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# FIRST SUPPLEMENTARY BASE PROSPECTUS

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RELATING TO THE OFFERING OF  
STRUCTURED WARRANTS TO BE ISSUED BY



**AmBank (M) Berhad**

Registration No.: 196901000166 (8515-D)  
(Incorporated in Malaysia under the Companies Act 2016)

This First Supplementary Base Prospectus is published in connection with the offering of Structured Warrants to be issued from time to time (within the validity period of the Base Prospectus dated 12 November 2025 (“**Base Prospectus**”) which expires on 11 November 2026) by AmBank (M) Berhad (“**Issuer**”).

This First Supplementary Base Prospectus is dated 26 May 2026 and will expire on 11 November 2026.

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**YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS DATED 26 MAY 2026 (“FIRST SUPPLEMENTARY BASE PROSPECTUS”). IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

**FOR INFORMATION CONCERNING RISK FACTORS WHICH YOU SHOULD CONSIDER, SEE RISK FACTORS COMMENCING ON PAGE 47 OF THE BASE PROSPECTUS.**

**THIS FIRST SUPPLEMENTARY BASE PROSPECTUS IS TO BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS.**

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#### RESPONSIBILITY STATEMENTS

OUR DIRECTORS HAVE SEEN AND APPROVED THIS FIRST SUPPLEMENTARY BASE PROSPECTUS. OUR DIRECTORS COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED IN THIS FIRST SUPPLEMENTARY BASE PROSPECTUS AND CONFIRM, HAVING MADE ALL REASONABLE ENQUIRIES, AND TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE IS NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT IN THIS FIRST SUPPLEMENTARY BASE PROSPECTUS FALSE OR MISLEADING.

WE, ACKNOWLEDGE THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF OUR KNOWLEDGE AND BELIEF, THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS CONSTITUTE A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE OFFERING OF THE STRUCTURED WARRANTS (“OFFER”).

#### STATEMENTS OF RISK

YOU ARE WARNED THAT THE PRICE OR LEVEL (AS THE CASE MAY BE) OF THE UNDERLYING EQUITIES, UNDERLYING INDICES AND UNDERLYING EXCHANGE-TRADED FUNDS AND STRUCTURED WARRANTS MAY FALL IN VALUE AS RAPIDLY AS IT MAY RISE AND YOU MAY SUSTAIN A TOTAL LOSS OF YOUR INVESTMENT. YOU SHOULD THEREFORE MAKE SURE YOU UNDERSTAND THE TERMS AND CONDITIONS OF THE STRUCTURED WARRANTS OFFERED, THE RISK FACTORS INVOLVED, AND WHERE NECESSARY, SEEK PROFESSIONAL ADVICE BEFORE INVESTING IN THE STRUCTURED WARRANTS.

THE STRUCTURED WARRANTS CONSTITUTE GENERAL UNSECURED CONTRACTUAL OBLIGATIONS OF THE ISSUER AND OF NO OTHER PERSON. THEREFORE, IF YOU PURCHASE THE STRUCTURED WARRANTS, YOU ARE RELYING ON OUR CREDITWORTHINESS AND HAVE NO RECOURSE OR RIGHTS AGAINST THE UNDERLYING COMPANY WHICH HAS ISSUED THE UNDERLYING EQUITIES, OR THE UNDERLYING INDEX SPONSOR AND THE COMPANIES CONSTITUTING THE UNDERLYING INDEX OR THE UNDERLYING EXCHANGE-TRADED FUND AND THE ETF MANAGER.

#### STATEMENTS OF DISCLAIMER

THIS FIRST SUPPLEMENTARY BASE PROSPECTUS HAS BEEN REGISTERED WITH THE SECURITIES COMMISSION MALAYSIA (“SC”). THE REGISTRATION OF THIS FIRST SUPPLEMENTARY BASE PROSPECTUS SHOULD NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE OFFER OR ASSUMES RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENT MADE, OPINION EXPRESSED OR REPORT CONTAINED IN THIS FIRST SUPPLEMENTARY BASE PROSPECTUS. THE SC HAS NOT, IN ANY WAY, CONSIDERED THE MERITS OF THE STRUCTURED WARRANTS BEING OFFERED FOR INVESTMENT.

