

| 99SMART-C14        |             | 99SMART-C16        |             | 99SMART-C3         |             | ABMB-C22           |             | ABMB-C25           |             | AEON-C40           |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 4.1         | Eff. Gearing (x)   | 5.1         | Eff. Gearing (x)   | 3.8         | Eff. Gearing (x)   | 7.1         | Eff. Gearing (x)   | 6.0         | Eff. Gearing (x)   | 4.3         |
| Sensitivity (Tick) | 2.7         | Sensitivity (Tick) | 2.7         | Sensitivity (Tick) | 1.8         | Sensitivity (Tick) | 5.6         | Sensitivity (Tick) | 5.8         | Sensitivity (Tick) | 4.1         |
| Exercise Price     | 2.5000      | Exercise Price     | 2.7500      | Exercise Price     | 2.2500      | Exercise Price     | 4.3848      | Exercise Price     | 4.8800      | Exercise Price     | 1.5000      |
| Exercise Ratio     | 4.0000      | Exercise Ratio     | 3.5000      | Exercise Ratio     | 3.0000      | Exercise Ratio     | 6.8209      | Exercise Ratio     | 5.0000      | Exercise Ratio     | 3.0000      |
| Expiry Date        | 15-May-26   | Expiry Date        | 19-Jun-26   | Expiry Date        | 6-Feb-26    | Expiry Date        | 31-Dec-25   | Expiry Date        | 22-May-26   | Expiry Date        | 17-Mar-26   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 3.200              | 0.210       | 3.200              | 0.175       | 3.200              | 0.340       | 4.880              | 0.095       | 4.880              | 0.090       | 1.630              | 0.085       |
| 3.190              | 0.205       | 3.190              | 0.170       | 3.190              | 0.335       | 4.870              | 0.095       | 4.870              | 0.090       | 1.620              | 0.080       |
| 3.180              | 0.205       | 3.180              | 0.170       | 3.180              | 0.330       | 4.860              | 0.090       | 4.860              | 0.090       | 1.610              | 0.080       |
| 3.170              | 0.200       | 3.170              | 0.165       | 3.170              | 0.330       | 4.850              | 0.090       | 4.850              | 0.090       | 1.600              | 0.075       |
| 3.160              | 0.200       | 3.160              | 0.165       | 3.160              | 0.325       | 4.840              | 0.090       | 4.840              | 0.085       | 1.590              | 0.075       |
| 3.150              | 0.195       | 3.150              | 0.165       | 3.150              | 0.325       | 4.830              | 0.090       | 4.830              | 0.085       | 1.580              | 0.075       |
| 3.140              | 0.195       | 3.140              | 0.160       | 3.140              | 0.320       | 4.820              | 0.085       | 4.820              | 0.085       | 1.570              | 0.070       |
| 3.130              | 0.195       | 3.130              | 0.160       | 3.130              | 0.315       | 4.810              | 0.085       | 4.810              | 0.085       | 1.560              | 0.070       |
| 3.120              | 0.190       | 3.120              | 0.155       | 3.120              | 0.315       | 4.800              | 0.085       | 4.800              | 0.085       | 1.550              | 0.065       |
| 3.110              | 0.190       | 3.110              | 0.155       | 3.110              | 0.310       | 4.790              | 0.085       | 4.790              | 0.080       | 1.540              | 0.065       |
| 3.100              | 0.185       | 3.100              | 0.150       | 3.100              | 0.310       | 4.780              | 0.085       | 4.780              | 0.080       | 1.530              | 0.060       |
| 3.090              | 0.185       | 3.090              | 0.150       | 3.090              | 0.305       | 4.770              | 0.080       | 4.770              | 0.080       | 1.520              | 0.060       |
| 3.080              | 0.180       | 3.080              | 0.150       | 3.080              | 0.300       | 4.760              | 0.080       | 4.760              | 0.080       | 1.510              | 0.060       |
| 3.070              | 0.180       | 3.070              | 0.145       | 3.070              | 0.300       | 4.750              | 0.080       | 4.750              | 0.080       | 1.500              | 0.055       |
| 3.060              | 0.180       | 3.060              | 0.145       | 3.060              | 0.295       | 4.740              | 0.080       | 4.740              | 0.075       | 1.490              | 0.055       |
| 3.050              | 0.175       | 3.050              | 0.140       | 3.050              | 0.295       | 4.730              | 0.080       | 4.730              | 0.075       | 1.480              | 0.055       |
| 3.040              | 0.175       | 3.040              | 0.140       | 3.040              | 0.290       | 4.720              | 0.075       | 4.720              | 0.075       | 1.470              | 0.050       |
| 3.030              | 0.170       | 3.030              | 0.135       | 3.030              | 0.285       | 4.710              | 0.075       | 4.710              | 0.075       | 1.460              | 0.050       |
| 3.020              | 0.170       | 3.020              | 0.135       | 3.020              | 0.285       | 4.700              | 0.075       | 4.700              | 0.075       | 1.450              | 0.045       |
| 3.010              | 0.170       | 3.010              | 0.135       | 3.010              | 0.280       | 4.690              | 0.075       | 4.690              | 0.070       | 1.440              | 0.045       |
| 3.000              | 0.165       | 3.000              | 0.130       | 3.000              | 0.280       | 4.680              | 0.075       | 4.680              | 0.070       | 1.430              | 0.045       |
| 2.990              | 0.165       | 2.990              | 0.130       | 2.990              | 0.275       | 4.670              | 0.075       | 4.670              | 0.070       | 1.420              | 0.040       |
| 2.980              | 0.160       | 2.980              | 0.125       | 2.980              | 0.270       | 4.660              | 0.070       | 4.660              | 0.070       | 1.410              | 0.040       |
| 2.970              | 0.160       | 2.970              | 0.125       | 2.970              | 0.270       | 4.650              | 0.070       | 4.650              | 0.070       | 1.400              | 0.040       |
| 2.960              | 0.160       | 2.960              | 0.125       | 2.960              | 0.265       | 4.640              | 0.070       | 4.640              | 0.065       | 1.390              | 0.035       |
| 2.950              | 0.155       | 2.950              | 0.120       | 2.950              | 0.265       | 4.630              | 0.070       | 4.630              | 0.065       | 1.380              | 0.035       |
| 2.940              | 0.155       | 2.940              | 0.120       | 2.940              | 0.260       | 4.620              | 0.070       | 4.620              | 0.065       | 1.370              | 0.035       |
| 2.930              | 0.150       | 2.930              | 0.115       | 2.930              | 0.260       | 4.610              | 0.065       | 4.610              | 0.065       | 1.360              | 0.035       |
| 2.920              | 0.150       | 2.920              | 0.115       | 2.920              | 0.255       | 4.600              | 0.065       | 4.600              | 0.065       | 1.350              | 0.030       |
| 2.910              | 0.150       | 2.910              | 0.115       | 2.910              | 0.250       | 4.590              | 0.065       | 4.590              | 0.065       | 1.340              | 0.030       |
| 2.900              | 0.145       | 2.900              | 0.110       | 2.900              | 0.250       | 4.580              | 0.065       | 4.580              | 0.060       | 1.330              | 0.030       |
| 2.890              | 0.145       | 2.890              | 0.110       | 2.890              | 0.245       | 4.570              | 0.065       | 4.570              | 0.060       | 1.320              | 0.025       |
| 2.880              | 0.145       | 2.880              | 0.105       | 2.880              | 0.245       | 4.560              | 0.060       | 4.560              | 0.060       | 1.310              | 0.025       |
| 2.870              | 0.140       | 2.870              | 0.105       | 2.870              | 0.240       | 4.550              | 0.060       | 4.550              | 0.060       | 1.300              | 0.025       |
| 2.860              | 0.140       | 2.860              | 0.105       | 2.860              | 0.240       | 4.540              | 0.060       | 4.540              | 0.060       | 1.290              | 0.025       |
| 2.850              | 0.135       | 2.850              | 0.100       | 2.850              | 0.235       | 4.530              | 0.060       | 4.530              | 0.060       | 1.280              | 0.025       |
| 2.840              | 0.135       | 2.840              | 0.100       | 2.840              | 0.230       | 4.520              | 0.060       | 4.520              | 0.055       | 1.270              | 0.020       |
| 2.830              | 0.135       | 2.830              | 0.100       | 2.830              | 0.230       | 4.510              | 0.060       | 4.510              | 0.055       | 1.260              | 0.020       |
| 2.820              | 0.130       | 2.820              | 0.095       | 2.820              | 0.225       | 4.500              | 0.055       | 4.500              | 0.055       | 1.250              | 0.020       |
| 2.810              | 0.130       | 2.810              | 0.095       | 2.810              | 0.225       | 4.490              | 0.055       | 4.490              | 0.055       | 1.240              | 0.020       |
| 2.800              | 0.130       | 2.800              | 0.095       | 2.800              | 0.220       | 4.480              | 0.055       | 4.480              | 0.055       | 1.230              | 0.015       |
| 2.790              | 0.125       | 2.790              | 0.090       | 2.790              | 0.220       | 4.470              | 0.055       | 4.470              | 0.055       | 1.220              | 0.015       |
| 2.780              | 0.125       | 2.780              | 0.090       | 2.780              | 0.215       | 4.460              | 0.055       | 4.460              | 0.050       | 1.210              | 0.015       |
| 2.770              | 0.125       | 2.770              | 0.085       | 2.770              | 0.215       | 4.450              | 0.055       | 4.450              | 0.050       | 1.200              | 0.015       |
| 2.760              | 0.120       | 2.760              | 0.085       | 2.760              | 0.210       | 4.440              | 0.050       | 4.440              | 0.050       | 1.190              | 0.015       |
| 2.750              | 0.120       | 2.750              | 0.085       | 2.750              | 0.205       | 4.430              | 0.050       | 4.430              | 0.050       | 1.180              | 0.015       |
| 2.740              | 0.115       | 2.740              | 0.080       | 2.740              | 0.205       | 4.420              | 0.050       | 4.420              | 0.050       | 1.170              | 0.010       |
| 2.730              | 0.115       | 2.730              | 0.080       | 2.730              | 0.200       | 4.410              | 0.050       | 4.410              | 0.050       | 1.160              | 0.010       |
| 2.720              | 0.115       | 2.720              | 0.080       | 2.720              | 0.200       | 4.400              | 0.050       | 4.400              | 0.045       | 1.150              | 0.010       |
| 2.710              | 0.110       | 2.710              | 0.080       | 2.710              | 0.195       | 4.390              | 0.050       | 4.390              | 0.045       | 1.140              | 0.010       |
| 2.700              | 0.110       | 2.700              | 0.075       | 2.700              | 0.195       | 4.380              | 0.050       | 4.380              | 0.045       | 1.130              | 0.010       |
| 2.690              | 0.110       | 2.690              | 0.075       | 2.690              | 0.190       | 4.370              | 0.045       | 4.370              | 0.045       | 1.120              | 0.010       |
| 2.680              | 0.105       | 2.680              | 0.075       | 2.680              | 0.190       | 4.360              | 0.045       | 4.360              | 0.045       | 1.110              | 0.010       |
| 2.670              | 0.105       | 2.670              | 0.070       | 2.670              | 0.185       | 4.350              | 0.045       | 4.350              | 0.045       | 1.100              | 0.010       |
| 2.660              | 0.105       | 2.660              | 0.070       | 2.660              | 0.185       | 4.340              | 0.045       | 4.340              | 0.045       | 1.090              | 0.005       |
| 2.650              | 0.100       | 2.650              | 0.070       | 2.650              | 0.180       | 4.330              | 0.045       | 4.330              | 0.040       | 1.080              | 0.005       |
| 2.640              | 0.100       | 2.640              | 0.065       | 2.640              | 0.180       | 4.320              | 0.045       | 4.320              | 0.040       | 1.070              | 0.005       |
| 2.630              | 0.100       | 2.630              | 0.065       | 2.630              | 0.175       | 4.310              | 0.040       | 4.310              | 0.040       | 1.060              | 0.005       |
| 2.620              | 0.095       | 2.620              | 0.065       | 2.620              | 0.175       | 4.300              | 0.040       | 4.300              | 0.040       | 1.050              | 0.005       |
| 2.610              | 0.095       | 2.610              | 0.060       | 2.610              | 0.170       | 4.290              | 0.040       | 4.290              | 0.040       | 1.040              | 0.005       |
| 2.600              | 0.095       | 2.600              | 0.060       | 2.600              | 0.170       | 4.280              | 0.040       | 4.280              | 0.040       | 1.030              | 0.005       |
| 2.590              | 0.090       | 2.590              | 0.060       | 2.590              | 0.165       | 4.270              | 0.040       | 4.270              | 0.040       | 1.020              | 0.005       |
| 2.580              | 0.090       | 2.580              | 0.060       | 2.580              | 0.165       | 4.260              | 0.040       | 4.260              | 0.040       | 1.010              | 0.005       |
| 2.570              | 0.090       | 2.570              | 0.055       | 2.570              | 0.160       | 4.250              | 0.040       | 4.250              | 0.035       | 1.000              | 0.005       |
| 2.560              | 0.090       | 2.560              | 0.055       | 2.560              | 0.160       | 4.240              | 0.035       | 4.240              | 0.035       | 0.990              | 0.005       |
| 2.550              | 0.085       | 2.550              | 0.055       | 2.550              | 0.155       | 4.230              | 0.035       | 4.230              | 0.035       | 0.985              | 0.005       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.

