



Press Release

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AmBank Issues Six New Call Warrants

AmBank (M) Berhad ("AmBank") is issuing six new European style cash-settled structured call warrants ("CW") over the ordinary shares of IHH Healthcare Berhad ("IHH") to meet investors' demand for trading and investment opportunities in the current market scenario. The structured warrants will be listed for trading on 1 August 2012, via the market making method, with issue size of up to 100 million each.

"Healthcare group IHH posted strong gains on its maiden day of trading on Bursa Malaysia, closing up 10.4% at RM3.09 after trading as high as RM3.19 earlier in the day. IHH's IPO was much anticipated as evidenced by the overwhelming institutional demand for its shares, which was oversubscribed by more than 100 times with a record 22 cornerstone investors. IHH's listing is also the first concurrent offering on both the Main Market of Bursa Malaysia and the Main Board of Singapore Exchange, enabling the group to tap a wider investor base in both Malaysia and Singapore. On the back of IHH's strong debut, AmBank is issuing six call warrants on IHH, with varying exercise prices and ratios. This is to cater to investors' demand for alternatives to participate in IHH's stock performance over the coming months," said Ms Ng Ee Fang, Director/Head, Equity Derivatives, AmInvestment Bank Berhad.

IHH is the second largest listed healthcare group in the world in terms of market capitalisation. Currently it has a global network of 30 hospitals under various premium brands such as Parkway, Pantai and Gleneagles. Its network of hospitals caters for over 4,900 beds with the group planning to significantly increase that number by an additional 3,300 beds over the next few years. In

China, it operates eight medical centres and clinics in Shanghai and Chengdu and intends to become one of the leading healthcare providers in the country. In India, IHH enjoys a strong presence via its substantial stake in Apollo Hospitals, one of India's largest private healthcare service providers with over 8,200 beds and 51 hospitals in India and across the world. AmBank's CWs on IHH are priced at 15 sen each.

This offer is aimed at sophisticated traders who want to trade on the direction and volatility of IHH. The new CWs have gearings ranging between 4.75 and 19.00 and are targeted at investors who want to enjoy leveraged exposure to the underlying stock.

About AmBank Group

Established in August 1975, AmBank Group is one of the largest banking groups in Malaysia by market capitalisation and comprises AMMB Holdings Berhad and its subsidiaries AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad, AmIslamic Bank Berhad, AmG Insurance Berhad and AmLife Insurance Berhad.

The Group provides a wide range of conventional and Islamic banking and financial solutions, including investment banking, commercial banking, corporate banking, retail banking as well as underwriting of life and general insurance.

Adding greater value to this one-stop financial hub is the Group's strategic partnership with the Australia and New Zealand Banking Group (ANZ), one of Australia's leading financial institutions, providing the synergy of a wide network, regional presence and international banking expertise.

For more information, please visit ambankgroup.com

For more information on call warrants, please visit our website www.amwarrants.com

For general enquiries, please contact 03-9235 3388 or email to ED-SS@ambankgroup.com

For media enquiries, please contact Ms Ng Ee Fang, Director/Head, Equity Derivatives, AmInvestment Bank Berhad at tel: 03-2036 1384 or via email at ng-ee-fang@ambankgroup.com