

Calendar of Events: Business Activities

APRIL 2010

- The Funds Management Division of AmInvestment Bank Group was awarded the Best Overall Fixed Income Manager upon being recognised as the Best Overall Fixed Income Portfolio Manager 2009 and Best 3 Years Realised Return Fixed Income Manager 2009 at the Employees Provident Fund Awards
- AmInvestment Bank Berhad was the Adviser, Sole Underwriter and Sole Placement Agent for Turbo-Mech Berhad's Initial Public Offering ("IPO")
- AmInvestment Bank Group's Funds Management Division, the largest fixed income fund manager in Malaysia launched its AmConstant Extra 3, which satisfies the growing needs of investors looking for a steady stream of income
- AmInvestment Bank Berhad listed four new call warrants on Ann Joo Resources Berhad, Berjaya Corporation Berhad, Wah Seong Corporation Berhad and Genting Singapore PLC

MAY 2010

- Tan Sri Azman Hashim, Chairman, AmBank Group was awarded the Lifetime Achievement Award at the Second Malaysia Business Leadership Awards 2010 ("MBLA 2010"), an event organised by the Kuala Lumpur Malay Chamber of Commerce ("KLMCC"), co-organised by The Leaders magazine and managed by My Events Sdn Bhd at the Kuala Lumpur Convention Centre
- AmInvestment Bank was awarded as M&A Advisor of the Year at the 4th National Mergers and

Acquisition Awards 2010, organised by the Malaysian Mergers and Acquisitions Association ("MMAA") in Kuala Lumpur

- Muda Paper Mills Sdn Bhd's RM150 million syndicated term loan was jointly lead arranged by AmInvestment Bank Berhad, Malayan Banking Berhad and OCBC Bank (Malaysia Berhad), with AmBank (M) Berhad as the Facility Agent
- AmInvestment Bank was Adviser, and Managing Underwriter as well as Joint Underwriter, Joint Global Coordinator, Joint Book-Runner and Joint Lead Manager for Shin Yang Shipping Corporation Berhad's IPO
- Etika International Holdings Limited ("Etika") held a signing ceremony for a RM368 million syndicated financing facility with a consortium of three leading Malaysian financial institution groups, namely AmBank Group, EON Bank Group, and Maybank Group, jointly lead arranged by AmInvestment Bank Group, Maybank Investment Bank Berhad and MIMB Investment Bank Berhad

- AmInvestment Bank Group's Funds Management Division launched AmConstant Select, a wholesale, close-ended bond fund
- AmBank (M) Berhad announced in May the return of its AmBank Balance Transfer/QuickCash Campaign, which highlighted a range of latest innovations in mobile phones and cameras and was positioned to address the needs of smart consumers
- AmInvestment Bank Berhad listed two new call warrants on MISC Berhad and Tan Chong Motor Holdings Berhad
- The *AmBank Tiger Prospers All* Grand Final retail deposits contest saw Mr Ying Kim Seong walking away with RM36,583/-

JUNE 2010

- AmInvestment Bank Berhad was Adviser, Sole Underwriter and Sole Placement Agent for Kimlun Corporation Berhad's IPO

- AmInvestment Bank Group's Funds Management Division launched AmChina A-Shares, which allows investors direct exposure to tap into the A-Shares market comprising high quality growth Chinese stocks
- AmBank Group launched its 100% Capital Guaranteed Fund named AmCurrency Income with an approved fund size of RM100 million
- Tan Sri Azman Hashim launched AmG Insurance Berhad's new corporate office at Floor 13A, Bangunan AmAssurance, Jalan Lumut, Kuala Lumpur
- AmAssurance introduced its 100% Capital Guaranteed Fund named AmCommodity Stable, a five year short-term investment-linked plan that provides 100% capital guarantee upon maturity of the policy which also offers death and total and permanent disability benefits to policyholders
- AmIslamic Bank Berhad was one the event sponsors for the fifth World Halal Forum ("WHF") 2010 held on 21 and 22 June at the Kuala Lumpur Convention Centre
- AmInvestment Bank Berhad acted as the Adviser for the Berjaya Retail Berhad ("B-Retail") IPO

JULY 2010

- AmInvestment Bank, AmIslamic Funds Management and AmIslamic Bank won a total of four prestigious awards at The Asset Triple A Islamic Finance Awards 2010
- Tan Sri Azman Hashim, Chairman, AmBank Group, was awarded with the Lifetime Achievement Award at the Asia Pacific Entrepreneurship Awards 2010 for Malaysia
- AmInvestment Bank Berhad received the MARC 2009 Top Lead Managers Award for achieving the third position in the Malaysian Rating Corporation Berhad ("MARC") 2009 Lead Managers League Tables during MARC's appreciation luncheon in Kuala Lumpur
- AmBank Group published the Second Edition of the Malaysia Corporate Bond Handbook 2010