| ARMADA-C1F         |           | ARMADA-C1J         |           | ARMADA-C98         |           | ATECH-CN           |           | AXIATA-C1M         |           | AXIATA-C1S         |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 2.7       | Eff. Gearing (x)   | 3.2       | Eff. Gearing (x)   | N/A       | Eff. Gearing (x)   | 3.8       | Eff. Gearing (x)   | 3.7       | Eff. Gearing (x)   | 3.8       |
| Sensitivity (Tick) | 7.4       | Sensitivity (Tick) | 3.1       | Sensitivity (Tick) | 13.4      | Sensitivity (Tick) | 2.6       | Sensitivity (Tick) | 1.6       | Sensitivity (Tick) | 2.9       |
| Exercise Price     | 0.5000    | Exercise Price     | 0.4000    | Exercise Price     | 0.7000    | Exercise Price     | 1.2000    | Exercise Price     | 2.0000    | Exercise Price     | 2.8000    |
| Exercise Ratio     | 1.5000    | Exercise Ratio     | 1.5000    | Exercise Ratio     | 1.5000    | Exercise Ratio     | 2.5000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 3.0000    |
| Expiry Date        | 23-Mar-26 | Expiry Date        | 30-Jun-26 | Expiry Date        | 17-Oct-25 | Expiry Date        | 24-Apr-26 | Expiry Date        | 16-Jan-26 | Expiry Date        | 24-Apr-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.510          | 0.055       | 0.510          | 0.105       | 0.510          | 0.000       | 1.420          | 0.130       | 3.010          | 0.335       | 3.010          | 0.170       |
| 0.505          | 0.050       | 0.505          | 0.100       | 0.505          | 0.000       | 1.410          | 0.130       | 3.000          | 0.330       | 3.000          | 0.170       |
| 0.500          | 0.050       | 0.500          | 0.100       | 0.500          | 0.000       | 1.400          | 0.125       | 2.990          | 0.330       | 2.990          | 0.165       |
| 0.495          | 0.045       | 0.495          | 0.095       | 0.495          | 0.000       | 1.390          | 0.120       | 2.980          | 0.325       | 2.980          | 0.165       |
| 0.490          | 0.045       | 0.490          | 0.095       | 0.490          | 0.000       | 1.380          | 0.120       | 2.970          | 0.320       | 2.970          | 0.160       |
| 0.485          | 0.045       | 0.485          | 0.090       | 0.485          | 0.000       | 1.370          | 0.115       | 2.960          | 0.320       | 2.960          | 0.160       |
| 0.480          | 0.040       | 0.480          | 0.090       | 0.480          | 0.000       | 1.360          | 0.115       | 2.950          | 0.315       | 2.950          | 0.160       |
| 0.475          | 0.040       | 0.475          | 0.085       | 0.475          | 0.000       | 1.350          | 0.110       | 2.940          | 0.310       | 2.940          | 0.155       |
| 0.470          | 0.040       | 0.470          | 0.085       | 0.470          | 0.000       | 1.340          | 0.110       | 2.930          | 0.310       | 2.930          | 0.155       |
| 0.465          | 0.035       | 0.465          | 0.080       | 0.465          | 0.000       | 1.330          | 0.105       | 2.920          | 0.305       | 2.920          | 0.150       |
| 0.460          | 0.035       | 0.460          | 0.080       | 0.460          | 0.000       | 1.320          | 0.105       | 2.910          | 0.300       | 2.910          | 0.150       |
| 0.455          | 0.035       | 0.455          | 0.075       | 0.455          | 0.000       | 1.310          | 0.100       | 2.900          | 0.300       | 2.900          | 0.150       |
| 0.450          | 0.030       | 0.450          | 0.075       | 0.450          | 0.000       | 1.300          | 0.095       | 2.890          | 0.295       | 2.890          | 0.145       |
| 0.445          | 0.030       | 0.445          | 0.070       | 0.445          | 0.000       | 1.290          | 0.095       | 2.880          | 0.295       | 2.880          | 0.145       |
| 0.440          | 0.030       | 0.440          | 0.070       | 0.440          | 0.000       | 1.280          | 0.090       | 2.870          | 0.290       | 2.870          | 0.140       |
| 0.435          | 0.025       | 0.435          | 0.065       | 0.435          | 0.000       | 1.270          | 0.090       | 2.860          | 0.285       | 2.860          | 0.140       |
| 0.430          | 0.025       | 0.430          | 0.065       | 0.430          | 0.000       | 1.260          | 0.085       | 2.850          | 0.285       | 2.850          | 0.140       |
| 0.425          | 0.025       | 0.425          | 0.065       | 0.425          | 0.000       | 1.250          | 0.085       | 2.840          | 0.280       | 2.840          | 0.135       |
| 0.420          | 0.025       | 0.420          | 0.060       | 0.420          | 0.000       | 1.240          | 0.080       | 2.830          | 0.275       | 2.830          | 0.135       |
| 0.415          | 0.020       | 0.415          | 0.060       | 0.415          | 0.000       | 1.230          | 0.080       | 2.820          | 0.275       | 2.820          | 0.135       |
| 0.410          | 0.020       | 0.410          | 0.055       | 0.410          | 0.000       | 1.220          | 0.075       | 2.810          | 0.270       | 2.810          | 0.130       |
| 0.405          | 0.020       | 0.405          | 0.055       | 0.405          | 0.000       | 1.210          | 0.075       | 2.800          | 0.265       | 2.800          | 0.130       |
| 0.400          | 0.020       | 0.400          | 0.050       | 0.400          | 0.000       | 1.200          | 0.070       | 2.790          | 0.265       | 2.790          | 0.125       |
| 0.395          | 0.015       | 0.395          | 0.050       | 0.395          | 0.000       | 1.190          | 0.070       | 2.780          | 0.260       | 2.780          | 0.125       |
| 0.390          | 0.015       | 0.390          | 0.050       | 0.390          | 0.000       | 1.180          | 0.070       | 2.770          | 0.260       | 2.770          | 0.125       |
| 0.385          | 0.015       | 0.385          | 0.045       | 0.385          | 0.000       | 1.170          | 0.065       | 2.760          | 0.255       | 2.760          | 0.120       |
| 0.380          | 0.015       | 0.380          | 0.045       | 0.380          | 0.000       | 1.160          | 0.065       | 2.750          | 0.250       | 2.750          | 0.120       |
| 0.375          | 0.015       | 0.375          | 0.040       | 0.375          | 0.000       | 1.150          | 0.060       | 2.740          | 0.250       | 2.740          | 0.120       |
| 0.370          | 0.010       | 0.370          | 0.040       | 0.370          | 0.000       | 1.140          | 0.060       | 2.730          | 0.245       | 2.730          | 0.115       |
| 0.365          | 0.010       | 0.365          | 0.040       | 0.365          | 0.000       | 1.130          | 0.055       | 2.720          | 0.240       | 2.720          | 0.115       |
| 0.360          | 0.010       | 0.360          | 0.035       | 0.360          | 0.000       | 1.120          | 0.055       | 2.710          | 0.240       | 2.710          | 0.115       |
| 0.355          | 0.010       | 0.355          | 0.035       | 0.355          | 0.000       | 1.110          | 0.055       | 2.700          | 0.235       | 2.700          | 0.110       |
| 0.350          | 0.010       | 0.350          | 0.035       | 0.350          | 0.000       | 1.100          | 0.050       | 2.690          | 0.235       | 2.690          | 0.110       |
| 0.345          | 0.010       | 0.345          | 0.030       | 0.345          | 0.000       | 1.090          | 0.050       | 2.680          | 0.230       | 2.680          | 0.110       |
| 0.340          | 0.005       | 0.340          | 0.030       | 0.340          | 0.000       | 1.080          | 0.045       | 2.670          | 0.225       | 2.670          | 0.105       |
| 0.335          | 0.005       | 0.335          | 0.030       | 0.335          | 0.000       | 1.070          | 0.045       | 2.660          | 0.225       | 2.660          | 0.105       |
| 0.330          | 0.005       | 0.330          | 0.025       | 0.330          | 0.000       | 1.060          | 0.045       | 2.650          | 0.220       | 2.650          | 0.105       |
| 0.325          | 0.005       | 0.325          | 0.025       | 0.325          | 0.000       | 1.050          | 0.040       | 2.640          | 0.220       | 2.640          | 0.100       |
| 0.320          | 0.005       | 0.320          | 0.025       | 0.320          | 0.000       | 1.040          | 0.040       | 2.630          | 0.215       | 2.630          | 0.100       |
| 0.315          | 0.005       | 0.315          | 0.025       | 0.315          | 0.000       | 1.030          | 0.040       | 2.620          | 0.210       | 2.620          | 0.100       |
| 0.310          | 0.005       | 0.310          | 0.020       | 0.310          | 0.000       | 1.020          | 0.035       | 2.610          | 0.210       | 2.610          | 0.095       |
| 0.305          | 0.005       | 0.305          | 0.020       | 0.305          | 0.000       | 1.010          | 0.035       | 2.600          | 0.205       | 2.600          | 0.095       |
| 0.300          | 0.005       | 0.300          | 0.020       | 0.300          | 0.000       | 1.000          | 0.035       | 2.590          | 0.205       | 2.590          | 0.095       |
| 0.295          | 0.005       | 0.295          | 0.020       | 0.295          | 0.000       | 0.990          | 0.030       | 2.580          | 0.200       | 2.580          | 0.090       |
| 0.290          | 0.005       | 0.290          | 0.015       | 0.290          | 0.000       | 0.985          | 0.030       | 2.570          | 0.195       | 2.570          | 0.090       |
| 0.285          | 0.000       | 0.285          | 0.015       | 0.285          | 0.000       | 0.980          | 0.030       | 2.560          | 0.195       | 2.560          | 0.090       |
| 0.280          | 0.000       | 0.280          | 0.015       | 0.280          | 0.000       | 0.975          | 0.030       | 2.550          | 0.190       | 2.550          | 0.090       |
| 0.275          | 0.000       | 0.275          | 0.015       | 0.275          | 0.000       | 0.970          | 0.030       | 2.540          | 0.190       | 2.540          | 0.085       |
| 0.270          | 0.000       | 0.270          | 0.010       | 0.270          | 0.000       | 0.965          | 0.030       | 2.530          | 0.185       | 2.530          | 0.085       |
| 0.265          | 0.000       | 0.265          | 0.010       | 0.265          | 0.000       | 0.960          | 0.025       | 2.520          | 0.180       | 2.520          | 0.085       |
| 0.260          | 0.000       | 0.260          | 0.010       | 0.260          | 0.000       | 0.955          | 0.025       | 2.510          | 0.180       | 2.510          | 0.080       |
| 0.255          | 0.000       | 0.255          | 0.010       | 0.255          | 0.000       | 0.950          | 0.025       | 2.500          | 0.175       | 2.500          | 0.080       |
| 0.250          | 0.000       | 0.250          | 0.010       | 0.250          | 0.000       | 0.945          | 0.025       | 2.490          | 0.175       | 2.490          | 0.080       |
| 0.245          | 0.000       | 0.245          | 0.010       | 0.245          | 0.000       | 0.940          | 0.025       | 2.480          | 0.170       | 2.480          | 0.075       |
| 0.240          | 0.000       | 0.240          | 0.005       | 0.240          | 0.000       | 0.935          | 0.025       | 2.470          | 0.165       | 2.470          | 0.075       |
| 0.235          | 0.000       | 0.235          | 0.005       | 0.235          | 0.000       | 0.930          | 0.025       | 2.460          | 0.165       | 2.460          | 0.075       |
| 0.230          | 0.000       | 0.230          | 0.005       | 0.230          | 0.000       | 0.925          | 0.025       | 2.450          | 0.160       | 2.450          | 0.075       |
| 0.225          | 0.000       | 0.225          | 0.005       | 0.225          | 0.000       | 0.920          | 0.020       | 2.440          | 0.160       | 2.440          | 0.070       |
| 0.220          | 0.000       | 0.220          | 0.005       | 0.220          | 0.000       | 0.915          | 0.020       | 2.430          | 0.155       | 2.430          | 0.070       |
| 0.215          | 0.000       | 0.215          | 0.005       | 0.215          | 0.000       | 0.910          | 0.020       | 2.420          | 0.155       | 2.420          | 0.070       |
| 0.210          | 0.000       | 0.210          | 0.005       | 0.210          | 0.000       | 0.905          | 0.020       | 2.410          | 0.150       | 2.410          | 0.070       |
| 0.205          | 0.000       | 0.205          | 0.005       | 0.205          | 0.000       | 0.900          | 0.020       | 2.400          | 0.150       | 2.400          | 0.065       |
| 0.200          | 0.000       | 0.200          | 0.005       | 0.200          | 0.000       | 0.895          | 0.020       | 2.390          | 0.145       | 2.390          | 0.065       |
| 0.195          | 0.000       | 0.195          | 0.005       | 0.195          | 0.000       | 0.890          | 0.020       | 2.380          | 0.140       | 2.380          | 0.065       |
| 0.190          | 0.000       | 0.190          | 0.000       | 0.190          | 0.000       | 0.885          | 0.020       | 2.370          | 0.140       | 2.370          | 0.065       |
| 0.185          | 0.000       | 0.185          | 0.000       | 0.185          | 0.000       | 0.880          | 0.020       | 2.360          | 0.135       | 2.360          | 0.060       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.

| BAT-C38            |           | BAUTO-C47          |           | BAUTO-C50          |           | BURSA-C1F          |           | BURSA-C1H          |           | BURSA-C98          |          |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call     |
| Eff. Gearing (x)   | 6.7       | Eff. Gearing (x)   | 3.6       | Eff. Gearing (x)   | 3.4       | Eff. Gearing (x)   | 5.8       | Eff. Gearing (x)   | 5.8       | Eff. Gearing (x)   | 7.7      |
| Sensitivity (Tick) | 7.8       | Sensitivity (Tick) | 21.9      | Sensitivity (Tick) | 2.7       | Sensitivity (Tick) | 6.5       | Sensitivity (Tick) | 7.8       | Sensitivity (Tick) | 5.5      |
| Exercise Price     | 5.5000    | Exercise Price     | 1.1000    | Exercise Price     | 0.7000    | Exercise Price     | 7.8000    | Exercise Price     | 8.3000    | Exercise Price     | 7.5000   |
| Exercise Ratio     | 6.0000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 1.5000    | Exercise Ratio     | 8.0000    | Exercise Ratio     | 8.0000    | Exercise Ratio     | 8.0000   |
| Expiry Date        | 17-Mar-26 | Expiry Date        | 10-Mar-26 | Expiry Date        | 22-May-26 | Expiry Date        | 15-May-26 | Expiry Date        | 19-Jun-26 | Expiry Date        | 6-Feb-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 5.370          | 0.070       | 0.845          | 0.010       | 0.845          | 0.135       | 8.430          | 0.140       | 8.430          | 0.105       | 8.430          | 0.130       |
| 5.360          | 0.070       | 0.840          | 0.010       | 0.840          | 0.135       | 8.420          | 0.135       | 8.420          | 0.105       | 8.420          | 0.130       |
| 5.350          | 0.070       | 0.835          | 0.010       | 0.835          | 0.135       | 8.410          | 0.135       | 8.410          | 0.105       | 8.410          | 0.130       |
| 5.340          | 0.065       | 0.830          | 0.010       | 0.830          | 0.130       | 8.400          | 0.135       | 8.400          | 0.105       | 8.400          | 0.130       |
| 5.330          | 0.065       | 0.825          | 0.010       | 0.825          | 0.130       | 8.390          | 0.135       | 8.390          | 0.105       | 8.390          | 0.130       |
| 5.320          | 0.065       | 0.820          | 0.010       | 0.820          | 0.125       | 8.380          | 0.135       | 8.380          | 0.100       | 8.380          | 0.125       |
| 5.310          | 0.065       | 0.815          | 0.010       | 0.815          | 0.125       | 8.370          | 0.135       | 8.370          | 0.100       | 8.370          | 0.125       |
| 5.300          | 0.065       | 0.810          | 0.010       | 0.810          | 0.120       | 8.360          | 0.130       | 8.360          | 0.100       | 8.360          | 0.125       |
| 5.290          | 0.065       | 0.805          | 0.010       | 0.805          | 0.120       | 8.350          | 0.130       | 8.350          | 0.100       | 8.350          | 0.125       |
| 5.280          | 0.060       | 0.800          | 0.010       | 0.800          | 0.115       | 8.340          | 0.130       | 8.340          | 0.100       | 8.340          | 0.125       |
| 5.270          | 0.060       | 0.795          | 0.010       | 0.795          | 0.115       | 8.330          | 0.130       | 8.330          | 0.100       | 8.330          | 0.120       |
| 5.260          | 0.060       | 0.790          | 0.010       | 0.790          | 0.110       | 8.320          | 0.130       | 8.320          | 0.100       | 8.320          | 0.120       |
| 5.250          | 0.060       | 0.785          | 0.005       | 0.785          | 0.110       | 8.310          | 0.130       | 8.310          | 0.100       | 8.310          | 0.120       |
| 5.240          | 0.060       | 0.780          | 0.005       | 0.780          | 0.110       | 8.300          | 0.125       | 8.300          | 0.095       | 8.300          | 0.120       |
| 5.230          | 0.060       | 0.775          | 0.005       | 0.775          | 0.105       | 8.290          | 0.125       | 8.290          | 0.095       | 8.290          | 0.120       |
| 5.220          | 0.060       | 0.770          | 0.005       | 0.770          | 0.105       | 8.280          | 0.125       | 8.280          | 0.095       | 8.280          | 0.115       |
| 5.210          | 0.055       | 0.765          | 0.005       | 0.765          | 0.100       | 8.270          | 0.125       | 8.270          | 0.095       | 8.270          | 0.115       |
| 5.200          | 0.055       | 0.760          | 0.005       | 0.760          | 0.100       | 8.260          | 0.125       | 8.260          | 0.095       | 8.260          | 0.115       |