THE SC IS NOT LIABLE FOR ANY NON-DISCLOSURE ON OUR PART AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS.

**YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKERS, BANK MANAGERS, SOLICITORS, ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY.**

APPROVAL WILL BE OBTAINED FROM BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) FOR THE LISTING OF AND QUOTATION OF THE STRUCTURED WARRANTS BEING OFFERED. ADMISSION OF THE STRUCTURED WARRANTS TO THE OFFICIAL LIST OF BURSA SECURITIES IS NOT TO BE TAKEN AS AN INDICATION OF OUR MERITS, THE MERITS OF THE OFFER, THE INVITATION, STRUCTURED WARRANTS, THE UNDERLYING EQUITIES, THE UNDERLYING EXCHANGE-TRADED FUNDS OR THE UNDERLYING INDICES.

A COPY OF THIS FIRST SUPPLEMENTARY BASE PROSPECTUS HAS BEEN LODGED WITH THE REGISTRAR OF COMPANIES (“ROC”), WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

**OTHER STATEMENTS**

YOU SHOULD NOTE THAT YOU MAY SEEK RECOURSE UNDER SECTIONS 248, 249 AND 357 OF THE CAPITAL MARKETS AND SERVICES ACT 2007 (“**CMSA**”) FOR BREACHES OF SECURITIES LAW INCLUDING ANY STATEMENT IN THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS THAT IS FALSE, MISLEADING OR FROM WHICH THERE IS A MATERIAL OMISSION OR FOR ANY MISLEADING OR DECEPTIVE ACT IN RELATION TO THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS OR THE CONDUCT OF ANY OTHER PERSON IN RELATION TO THE ISSUER.

THE INFORMATION DISCLOSED IN THIS FIRST SUPPLEMENTARY BASE PROSPECTUS IS IN ACCORDANCE WITH THE REQUIREMENTS UNDER THE CMSA FOR WHICH ANY PERSON SET OUT IN SECTION 236 OF THE CMSA IS RESPONSIBLE.

**THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS CAN ALSO BE VIEWED OR DOWNLOADED FROM BURSA SECURITIES’ WEBSITE AT [WWW.BURSAMALAYSIA.COM](http://WWW.BURSAMALAYSIA.COM).**

**PRIVACY NOTICE**

PURSUANT TO SECTION 7 OF THE PERSONAL DATA PROTECTION ACT 2010, WE ARE REQUIRED TO ISSUE A PRIVACY NOTICE TO YOU WITH REGARD TO COLLECTION AND MANAGEMENT OF YOUR PERSONAL DATA. THE PRIVACY NOTICE (IN ENGLISH AND BAHASA MALAYSIA VERSIONS) CAN BE VIEWED IN OUR BASE PROSPECTUS DATED 12 NOVEMBER 2025 (ANNEXURE II) AND IS ALSO AVAILABLE AT OUR AMBANK STRUCTURED WARRANTS WEBSITE, [WWW.AMBANKGROUP.COM/PRODUCTS-AND-SERVICES/INVESTMENTS/AMWARRANTS](http://WWW.AMBANKGROUP.COM/PRODUCTS-AND-SERVICES/INVESTMENTS/AMWARRANTS).

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**1. UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS**


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For the avoidance of doubt, the terms used in this First Supplementary Base Prospectus shall have the same meanings given to them in the Base Prospectus issued by AmBank (M) Berhad unless otherwise specifically defined herein or the context otherwise requires or permits.

## 1.1 Update to the Corporate Directory

### 1.1.1 Update to the Directors

We wish to update the information on the Directors under the Corporate Directory which was disclosed in Section 1 – Corporate Directory on page 1 of the Base Prospectus.