Encik Anuar Omar, Director/Head, Corporate Finance, AmInvestment Bank Berhad (centre) with the M&A Advisor of the Year award at the 4th National Mergers and Acquisitions Awards 2010, with Dr. Y.K Chin, Vice President, Malaysian Mergers and Acquisitions Association (left) and Mr Jeremy Abson, Chief Financial Officer, Usaha Tegas Sdn Bhd (right).

- The Funds Management Division, AmlInvestment Bank Group hosted media briefings on the commodities and agribusiness sectors
- AmlInvestment Bank Berhad was the Adviser, Managing Underwriter and Sole Placement Agent for the Ivory Properties Group Berhad IPO
- AmlInvestment Bank Berhad was appointed the Adviser, Sole Underwriter and Sole Placement Agent for the SIG Gases Berhad IPO
- AmlInvestment Bank Berhad and Astramina Advisory Sdn Bhd are the joint Advisers to Sinotop Holdings Berhad's renounceable rights issue exercise on 28, and launched the Abridged Prospectus in relation to this on 28 July
- AmlInvestment Bank Group's Funds Management Division launched AmCommodities Equity, a fund to meet the investment objectives of investors who want participation and diversification in the upside potential of commodity-related securities, with a focus on the energy and the mining sectors
- AmBank (M) Berhad announced its commitment to reduce the use of paper by promoting the eStatement as an alternative to the hardcopy monthly statement for its credit cardmembers
- The Funds Management Division, AmlInvestment Bank Group is Malaysia's Asset Management Company of the Year at The Asset Triple A Investment Awards 2010 hosted by the Asset, one of Asia's leading financial publications

AUGUST 2010

- The Trade Services Management, Cash Management and Markets Divisions of AmBank (M) Berhad together with AmAssurance organised a Business Financial Solutions seminar at Bangunan AmBank Group
- AmlInvestment Bank Berhad was honoured at the Kuala Lumpur Islamic Finance Forum ("KLIFF") Awards 2010 as having the "Most Outstanding Islamic Investment Banking" in Kuala Lumpur

- AmBank's commitment to innovation was recognised by the SHARE/GUIDE Association (Malaysia) ICT Award 2010 in the Enterprise Security Excellence category
- AmlInvestment Bank Berhad issued four European-style cash-settled Call Warrants on Unisem, Gamuda, Telekom Malaysia and Mudajaya.
- AmBank Group was confirmed as the Official Bank for the Kuala Lumpur International Motor Show 2010 ("KLIMS'10"), held from 3 to 12 December at the Putra World Trade Centre, Kuala Lumpur
- AmIslamic Bank Berhad launched the AmDaily Opportunities Islamic Negotiable Instrument of Deposit ("NID-i") designed to protect investors from the high volatility and unpredictability of the stock markets

SEPTEMBER 2010

- AmBank Group signed a Memorandum of Understanding ("MOU") with Naza Quest, the sole distributor of Chevrolet cars in Malaysia, to become the official financing provider for capital financing for Chevrolet dealers in Malaysia
- AmlInvestment Bank Berhad was Adviser, Sole Underwriter and Sole Placement Agent for Cypark Resources Berhad's IPO. The company is a leading service provider in environmental engineering and technology services
- AmIslamic Bank Berhad successfully issued RM550.0 million Senior Sukuk under its 30 year RM3.0 billion Senior Sukuk Musyarakah Programme
- AmlInvestment Bank Berhad was awarded "Best Equity House in Malaysia" at the Finance Asia Country Awards for Achievement 2010 held in Hong Kong
- AmBank (M) Berhad issued four new European style cash-settled call warrants on Kencana Petroleum Berhad, SapuraCrest Petroleum Berhad, Proton Holdings Berhad and QL Resources Berhad



L-R: Mr Diong Tai Pew, Independent Non-Executive Director, SIG Gases, Datuk Syed Ahmad Bin Alwee Alsree, Non-Independent Non-Executive Director, SIG Gases, Mr T C Kok, Managing Director/CEO, AmlInvestment Bank, Mr Peh Lam Hoh, Executive Chairman, SIG Gases and Mr Lau Cheng Ming, Executive Director, SIG Gases at the prospectus launch.