| 5.190          | 0.055       | 0.755          | 0.005       | 0.755          | 0.095       | 8.250          | 0.125       | 8.250          | 0.095       | 8.250          | 0.115       |
| 5.180          | 0.055       | 0.750          | 0.005       | 0.750          | 0.095       | 8.240          | 0.120       | 8.240          | 0.095       | 8.240          | 0.115       |
| 5.170          | 0.055       | 0.745          | 0.005       | 0.745          | 0.095       | 8.230          | 0.120       | 8.230          | 0.090       | 8.230          | 0.115       |
| 5.160          | 0.055       | 0.740          | 0.005       | 0.740          | 0.090       | 8.220          | 0.120       | 8.220          | 0.090       | 8.220          | 0.110       |
| 5.150          | 0.055       | 0.735          | 0.005       | 0.735          | 0.090       | 8.210          | 0.120       | 8.210          | 0.090       | 8.210          | 0.110       |
| 5.140          | 0.050       | 0.730          | 0.005       | 0.730          | 0.085       | 8.200          | 0.120       | 8.200          | 0.090       | 8.200          | 0.110       |
| 5.130          | 0.050       | 0.725          | 0.005       | 0.725          | 0.085       | 8.190          | 0.120       | 8.190          | 0.090       | 8.190          | 0.110       |
| 5.120          | 0.050       | 0.720          | 0.005       | 0.720          | 0.085       | 8.180          | 0.120       | 8.180          | 0.090       | 8.180          | 0.110       |
| 5.110          | 0.050       | 0.715          | 0.005       | 0.715          | 0.080       | 8.170          | 0.115       | 8.170          | 0.090       | 8.170          | 0.105       |
| 5.100          | 0.050       | 0.710          | 0.005       | 0.710          | 0.080       | 8.160          | 0.115       | 8.160          | 0.090       | 8.160          | 0.105       |
| 5.090          | 0.050       | 0.705          | 0.005       | 0.705          | 0.075       | 8.150          | 0.115       | 8.150          | 0.085       | 8.150          | 0.105       |
| 5.080          | 0.050       | 0.700          | 0.005       | 0.700          | 0.075       | 8.140          | 0.115       | 8.140          | 0.085       | 8.140          | 0.105       |
| 5.070          | 0.050       | 0.695          | 0.005       | 0.695          | 0.075       | 8.130          | 0.115       | 8.130          | 0.085       | 8.130          | 0.105       |
| 5.060          | 0.045       | 0.690          | 0.005       | 0.690          | 0.070       | 8.120          | 0.115       | 8.120          | 0.085       | 8.120          | 0.100       |
| 5.050          | 0.045       | 0.685          | 0.005       | 0.685          | 0.070       | 8.110          | 0.110       | 8.110          | 0.085       | 8.110          | 0.100       |
| 5.040          | 0.045       | 0.680          | 0.005       | 0.680          | 0.070       | 8.100          | 0.110       | 8.100          | 0.085       | 8.100          | 0.100       |
| 5.030          | 0.045       | 0.675          | 0.005       | 0.675          | 0.065       | 8.090          | 0.110       | 8.090          | 0.085       | 8.090          | 0.100       |
| 5.020          | 0.045       | 0.670          | 0.000       | 0.670          | 0.065       | 8.080          | 0.110       | 8.080          | 0.085       | 8.080          | 0.100       |
| 5.010          | 0.045       | 0.665          | 0.000       | 0.665          | 0.065       | 8.070          | 0.110       | 8.070          | 0.080       | 8.070          | 0.100       |
| 5.000          | 0.045       | 0.660          | 0.000       | 0.660          | 0.060       | 8.060          | 0.110       | 8.060          | 0.080       | 8.060          | 0.095       |
| 4.990          | 0.045       | 0.655          | 0.000       | 0.655          | 0.060       | 8.050          | 0.110       | 8.050          | 0.080       | 8.050          | 0.095       |
| 4.980          | 0.040       | 0.650          | 0.000       | 0.650          | 0.060       | 8.040          | 0.105       | 8.040          | 0.080       | 8.040          | 0.095       |
| 4.970          | 0.040       | 0.645          | 0.000       | 0.645          | 0.055       | 8.030          | 0.105       | 8.030          | 0.080       | 8.030          | 0.095       |
| 4.960          | 0.040       | 0.640          | 0.000       | 0.640          | 0.055       | 8.020          | 0.105       | 8.020          | 0.080       | 8.020          | 0.095       |
| 4.950          | 0.040       | 0.635          | 0.000       | 0.635          | 0.055       | 8.010          | 0.105       | 8.010          | 0.080       | 8.010          | 0.095       |
| 4.940          | 0.040       | 0.630          | 0.000       | 0.630          | 0.050       | 8.000          | 0.105       | 8.000          | 0.080       | 8.000          | 0.090       |
| 4.930          | 0.040       | 0.625          | 0.000       | 0.625          | 0.050       | 7.990          | 0.105       | 7.990          | 0.075       | 7.990          | 0.090       |
| 4.920          | 0.040       | 0.620          | 0.000       | 0.620          | 0.050       | 7.980          | 0.105       | 7.980          | 0.075       | 7.980          | 0.090       |
| 4.910          | 0.040       | 0.615          | 0.000       | 0.615          | 0.045       | 7.970          | 0.100       | 7.970          | 0.075       | 7.970          | 0.090       |
| 4.900          | 0.035       | 0.610          | 0.000       | 0.610          | 0.045       | 7.960          | 0.100       | 7.960          | 0.075       | 7.960          | 0.090       |
| 4.890          | 0.035       | 0.605          | 0.000       | 0.605          | 0.045       | 7.950          | 0.100       | 7.950          | 0.075       | 7.950          | 0.090       |
| 4.880          | 0.035       | 0.600          | 0.000       | 0.600          | 0.045       | 7.940          | 0.100       | 7.940          | 0.075       | 7.940          | 0.085       |
| 4.870          | 0.035       | 0.595          | 0.000       | 0.595          | 0.040       | 7.930          | 0.100       | 7.930          | 0.075       | 7.930          | 0.085       |
| 4.860          | 0.035       | 0.590          | 0.000       | 0.590          | 0.040       | 7.920          | 0.100       | 7.920          | 0.075       | 7.920          | 0.085       |
| 4.850          | 0.035       | 0.585          | 0.000       | 0.585          | 0.040       | 7.910          | 0.100       | 7.910          | 0.070       | 7.910          | 0.085       |
| 4.840          | 0.035       | 0.580          | 0.000       | 0.580          | 0.035       | 7.900          | 0.095       | 7.900          | 0.070       | 7.900          | 0.085       |
| 4.830          | 0.035       | 0.575          | 0.000       | 0.575          | 0.035       | 7.890          | 0.095       | 7.890          | 0.070       | 7.890          | 0.085       |
| 4.820          | 0.035       | 0.570          | 0.000       | 0.570          | 0.035       | 7.880          | 0.095       | 7.880          | 0.070       | 7.880          | 0.080       |
| 4.810          | 0.035       | 0.565          | 0.000       | 0.565          | 0.035       | 7.870          | 0.095       | 7.870          | 0.070       | 7.870          | 0.080       |
| 4.800          | 0.030       | 0.560          | 0.000       | 0.560          | 0.030       | 7.860          | 0.095       | 7.860          | 0.070       | 7.860          | 0.080       |
| 4.790          | 0.030       | 0.555          | 0.000       | 0.555          | 0.030       | 7.850          | 0.095       | 7.850          | 0.070       | 7.850          | 0.080       |
| 4.780          | 0.030       | 0.550          | 0.000       | 0.550          | 0.030       | 7.840          | 0.095       | 7.840          | 0.070       | 7.840          | 0.080       |
| 4.770          | 0.030       | 0.545          | 0.000       | 0.545          | 0.030       | 7.830          | 0.090       | 7.830          | 0.070       | 7.830          | 0.080       |
| 4.760          | 0.030       | 0.540          | 0.000       | 0.540          | 0.030       | 7.820          | 0.090       | 7.820          | 0.065       | 7.820          | 0.075       |
| 4.750          | 0.030       | 0.535          | 0.000       | 0.535          | 0.025       | 7.810          | 0.090       | 7.810          | 0.065       | 7.810          | 0.075       |
| 4.740          | 0.030       | 0.530          | 0.000       | 0.530          | 0.025       | 7.800          | 0.090       | 7.800          | 0.065       | 7.800          | 0.075       |
| 4.730          | 0.030       | 0.525          | 0.000       | 0.525          | 0.025       | 7.790          | 0.090       | 7.790          | 0.065       | 7.790          | 0.075       |
| 4.720          | 0.030       | 0.520          | 0.000       | 0.520          | 0.025       | 7.780          | 0.090       | 7.780          | 0.065       | 7.780          | 0.075       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.

| CDB-C67            |           | CDB-C70            |           | CIMB-C2B           |          | CIMB-C2D           |           | CMSB-C64           |           | CMSB-C71           |           |
|--------------------|-----------|--------------------|-----------|--------------------|----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call     | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 8.2       | Eff. Gearing (x)   | 6.4       | Eff. Gearing (x)   | 6.8      | Eff. Gearing (x)   | 5.6       | Eff. Gearing (x)   | 4.3       | Eff. Gearing (x)   | 3.0       |
| Sensitivity (Tick) | 10.6      | Sensitivity (Tick) | 3.7       | Sensitivity (Tick) | 6.0      | Sensitivity (Tick) | 3.6       | Sensitivity (Tick) | 3.2       | Sensitivity (Tick) | 2.8       |
| Exercise Price     | 4.4800    | Exercise Price     | 4.0000    | Exercise Price     | 7.8000   | Exercise Price     | 7.0000    | Exercise Price     | 1.5000    | Exercise Price     | 1.3000    |
| Exercise Ratio     | 4.0000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 6.0000   | Exercise Ratio     | 5.0000    | Exercise Ratio     | 2.0000    | Exercise Ratio     | 3.0000    |
| Expiry Date        | 10-Mar-26 | Expiry Date        | 22-May-26 | Expiry Date        | 6-Feb-26 | Expiry Date        | 17-Apr-26 | Expiry Date        | 26-Feb-26 | Expiry Date        | 22-May-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 4.020          | 0.040       | 4.020          | 0.125       | 8.000          | 0.120       | 8.000          | 0.240       | 1.520          | 0.105       | 1.520          | 0.135       |
| 4.010          | 0.035       | 4.010          | 0.120       | 7.990          | 0.120       | 7.990          | 0.235       | 1.510          | 0.105       | 1.510          | 0.130       |
| 4.000          | 0.035       | 4.000          | 0.120       | 7.980          | 0.120       | 7.980          | 0.235       | 1.500          | 0.100       | 1.500          | 0.130       |
| 3.990          | 0.035       | 3.990          | 0.120       | 7.970          | 0.120       | 7.970          | 0.235       | 1.490          | 0.100       | 1.490          | 0.125       |
| 3.980          | 0.035       | 3.980          | 0.115       | 7.960          | 0.115       | 7.960          | 0.235       | 1.480          | 0.095       | 1.480          | 0.125       |
| 3.970          | 0.035       | 3.970          | 0.115       | 7.950          | 0.115       | 7.950          | 0.230       | 1.470          | 0.095       | 1.470          | 0.120       |
| 3.960          | 0.035       | 3.960          | 0.115       | 7.940          | 0.115       | 7.940          | 0.230       | 1.460          | 0.090       | 1.460          | 0.120       |
| 3.950          | 0.030       | 3.950          | 0.110       | 7.930          | 0.115       | 7.930          | 0.230       | 1.450          | 0.090       | 1.450          | 0.115       |
| 3.940          | 0.030       | 3.940          | 0.110       | 7.920          | 0.115       | 7.920          | 0.225       | 1.440          | 0.085       | 1.440          | 0.115       |
| 3.930          | 0.030       | 3.930          | 0.110       | 7.910          | 0.110       | 7.910          | 0.225       | 1.430          | 0.080       | 1.430          | 0.115       |
| 3.920          | 0.030       | 3.920          | 0.105       | 7.900          | 0.110       | 7.900          | 0.225       | 1.420          | 0.080       | 1.420          | 0.110       |
| 3.910          | 0.030       | 3.910          | 0.105       | 7.890          | 0.110       | 7.890          | 0.225       | 1.410          | 0.075       | 1.410          | 0.110       |
| 3.900          | 0.030       | 3.900          | 0.105       | 7.880          | 0.110       | 7.880          | 0.220       | 1.400          | 0.075       | 1.400          | 0.105       |
| 3.890          | 0.030       | 3.890          | 0.100       | 7.870          | 0.110       | 7.870          | 0.220       | 1.390          | 0.075       | 1.390          | 0.105       |
| 3.880          | 0.030       | 3.880          | 0.100       | 7.860          | 0.105       | 7.860          | 0.220       | 1.380          | 0.070       | 1.380          | 0.100       |
| 3.870          | 0.025       | 3.870          | 0.100       | 7.850          | 0.105       | 7.850          | 0.215       | 1.370          | 0.070       | 1.370          | 0.100       |
| 3.860          | 0.025       | 3.860          | 0.095       | 7.840          | 0.105       | 7.840          | 0.215       | 1.360          | 0.065       | 1.360          | 0.095       |
| 3.850          | 0.025       | 3.850          | 0.095       | 7.830          | 0.105       | 7.830          | 0.215       | 1.350          | 0.065       | 1.350          | 0.095       |
| 3.840          | 0.025       | 3.840          | 0.095       | 7.820          | 0.105       | 7.820          | 0.215       | 1.340          | 0.060       | 1.340          | 0.095       |
| 3.830          | 0.025       | 3.830          | 0.090       | 7.810          | 0.105       | 7.810          | 0.210       | 1.330          | 0.060       | 1.330          | 0.090       |
| 3.820          | 0.025       | 3.820          | 0.090       | 7.800          | 0.100       | 7.800          | 0.210       | 1.320          | 0.055       | 1.320          | 0.090       |
| 3.810          | 0.025       | 3.810          | 0.090       | 7.790          | 0.100       | 7.790          | 0.210       | 1.310          | 0.055       | 1.310          | 0.085       |
| 3.800          | 0.025       | 3.800          | 0.085       | 7.780          | 0.100       | 7.780          | 0.205       | 1.300          | 0.055       | 1.300          | 0.085       |
| 3.790          | 0.020       | 3.790          | 0.085       | 7.770          | 0.100       | 7.770          | 0.205       | 1.290          | 0.050       | 1.290          | 0.085       |
| 3.780          | 0.020       | 3.780          | 0.085       | 7.760          | 0.100       | 7.760          | 0.205       | 1.280          | 0.050       | 1.280          | 0.080       |
| 3.770          | 0.020       | 3.770          | 0.085       | 7.750          | 0.100       | 7.750          | 0.205       | 1.270          | 0.045       | 1.270          | 0.080       |
| 3.760          | 0.020       | 3.760          | 0.080       | 7.740          | 0.095       | 7.740          | 0.200       | 1.260          | 0.045       | 1.260          | 0.075       |
| 3.750          | 0.020       | 3.750          | 0.080       | 7.730          | 0.095       | 7.730          | 0.200       | 1.250          | 0.045       | 1.250          | 0.075       |
| 3.740          | 0.020       | 3.740          | 0.080       | 7.720          | 0.095       | 7.720          | 0.200       | 1.240          | 0.040       | 1.240          | 0.075       |
| 3.730          | 0.020       | 3.730          | 0.075       | 7.710          | 0.095       | 7.710          | 0.195       | 1.230          | 0.040       | 1.230          | 0.070       |
| 3.720          | 0.020       | 3.720          | 0.075       | 7.700          | 0.095       | 7.700          | 0.195       | 1.220          | 0.040       | 1.220          | 0.070       |
| 3.710          | 0.020       | 3.710          | 0.075       | 7.690          | 0.095       | 7.690          | 0.195       | 1.210          | 0.035       | 1.210          | 0.065       |
| 3.700          | 0.015       | 3.700          | 0.075       | 7.680          | 0.090       | 7.680          | 0.195       | 1.200          | 0.035       | 1.200          | 0.065       |
| 3.690          | 0.015       | 3.690          | 0.070       | 7.670          | 0.090       | 7.670          | 0.190       | 1.190          | 0.035       | 1.190          | 0.065       |
| 3.680          | 0.015       | 3.680          | 0.070       | 7.660          | 0.090       | 7.660          | 0.190       | 1.180          | 0.030       | 1.180          | 0.060       |
| 3.670          | 0.015       | 3.670          | 0.070       | 7.650          | 0.090       | 7.650          | 0.190       | 1.170          | 0.030       | 1.170          | 0.060       |
| 3.660          | 0.015       | 3.660          | 0.070       | 7.640          | 0.090       | 7.640          | 0.190       | 1.160          | 0.030       | 1.160          | 0.060       |
| 3.650          | 0.015       | 3.650          | 0.065       | 7.630          | 0.090       | 7.630          | 0.185       | 1.150          | 0.030       | 1.150          | 0.055       |
| 3.640          | 0.015       | 3.640          | 0.065       | 7.620          | 0.085       | 7.620          | 0.185       | 1.140          | 0.025       | 1.140          | 0.055       |
| 3.630          | 0.015       | 3.630          | 0.065       | 7.610          | 0.085       | 7.610          | 0.185       | 1.130          | 0.025       | 1.130          | 0.055       |
| 3.620          | 0.015       | 3.620          | 0.065       | 7.600          | 0.085       | 7.600          | 0.185       | 1.120          | 0.025       | 1.120          | 0.050       |
| 3.610          | 0.015       | 3.610          | 0.060       | 7.590          | 0.085       | 7.590          | 0.180       | 1.110          | 0.025       | 1.110          | 0.050       |