With effect from 6 April 2025, Mr U Chen Hock's residential address is Unit A-3, Residensi 6 Kapas, No. 6 Jalan Kapas, Bukit Bandaraya, Bangsar 59100 Kuala Lumpur, Malaysia.

Accordingly, we wish to replace the table setting out the Directors under the Corporate Directory in Section 1 – Corporate Directory on page 1 of the Base Prospectus in its entirety with the following:

<b>Name</b>	<b>Designation</b>	<b>Address</b>	<b>Nationality / Profession</b>
U Chen Hock	Chairman/Independent Non-Executive Director	Unit A-3 Residensi 6 Kapas No. 6 Jalan Kapas Bukit Bandaraya Bangsar 59100 Kuala Lumpur Malaysia	Malaysian/ Company Director
Soo Kim Wai	Non-Independent Non-Executive Director	A-07-03 Serai Bukit Bandaraya 98 Jalan Medang Serai Bukit Bandaraya Bangsar 59100 Kuala Lumpur Malaysia	Malaysian/ Company Director
Dr Veerinderjeet Singh a/l Tejwant Singh	Independent Non-Executive Director	Unit 3-7-6 The Residence Condominium Jalan Wan Kadir 5 Taman Tun Dr Ismail 60000 Kuala Lumpur Malaysia	Malaysian/ Company Director
Ng Chih Kaye	Independent Non-Executive Director	53 Jalan Hujan Bubuk Taman Overseas Union 58200 Kuala Lumpur Malaysia	Malaysian/ Company Director
Foong Pik Yee	Independent Non-Executive Director	E-07-03 Vivaldi Kiara 1 Jalan 19/70A Desa Sri Hartamas 50480 Kuala Lumpur Malaysia	Malaysian/ Company Director
Khaw Hock Hoe	Independent Non-Executive Director	A2-3A-03 No. 2 Persiaran Tropicana Jalan PJU3 47410 Petaling Jaya Selangor Malaysia	Malaysian/ Company Director

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**THIS FIRST SUPPLEMENTARY BASE PROSPECTUS IS TO BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS.**

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**1. UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)****1.1.2 Update to the Audit and Examination Committee**

We wish to update the information on the Audit and Examination Committee under the Corporate Directory which was disclosed in Section 1 – Corporate Directory on page 1 of the Base Prospectus.

The Joint Audit and Examination Committee of the boards of directors of AMMB Holdings Berhad (“AMMB”) and its banking subsidiaries, namely AmBank Islamic Berhad, AmInvestment Bank Berhad and the Issuer has been established with effect from 11 May 2026. As such, respective Audit and Examination Committees of AMMB and the banking subsidiaries were dissolved on the same date.

Accordingly, we wish to replace the table setting out the Audit and Examination Committee under the Corporate Directory in Section 1 – Corporate Directory on page 1 of the Base Prospectus in its entirety with the following:

<b>Name</b>	<b>Designation</b>	<b>Directorship</b>	<b>Representing</b>
Chan Siew Mei	Chairman	Independent Non-Executive Director	AMMB Holdings Berhad
Foong Pik Yee	Member	Independent Non-Executive Director	AmBank (M) Berhad
Khaw Hock Hoe	Member	Independent Non-Executive Director	AmBank (M) Berhad
Dr Mohd Nordin bin Mohd Zain	Member	Independent Non-Executive Director	AmBank Islamic Berhad
En Mohammed Rafidz bin Ahmed Rasiddi	Member	Independent Non-Executive Director	AmInvestment Bank Berhad

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**1. UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)****1.2 Update to the Information on AmBank****1.2.1 Update to Our key management team**

We wish to update the information on Our key management team which was disclosed in Section 4.5 – Our key management team on page 20 of the Base Prospectus.