OCTOBER 2010

- AmlInvestment Bank Group's Funds Management Division, the largest fixed income fund manager in Malaysia launched AmConstant Extra 4
- AmBank (M) Berhad issued four new European style cash-settled call warrants on WCT Berhad, QSR Brands Berhad, Apple Inc., and units of the SPDR Gold Trust exchange-traded fund.
- AmBank (M) Berhad (AmBank) launched the AmBank Inspector ATM, a facebook-based contest where both AmBank and non-AmBank Automatic Teller Machine ("ATM") cardholders can participate to win attractive prizes by performing a minimum of one ATM transaction at any 7-Eleven outlets nationwide
- AmBank (M) Berhad, the National Cards Group and The Association of Banks in Malaysia officially launched the Swipe Smart with 6E campaign to inculcate responsible credit card usage among consumers nationwide
- AmLife Insurance Berhad appointed Integrated Healthcare Management ("IHM") Sdn Bhd as the first corporate distributor for its medical plan
- AmLife's "What Women Want" Campaign made a strong comeback, and was held at 12 venues nationwide, providing a path for ladies to live their dreams and share the importance of financial planning with the mass public

Calendar of Events: Business Activities

- AmIslamic Capital Markets was a Lead Sponsor in the Global Islamic Finance Forum ("GIFF2010", featuring the fifth edition of the IFN Issuers and Investors Asia Forum) held in Kuala Lumpur, regarded as the industry's leading and largest annual event in Malaysia

NOVEMBER 2010

- In the Asia Pacific Economic Cooperation ("APEC") Leaders Meeting, participated by Tan Sri Azman Hashim, Malaysia and Chile signed a free trade agreement ("FTA"), a development that is set to expand the current RM800 million-a-year bilateral trade between the two countries
- AmInvestment Bank Group's AmIslamic Funds Management launched AmIslamic Greater China, a fund that aims to increase the value of the investment over the longer term by investing in a portfolio of Shariah-compliant equities with exposure to the Greater China region

- AmIslamic Bank Berhad and Sabah Credit Cooperation ("SCC") signed a RM100.0 million Islamic Banking Facilities agreement in Kota Kinabalu in conjunction with Sabah Credit Corporation's foray into Islamic Banking

- AmInvestment Bank Berhad was one of the Co-Lead Managers and Joint Underwriters for PETRONAS Chemicals Group Berhad's IPO

- AmBank Group was one of the main sponsors for the 29th MAJECA-JAMECA (Malaysia-Japan Economic Association - Japan-Malaysia Economic Association) Joint Conference in Kuala Lumpur

- AmBank Berhad was the Official Bank and Mobile Banking Partner for GoMobile 2010, which was held at the Kuala Lumpur Convention Centre

- AmBank Berhad won the GoMobile 2010 inOvation Malaysia Award for the AmGenie Application, AmBank's Mobile Banking Solution and the Wireless ATM

- AmBank Contact Centre won three major awards at the 11th Annual CRM and Contact Centre ("CCAM") Awards 2010

DECEMBER 2010

- Tan Sri Azman, Chairman, AmBank Group won the SME Platinum Award 2010, the highest category of award at the SME Recognition Award 2010 held in Putrajaya

- AmBank (M) Berhad's foreign currency long-term counterparty credit rating was raised by Standard & Poor's Ratings Service ("S&P") to 'BBB' from 'BBB-' and the short-term rating to 'A-2' from 'A-3'

- AmInvestment Bank Berhad was the Adviser, Managing Underwriter, Underwriter and Sole Placement Agent for Sozo Global Limited's IPO

- AmIslamic was the main sponsor for the International Shariah Investment Convention ("ISIC"), organised by Amanie Business Solutions

- AmBank Group was the Official Bank for the KLIMS'10, which was held at Putra World Trade Centre, Kuala Lumpur. AmBank was the Official Bank and the AmBank CARz Prepaid Card was the Official Card.

JANUARY 2011

- AmInvestment Bank Berhad was awarded as Best Domestic Bond House in Malaysia for the second consecutive year at The Asset Triple A Country Awards 2010

- AmBank (M) Berhad issues eight new call warrants on SP Setia Berhad, IJM Corporation Berhad, Petronas Chemicals Group Berhad, Genting Berhad, DRB-Hicom Berhad, CIMB Group Holdings Berhad, AirAsia Berhad and Pos Malaysia Berhad

Lifetime Achievement Award
Asia Pacific Entrepreneurship Awards 2010

In honour of YBhg Tan Sri Azman Hashim for his success in developing businesses within the region.