| 3.600          | 0.015       | 3.600          | 0.060       | 7.580          | 0.085       | 7.580          | 0.180       | 1.100          | 0.020       | 1.100          | 0.050       |
| 3.590          | 0.015       | 3.590          | 0.060       | 7.570          | 0.085       | 7.570          | 0.180       | 1.090          | 0.020       | 1.090          | 0.045       |
| 3.580          | 0.010       | 3.580          | 0.060       | 7.560          | 0.080       | 7.560          | 0.180       | 1.080          | 0.020       | 1.080          | 0.045       |
| 3.570          | 0.010       | 3.570          | 0.055       | 7.550          | 0.080       | 7.550          | 0.175       | 1.070          | 0.020       | 1.070          | 0.045       |
| 3.560          | 0.010       | 3.560          | 0.055       | 7.540          | 0.080       | 7.540          | 0.175       | 1.060          | 0.015       | 1.060          | 0.040       |
| 3.550          | 0.010       | 3.550          | 0.055       | 7.530          | 0.080       | 7.530          | 0.175       | 1.050          | 0.015       | 1.050          | 0.040       |
| 3.540          | 0.010       | 3.540          | 0.055       | 7.520          | 0.080       | 7.520          | 0.175       | 1.040          | 0.015       | 1.040          | 0.040       |
| 3.530          | 0.010       | 3.530          | 0.055       | 7.510          | 0.080       | 7.510          | 0.170       | 1.030          | 0.015       | 1.030          | 0.040       |
| 3.520          | 0.010       | 3.520          | 0.050       | 7.500          | 0.080       | 7.500          | 0.170       | 1.020          | 0.015       | 1.020          | 0.035       |
| 3.510          | 0.010       | 3.510          | 0.050       | 7.490          | 0.075       | 7.490          | 0.170       | 1.010          | 0.015       | 1.010          | 0.035       |
| 3.500          | 0.010       | 3.500          | 0.050       | 7.480          | 0.075       | 7.480          | 0.165       | 1.000          | 0.010       | 1.000          | 0.035       |
| 3.490          | 0.010       | 3.490          | 0.050       | 7.470          | 0.075       | 7.470          | 0.165       | 0.990          | 0.010       | 0.990          | 0.035       |
| 3.480          | 0.010       | 3.480          | 0.050       | 7.460          | 0.075       | 7.460          | 0.165       | 0.985          | 0.010       | 0.985          | 0.030       |
| 3.470          | 0.010       | 3.470          | 0.045       | 7.450          | 0.075       | 7.450          | 0.165       | 0.980          | 0.010       | 0.980          | 0.030       |
| 3.460          | 0.010       | 3.460          | 0.045       | 7.440          | 0.075       | 7.440          | 0.160       | 0.975          | 0.010       | 0.975          | 0.030       |
| 3.450          | 0.010       | 3.450          | 0.045       | 7.430          | 0.070       | 7.430          | 0.160       | 0.970          | 0.010       | 0.970          | 0.030       |
| 3.440          | 0.010       | 3.440          | 0.045       | 7.420          | 0.070       | 7.420          | 0.160       | 0.965          | 0.010       | 0.965          | 0.030       |
| 3.430          | 0.010       | 3.430          | 0.045       | 7.410          | 0.070       | 7.410          | 0.160       | 0.960          | 0.010       | 0.960          | 0.030       |
| 3.420          | 0.005       | 3.420          | 0.040       | 7.400          | 0.070       | 7.400          | 0.160       | 0.955          | 0.010       | 0.955          | 0.030       |
| 3.410          | 0.005       | 3.410          | 0.040       | 7.390          | 0.070       | 7.390          | 0.155       | 0.950          | 0.010       | 0.950          | 0.030       |
| 3.400          | 0.005       | 3.400          | 0.040       | 7.380          | 0.070       | 7.380          | 0.155       | 0.945          | 0.010       | 0.945          | 0.025       |
| 3.390          | 0.005       | 3.390          | 0.040       | 7.370          | 0.070       | 7.370          | 0.155       | 0.940          | 0.010       | 0.940          | 0.025       |
| 3.380          | 0.005       | 3.380          | 0.040       | 7.360          | 0.065       | 7.360          | 0.155       | 0.935          | 0.010       | 0.935          | 0.025       |
| 3.370          | 0.005       | 3.370          | 0.035       | 7.350          | 0.065       | 7.350          | 0.150       | 0.930          | 0.005       | 0.930          | 0.025       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.  
Please refer to the important disclaimers on the last page.

| CTOS-C19           |           | CTOS-C22           |           | D&O-C17            |           | D&O-C22            |           | DAYANG-C52         |           | DAYANG-C56         |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 6.3       | Eff. Gearing (x)   | 4.5       | Eff. Gearing (x)   | 3.2       | Eff. Gearing (x)   | 2.5       | Eff. Gearing (x)   | 4.3       | Eff. Gearing (x)   | 3.5       |
| Sensitivity (Tick) | 4.6       | Sensitivity (Tick) | 2.3       | Sensitivity (Tick) | 5.8       | Sensitivity (Tick) | 1.4       | Sensitivity (Tick) | 3.5       | Sensitivity (Tick) | 4.7       |
| Exercise Price     | 1.0000    | Exercise Price     | 0.8800    | Exercise Price     | 2.0000    | Exercise Price     | 1.2500    | Exercise Price     | 1.8000    | Exercise Price     | 2.0000    |
| Exercise Ratio     | 2.0000    | Exercise Ratio     | 1.5000    | Exercise Ratio     | 4.0000    | Exercise Ratio     | 2.0000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 3.5000    |
| Expiry Date        | 26-Feb-26 | Expiry Date        | 15-May-26 | Expiry Date        | 26-Feb-26 | Expiry Date        | 22-May-26 | Expiry Date        | 16-Jan-26 | Expiry Date        | 17-Apr-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.200          | 0.115       | 1.200          | 0.225       | 1.760          | 0.065       | 1.760          | 0.325       | 1.920          | 0.105       | 1.920          | 0.080       |
| 1.190          | 0.110       | 1.190          | 0.220       | 1.750          | 0.065       | 1.750          | 0.325       | 1.910          | 0.105       | 1.910          | 0.080       |
| 1.180          | 0.105       | 1.180          | 0.215       | 1.740          | 0.065       | 1.740          | 0.320       | 1.900          | 0.100       | 1.900          | 0.080       |
| 1.170          | 0.100       | 1.170          | 0.205       | 1.730          | 0.065       | 1.730          | 0.315       | 1.890          | 0.100       | 1.890          | 0.075       |
| 1.160          | 0.100       | 1.160          | 0.200       | 1.720          | 0.060       | 1.720          | 0.310       | 1.880          | 0.095       | 1.880          | 0.075       |
| 1.150          | 0.095       | 1.150          | 0.195       | 1.710          | 0.060       | 1.710          | 0.305       | 1.870          | 0.095       | 1.870          | 0.075       |
| 1.140          | 0.090       | 1.140          | 0.190       | 1.700          | 0.060       | 1.700          | 0.300       | 1.860          | 0.095       | 1.860          | 0.075       |
| 1.130          | 0.085       | 1.130          | 0.185       | 1.690          | 0.060       | 1.690          | 0.300       | 1.850          | 0.090       | 1.850          | 0.070       |
| 1.120          | 0.085       | 1.120          | 0.180       | 1.680          | 0.055       | 1.680          | 0.295       | 1.840          | 0.090       | 1.840          | 0.070       |
| 1.110          | 0.080       | 1.110          | 0.175       | 1.670          | 0.055       | 1.670          | 0.290       | 1.830          | 0.085       | 1.830          | 0.070       |
| 1.100          | 0.075       | 1.100          | 0.170       | 1.660          | 0.055       | 1.660          | 0.285       | 1.820          | 0.085       | 1.820          | 0.065       |
| 1.090          | 0.070       | 1.090          | 0.165       | 1.650          | 0.055       | 1.650          | 0.280       | 1.810          | 0.085       | 1.810          | 0.065       |
| 1.080          | 0.070       | 1.080          | 0.160       | 1.640          | 0.055       | 1.640          | 0.280       | 1.800          | 0.080       | 1.800          | 0.065       |
| 1.070          | 0.065       | 1.070          | 0.155       | 1.630          | 0.050       | 1.630          | 0.275       | 1.790          | 0.080       | 1.790          | 0.065       |
| 1.060          | 0.060       | 1.060          | 0.150       | 1.620          | 0.050       | 1.620          | 0.270       | 1.780          | 0.080       | 1.780          | 0.060       |
| 1.050          | 0.060       | 1.050          | 0.145       | 1.610          | 0.050       | 1.610          | 0.265       | 1.770          | 0.075       | 1.770          | 0.060       |
| 1.040          | 0.055       | 1.040          | 0.140       | 1.600          | 0.050       | 1.600          | 0.265       | 1.760          | 0.075       | 1.760          | 0.060       |
| 1.030          | 0.055       | 1.030          | 0.135       | 1.590          | 0.045       | 1.590          | 0.260       | 1.750          | 0.070       | 1.750          | 0.060       |
| 1.020          | 0.050       | 1.020          | 0.130       | 1.580          | 0.045       | 1.580          | 0.255       | 1.740          | 0.070       | 1.740          | 0.055       |
| 1.010          | 0.045       | 1.010          | 0.125       | 1.570          | 0.045       | 1.570          | 0.250       | 1.730          | 0.070       | 1.730          | 0.055       |
| 1.000          | 0.045       | 1.000          | 0.120       | 1.560          | 0.045       | 1.560          | 0.250       | 1.720          | 0.065       | 1.720          | 0.055       |
| 0.995          | 0.045       | 0.995          | 0.115       | 1.550          | 0.045       | 1.550          | 0.245       | 1.710          | 0.065       | 1.710          | 0.055       |
| 0.990          | 0.040       | 0.990          | 0.115       | 1.540          | 0.040       | 1.540          | 0.240       | 1.700          | 0.065       | 1.700          | 0.050       |
| 0.985          | 0.040       | 0.985          | 0.110       | 1.530          | 0.040       | 1.530          | 0.235       | 1.690          | 0.060       | 1.690          | 0.050       |
| 0.980          | 0.040       | 0.980          | 0.110       | 1.520          | 0.040       | 1.520          | 0.230       | 1.680          | 0.060       | 1.680          | 0.050       |
| 0.975          | 0.040       | 0.975          | 0.105       | 1.510          | 0.040       | 1.510          | 0.230       | 1.670          | 0.060       | 1.670          | 0.050       |
| 0.970          | 0.035       | 0.970          | 0.105       | 1.500          | 0.040       | 1.500          | 0.225       | 1.660          | 0.055       | 1.660          | 0.045       |
| 0.965          | 0.035       | 0.965          | 0.100       | 1.490          | 0.035       | 1.490          | 0.220       | 1.650          | 0.055       | 1.650          | 0.045       |
| 0.960          | 0.035       | 0.960          | 0.100       | 1.480          | 0.035       | 1.480          | 0.220       | 1.640          | 0.055       | 1.640          | 0.045       |
| 0.955          | 0.035       | 0.955          | 0.100       | 1.470          | 0.035       | 1.470          | 0.215       | 1.630          | 0.055       | 1.630          | 0.045       |
| 0.950          | 0.030       | 0.950          | 0.095       | 1.460          | 0.035       | 1.460          | 0.210       | 1.620          | 0.050       | 1.620          | 0.040       |
| 0.945          | 0.030       | 0.945          | 0.095       | 1.450          | 0.035       | 1.450          | 0.205       | 1.610          | 0.050       | 1.610          | 0.040       |
| 0.940          | 0.030       | 0.940          | 0.090       | 1.440          | 0.035       | 1.440          | 0.205       | 1.600          | 0.050       | 1.600          | 0.040       |
| 0.935          | 0.030       | 0.935          | 0.090       | 1.430          | 0.030       | 1.430          | 0.200       | 1.590          | 0.045       | 1.590          | 0.040       |
| 0.930          | 0.025       | 0.930          | 0.085       | 1.420          | 0.030       | 1.420          | 0.195       | 1.580          | 0.045       | 1.580          | 0.040       |
| 0.925          | 0.025       | 0.925          | 0.085       | 1.410          | 0.030       | 1.410          | 0.195       | 1.570          | 0.045       | 1.570          | 0.035       |
| 0.920          | 0.025       | 0.920          | 0.085       | 1.400          | 0.030       | 1.400          | 0.190       | 1.560          | 0.045       | 1.560          | 0.035       |
| 0.915          | 0.025       | 0.915          | 0.080       | 1.390          | 0.030       | 1.390          | 0.185       | 1.550          | 0.040       | 1.550          | 0.035       |
| 0.910          | 0.025       | 0.910          | 0.080       | 1.380          | 0.030       | 1.380          | 0.180       | 1.540          | 0.040       | 1.540          | 0.035       |
| 0.905          | 0.020       | 0.905          | 0.075       | 1.370          | 0.025       | 1.370          | 0.180       | 1.530          | 0.040       | 1.530          | 0.035       |
| 0.900          | 0.020       | 0.900          | 0.075       | 1.360          | 0.025       | 1.360          | 0.175       | 1.520          | 0.035       | 1.520          | 0.030       |
| 0.895          | 0.020       | 0.895          | 0.075       | 1.350          | 0.025       | 1.350          | 0.170       | 1.510          | 0.035       | 1.510          | 0.030       |
| 0.890          | 0.020       | 0.890          | 0.070       | 1.340          | 0.025       | 1.340          | 0.170       | 1.500          | 0.035       | 1.500          | 0.030       |
| 0.885          | 0.020       | 0.885          | 0.070       | 1.330          | 0.025       | 1.330          | 0.165       | 1.490          | 0.035       | 1.490          | 0.030       |
| 0.880          | 0.020       | 0.880          | 0.070       | 1.320          | 0.025       | 1.320          | 0.160       | 1.480          | 0.035       | 1.480          | 0.030       |
| 0.875          | 0.015       | 0.875          | 0.065       | 1.310          | 0.025       | 1.310          | 0.160       | 1.470          | 0.030       | 1.470          | 0.030       |
| 0.870          | 0.015       | 0.870          | 0.065       | 1.300          | 0.020       | 1.300          | 0.155       | 1.460          | 0.030       | 1.460          | 0.025       |
| 0.865          | 0.015       | 0.865          | 0.060       | 1.290          | 0.020       | 1.290          | 0.155       | 1.450          | 0.030       | 1.450          | 0.025       |
| 0.860          | 0.015       | 0.860          | 0.060       | 1.280          | 0.020       | 1.280          | 0.150       | 1.440          | 0.030       | 1.440          | 0.025       |
| 0.855          | 0.015       | 0.855          | 0.060       | 1.270          | 0.020       | 1.270          | 0.145       | 1.430          | 0.025       | 1.430          | 0.025       |
| 0.850          | 0.015       | 0.850          | 0.055       | 1.260          | 0.020       | 1.260          | 0.145       | 1.420          | 0.025       | 1.420          | 0.025       |
| 0.845          | 0.015       | 0.845          | 0.055       | 1.250          | 0.020       | 1.250          | 0.140       | 1.410          | 0.025       | 1.410          | 0.025       |
| 0.840          | 0.010       | 0.840          | 0.055       | 1.240          | 0.020       | 1.240          | 0.135       | 1.400          | 0.025       | 1.400          | 0.020       |
| 0.835          | 0.010       | 0.835          | 0.050       | 1.230          | 0.015       | 1.230          | 0.135       | 1.390          | 0.025       | 1.390          | 0.020       |
| 0.830          | 0.010       | 0.830          | 0.050       | 1.220          | 0.015       | 1.220          | 0.130       | 1.380          | 0.020       | 1.380          | 0.020       |
| 0.825          | 0.010       | 0.825          | 0.050       | 1.210          | 0.015       | 1.210          | 0.130       | 1.370          | 0.020       | 1.370          | 0.020       |
| 0.820          | 0.010       | 0.820          | 0.050       | 1.200          | 0.015       | 1.200          | 0.125       | 1.360          | 0.020       | 1.360          | 0.020       |
| 0.815          | 0.010       | 0.815          | 0.045       | 1.190          | 0.015       | 1.190          | 0.120       | 1.350          | 0.020       | 1.350          | 0.020       |
| 0.810          | 0.010       | 0.810          | 0.045       | 1.180          | 0.015       | 1.180          | 0.120       | 1.340          | 0.020       | 1.340          | 0.020       |
| 0.805          | 0.010       | 0.805          | 0.045       | 1.170          | 0.015       | 1.170          | 0.115       | 1.330          | 0.020       | 1.330          | 0.020       |
| 0.800          | 0.010       | 0.800          | 0.040       | 1.160          | 0.015       | 1.160          | 0.115       | 1.320          | 0.015       | 1.320          | 0.015       |
| 0.795          | 0.010       | 0.795          | 0.040       | 1.150          | 0.015       | 1.150          | 0.110       | 1.310          | 0.015       | 1.310          | 0.015       |
| 0.790          | 0.005       | 0.790          | 0.040       | 1.140          | 0.010       | 1.140          | 0.110       | 1.300          | 0.015       | 1.300          | 0.015       |
| 0.785          | 0.005       | 0.785          | 0.040       | 1.130          | 0.010       | 1.130          | 0.105       | 1.290          | 0.015       | 1.290          | 0.015       |
| 0.780          | 0.005       | 0.780          | 0.035       | 1.120          | 0.010       | 1.120          | 0.100       | 1.280          | 0.015       | 1.280          | 0.015       |
| 0.775          | 0.005       | 0.775          | 0.035       | 1.110          | 0.010       | 1.110          | 0.100       | 1.270          | 0.015       | 1.270          | 0.015       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.  
