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# THIRD SUPPLEMENTARY BASE PROSPECTUS

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RELATING TO THE OFFERING OF  
STRUCTURED WARRANTS TO BE ISSUED BY



**AmBank (M) Berhad**

Registration No.: 196901000166 (8515-D)

(Incorporated in Malaysia under the Companies Act 2016)

This Third Supplementary Base Prospectus is published in connection with the offering of Structured Warrants to be issued from time to time (within the validity period of the Base Prospectus dated 29 August 2022 (“**Base Prospectus**”) which expires on 28 August 2023) by AmBank (M) Berhad (“**Issuer**”).

This Third Supplementary Base Prospectus is dated 27 July 2023 and expires on 28 August 2023.

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**YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS DATED 14 DECEMBER 2022 (“FIRST SUPPLEMENTARY BASE PROSPECTUS”), THE SECOND SUPPLEMENTARY BASE PROSPECTUS DATED 13 FEBRUARY 2023 (“SECOND SUPPLEMENTARY BASE PROSPECTUS”) AND THIS THIRD SUPPLEMENTARY BASE PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING RISK FACTORS WHICH YOU SHOULD CONSIDER, SEE RISK FACTORS COMMENCING ON PAGE 47 OF THE BASE PROSPECTUS.**

**THIS THIRD SUPPLEMENTARY BASE PROSPECTUS IS TO BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS AND THE SECOND SUPPLEMENTARY BASE PROSPECTUS.**

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#### RESPONSIBILITY STATEMENTS

OUR DIRECTORS HAVE SEEN AND APPROVED THIS THIRD SUPPLEMENTARY BASE PROSPECTUS. OUR DIRECTORS COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED IN THIS THIRD SUPPLEMENTARY BASE PROSPECTUS AND CONFIRMS HAVING MADE ALL REASONABLE ENQUIRIES, AND TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE IS NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT IN THIS THIRD SUPPLEMENTARY BASE PROSPECTUS FALSE OR MISLEADING.

WE, ACKNOWLEDGE THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF OUR KNOWLEDGE AND BELIEF, THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THIS THIRD SUPPLEMENTARY BASE PROSPECTUS CONSTITUTE A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE OFFERING OF THE STRUCTURED WARRANTS (“OFFER”).

#### STATEMENTS OF RISK

YOU ARE WARNED THAT THE PRICE OR LEVEL (AS THE CASE MAY BE) OF THE UNDERLYING EQUITIES, UNDERLYING EXCHANGE-TRADED FUNDS, UNDERLYING INDEX AND STRUCTURED WARRANTS MAY FALL IN VALUE AS RAPIDLY AS IT MAY RISE AND YOU MAY SUSTAIN A TOTAL LOSS OF YOUR INVESTMENT. YOU SHOULD THEREFORE MAKE SURE YOU UNDERSTAND THE TERMS AND CONDITIONS OF THE STRUCTURED WARRANTS OFFERED, THE RISK FACTORS INVOLVED, AND WHERE NECESSARY SEEK PROFESSIONAL ADVICE BEFORE INVESTING IN THE STRUCTURED WARRANTS.

THE STRUCTURED WARRANTS CONSTITUTE GENERAL UNSECURED CONTRACTUAL OBLIGATIONS OF THE ISSUER AND OF NO OTHER PERSON. THEREFORE, IF YOU PURCHASE THE STRUCTURED WARRANTS, YOU ARE RELYING ON THE CREDITWORTHINESS OF THE ISSUER AND HAVE NO RECOURSE OR RIGHTS AGAINST THE UNDERLYING CORPORATION WHICH HAS ISSUED THE UNDERLYING SHARES, OR THE INDEX SPONSOR AND THE COMPANIES CONSTITUTING THE INDEX, OR THE UNDERLYING EXCHANGE-TRADED FUNDS AND THE EXCHANGE-TRADED FUND MANAGER.

#### STATEMENTS OF DISCLAIMER

THIS THIRD SUPPLEMENTARY BASE PROSPECTUS HAS BEEN REGISTERED BY THE SECURITIES COMMISSION MALAYSIA (“SC”). THE REGISTRATION OF THIS THIRD SUPPLEMENTARY BASE PROSPECTUS SHOULD NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE STRUCTURED WARRANTS OFFERING OR ASSUMES RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENT MADE, OPINION EXPRESSED OR REPORT CONTAINED IN THIS THIRD SUPPLEMENTARY BASE PROSPECTUS. THE SC HAS NOT, IN ANY WAY, CONSIDERED THE MERITS OF THE STRUCTURED WARRANTS BEING OFFERED FOR INVESTMENT.