Mr. Jeroen Petrus Margaretha Maria Thijs has resigned as the Group Chief Risk Officer and a key management team of the Issuer effective 31 March 2026.

Effective 1 April 2026, Encik Shamsul Bahrom Mohamed Ibrahim has been appointed as the Group Chief Risk Officer and a key management team of the Issuer.

Mr. Ng Ek Leong has been appointed as Group Chief Internal Auditor effective 1 April 2026, succeeding Encik Shamsul Bahrom Mohamed Ibrahim and a member of the key management team of the Issuer.

Accordingly, we wish to replace the table setting out Our key management team in Section 4.5 – Our key management team on page 20 of the Base Prospectus in its entirety with the following:

<b>Name</b>	<b>Designation</b>
Ling Fou-Tsong @ Jamie Ling	Group Chief Executive Officer
Phuah Shok Cheng	Group Chief Financial Officer
Faradina Binti Mohammad Ghouse	Group Chief Compliance Officer
Shamsul Bahrom Bin Mohamed Ibrahim	Group Chief Risk Officer
Ng Ek Leong	Group Chief Internal Auditor
Tricia Lim Chiew Shia	Group Chief Human Resource Officer
Wong Eng Teng	Group Chief Fintech & Technology Officer
Cheong Chee Wai	Managing Director, Retail Banking
Christopher Yap Huey Wen	Managing Director, Business Banking
Datuk Jamzidi Khalid	Managing Director, Wholesale Banking
Goh Wee Peng	Managing Director, Group Wealth Management
Elango Kuppusamy	Chief Operations Officer

**1. UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)****1.2.2 Update to the Audit and Examination Committee**

We wish to update the information on the Audit and Examination Committee which was disclosed in Section 4.10 – Audit and Examination Committee on page 40 of the Base Prospectus.

The Joint Audit and Examination Committee of the boards of directors of AMMB Holdings Berhad (“AMMB”) and its banking subsidiaries, namely AmBank Islamic Berhad, AmInvestment Bank Berhad and the Issuer has been established with effect from 11 May 2026. As such, respective Audit and Examination Committees of AMMB and the banking subsidiaries were dissolved on the same date.

Accordingly, we wish to replace Section 4.10 – Audit and Examination Committee on page 40 of the Base Prospectus in its entirety with the following:

As at 13 May 2026, the Joint Audit and Examination Committee (“**Joint AEC**”) comprised the following members:

<b>Name</b>	<b>Designation</b>	<b>Directorship</b>	<b>Representing</b>
Chan Siew Mei	Chairman	Independent Non-Executive Director	AMMB Holdings Berhad
Foong Pik Yee	Member	Independent Non-Executive Director	AmBank (M) Berhad
Khaw Hock Hoe	Member	Independent Non-Executive Director	AmBank (M) Berhad
Dr Mohd Nordin bin Mohd Zain	Member	Independent Non-Executive Director	AmBank Islamic Berhad
En Mohammed Rafidz bin Ahmed Rasiddi	Member	Independent Non-Executive Director	AmInvestment Bank Berhad

Our Board established the Joint AEC to assist our Board in ensuring there is independent oversight of our financial reporting and internal control systems that facilitates appropriate internal checks and balances.

The Joint AEC’s main functions and duties shall include, but are not limited to the following:

- oversight of matters related to financial reporting and internal controls;
- oversight of matters related to internal and external audit;
- direct and supervise special audits and investigations;
- review and recommend for our Board’s approval, related party transactions and conflict of interest situations that may arise within the Bank;
- reporting to our Board on audit reports and key issues deliberated at Joint AEC meetings;
- advise our Board on any major audit and/or tax related issues;
- oversight of whistleblowing cases of the Bank via the investigation report;
- review matters relating to sustainability / or climate risk arising from independent audits and assurance reports as well as other sustainability reporting or disclosures as may be required by regulatory bodies; and
- review the effectiveness of the governance structure and adequacy of internal controls and risk management systems for sustainability and / or climate risk by considering the assessment results by the internal audit function or other independent reviewers.