Please refer to the important disclaimers on the last page.

| DIALOG-C2C         |             | DIALOG-C2L         |             | DIALOG-C2O         |             | DNEX-C44           |             | ECOSHOP-CK         |             | ECOSHOP-CL         |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 6.2         | Eff. Gearing (x)   | 3.9         | Eff. Gearing (x)   | 3.5         | Eff. Gearing (x)   | 2.8         | Eff. Gearing (x)   | 4.1         | Eff. Gearing (x)   | 4.9         |
| Sensitivity (Tick) | 1.4         | Sensitivity (Tick) | 2.7         | Sensitivity (Tick) | 3.6         | Sensitivity (Tick) | 1.9         | Sensitivity (Tick) | 1.6         | Sensitivity (Tick) | 1.7         |
| Exercise Price     | 1.8000      | Exercise Price     | 2.0000      | Exercise Price     | 2.2000      | Exercise Price     | 0.3000      | Exercise Price     | 1.2800      | Exercise Price     | 1.5000      |
| Exercise Ratio     | 2.0000      | Exercise Ratio     | 3.0000      | Exercise Ratio     | 3.5000      | Exercise Ratio     | 1.0000      | Exercise Ratio     | 2.5000      | Exercise Ratio     | 2.0000      |
| Expiry Date        | 27-Nov-25   | Expiry Date        | 15-May-26   | Expiry Date        | 19-Jun-26   | Expiry Date        | 30-Jun-26   | Expiry Date        | 17-Mar-26   | Expiry Date        | 17-Mar-26   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 2.270              | 0.245       | 2.270              | 0.160       | 2.270              | 0.125       | 0.425              | 0.160       | 1.860              | 0.245       | 1.860              | 0.215       |
| 2.260              | 0.240       | 2.260              | 0.155       | 2.260              | 0.120       | 0.420              | 0.155       | 1.850              | 0.240       | 1.850              | 0.210       |
| 2.250              | 0.235       | 2.250              | 0.155       | 2.250              | 0.120       | 0.415              | 0.155       | 1.840              | 0.235       | 1.840              | 0.205       |
| 2.240              | 0.235       | 2.240              | 0.150       | 2.240              | 0.120       | 0.410              | 0.150       | 1.830              | 0.235       | 1.830              | 0.200       |
| 2.230              | 0.230       | 2.230              | 0.150       | 2.230              | 0.115       | 0.405              | 0.145       | 1.820              | 0.230       | 1.820              | 0.200       |
| 2.220              | 0.225       | 2.220              | 0.150       | 2.220              | 0.115       | 0.400              | 0.140       | 1.810              | 0.225       | 1.810              | 0.195       |
| 2.210              | 0.220       | 2.210              | 0.145       | 2.210              | 0.115       | 0.395              | 0.135       | 1.800              | 0.220       | 1.800              | 0.190       |
| 2.200              | 0.215       | 2.200              | 0.145       | 2.200              | 0.110       | 0.390              | 0.135       | 1.790              | 0.220       | 1.790              | 0.185       |
| 2.190              | 0.210       | 2.190              | 0.140       | 2.190              | 0.110       | 0.385              | 0.130       | 1.780              | 0.215       | 1.780              | 0.180       |
| 2.180              | 0.205       | 2.180              | 0.140       | 2.180              | 0.110       | 0.380              | 0.125       | 1.770              | 0.210       | 1.770              | 0.180       |
| 2.170              | 0.200       | 2.170              | 0.135       | 2.170              | 0.105       | 0.375              | 0.120       | 1.760              | 0.210       | 1.760              | 0.175       |
| 2.160              | 0.200       | 2.160              | 0.135       | 2.160              | 0.105       | 0.370              | 0.115       | 1.750              | 0.205       | 1.750              | 0.170       |
| 2.150              | 0.195       | 2.150              | 0.135       | 2.150              | 0.105       | 0.365              | 0.115       | 1.740              | 0.200       | 1.740              | 0.165       |
| 2.140              | 0.190       | 2.140              | 0.130       | 2.140              | 0.100       | 0.360              | 0.110       | 1.730              | 0.195       | 1.730              | 0.160       |
| 2.130              | 0.185       | 2.130              | 0.130       | 2.130              | 0.100       | 0.355              | 0.105       | 1.720              | 0.195       | 1.720              | 0.160       |
| 2.120              | 0.180       | 2.120              | 0.125       | 2.120              | 0.100       | 0.350              | 0.100       | 1.710              | 0.190       | 1.710              | 0.155       |
| 2.110              | 0.175       | 2.110              | 0.125       | 2.110              | 0.095       | 0.345              | 0.100       | 1.700              | 0.185       | 1.700              | 0.150       |
| 2.100              | 0.170       | 2.100              | 0.120       | 2.100              | 0.095       | 0.340              | 0.095       | 1.690              | 0.180       | 1.690              | 0.145       |
| 2.090              | 0.170       | 2.090              | 0.120       | 2.090              | 0.095       | 0.335              | 0.090       | 1.680              | 0.180       | 1.680              | 0.145       |
| 2.080              | 0.165       | 2.080              | 0.120       | 2.080              | 0.090       | 0.330              | 0.090       | 1.670              | 0.175       | 1.670              | 0.140       |
| 2.070              | 0.160       | 2.070              | 0.115       | 2.070              | 0.090       | 0.325              | 0.085       | 1.660              | 0.170       | 1.660              | 0.135       |
| 2.060              | 0.155       | 2.060              | 0.115       | 2.060              | 0.090       | 0.320              | 0.080       | 1.650              | 0.170       | 1.650              | 0.135       |
| 2.050              | 0.150       | 2.050              | 0.110       | 2.050              | 0.090       | 0.315              | 0.080       | 1.640              | 0.165       | 1.640              | 0.130       |
| 2.040              | 0.150       | 2.040              | 0.110       | 2.040              | 0.085       | 0.310              | 0.075       | 1.630              | 0.160       | 1.630              | 0.125       |
| 2.030              | 0.145       | 2.030              | 0.110       | 2.030              | 0.085       | 0.305              | 0.070       | 1.620              | 0.160       | 1.620              | 0.120       |
| 2.020              | 0.140       | 2.020              | 0.105       | 2.020              | 0.085       | 0.300              | 0.070       | 1.610              | 0.155       | 1.610              | 0.120       |
| 2.010              | 0.135       | 2.010              | 0.105       | 2.010              | 0.080       | 0.295              | 0.065       | 1.600              | 0.150       | 1.600              | 0.115       |
| 2.000              | 0.135       | 2.000              | 0.100       | 2.000              | 0.080       | 0.290              | 0.060       | 1.590              | 0.145       | 1.590              | 0.110       |
| 1.990              | 0.130       | 1.990              | 0.100       | 1.990              | 0.080       | 0.285              | 0.060       | 1.580              | 0.145       | 1.580              | 0.110       |
| 1.980              | 0.125       | 1.980              | 0.100       | 1.980              | 0.080       | 0.280              | 0.055       | 1.570              | 0.140       | 1.570              | 0.105       |
| 1.970              | 0.120       | 1.970              | 0.095       | 1.970              | 0.075       | 0.275              | 0.055       | 1.560              | 0.135       | 1.560              | 0.105       |
| 1.960              | 0.120       | 1.960              | 0.095       | 1.960              | 0.075       | 0.270              | 0.050       | 1.550              | 0.135       | 1.550              | 0.100       |
| 1.950              | 0.115       | 1.950              | 0.095       | 1.950              | 0.075       | 0.265              | 0.050       | 1.540              | 0.130       | 1.540              | 0.095       |
| 1.940              | 0.110       | 1.940              | 0.090       | 1.940              | 0.070       | 0.260              | 0.045       | 1.530              | 0.130       | 1.530              | 0.095       |
| 1.930              | 0.110       | 1.930              | 0.090       | 1.930              | 0.070       | 0.255              | 0.045       | 1.520              | 0.125       | 1.520              | 0.090       |
| 1.920              | 0.105       | 1.920              | 0.085       | 1.920              | 0.070       | 0.250              | 0.040       | 1.510              | 0.120       | 1.510              | 0.085       |
| 1.910              | 0.100       | 1.910              | 0.085       | 1.910              | 0.070       | 0.245              | 0.040       | 1.500              | 0.120       | 1.500              | 0.085       |
| 1.900              | 0.100       | 1.900              | 0.085       | 1.900              | 0.065       | 0.240              | 0.035       | 1.490              | 0.115       | 1.490              | 0.080       |
| 1.890              | 0.095       | 1.890              | 0.080       | 1.890              | 0.065       | 0.235              | 0.035       | 1.480              | 0.110       | 1.480              | 0.080       |
| 1.880              | 0.090       | 1.880              | 0.080       | 1.880              | 0.065       | 0.230              | 0.030       | 1.470              | 0.110       | 1.470              | 0.075       |
| 1.870              | 0.090       | 1.870              | 0.080       | 1.870              | 0.065       | 0.225              | 0.030       | 1.460              | 0.105       | 1.460              | 0.075       |
| 1.860              | 0.085       | 1.860              | 0.075       | 1.860              | 0.060       | 0.220              | 0.025       | 1.450              | 0.105       | 1.450              | 0.070       |
| 1.850              | 0.080       | 1.850              | 0.075       | 1.850              | 0.060       | 0.215              | 0.025       | 1.440              | 0.100       | 1.440              | 0.070       |
| 1.840              | 0.080       | 1.840              | 0.075       | 1.840              | 0.060       | 0.210              | 0.025       | 1.430              | 0.095       | 1.430              | 0.065       |
| 1.830              | 0.075       | 1.830              | 0.070       | 1.830              | 0.060       | 0.205              | 0.020       | 1.420              | 0.095       | 1.420              | 0.065       |
| 1.820              | 0.075       | 1.820              | 0.070       | 1.820              | 0.055       | 0.200              | 0.020       | 1.410              | 0.090       | 1.410              | 0.060       |
| 1.810              | 0.070       | 1.810              | 0.070       | 1.810              | 0.055       | 0.195              | 0.015       | 1.400              | 0.090       | 1.400              | 0.060       |
| 1.800              | 0.070       | 1.800              | 0.070       | 1.800              | 0.055       | 0.190              | 0.015       | 1.390              | 0.085       | 1.390              | 0.055       |
| 1.790              | 0.065       | 1.790              | 0.065       | 1.790              | 0.055       | 0.185              | 0.015       | 1.380              | 0.085       | 1.380              | 0.055       |
| 1.780              | 0.065       | 1.780              | 0.065       | 1.780              | 0.050       | 0.180              | 0.015       | 1.370              | 0.080       | 1.370              | 0.050       |
| 1.770              | 0.060       | 1.770              | 0.065       | 1.770              | 0.050       | 0.175              | 0.010       | 1.360              | 0.075       | 1.360              | 0.050       |
| 1.760              | 0.060       | 1.760              | 0.060       | 1.760              | 0.050       | 0.170              | 0.010       | 1.350              | 0.075       | 1.350              | 0.045       |
| 1.750              | 0.055       | 1.750              | 0.060       | 1.750              | 0.050       | 0.165              | 0.010       | 1.340              | 0.070       | 1.340              | 0.045       |
| 1.740              | 0.055       | 1.740              | 0.060       | 1.740              | 0.050       | 0.160              | 0.010       | 1.330              | 0.070       | 1.330              | 0.045       |
| 1.730              | 0.050       | 1.730              | 0.055       | 1.730              | 0.045       | 0.155              | 0.005       | 1.320              | 0.065       | 1.320              | 0.040       |
| 1.720              | 0.050       | 1.720              | 0.055       | 1.720              | 0.045       | 0.150              | 0.005       | 1.310              | 0.065       | 1.310              | 0.040       |
| 1.710              | 0.045       | 1.710              | 0.055       | 1.710              | 0.045       | 0.145              | 0.005       | 1.300              | 0.060       | 1.300              | 0.035       |
| 1.700              | 0.045       | 1.700              | 0.055       | 1.700              | 0.045       | 0.140              | 0.005       | 1.290              | 0.060       | 1.290              | 0.035       |
| 1.690              | 0.040       | 1.690              | 0.050       | 1.690              | 0.045       | 0.135              | 0.005       | 1.280              | 0.060       | 1.280              | 0.035       |
| 1.680              | 0.040       | 1.680              | 0.050       | 1.680              | 0.040       | 0.130              | 0.005       | 1.270              | 0.055       | 1.270              | 0.030       |
| 1.670              | 0.040       | 1.670              | 0.050       | 1.670              | 0.040       | 0.125              | 0.005       | 1.260              | 0.055       | 1.260              | 0.030       |
| 1.660              | 0.035       | 1.660              | 0.050       | 1.660              | 0.040       | 0.120              | 0.000       | 1.250              | 0.050       | 1.250              | 0.030       |
| 1.650              | 0.035       | 1.650              | 0.045       | 1.650              | 0.040       | 0.115              | 0.000       | 1.240              | 0.050       | 1.240              | 0.025       |
| 1.640              | 0.030       | 1.640              | 0.045       | 1.640              | 0.040       | 0.110              | 0.000       | 1.230              | 0.045       | 1.230              | 0.025       |
| 1.630              | 0.030       | 1.630              | 0.045       | 1.630              | 0.035       | 0.105              | 0.000       | 1.220              | 0.045       | 1.220              | 0.025       |
| 1.620              | 0.030       | 1.620              | 0.045       | 1.620              | 0.035       | 0.100              | 0.000       | 1.210              | 0.045       | 1.210              | 0.025       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.  
