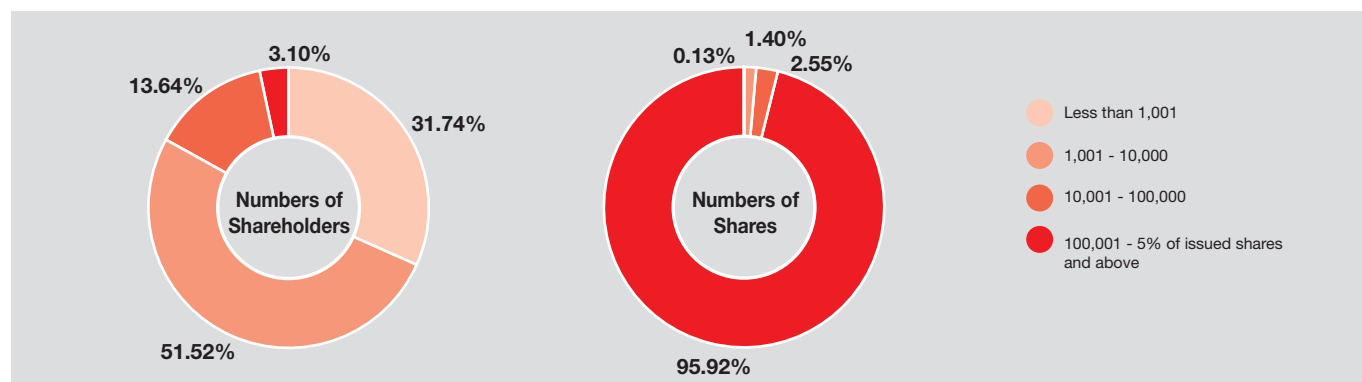


Shareholding Structure

AS AT 30 JUNE 2011

ANALYSIS OF SHAREHOLDINGS

Authorised Share Capital : RM5,200,000,000 divided into 5,000,000,000 Ordinary Shares of RM1.00 each and 200,000,000 Converting Preference Shares of RM1.00 each
 Issued and Paid-up : RM3,014,184,844
 Ordinary Share Capital : Ordinary Share of RM1.00 each
 Class of Share : 1 vote per ordinary shareholder on a show of hands
 Voting Rights : 1 vote per ordinary share on a poll



Number of Shareholders	Number of Shares		Direct Shareholding	
	No. of Shareholders	% of Shareholders	No. of Shares	% of Shares
Size of Shareholdings				
Less than 100	1,439	6.87	49,902	0.00
100 – 1,000	5,211	24.87	3,822,870	0.13
1,001 – 10,000	10,794	51.52	42,120,985	1.40
10,001 – 100,000	2,859	13.64	76,743,087	2.55
100,001 to less than 5% of the issued shares	645	3.08	1,430,092,476	47.44
5% and above of issued shares	4	0.02	1,461,355,524	48.48
Total	20,952	100.00	3,014,184,844	100.00
Location of Shareholders				
Malaysia	19,689	93.97	1,496,739,502	49.66
Singapore	314	1.50	3,581,039	0.12
Hong Kong	3	0.01	58,000	0.00
Australia	39	0.19	717,307,102	23.80
United Kingdom	18	0.09	427,742	0.01
United States of America	6	0.03	118,900	0.00
Other Countries	883	4.21	795,952,559	26.41
Total	20,952	100.00	3,014,184,844	100.00
Types of Shareholders (By Nationality)				
Malaysian				
- Individual	16,831	80.33	102,956,169	3.42
- Nominee companies	2,461	11.74	913,645,492	30.31
- Other companies	397	1.90	480,137,841	15.93
Singaporean	314	1.50	3,581,039	0.12
Hong Kong National	3	0.01	58,000	0.00
Australian	39	0.19	717,307,102	23.80
United Kingdom National	18	0.09	427,742	0.01
American	6	0.03	118,900	0.00
Other foreigners	883	4.21	795,952,559	26.41
Total	20,952	100.00	3,014,184,844	100.00

Shareholding Structure (cont'd)

AS AT 30 JUNE 2011

30 LARGEST SHAREHOLDERS

(Without aggregating the securities from different securities accounts belonging to the same Depositor)