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**1. UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS (*cont'd*)**

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**1.2.3 Update to the Risk Management Governance**

We wish to update the information on the Risk Management Committee which was disclosed in Section 3.5.1 and the first paragraph of Section 4.9.1 - Risk Management Governance on pages 13 and 30 of the Base Prospectus.

The Joint Risk Management Committee of the boards of directors of AMMB Holdings Berhad ("AMMB") and its banking subsidiaries, namely AmBank Islamic Berhad, AmInvestment Bank Berhad and the Issuer has been established with effect from 11 May 2026. As such, the respective Risk Management Committees of AMMB and the banking subsidiaries were dissolved on the same date.

Accordingly, we wish to replace Section 3.5.1 and the first paragraph of Section 4.9.1 - Risk Management Governance on pages 13 and 30 of the Base Prospectus in its entirety with the following:

Our Board is ultimately responsible for the management of risks within our Group. The Joint Risk Management Committee ("**Joint RMC**") comprises five (5) members, all of whom are Non-Executive Directors and is chaired by an Independent Non-Executive. Joint RMC is formed to assist our Board in discharging its duties in overseeing the overall management of risks, covering but not limited to credit, market, funding, operational, legal, regulatory, capital, strategic, reputational, sustainability (covering environmental, social and governance), climate change, Shariah, information technology and cyber risks.

Separately, the references to the RMC have been replaced with the Joint RMC.

Accordingly, we wish to replace the third paragraph of Section 4.9.1 - Risk Management Governance on page 31 of the Base Prospectus in its entirety with the following:

Our Group's risk management function is independent of our Group's business and is headed by our Group Chief Risk Officer who reports directly to our Board. Our Group Chief Risk Officer, through the Joint RMC:

- is responsible for establishing an enterprise-wide risk management framework in all areas including financial, credit, market, operational, fraud, reputational, security, technological and emerging risks; and
- essentially champions and embeds a positive risk culture across our Group to ensure that risk taking activities across our Group are aligned with our Group's risk appetite and strategies.

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**1. UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)**

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**1.2.4 Update to Risk Management Approach**

We wish to update the information on the Risk Management Committee which was disclosed in Section 4.9.2 – Risk Management Approach on pages 32 – 34, 36, 38 and 39 of the Base Prospectus.

The references to the RMC have been replaced with the Joint RMC.

Accordingly, we wish to replace the following paragraphs in their entirety:

- (i) the sixth paragraph under Capital Risk in Section 4.9.2 (ii) – Risk Management Approach on page 32 of the Base Prospectus with the following:

A strong governance and process framework is embedded in the capital planning and assessment methodology. Overall responsibility for the effective management of risk rests with our Board. The Joint RMC is specifically delegated the task of reviewing all risk management issues including oversight of our Group's capital position and any actions impacting the capital levels.

- (ii) the last paragraph under Traded Market Risk in Section 4.9.2 (iii) – Risk Management Approach on page 33 of the Base Prospectus with the following:

IBMR independently monitors portfolio market risk exposures against limits on a daily basis and reports to GMRC, Joint RMC and our Board. Policies and procedures are in place to ensure prompt action is taken in the event of non-adherence to limits.

- (iii) the fourth paragraph under Non-Traded Market Risk in Section 4.9.2 (iii) – Risk Management Approach on page 34 of the Base Prospectus with the following:

Our Board's oversight of IRRBB is supported by GALCO and GMRC. Our Board and GMRC are responsible for the alignment of Bank-wide risk appetite. GALCO reviews strategies to ensure a comfortable level of IRRBB is maintained taking into consideration our business strategies. GALCO is also responsible for overseeing our IRRBB exposures, asset growth and liability mix against the interest rate outlook. IRRBB exposures are monitored by IBMR and these exposures are reported to GALCO, GMRC, Joint RMC and our Board.