Please refer to the important disclaimers on the last page.



| ECOWLD-C42         |           | ECOWLD-C44         |           | EDGENTA-CS         |           | EG-CE              |           | EG-CH              |           | FBMKLCI-CQ2        |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 4.3       | Eff. Gearing (x)   | 4.5       | Eff. Gearing (x)   | 4.7       | Eff. Gearing (x)   | 13.5      | Eff. Gearing (x)   | 3.0       | Eff. Gearing (x)   | 12.8      |
| Sensitivity (Tick) | 2.4       | Sensitivity (Tick) | 3.2       | Sensitivity (Tick) | 2.9       | Sensitivity (Tick) | 5.1       | Sensitivity (Tick) | 1.7       | Sensitivity (Tick) | 6.1       |
| Exercise Price     | 2.1000    | Exercise Price     | 2.4000    | Exercise Price     | 0.9000    | Exercise Price     | 1.5000    | Exercise Price     | 1.5000    | Exercise Price     | 1550.0000 |
| Exercise Ratio     | 3.0000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 1.5000    | Exercise Ratio     | 4.0000    | Exercise Ratio     | 2.0000    | Exercise Ratio     | 500.0000  |
| Expiry Date        | 16-Jan-26 | Expiry Date        | 10-Mar-26 | Expiry Date        | 16-Jan-26 | Expiry Date        | 17-Oct-25 | Expiry Date        | 30-Jun-26 | Expiry Date        | 31-Dec-25 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 2.540          | 0.185       | 2.540          | 0.130       | 1.060          | 0.145       | 1.780          | 0.070       | 1.780          | 0.250       | 1,649.000      | 0.240       |
| 2.530          | 0.185       | 2.530          | 0.130       | 1.050          | 0.140       | 1.770          | 0.070       | 1.770          | 0.250       | 1,648.500      | 0.240       |
| 2.520          | 0.180       | 2.520          | 0.125       | 1.040          | 0.135       | 1.760          | 0.065       | 1.760          | 0.245       | 1,648.000      | 0.240       |
| 2.510          | 0.180       | 2.510          | 0.125       | 1.030          | 0.130       | 1.750          | 0.065       | 1.750          | 0.240       | 1,647.500      | 0.240       |
| 2.500          | 0.175       | 2.500          | 0.120       | 1.020          | 0.125       | 1.740          | 0.060       | 1.740          | 0.235       | 1,647.000      | 0.235       |
| 2.490          | 0.175       | 2.490          | 0.120       | 1.010          | 0.120       | 1.730          | 0.060       | 1.730          | 0.235       | 1,646.500      | 0.235       |
| 2.480          | 0.170       | 2.480          | 0.120       | 1.000          | 0.115       | 1.720          | 0.055       | 1.720          | 0.230       | 1,646.000      | 0.235       |
| 2.470          | 0.170       | 2.470          | 0.115       | 0.995          | 0.110       | 1.710          | 0.055       | 1.710          | 0.225       | 1,645.500      | 0.235       |
| 2.460          | 0.165       | 2.460          | 0.115       | 0.990          | 0.110       | 1.700          | 0.050       | 1.700          | 0.225       | 1,645.000      | 0.235       |
| 2.450          | 0.165       | 2.450          | 0.115       | 0.985          | 0.105       | 1.690          | 0.050       | 1.690          | 0.220       | 1,644.500      | 0.235       |
| 2.440          | 0.160       | 2.440          | 0.110       | 0.980          | 0.105       | 1.680          | 0.050       | 1.680          | 0.215       | 1,644.000      | 0.230       |
| 2.430          | 0.160       | 2.430          | 0.110       | 0.975          | 0.105       | 1.670          | 0.045       | 1.670          | 0.210       | 1,643.500      | 0.230       |
| 2.420          | 0.155       | 2.420          | 0.105       | 0.970          | 0.100       | 1.660          | 0.045       | 1.660          | 0.210       | 1,643.000      | 0.230       |
| 2.410          | 0.155       | 2.410          | 0.105       | 0.965          | 0.100       | 1.650          | 0.040       | 1.650          | 0.205       | 1,642.500      | 0.230       |
| 2.400          | 0.150       | 2.400          | 0.105       | 0.960          | 0.095       | 1.640          | 0.040       | 1.640          | 0.200       | 1,642.000      | 0.230       |
| 2.390          | 0.150       | 2.390          | 0.100       | 0.955          | 0.095       | 1.630          | 0.035       | 1.630          | 0.200       | 1,641.500      | 0.230       |
| 2.380          | 0.145       | 2.380          | 0.100       | 0.950          | 0.090       | 1.620          | 0.035       | 1.620          | 0.195       | 1,641.000      | 0.225       |
| 2.370          | 0.145       | 2.370          | 0.095       | 0.945          | 0.090       | 1.610          | 0.035       | 1.610          | 0.190       | 1,640.500      | 0.225       |
| 2.360          | 0.140       | 2.360          | 0.095       | 0.940          | 0.090       | 1.600          | 0.030       | 1.600          | 0.190       | 1,640.000      | 0.225       |
| 2.350          | 0.140       | 2.350          | 0.095       | 0.935          | 0.085       | 1.590          | 0.030       | 1.590          | 0.185       | 1,639.500      | 0.225       |
| 2.340          | 0.135       | 2.340          | 0.090       | 0.930          | 0.085       | 1.580          | 0.030       | 1.580          | 0.180       | 1,639.000      | 0.225       |
| 2.330          | 0.135       | 2.330          | 0.090       | 0.925          | 0.080       | 1.570          | 0.025       | 1.570          | 0.180       | 1,638.500      | 0.225       |
| 2.320          | 0.135       | 2.320          | 0.090       | 0.920          | 0.080       | 1.560          | 0.025       | 1.560          | 0.175       | 1,638.000      | 0.220       |
| 2.310          | 0.130       | 2.310          | 0.085       | 0.915          | 0.075       | 1.550          | 0.020       | 1.550          | 0.175       | 1,637.500      | 0.220       |
| 2.300          | 0.130       | 2.300          | 0.085       | 0.910          | 0.075       | 1.540          | 0.020       | 1.540          | 0.170       | 1,637.000      | 0.220       |
| 2.290          | 0.125       | 2.290          | 0.085       | 0.905          | 0.075       | 1.530          | 0.020       | 1.530          | 0.165       | 1,636.500      | 0.220       |
| 2.280          | 0.125       | 2.280          | 0.080       | 0.900          | 0.070       | 1.520          | 0.020       | 1.520          | 0.165       | 1,636.000      | 0.220       |
| 2.270          | 0.120       | 2.270          | 0.080       | 0.895          | 0.070       | 1.510          | 0.015       | 1.510          | 0.160       | 1,635.500      | 0.220       |
| 2.260          | 0.120       | 2.260          | 0.080       | 0.890          | 0.070       | 1.500          | 0.015       | 1.500          | 0.155       | 1,635.000      | 0.215       |
| 2.250          | 0.115       | 2.250          | 0.075       | 0.885          | 0.065       | 1.490          | 0.015       | 1.490          | 0.155       | 1,634.500      | 0.215       |
| 2.240          | 0.115       | 2.240          | 0.075       | 0.880          | 0.065       | 1.480          | 0.015       | 1.480          | 0.150       | 1,634.000      | 0.215       |
| 2.230          | 0.115       | 2.230          | 0.075       | 0.875          | 0.060       | 1.470          | 0.010       | 1.470          | 0.150       | 1,633.500      | 0.215       |
| 2.220          | 0.110       | 2.220          | 0.070       | 0.870          | 0.060       | 1.460          | 0.010       | 1.460          | 0.145       | 1,633.000      | 0.215       |
| 2.210          | 0.110       | 2.210          | 0.070       | 0.865          | 0.060       | 1.450          | 0.010       | 1.450          | 0.140       | 1,632.500      | 0.215       |
| 2.200          | 0.105       | 2.200          | 0.070       | 0.860          | 0.055       | 1.440          | 0.010       | 1.440          | 0.140       | 1,632.000      | 0.210       |
| 2.190          | 0.105       | 2.190          | 0.065       | 0.855          | 0.055       | 1.430          | 0.010       | 1.430          | 0.135       | 1,631.500      | 0.210       |
| 2.180          | 0.105       | 2.180          | 0.065       | 0.850          | 0.055       | 1.420          | 0.005       | 1.420          | 0.135       | 1,631.000      | 0.210       |
| 2.170          | 0.100       | 2.170          | 0.065       | 0.845          | 0.050       | 1.410          | 0.005       | 1.410          | 0.130       | 1,630.500      | 0.210       |
| 2.160          | 0.100       | 2.160          | 0.065       | 0.840          | 0.050       | 1.400          | 0.005       | 1.400          | 0.130       | 1,630.000      | 0.210       |
| 2.150          | 0.095       | 2.150          | 0.060       | 0.835          | 0.050       | 1.390          | 0.005       | 1.390          | 0.125       | 1,629.500      | 0.210       |
| 2.140          | 0.095       | 2.140          | 0.060       | 0.830          | 0.050       | 1.380          | 0.005       | 1.380          | 0.120       | 1,629.000      | 0.205       |
| 2.130          | 0.095       | 2.130          | 0.060       | 0.825          | 0.045       | 1.370          | 0.005       | 1.370          | 0.120       | 1,628.500      | 0.205       |
| 2.120          | 0.090       | 2.120          | 0.055       | 0.820          | 0.045       | 1.360          | 0.005       | 1.360          | 0.115       | 1,628.000      | 0.205       |
| 2.110          | 0.090       | 2.110          | 0.055       | 0.815          | 0.045       | 1.350          | 0.005       | 1.350          | 0.115       | 1,627.500      | 0.205       |
| 2.100          | 0.085       | 2.100          | 0.055       | 0.810          | 0.040       | 1.340          | 0.000       | 1.340          | 0.110       | 1,627.000      | 0.205       |
| 2.090          | 0.085       | 2.090          | 0.055       | 0.805          | 0.040       | 1.330          | 0.000       | 1.330          | 0.110       | 1,626.500      | 0.205       |
| 2.080          | 0.085       | 2.080          | 0.050       | 0.800          | 0.040       | 1.320          | 0.000       | 1.320          | 0.105       | 1,626.000      | 0.200       |
| 2.070          | 0.080       | 2.070          | 0.050       | 0.795          | 0.040       | 1.310          | 0.000       | 1.310          | 0.105       | 1,625.500      | 0.200       |
| 2.060          | 0.080       | 2.060          | 0.050       | 0.790          | 0.035       | 1.300          | 0.000       | 1.300          | 0.100       | 1,625.000      | 0.200       |
| 2.050          | 0.080       | 2.050          | 0.050       | 0.785          | 0.035       | 1.290          | 0.000       | 1.290          | 0.100       | 1,624.500      | 0.200       |
| 2.040          | 0.075       | 2.040          | 0.045       | 0.780          | 0.035       | 1.280          | 0.000       | 1.280          | 0.095       | 1,624.000      | 0.200       |
| 2.030          | 0.075       | 2.030          | 0.045       | 0.775          | 0.030       | 1.270          | 0.000       | 1.270          | 0.095       | 1,623.500      | 0.200       |
| 2.020          | 0.075       | 2.020          | 0.045       | 0.770          | 0.030       | 1.260          | 0.000       | 1.260          | 0.090       | 1,623.000      | 0.195       |
| 2.010          | 0.070       | 2.010          | 0.045       | 0.765          | 0.030       | 1.250          | 0.000       | 1.250          | 0.090       | 1,622.500      | 0.195       |
| 2.000          | 0.070       | 2.000          | 0.040       | 0.760          | 0.030       | 1.240          | 0.000       | 1.240          | 0.085       | 1,622.000      | 0.195       |
| 1.990          | 0.070       | 1.990          | 0.040       | 0.755          | 0.030       | 1.230          | 0.000       | 1.230          | 0.085       | 1,621.500      | 0.195       |
| 1.980          | 0.065       | 1.980          | 0.040       | 0.750          | 0.025       | 1.220          | 0.000       | 1.220          | 0.080       | 1,621.000      | 0.195       |
| 1.970          | 0.065       | 1.970          | 0.040       | 0.745          | 0.025       | 1.210          | 0.000       | 1.210          | 0.080       | 1,620.500      | 0.195       |
| 1.960          | 0.065       | 1.960          | 0.040       | 0.740          | 0.025       | 1.200          | 0.000       | 1.200          | 0.075       | 1,620.000      | 0.190       |
| 1.950          | 0.060       | 1.950          | 0.035       | 0.735          | 0.025       | 1.190          | 0.000       | 1.190          | 0.075       | 1,619.500      | 0.190       |
| 1.940          | 0.060       | 1.940          | 0.035       | 0.730          | 0.020       | 1.180          | 0.000       | 1.180          | 0.075       | 1,619.000      | 0.190       |
| 1.930          | 0.060       | 1.930          | 0.035       | 0.725          | 0.020       | 1.170          | 0.000       | 1.170          | 0.070       | 1,618.500      | 0.190       |
| 1.920          | 0.055       | 1.920          | 0.035       | 0.720          | 0.020       | 1.160          | 0.000       | 1.160          | 0.070       | 1,618.000      | 0.190       |
| 1.910          | 0.055       | 1.910          | 0.035       | 0.715          | 0.020       | 1.150          | 0.000       | 1.150          | 0.065       | 1,617.500      | 0.190       |
| 1.900          | 0.055       | 1.900          | 0.030       | 0.710          | 0.020       | 1.140          | 0.000       | 1.140          | 0.065       | 1,617.000      | 0.190       |
| 1.890          | 0.055       | 1.890          | 0.030       | 0.705          | 0.020       | 1.130          | 0.000       | 1.130          | 0.065       | 1,616.500      | 0.185       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.  
Please refer to the important disclaimers on the last page.