THE SC IS NOT LIABLE FOR ANY NON-DISCLOSURE ON OUR PART AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THIS THIRD SUPPLEMENTARY BASE PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THIS THIRD SUPPLEMENTARY BASE PROSPECTUS. **YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKERS, BANK MANAGERS, SOLICITORS, ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY.**

APPROVAL WILL BE OBTAINED FROM BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) FOR THE LISTING OF AND QUOTATION OF THE STRUCTURED WARRANTS BEING OFFERED. ADMISSION OF THE STRUCTURED WARRANTS TO THE OFFICIAL LIST OF BURSA SECURITIES IS NOT TO BE TAKEN AS AN INDICATION OF OUR MERITS,

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THE MERITS OF THE OFFER, THE INVITATION, THE STRUCTURED WARRANTS, THE UNDERLYING EQUITIES, THE UNDERLYING EXCHANGE-TRADED FUNDS OR THE UNDERLYING INDEX.

A COPY OF THIS THIRD SUPPLEMENTARY BASE PROSPECTUS HAS BEEN LODGED WITH THE REGISTRAR OF COMPANIES, WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

#### **OTHER STATEMENTS**

YOU SHOULD NOTE THAT YOU MAY SEEK RECOURSE UNDER SECTIONS 248, 249 AND 357 OF THE CAPITAL MARKETS AND SERVICES ACT 2007 (“**CMSA**”) FOR BREACHES OF SECURITIES LAW INCLUDING ANY STATEMENT IN THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THIS THIRD SUPPLEMENTARY BASE PROSPECTUS THAT IS FALSE, MISLEADING OR FROM WHICH THERE IS A MATERIAL OMISSION OR FOR ANY MISLEADING OR DECEPTIVE ACT IN RELATION TO THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THIS THIRD SUPPLEMENTARY BASE PROSPECTUS OR THE CONDUCT OF ANY OTHER PERSON IN RELATION TO THE ISSUER.

THE INFORMATION DISCLOSED IN THIS THIRD SUPPLEMENTARY BASE PROSPECTUS IS IN ACCORDANCE WITH THE REQUIREMENTS UNDER THE CMSA FOR WHICH ANY PERSON SET OUT IN SECTION 236 OF THE CMSA IS RESPONSIBLE.

**THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THIS THIRD SUPPLEMENTARY BASE PROSPECTUS CAN ALSO BE VIEWED OR DOWNLOADED FROM BURSA SECURITIES' WEBSITE AT [WWW.BURSAMALAYSIA.COM](http://WWW.BURSAMALAYSIA.COM).**

#### **PRIVACY NOTICE**

PURSUANT TO SECTION 7 OF THE PERSONAL DATA PROTECTION ACT 2010, WE ARE REQUIRED TO ISSUE A PRIVACY NOTICE TO YOU WITH REGARD TO COLLECTION AND MANAGEMENT OF YOUR PERSONAL DATA. THE PRIVACY NOTICE (IN ENGLISH AND BAHASA MALAYSIA VERSIONS) CAN BE VIEWED IN OUR BASE PROSPECTUS DATED 29 AUGUST 2022 (ANNEXURE II) AND IS ALSO AVAILABLE AT OUR AMBANK STRUCTURED WARRANTS WEBSITE, [WWW.AMBANKGROUP.COM/ENG/BUSINESS/AMWARRANTS](http://WWW.AMBANKGROUP.COM/ENG/BUSINESS/AMWARRANTS).

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THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS AND THE  
SECOND SUPPLEMENTARY BASE PROSPECTUS.**

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## 1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

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For the avoidance of doubt, the terms used in this Third Supplementary Base Prospectus shall have the same meanings given to them in the Base Prospectus, the First Supplementary Base Prospectus and the Second Supplementary Base Prospectus issued by AmBank (M) Berhad unless otherwise specifically defined herein or the context otherwise requires or permit.

### 1.1 Update of the Information on AmBank

#### 1.1.1 Update to the composition of Company Secretaries

We wish to update the information on the company secretaries which were disclosed in Section 1 – Corporate Directory on page 2 of the Base Prospectus and Section 1.1.1 on page 1 of the Second Supplementary Base Prospectus.

Effective 30 March 2023, Ms Koh Suet Peng has been appointed as the Assistant Company Secretary of the Issuer.

Accordingly, we wish to replace the table setting out the Company Secretary in Section 1 – Corporate Directory on page 2 of the Base Prospectus and Section 1.1.1 on page 1 of the Second Supplementary Base Prospectus in its entirety with the following:

#### COMPANY SECRETARIES

Koid Phaik Gunn  
Company Secretary  
SSM PC No. 202008003140  
MAICSA 7007433  
No. 15 Jalan Birai U8/68  
Bukit Jelutong, Seksyen U8  
40150 Shah Alam  
Selangor, Malaysia

Koh Suet Peng  
Assistant Company Secretary  
SSM PC No. 202008002984  
MAICSA 7019861  
10, Jalan 21/26,  
Taman Sri Rampai  
53300 Kuala Lumpur  
W.P. Kuala Lumpur, Malaysia

#### 1.1.2 Update to Subsidiaries and Associate Company

We wish to update the information on the subsidiary which were disclosed in Section 4.7 – Subsidiaries and Associate Company on pages 22 and 23 of the Base Prospectus.