	No. of Shares	%
1. ANZ Funds Pty Ltd	716,841,483	23.78
2. Citigroup Nominees (Tempatan) Sdn Bhd Employees Provident Fund Board	342,099,737	11.35
3. HDM Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Amcorp Group Berhad (IB-Loan)	210,000,000	6.97
4. Amcorp Group Berhad	192,414,304	6.38
5. HSBC Nominees (Asing) Sdn Bhd TNTC for M&G Global Basics Fund (M&G INV FD (1))	135,000,000	4.48
6. CIMB Group Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Amcorp Group Berhad (49234 JTRK-RC2)	84,000,000	2.79
7. Valuecap Sdn Bhd	62,000,000	2.06
8. Kumpulan Wang Persaraan (Diperbadankan)	52,897,600	1.75
9. Cartaban Nominees (Asing) Sdn Bhd Exempt AN for State Street Bank & Trust Company (West CLTOD67)	48,906,119	1.62
10. CIMSEC Nominees (Tempatan) Sdn Bhd CIMB Bank Berhad (LBNOFFSHORE-EDG)	46,378,900	1.54
11. HSBC Nominees (Asing) Sdn Bhd BBH and Co Boston for Matthews Asian Growth and Income Fund	40,175,100	1.33
12. AmanahRaya Trustees Berhad Skim Amanah Saham Bumiputera	35,109,827	1.16
13. Cartaban Nominees (Asing) Sdn Bhd Government of Singapore Investment Corporation Pte Ltd for Government of Singapore (C)	33,362,765	1.11
14. HSBC Nominees (Asing) Sdn Bhd Exempt AN for The Bank of New York Mellon (Mellon Act)	30,644,792	1.02
15. AmanahRaya Trustees Berhad AS 1Malaysia	28,490,700	0.95
16. HSBC Nominees (Asing) Sdn Bhd BBH and Co Boston for Vanguard Emerging Markets Stock Index Fund	27,005,928	0.90
17. AMSEC Nominees (Tempatan) Sdn Bhd Exempt AN AmTrustee Berhad (AHB ESS)	24,029,600	0.80
18. Citigroup Nominees (Tempatan) Sdn Bhd Exempt AN for Prudential Fund Management Berhad	22,473,200	0.75
19. Citigroup Nominees (Asing) Sdn Bhd CBNY for Dimensional Emergings Markets Value Fund	21,831,262	0.72
20. HSBC Nominees (Asing) Sdn Bhd TNTC for Saudi Arabian Monetary Agency	19,837,400	0.66
21. AmanahRaya Trustees Berhad Amanah Saham Wawasan 2020	19,158,715	0.63
22. Citigroup Nominees (Tempatan) Sdn Bhd Employees Provident Fund Board (NOMURA)	18,510,000	0.61
23. AmanahRaya Trustees Berhad Amanah Saham Malaysia	18,163,000	0.60
24. Citigroup Nominees (Tempatan) Sdn Bhd Employees Provident Fund Board (CIMB Prin)	17,805,500	0.59
25. Cartaban Nominees (Asing) Sdn Bhd State Street London Fund Matf for Marathon New Global Fund Plc	15,431,137	0.51
26. Pertubuhan Keselamatan Sosial	14,635,375	0.49
27. HSBC Nominees (Asing) Sdn Bhd Exempt AN for JPMorgan Chase Bank, National Association (U.S.A)	14,537,612	0.48
28. HSBC Nominees (Asing) Sdn Bhd Exempt AN for JPMorgan Chase Bank, National Association (U.A.E)	13,667,247	0.45
29. Citigroup Nominees (Tempatan) Sdn Bhd Exempt AN for American International Assurance Berhad	13,172,246	0.44
30. Lembaga Tabung Angkatan Tentera	12,341,200	0.41
Total	2,330,920,749	77.33

Shareholding Structure (cont'd)

AS AT 30 JUNE 2011

SUBSTANTIAL SHAREHOLDING ACCORDING TO THE REGISTER OF SUBSTANTIAL SHAREHOLDERS

	No. of Shares			
	Direct Interest	%	Indirect Interest	%
Y Bhg Tan Sri Azman Hashim	-	-	505,780,554 ¹	16.78
ANZ Funds Pty Ltd	716,841,483	23.78	-	-
Australia and New Zealand Banking Group Limited	-	-	716,841,483 ²	23.78
Amcorp Group Berhad	505,780,554	16.78	-	-
Clear Goal Sdn Bhd	-	-	505,780,554 ¹	16.78
Citigroup Nominees (Tempatan) Sdn Bhd - Employees Provident Funds Board	401,642,857	13.33	-	-
Prudential Plc	-	-	186,862,487	6.20

Notes:

¹ Deemed interested by virtue of Section 6A (4) of the Companies Act, 1965 held through Amcorp Group Berhad.

² Deemed interested by virtue of Section 6A (4) of the Companies Act, 1965 held through ANZ Funds Pty Ltd.

DIRECTORS' INTEREST IN THE COMPANY AND ITS SUBSIDIARIES

THE COMPANY- AMMB HOLDINGS BERHAD

Ordinary Shares

	No. of Shares			
	Direct Interest	%	Indirect Interest	%
Y Bhg Tan Sri Azman Hashim	-	-	505,780,554	16.78
Y Bhg Dato' Azlan Hashim	218,000	0.01	-	-
Y Bhg Dato' Izham Mahmud	24,000	0.00	-	-
Mr Cheah Tek Kuang	226,000	0.01	-	-

Scheme Shares Pursuant to the Company's Executives' Share Scheme

	No. of Shares Granted *
Mr Cheah Tek Kuang	247,600

Shares Under Options Pursuant to the Company's Executives' Share Scheme

	No. of Shares Granted *
Mr Cheah Tek Kuang	558,200

Note:

* The vesting of the Scheme Shares and/or the entitlement to exercise the Options are conditional upon the satisfaction of service condition and the performance targets of the Group, and all other conditions as set out in the By-Laws of the Company's Executives' Share Scheme.

Y Bhg Tan Sri Azman Hashim, by virtue of his interest in the shares of AMMB Holdings Berhad ("AMMB"), is also deemed to have an interest in the shares of the subsidiaries of AMMB to the extent that AMMB has an interest.

Other than stated above, none of the other directors of the Company had any direct and indirect interest in the Company or its subsidiaries.