| FBMKLCI-CQ8        |           | FBMKLCI-CRB        |           | FBMKLCI-HB7        |           | FBMKLCI-HED        |           | FBMKLCI-HEG        |           | FFB-C18            |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Put       | Warrant Type       | Put       | Warrant Type       | Put       | Warrant Type       | Call      |
| Eff. Gearing (x)   | 8.6       | Eff. Gearing (x)   | 12.2      | Eff. Gearing (x)   | N/A       | Eff. Gearing (x)   | -6.7      | Eff. Gearing (x)   | -10.6     | Eff. Gearing (x)   | 4.3       |
| Sensitivity (Tick) | 7.0       | Sensitivity (Tick) | 8.8       | Sensitivity (Tick) | 128.3     | Sensitivity (Tick) | 23.3      | Sensitivity (Tick) | 19.5      | Sensitivity (Tick) | 1.7       |
| Exercise Price     | 1550.0000 | Exercise Price     | 1650.0000 | Exercise Price     | 1400.0000 | Exercise Price     | 1500.0000 | Exercise Price     | 1550.0000 | Exercise Price     | 1.9000    |
| Exercise Ratio     | 500.0000  | Exercise Ratio     | 500.0000  | Exercise Ratio     | 500.0000  | Exercise Ratio     | 500.0000  | Exercise Ratio     | 500.0000  | Exercise Ratio     | 3.0000    |
| Expiry Date        | 31-Mar-26 | Expiry Date        | 30-Jun-26 | Expiry Date        | 31-Dec-25 | Expiry Date        | 31-Mar-26 | Expiry Date        | 30-Jun-26 | Expiry Date        | 10-Mar-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Ask | Warrant Bid | Underlying Ask | Warrant Bid | Underlying Ask | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1,649.000      | 0.325       | 1,649.000      | 0.175       | 1,649.000      | 0.000       | 1,649.000      | 0.050       | 1,649.000      | 0.060       | 2.700          | 0.275       |
| 1,648.500      | 0.325       | 1,648.500      | 0.175       | 1,648.500      | 0.000       | 1,648.500      | 0.050       | 1,648.500      | 0.060       | 2.690          | 0.270       |
| 1,648.000      | 0.325       | 1,648.000      | 0.175       | 1,648.000      | 0.000       | 1,648.000      | 0.055       | 1,648.000      | 0.060       | 2.680          | 0.270       |
| 1,647.500      | 0.320       | 1,647.500      | 0.170       | 1,647.500      | 0.000       | 1,647.500      | 0.055       | 1,647.500      | 0.060       | 2.670          | 0.265       |
| 1,647.000      | 0.320       | 1,647.000      | 0.170       | 1,647.000      | 0.000       | 1,647.000      | 0.055       | 1,647.000      | 0.060       | 2.660          | 0.260       |
| 1,646.500      | 0.320       | 1,646.500      | 0.170       | 1,646.500      | 0.000       | 1,646.500      | 0.055       | 1,646.500      | 0.060       | 2.650          | 0.260       |
| 1,646.000      | 0.320       | 1,646.000      | 0.170       | 1,646.000      | 0.000       | 1,646.000      | 0.055       | 1,646.000      | 0.060       | 2.640          | 0.255       |
| 1,645.500      | 0.320       | 1,645.500      | 0.170       | 1,645.500      | 0.000       | 1,645.500      | 0.055       | 1,645.500      | 0.065       | 2.630          | 0.250       |
| 1,645.000      | 0.320       | 1,645.000      | 0.170       | 1,645.000      | 0.000       | 1,645.000      | 0.055       | 1,645.000      | 0.065       | 2.620          | 0.250       |
| 1,644.500      | 0.320       | 1,644.500      | 0.170       | 1,644.500      | 0.000       | 1,644.500      | 0.055       | 1,644.500      | 0.065       | 2.610          | 0.245       |
| 1,644.000      | 0.315       | 1,644.000      | 0.170       | 1,644.000      | 0.000       | 1,644.000      | 0.055       | 1,644.000      | 0.065       | 2.600          | 0.245       |
| 1,643.500      | 0.315       | 1,643.500      | 0.165       | 1,643.500      | 0.000       | 1,643.500      | 0.055       | 1,643.500      | 0.065       | 2.590          | 0.240       |
| 1,643.000      | 0.315       | 1,643.000      | 0.165       | 1,643.000      | 0.000       | 1,643.000      | 0.055       | 1,643.000      | 0.065       | 2.580          | 0.235       |
| 1,642.500      | 0.315       | 1,642.500      | 0.165       | 1,642.500      | 0.000       | 1,642.500      | 0.055       | 1,642.500      | 0.065       | 2.570          | 0.235       |
| 1,642.000      | 0.315       | 1,642.000      | 0.165       | 1,642.000      | 0.000       | 1,642.000      | 0.055       | 1,642.000      | 0.065       | 2.560          | 0.230       |
| 1,641.500      | 0.315       | 1,641.500      | 0.165       | 1,641.500      | 0.000       | 1,641.500      | 0.055       | 1,641.500      | 0.065       | 2.550          | 0.225       |
| 1,641.000      | 0.315       | 1,641.000      | 0.165       | 1,641.000      | 0.000       | 1,641.000      | 0.055       | 1,641.000      | 0.065       | 2.540          | 0.225       |
| 1,640.500      | 0.310       | 1,640.500      | 0.165       | 1,640.500      | 0.000       | 1,640.500      | 0.055       | 1,640.500      | 0.065       | 2.530          | 0.220       |
| 1,640.000      | 0.310       | 1,640.000      | 0.165       | 1,640.000      | 0.000       | 1,640.000      | 0.055       | 1,640.000      | 0.065       | 2.520          | 0.215       |
| 1,639.500      | 0.310       | 1,639.500      | 0.165       | 1,639.500      | 0.000       | 1,639.500      | 0.055       | 1,639.500      | 0.065       | 2.510          | 0.215       |
| 1,639.000      | 0.310       | 1,639.000      | 0.160       | 1,639.000      | 0.000       | 1,639.000      | 0.055       | 1,639.000      | 0.065       | 2.500          | 0.210       |
| 1,638.500      | 0.310       | 1,638.500      | 0.160       | 1,638.500      | 0.000       | 1,638.500      | 0.055       | 1,638.500      | 0.065       | 2.490          | 0.210       |
| 1,638.000      | 0.310       | 1,638.000      | 0.160       | 1,638.000      | 0.000       | 1,638.000      | 0.055       | 1,638.000      | 0.065       | 2.480          | 0.205       |
| 1,637.500      | 0.310       | 1,637.500      | 0.160       | 1,637.500      | 0.000       | 1,637.500      | 0.055       | 1,637.500      | 0.065       | 2.470          | 0.200       |
| 1,637.000      | 0.305       | 1,637.000      | 0.160       | 1,637.000      | 0.000       | 1,637.000      | 0.055       | 1,637.000      | 0.065       | 2.460          | 0.200       |
| 1,636.500      | 0.305       | 1,636.500      | 0.160       | 1,636.500      | 0.000       | 1,636.500      | 0.055       | 1,636.500      | 0.065       | 2.450          | 0.195       |
| 1,636.000      | 0.305       | 1,636.000      | 0.160       | 1,636.000      | 0.000       | 1,636.000      | 0.060       | 1,636.000      | 0.065       | 2.440          | 0.190       |
| 1,635.500      | 0.305       | 1,635.500      | 0.160       | 1,635.500      | 0.000       | 1,635.500      | 0.060       | 1,635.500      | 0.070       | 2.430          | 0.190       |
| 1,635.000      | 0.305       | 1,635.000      | 0.155       | 1,635.000      | 0.000       | 1,635.000      | 0.060       | 1,635.000      | 0.070       | 2.420          | 0.185       |
| 1,634.500      | 0.305       | 1,634.500      | 0.155       | 1,634.500      | 0.000       | 1,634.500      | 0.060       | 1,634.500      | 0.070       | 2.410          | 0.185       |
| 1,634.000      | 0.305       | 1,634.000      | 0.155       | 1,634.000      | 0.000       | 1,634.000      | 0.060       | 1,634.000      | 0.070       | 2.400          | 0.180       |
| 1,633.500      | 0.300       | 1,633.500      | 0.155       | 1,633.500      | 0.000       | 1,633.500      | 0.060       | 1,633.500      | 0.070       | 2.390          | 0.175       |
| 1,633.000      | 0.300       | 1,633.000      | 0.155       | 1,633.000      | 0.000       | 1,633.000      | 0.060       | 1,633.000      | 0.070       | 2.380          | 0.175       |
| 1,632.500      | 0.300       | 1,632.500      | 0.155       | 1,632.500      | 0.000       | 1,632.500      | 0.060       | 1,632.500      | 0.070       | 2.370          | 0.170       |
| 1,632.000      | 0.300       | 1,632.000      | 0.155       | 1,632.000      | 0.000       | 1,632.000      | 0.060       | 1,632.000      | 0.070       | 2.360          | 0.170       |
| 1,631.500      | 0.300       | 1,631.500      | 0.155       | 1,631.500      | 0.000       | 1,631.500      | 0.060       | 1,631.500      | 0.070       | 2.350          | 0.165       |
| 1,631.000      | 0.300       | 1,631.000      | 0.155       | 1,631.000      | 0.000       | 1,631.000      | 0.060       | 1,631.000      | 0.070       | 2.340          | 0.160       |
| 1,630.500      | 0.300       | 1,630.500      | 0.150       | 1,630.500      | 0.000       | 1,630.500      | 0.060       | 1,630.500      | 0.070       | 2.330          | 0.160       |
| 1,630.000      | 0.295       | 1,630.000      | 0.150       | 1,630.000      | 0.000       | 1,630.000      | 0.060       | 1,630.000      | 0.070       | 2.320          | 0.155       |
| 1,629.500      | 0.295       | 1,629.500      | 0.150       | 1,629.500      | 0.000       | 1,629.500      | 0.060       | 1,629.500      | 0.070       | 2.310          | 0.155       |
| 1,629.000      | 0.295       | 1,629.000      | 0.150       | 1,629.000      | 0.000       | 1,629.000      | 0.060       | 1,629.000      | 0.070       | 2.300          | 0.150       |
| 1,628.500      | 0.295       | 1,628.500      | 0.150       | 1,628.500      | 0.000       | 1,628.500      | 0.060       | 1,628.500      | 0.070       | 2.290          | 0.150       |
| 1,628.000      | 0.295       | 1,628.000      | 0.150       | 1,628.000      | 0.000       | 1,628.000      | 0.060       | 1,628.000      | 0.070       | 2.280          | 0.145       |
| 1,627.500      | 0.295       | 1,627.500      | 0.150       | 1,627.500      | 0.000       | 1,627.500      | 0.060       | 1,627.500      | 0.070       | 2.270          | 0.140       |
| 1,627.000      | 0.295       | 1,627.000      | 0.150       | 1,627.000      | 0.000       | 1,627.000      | 0.060       | 1,627.000      | 0.070       | 2.260          | 0.140       |
| 1,626.500      | 0.290       | 1,626.500      | 0.150       | 1,626.500      | 0.005       | 1,626.500      | 0.060       | 1,626.500      | 0.070       | 2.250          | 0.135       |
| 1,626.000      | 0.290       | 1,626.000      | 0.145       | 1,626.000      | 0.005       | 1,626.000      | 0.060       | 1,626.000      | 0.070       | 2.240          | 0.135       |
| 1,625.500      | 0.290       | 1,625.500      | 0.145       | 1,625.500      | 0.005       | 1,625.500      | 0.060       | 1,625.500      | 0.075       | 2.230          | 0.130       |
| 1,625.000      | 0.290       | 1,625.000      | 0.145       | 1,625.000      | 0.005       | 1,625.000      | 0.060       | 1,625.000      | 0.075       | 2.220          | 0.130       |
| 1,624.500      | 0.290       | 1,624.500      | 0.145       | 1,624.500      | 0.005       | 1,624.500      | 0.065       | 1,624.500      | 0.075       | 2.210          | 0.125       |
| 1,624.000      | 0.290       | 1,624.000      | 0.145       | 1,624.000      | 0.005       | 1,624.000      | 0.065       | 1,624.000      | 0.075       | 2.200          | 0.120       |
| 1,623.500      | 0.290       | 1,623.500      | 0.145       | 1,623.500      | 0.005       | 1,623.500      | 0.065       | 1,623.500      | 0.075       | 2.190          | 0.120       |
| 1,623.000      | 0.285       | 1,623.000      | 0.145       | 1,623.000      | 0.005       | 1,623.000      | 0.065       | 1,623.000      | 0.075       | 2.180          | 0.115       |
| 1,622.500      | 0.285       | 1,622.500      | 0.145       | 1,622.500      | 0.005       | 1,622.500      | 0.065       | 1,622.500      | 0.075       | 2.170          | 0.115       |
| 1,622.000      | 0.285       | 1,622.000      | 0.145       | 1,622.000      | 0.005       | 1,622.000      | 0.065       | 1,622.000      | 0.075       | 2.160          | 0.110       |
| 1,621.500      | 0.285       | 1,621.500      | 0.140       | 1,621.500      | 0.005       | 1,621.500      | 0.065       | 1,621.500      | 0.075       | 2.150          | 0.110       |
| 1,621.000      | 0.285       | 1,621.000      | 0.140       | 1,621.000      | 0.005       | 1,621.000      | 0.065       | 1,621.000      | 0.075       | 2.140          | 0.105       |
| 1,620.500      | 0.285       | 1,620.500      | 0.140       | 1,620.500      | 0.005       | 1,620.500      | 0.065       | 1,620.500      | 0.075       | 2.130          | 0.105       |
| 1,620.000      | 0.285       | 1,620.000      | 0.140       | 1,620.000      | 0.005       | 1,620.000      | 0.065       | 1,620.000      | 0.075       | 2.120          | 0.100       |
| 1,619.500      | 0.285       | 1,619.500      | 0.140       | 1,619.500      | 0.005       | 1,619.500      | 0.065       | 1,619.500      | 0.075       | 2.110          | 0.100       |
| 1,619.000      | 0.280       | 1,619.000      | 0.140       | 1,619.000      | 0.005       | 1,619.000      | 0.065       | 1,619.000      | 0.075       | 2.100          | 0.095       |
| 1,618.500      | 0.280       | 1,618.500      | 0.140       | 1,618.500      | 0.005       | 1,618.500      | 0.065       | 1,618.500      | 0.075       | 2.090          | 0.095       |
| 1,618.000      | 0.280       | 1,618.000      | 0.140       | 1,618.000      | 0.005       | 1,618.000      | 0.065       | 1,618.000      | 0.075       | 2.080          | 0.090       |
| 1,617.500      | 0.280       | 1,617.500      | 0.140       | 1,617.500      | 0.005       | 1,617.500      | 0.065       | 1,617.500      | 0.075       | 2.070          | 0.090       |
| 1,617.000      | 0.280       | 1,617.000      | 0.135       | 1,617.000      | 0.005       | 1,617.000      | 0.065       | 1,617.000      | 0.075       | 2.060          | 0.085       |
| 1,616.500      | 0.280       | 1,616.500      | 0.135       | 1,616.500      | 0.005       | 1,616.500      | 0.065       | 1,616.500      | 0.080       | 2.050          | 0.085       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.