- (iv) the last paragraph under Credit Risk in Section 4.9.2 (v) – Risk Management Approach on page 36 of the Base Prospectus with the following:

Our Group Risk Management Division prepares monthly risk reports which detail important portfolio composition and trend analysis incorporating asset growth, asset quality, impairments, flow rates of loan/ financing delinquency buckets and exposures by industry sectors. This information is reported to our key management team (as stated in Section 4.5 of this Base Prospectus), Joint RMC and Board.

- (v) the fourth paragraph under Enterprise Fraud & Operational Risk Management in Section 4.9.2 (vi) – Risk Management Approach on page 38 of the Base Prospectus with the following:

The strategy for managing operational and fraud risks in our Group is anchored on the three (3) lines of defence concept which are as follows:

- The first line of defence is responsible for the management of operational and fraud risks in ensuring that accountability and ownership is as close as possible to the activity that creates the risk and ensuring that effective action is taken to manage them. First line of defence provides a business specific focus on the

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**THIS FIRST SUPPLEMENTARY BASE PROSPECTUS IS TO BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS.**

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**1. UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)**

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implementation of operational and fraud risk management activities and supports more effective day-to-day monitoring of operational and fraud risks.

- In the second line of defence, our Enterprise Fraud and Operational Risk Management consists of three separate units which are Enterprise Fraud Unit, Operational Risk Management Unit and Business Continuity Management (BCM) Unit. The Enterprise Fraud Unit is responsible for developing and facilitating the implementation of the fraud risk management framework, managing, analysing, and deploying the fraud system's deterrence rules, developing fraud awareness through training programs and other customer communication, providing fraud risk advisory and independent review on operational process changes and new products. The Operational Risk Management Unit is responsible for exercising governance over operational risk through the Operational Risk Framework, guideline development and communication within our Group, quality assurance of internal controls, evaluating the review or updating of the Identification and Measurement process / KRIs / KCTs of all line of business, conducting operational risk management training, timely reporting of significant operational risk incidents including KCT, KRI breaches and risk mitigation measures and strategies to our GMRC, Joint RMC and Board. The BCM Unit is responsible for overseeing the Group's Business Continuity Management Framework to ensure operational resilience and preparedness against disruptions. This includes coordinating business continuity and disaster recovery planning across business and support units, facilitating business impact analysis and continuity exercises, monitoring recovery readiness and resilience capabilities, conducting BCM awareness and training programmes, as well as reporting significant BCM gaps, incidents and remediation progress to Senior Management, GMRC, Joint RMC and the Board.

- (vi) the third paragraph under Regulatory Compliance Risk in Section 4.9.2 (ix) – Risk Management Approach on page 39 of the Base Prospectus with the following:

Our Group Chief Compliance Officer has a direct reporting line to the Joint RMC and Board. A governance structure is in place for escalation and reporting of compliance risks and issues through monthly compliance reports to the Joint RMC and Board.

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**2. ADDITIONAL INFORMATION**

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**2.1 Base Prospectus Remain in Full Force and Effect Subject to Amendments**

The Base Prospectus remain in full force and effect, save and except for the amendments to the Base Prospectus as set out in this First Supplementary Base Prospectus.

**2.2 Documents for Inspection**

In addition to the documents described in Section 9.4 on page 66 of the Base Prospectus, a copy of this First Supplementary Base Prospectus may be inspected at our registered office during office hours for a period of twelve (12) months from the date of the Base Prospectus.

**2.3 Responsibility Statements**

- (i) We acknowledge that, based on all available information, and to the best of our knowledge and belief, the Base Prospectus and this First Supplementary Base Prospectus constitute a full and true disclosure of all material facts concerning the Offer.
- (ii) Our Directors have seen and approved this First Supplementary Base Prospectus. Our Directors collectively and individually accept full responsibility for the accuracy of the information contained in this First Supplementary Base Prospectus and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in this First Supplementary Base Prospectus false or misleading.

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