The issued and paid-up capital of Bougainvillaea Development Sdn Bhd has changed from RM11,000,000 to RM2,000,000 effective 22 May 2023 pursuant to a reduction of share capital under Section 116 of the Companies Act 2016.

Accordingly, we wish to update and replace the list of subsidiaries and associate company of the Issuer and the notes set out below the list of subsidiaries and associate company of the Issuer in Section 4.7 – Subsidiaries and Associate Company on pages 22 and 23 of the Base Prospectus in its entirety with the following:

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**1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS** *(cont'd)*

Details of our subsidiaries as at 13 July 2023 are as follows:-

<b>Company</b>	<b>Date and place of Incorporation</b>	<b>Issued and paid-up capital RM (unless otherwise stated)</b>	<b>Effective equity Interest (%)</b>	<b>Principal activities</b>
Bougainvillea Development Sdn Bhd	31.05.1982 Malaysia	2,000,000	100.00	Property investment
MBf Information Services Sdn Bhd	22.02.1990 Malaysia	2,000,000	100.00	Property investment
MBf Nominees (Tempatan) Sdn Bhd <sup>(2)</sup>	09.05.1974 Malaysia	10,000	100.00	Dormant
AmProperty Holdings Sdn Bhd	12.08.1991 Malaysia	500,000	100.00	Property investment
MBf Trustees Berhad <sup>(2)</sup>	29.01.1992 Malaysia	250,000 <sup>(1)</sup>	60.00	Dormant
Teras Oak Pembangunan Sendirian Berhad	22.09.1977 Malaysia	4,700,000	100.00	Dormant
Malco Properties Sdn Bhd <sup>(2)</sup>	29.02.1980 Malaysia	416,502	81.51	Dormant
AmLabuan Holdings (L) Ltd	12.01.1995 Labuan	USD1,000	100.00	Investment holding
AmMortgage One Berhad	12.02.2009 Malaysia	1,000	100.00	Undertaking securitisation transactions
AmCard Services Berhad	10.01.1981 Malaysia	1,000,000	100.00	Outsourcing servicer for mortgage related services

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**1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)**

Details of our associate company as at 13 July 2023 are as follows:-

<b>Company</b>	<b>Date and place of Incorporation</b>	<b>Issued and paid-up capital RM (unless otherwise stated)</b>	<b>Effective equity Interest (%)</b>	<b>Principal activities</b>
Bonuskad Loyalty Sdn Bhd	05.07.1997 Malaysia	1,302,601 comprising ordinary shares of 1,302,199 and preference shares of 402	33.33	Carrying on business of customer loyalty schemes as principal or agents on behalf of companies participating in such schemes

**Notes:-**

- 1 *Issued share capital comprises 50,000 ordinary shares of RM10 each, paid-up to RM5 each in accordance with Section 3(c) of the Trust Companies Act 1949.*
- 2 *Subsidiary under members' voluntary winding-up.*

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## **2. ADDITIONAL INFORMATION**

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### **2.1 Base Prospectus, the First Supplementary Base Prospectus and the Second Supplementary Base Prospectus Remain in Full Force and Effect Subject to Amendments**

The Base Prospectus, the First Supplementary Base Prospectus and the Second Supplementary Base Prospectus remain in full force and effect, save and except for the amendments to the Base Prospectus, the First Supplementary Base Prospectus and the Second Supplementary Base Prospectus as set out in this Third Supplementary Base Prospectus.

### **2.2 Consents**

The Assistant Company Secretary has, before the issuance of this Third Supplementary Base Prospectus, given and have not subsequently withdrawn her written consent to the inclusion in this Third Supplementary Base Prospectus of her name and statements in the form and context in which such name and statements appear.

### **2.3 Documents for Inspection**

In addition to the documents described in Section 10.4 of our Base Prospectus, Section 2.2 of our First Supplementary Base Prospectus and Section 2.3 of our Second Supplementary Base Prospectus, copies of the following documents may be inspected at our registered office during office hours for a period of twelve (12) months from the date of our Base Prospectus:

- (i) the letter of consent referred to in Section 2.2 of this Third Supplementary Base Prospectus; and
- (ii) this Third Supplementary Base Prospectus.

### **2.4 Responsibility Statements**

- (i) We acknowledge that, based on all available information, and to the best of our knowledge and belief, the Base Prospectus, the First Supplementary Base Prospectus, the Second Supplementary Base Prospectus and this Third Supplementary Base Prospectus constitute a full and true disclosure of all material facts concerning the Offer.
- (ii) Our Directors have seen and approved this Third Supplementary Base Prospectus. Our Directors collectively and individually accept full responsibility for the accuracy of the information contained in this Third Supplementary Base Prospectus and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in this Third Supplementary Base Prospectus false or misleading.

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