Committed to helping you achieve greater innovation and entrepreneurship.

APEA 2010

Let us make you smile.

AmBank | AmInvestment Bank Group | AmIslamic | AmAssurance

AmBank Group

Advertisement of Tan Sri Azman Hashim, Chairman, AmBank Group with the Lifetime Achievement Award from the Asia Pacific Entrepreneurship Awards 2010.



The signing between AmIslamic Bank Berhad and Sabah Credit Corporation of RM100.0 million Islamic Banking Facilities Agreement which took place in Kota Kinabalu on 24 November 2010.

- AmBank (M) Berhad issues five new call warrants on Bursa Malaysia Berhad, Multi-Purpose Holdings Berhad, KNM Group Berhad, RHB Capital Berhad and Genting Plantations Berhad
- AmInvestment Bank was the Adviser, Sole Underwriter and Sole Placement Agent for the Benalec Holdings Berhad ("Benalec") IPO
- AmBank Group unveiled AmCurrency Income II on 17 January, a three-year short term investment-linked plan, 100% capital guaranteed upon maturity, which provides potential returns from the international currency market complemented by three years of life insurance protection

FEBRUARY 2011

- Mr Choo Lin Ping and Cik Norshellyha Tajarahim recently won a Perodua Alza each in the AmBank Superchargers Challenge contest held in conjunction with the KLIMS'10, which was held at the Putra World Trade Centre, Kuala Lumpur
- AmInvestment Bank won three awards at the fourth annual Alpha Southeast Asia Deal & Solution Awards (Best Deal of the Year, Best Vanilla Loan Deal of the Year, Best Asset/Liability Management Solution of the Year)

- AmInvestment Bank Group's Funds Management Division is awarded as Best Bond Fund Group at The Edge-Lipper Malaysia Fund Awards 2011, and also wins awards for the top performing bond fund for the three-year and five-year period
- AmInvestment Bank won two awards at the Islamic Finance News (IFN) Deals of the Year 2010 Awards (Issuer Award and Arranger Award) for the Musyarakah Deal of the Year – the AmIslamic Bank RM3.0 billion Senior Sukuk Musyarakah Programme.
- AmBank (M) Berhad issues eight new call warrants on Malaysia Marine and Heavy Engineering Holdings Berhad, Dialog Group Berhad, Sime Darby Berhad, Tradewinds Plantation Berhad, IJM Plantations Berhad, Malaysian Resources Corporation Berhad, Lion Industries Corporation Berhad and TIME dotCom Berhad
- In conjunction with the Inspector ATM contest, a prize presentation was held on 27 February. There were two categories - the Grand Prize and the Highest Voted Photo Prize for the public, as well as AmBank staff

MARCH 2011

- AmBank (M) Berhad received the Teldat & EKTECH Innovation Award for Pioneering Large Scale Deployment of Wireless 3G ATM

from service provider EKTECH Consulting Sdn Bhd and equipment manufacturer Teldat S.A. of Spain

- AmInvestment Bank Group's Funds Management Division launched AmAustralia, a mixed asset fund designed to ride on Australia's economy that has been boosted by the upside of the commodities cycle
- AmBank (M) Berhad issues five new call warrants on Axiata Group Berhad, Malaysia Airports Holdings Berhad, Unisem Berhad, Petronas Dagangan Berhad and UEM Land Holdings Berhad
- AmBank (M) Berhad issues five new call warrants on Petronas Gas Berhad, Kulim (Malaysia) Berhad, KPJ Healthcare Berhad, Hock Seng Lee Berhad and Batu Kawan Berhad
- AmBank (M) Berhad issues three new call warrants on Ta Ann Holdings Berhad, Top Glove Corporation Berhad and units of the iShares® MSCI Japan Index Fund
- The Funds Management Division of AmInvestment Bank Group holds a media briefing on *Australia as an Investment Destination* and AmIslamic Funds Management holds a media briefing on *Riding the Commodities Boom*
- AmInvestment Bank Group's Funds Management Division launched AmAustralia, a mixed asset fund designed to ride on upsides in the Australian economy

APRIL 2011

- AmBank Group launched new branch in Sandakan, Sabah officiated by the Chief Minister of Sabah, YAB Datuk Seri Panglima Musa Haji Aman
- AmIslamic Bank launched its latest Islamic Negotiable Instrument of Deposit called AmEnergy Islamic Negotiable Instrument of Deposit ("NID-i") which aims to enable customers to ride on the growth of the energy-themed commodities while protecting them from the high volatility and unpredictability of the commodity markets