| FFB-C27            |           | FRONTKN-C37        |           | FRONTKN-C48        |           | GAMUDA-C3J         |           | GAMUDA-C3Q         |           | GAMUDA-C3Y         |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 4.5       | Eff. Gearing (x)   | 16.1      | Eff. Gearing (x)   | 3.8       | Eff. Gearing (x)   | 4.5       | Eff. Gearing (x)   | 4.6       | Eff. Gearing (x)   | 3.6       |
| Sensitivity (Tick) | 2.4       | Sensitivity (Tick) | 6.6       | Sensitivity (Tick) | 4.4       | Sensitivity (Tick) | 1.8       | Sensitivity (Tick) | 4.0       | Sensitivity (Tick) | 5.4       |
| Exercise Price     | 2.3000    | Exercise Price     | 4.5000    | Exercise Price     | 4.5000    | Exercise Price     | 4.3500    | Exercise Price     | 5.5000    | Exercise Price     | 6.2000    |
| Exercise Ratio     | 3.0000    | Exercise Ratio     | 5.0000    | Exercise Ratio     | 5.0000    | Exercise Ratio     | 3.5000    | Exercise Ratio     | 4.5000    | Exercise Ratio     | 5.0000    |
| Expiry Date        | 19-Jun-26 | Expiry Date        | 17-Oct-25 | Expiry Date        | 30-Jun-26 | Expiry Date        | 27-Nov-25 | Expiry Date        | 23-Mar-26 | Expiry Date        | 15-May-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 2.700          | 0.185       | 4.700          | 0.055       | 4.700          | 0.170       | 5.800          | 0.420       | 5.800          | 0.185       | 5.800          | 0.150       |
| 2.690          | 0.185       | 4.690          | 0.055       | 4.690          | 0.165       | 5.790          | 0.415       | 5.790          | 0.185       | 5.790          | 0.150       |
| 2.680          | 0.180       | 4.680          | 0.050       | 4.680          | 0.165       | 5.780          | 0.415       | 5.780          | 0.185       | 5.780          | 0.150       |
| 2.670          | 0.180       | 4.670          | 0.050       | 4.670          | 0.165       | 5.770          | 0.410       | 5.770          | 0.185       | 5.770          | 0.150       |
| 2.660          | 0.175       | 4.660          | 0.050       | 4.660          | 0.165       | 5.760          | 0.405       | 5.760          | 0.180       | 5.760          | 0.145       |
| 2.650          | 0.175       | 4.650          | 0.050       | 4.650          | 0.160       | 5.750          | 0.405       | 5.750          | 0.180       | 5.750          | 0.145       |
| 2.640          | 0.170       | 4.640          | 0.045       | 4.640          | 0.160       | 5.740          | 0.400       | 5.740          | 0.180       | 5.740          | 0.145       |
| 2.630          | 0.170       | 4.630          | 0.045       | 4.630          | 0.160       | 5.730          | 0.400       | 5.730          | 0.175       | 5.730          | 0.145       |
| 2.620          | 0.165       | 4.620          | 0.045       | 4.620          | 0.160       | 5.720          | 0.395       | 5.720          | 0.175       | 5.720          | 0.145       |
| 2.610          | 0.165       | 4.610          | 0.045       | 4.610          | 0.155       | 5.710          | 0.395       | 5.710          | 0.175       | 5.710          | 0.140       |
| 2.600          | 0.160       | 4.600          | 0.040       | 4.600          | 0.155       | 5.700          | 0.390       | 5.700          | 0.175       | 5.700          | 0.140       |
| 2.590          | 0.160       | 4.590          | 0.040       | 4.590          | 0.155       | 5.690          | 0.390       | 5.690          | 0.170       | 5.690          | 0.140       |
| 2.580          | 0.155       | 4.580          | 0.040       | 4.580          | 0.155       | 5.680          | 0.385       | 5.680          | 0.170       | 5.680          | 0.140       |
| 2.570          | 0.155       | 4.570          | 0.040       | 4.570          | 0.150       | 5.670          | 0.380       | 5.670          | 0.170       | 5.670          | 0.140       |
| 2.560          | 0.150       | 4.560          | 0.035       | 4.560          | 0.150       | 5.660          | 0.380       | 5.660          | 0.170       | 5.660          | 0.135       |
| 2.550          | 0.150       | 4.550          | 0.035       | 4.550          | 0.150       | 5.650          | 0.375       | 5.650          | 0.165       | 5.650          | 0.135       |
| 2.540          | 0.145       | 4.540          | 0.035       | 4.540          | 0.150       | 5.640          | 0.375       | 5.640          | 0.165       | 5.640          | 0.135       |
| 2.530          | 0.145       | 4.530          | 0.035       | 4.530          | 0.145       | 5.630          | 0.370       | 5.630          | 0.165       | 5.630          | 0.135       |
| 2.520          | 0.140       | 4.520          | 0.030       | 4.520          | 0.145       | 5.620          | 0.370       | 5.620          | 0.165       | 5.620          | 0.135       |
| 2.510          | 0.140       | 4.510          | 0.030       | 4.510          | 0.145       | 5.610          | 0.365       | 5.610          | 0.160       | 5.610          | 0.135       |
| 2.500          | 0.135       | 4.500          | 0.030       | 4.500          | 0.145       | 5.600          | 0.365       | 5.600          | 0.160       | 5.600          | 0.130       |
| 2.490          | 0.135       | 4.490          | 0.030       | 4.490          | 0.140       | 5.590          | 0.360       | 5.590          | 0.160       | 5.590          | 0.130       |
| 2.480          | 0.135       | 4.480          | 0.030       | 4.480          | 0.140       | 5.580          | 0.360       | 5.580          | 0.155       | 5.580          | 0.130       |
| 2.470          | 0.130       | 4.470          | 0.025       | 4.470          | 0.140       | 5.570          | 0.355       | 5.570          | 0.155       | 5.570          | 0.130       |
| 2.460          | 0.130       | 4.460          | 0.025       | 4.460          | 0.140       | 5.560          | 0.350       | 5.560          | 0.155       | 5.560          | 0.130       |
| 2.450          | 0.125       | 4.450          | 0.025       | 4.450          | 0.140       | 5.550          | 0.350       | 5.550          | 0.155       | 5.550          | 0.125       |
| 2.440          | 0.125       | 4.440          | 0.025       | 4.440          | 0.135       | 5.540          | 0.345       | 5.540          | 0.150       | 5.540          | 0.125       |
| 2.430          | 0.120       | 4.430          | 0.025       | 4.430          | 0.135       | 5.530          | 0.345       | 5.530          | 0.150       | 5.530          | 0.125       |
| 2.420          | 0.120       | 4.420          | 0.020       | 4.420          | 0.135       | 5.520          | 0.340       | 5.520          | 0.150       | 5.520          | 0.125       |
| 2.410          | 0.115       | 4.410          | 0.020       | 4.410          | 0.135       | 5.510          | 0.340       | 5.510          | 0.150       | 5.510          | 0.125       |
| 2.400          | 0.115       | 4.400          | 0.020       | 4.400          | 0.130       | 5.500          | 0.335       | 5.500          | 0.145       | 5.500          | 0.120       |
| 2.390          | 0.115       | 4.390          | 0.020       | 4.390          | 0.130       | 5.490          | 0.335       | 5.490          | 0.145       | 5.490          | 0.120       |
| 2.380          | 0.110       | 4.380          | 0.020       | 4.380          | 0.130       | 5.480          | 0.330       | 5.480          | 0.145       | 5.480          | 0.120       |
| 2.370          | 0.110       | 4.370          | 0.020       | 4.370          | 0.130       | 5.470          | 0.330       | 5.470          | 0.145       | 5.470          | 0.120       |
| 2.360          | 0.105       | 4.360          | 0.020       | 4.360          | 0.125       | 5.460          | 0.325       | 5.460          | 0.140       | 5.460          | 0.120       |
| 2.350          | 0.105       | 4.350          | 0.015       | 4.350          | 0.125       | 5.450          | 0.320       | 5.450          | 0.140       | 5.450          | 0.120       |
| 2.340          | 0.105       | 4.340          | 0.015       | 4.340          | 0.125       | 5.440          | 0.320       | 5.440          | 0.140       | 5.440          | 0.115       |
| 2.330          | 0.100       | 4.330          | 0.015       | 4.330          | 0.125       | 5.430          | 0.315       | 5.430          | 0.140       | 5.430          | 0.115       |
| 2.320          | 0.100       | 4.320          | 0.015       | 4.320          | 0.125       | 5.420          | 0.315       | 5.420          | 0.140       | 5.420          | 0.115       |
| 2.310          | 0.095       | 4.310          | 0.015       | 4.310          | 0.120       | 5.410          | 0.310       | 5.410          | 0.135       | 5.410          | 0.115       |
| 2.300          | 0.095       | 4.300          | 0.015       | 4.300          | 0.120       | 5.400          | 0.310       | 5.400          | 0.135       | 5.400          | 0.115       |
| 2.290          | 0.095       | 4.290          | 0.015       | 4.290          | 0.120       | 5.390          | 0.305       | 5.390          | 0.135       | 5.390          | 0.110       |
| 2.280          | 0.090       | 4.280          | 0.010       | 4.280          | 0.120       | 5.380          | 0.305       | 5.380          | 0.135       | 5.380          | 0.110       |
| 2.270          | 0.090       | 4.270          | 0.010       | 4.270          | 0.115       | 5.370          | 0.300       | 5.370          | 0.130       | 5.370          | 0.110       |
| 2.260          | 0.085       | 4.260          | 0.010       | 4.260          | 0.115       | 5.360          | 0.300       | 5.360          | 0.130       | 5.360          | 0.110       |
| 2.250          | 0.085       | 4.250          | 0.010       | 4.250          | 0.115       | 5.350          | 0.295       | 5.350          | 0.130       | 5.350          | 0.110       |
| 2.240          | 0.085       | 4.240          | 0.010       | 4.240          | 0.115       | 5.340          | 0.295       | 5.340          | 0.130       | 5.340          | 0.110       |
| 2.230          | 0.080       | 4.230          | 0.010       | 4.230          | 0.115       | 5.330          | 0.290       | 5.330          | 0.125       | 5.330          | 0.105       |
| 2.220          | 0.080       | 4.220          | 0.010       | 4.220          | 0.110       | 5.320          | 0.290       | 5.320          | 0.125       | 5.320          | 0.105       |
| 2.210          | 0.080       | 4.210          | 0.010       | 4.210          | 0.110       | 5.310          | 0.285       | 5.310          | 0.125       | 5.310          | 0.105       |
| 2.200          | 0.075       | 4.200          | 0.010       | 4.200          | 0.110       | 5.300          | 0.280       | 5.300          | 0.125       | 5.300          | 0.105       |
| 2.190          | 0.075       | 4.190          | 0.010       | 4.190          | 0.110       | 5.290          | 0.280       | 5.290          | 0.125       | 5.290          | 0.105       |
| 2.180          | 0.075       | 4.180          | 0.005       | 4.180          | 0.110       | 5.280          | 0.275       | 5.280          | 0.120       | 5.280          | 0.105       |
| 2.170          | 0.070       | 4.170          | 0.005       | 4.170          | 0.105       | 5.270          | 0.275       | 5.270          | 0.120       | 5.270          | 0.100       |
| 2.160          | 0.070       | 4.160          | 0.005       | 4.160          | 0.105       | 5.260          | 0.270       | 5.260          | 0.120       | 5.260          | 0.100       |
| 2.150          | 0.070       | 4.150          | 0.005       | 4.150          | 0.105       | 5.250          | 0.270       | 5.250          | 0.120       | 5.250          | 0.100       |
| 2.140          | 0.065       | 4.140          | 0.005       | 4.140          | 0.105       | 5.240          | 0.265       | 5.240          | 0.115       | 5.240          | 0.100       |
| 2.130          | 0.065       | 4.130          | 0.005       | 4.130          | 0.105       | 5.230          | 0.265       | 5.230          | 0.115       | 5.230          | 0.100       |
| 2.120          | 0.065       | 4.120          | 0.005       | 4.120          | 0.100       | 5.220          | 0.260       | 5.220          | 0.115       | 5.220          | 0.100       |
| 2.110          | 0.060       | 4.110          | 0.005       | 4.110          | 0.100       | 5.210          | 0.260       | 5.210          | 0.115       | 5.210          | 0.095       |
| 2.100          | 0.060       | 4.100          | 0.005       | 4.100          | 0.100       | 5.200          | 0.255       | 5.200          | 0.115       | 5.200          | 0.095       |
| 2.090          | 0.060       | 4.090          | 0.005       | 4.090          | 0.100       | 5.190          | 0.255       | 5.190          | 0.110       | 5.190          | 0.095       |
| 2.080          | 0.055       | 4.080          | 0.005       | 4.080          | 0.100       | 5.180          | 0.250       | 5.180          | 0.110       | 5.180          | 0.095       |
| 2.070          | 0.055       | 4.070          | 0.005       | 4.070          | 0.095       | 5.170          | 0.250       | 5.170          | 0.110       | 5.170          | 0.095       |
| 2.060          | 0.055       | 4.060          | 0.005       | 4.060          | 0.095       | 5.160          | 0.245       | 5.160          | 0.110       | 5.160          | 0.095       |
| 2.050          | 0.055       | 4.050          | 0.005       | 4.050          | 0.095       | 5.150          | 0.245       | 5.150          | 0.105       | 5.150          | 0.090       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.

| GCB-C21            |           | GCB-C24            |           | GCB-C30            |           | GCB-C31            |           | GENETEC-CP         |           | GREATEC-C19        |          |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call     |
| Eff. Gearing (x)   | N/A       | Eff. Gearing (x)   | 3.0       | Eff. Gearing (x)   | 3.4       | Eff. Gearing (x)   | 3.0       | Eff. Gearing (x)   | 2.0       | Eff. Gearing (x)   | 2.5      |
| Sensitivity (Tick) | 27.6      | Sensitivity (Tick) | 11.7      | Sensitivity (Tick) | 10.1      | Sensitivity (Tick) | 3.7       | Sensitivity (Tick) | 5.3       | Sensitivity (Tick) | 1.9      |
| Exercise Price     | 1.7143    | Exercise Price     | 1.5000    | Exercise Price     | 1.3000    | Exercise Price     | 0.9800    | Exercise Price     | 1.0000    | Exercise Price     | 1.5000   |
| Exercise Ratio     | 2.1429    | Exercise Ratio     | 1.7143    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 2.0000    | Exercise Ratio     | 2.0000    | Exercise Ratio     | 3.5000   |
| Expiry Date        | 31-Dec-25 | Expiry Date        | 23-Mar-26 | Expiry Date        | 15-May-26 | Expiry Date        | 30-Jun-26 | Expiry Date        | 24-Apr-26 | Expiry Date        | 6-Feb-26 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.130          | 0.010       | 1.130          | 0.045       | 1.130          | 0.050       | 1.130          | 0.145       | 0.780          | 0.075       | 2.640          | 0.335       |
| 1.120          | 0.010       | 1.120          | 0.040       | 1.120          | 0.050       | 1.120          | 0.145       | 0.775          | 0.075       | 2.630          | 0.330       |
| 1.110          | 0.010       | 1.110          | 0.040       | 1.110          | 0.050       | 1.110          | 0.140       | 0.770          | 0.075       | 2.620          | 0.330       |
| 1.100          | 0.010       | 1.100          | 0.040       | 1.100          | 0.045       | 1.100          | 0.135       | 0.765          | 0.075       | 2.610          | 0.325       |
| 1.090          | 0.010       | 1.090          | 0.035       | 1.090          | 0.045       | 1.090          | 0.135       | 0.760          | 0.070       | 2.600          | 0.325       |
| 1.080          | 0.010       | 1.080          | 0.035       | 1.080          | 0.045       | 1.080          | 0.130       | 0.755          | 0.070       | 2.590          | 0.320       |
| 1.070          | 0.010       | 1.070          | 0.035       | 1.070          | 0.040       | 1.070          | 0.125       | 0.750          | 0.070       | 2.580          | 0.320       |
| 1.060          | 0.010       | 1.060          | 0.030       | 1.060          | 0.040       | 1.060          | 0.125       | 0.745          | 0.070       | 2.570          | 0.315       |
| 1.050          | 0.005       | 1.050          | 0.030       | 1.050          | 0.040       | 1.050          | 0.120       | 0.740          | 0.065       | 2.560          | 0.315       |
| 1.040          | 0.005       | 1.040          | 0.030       | 1.040          | 0.035       | 1.040          | 0.115       | 0.735          | 0.065       | 2.550          | 0.310       |
| 1.030          | 0.005       | 1.030          | 0.025       | 1.030          | 0.035       | 1.030          | 0.115       | 0.730          | 0.065       | 2.540          | 0.305       |
| 1.020          | 0.005       | 1.020          | 0.025       | 1.020          | 0.035       | 1.020          | 0.110       | 0.725          | 0.065       | 2.530          | 0.305       |
| 1.010          | 0.005       | 1.010          | 0.025       | 1.010          | 0.035       | 1.010          | 0.105       | 0.720          | 0.060       | 2.520          | 0.300       |
| 1.000          | 0.005       | 1.000          | 0.025       | 1.000          | 0.030       | 1.000          | 0.105       | 0.715          | 0.060       | 2.510          | 0.300       |
| 0.995          | 0.005       | 0.995          | 0.025       | 0.995          | 0.030       | 0.995          | 0.105       | 0.710          | 0.060       | 2.500          | 0.295       |
| 0.990          | 0.005       | 0.990          | 0.020       | 0.990          | 0.030       | 0.990          | 0.100       | 0.705          | 0.060       | 2.490          | 0.295       |
| 0.985          | 0.005       | 0.985          | 0.020       | 0.985          | 0.030       | 0.985          | 0.100       | 0.700          | 0.055       | 2.480          | 0.290       |
| 0.980          | 0.005       | 0.980          | 0.020       | 0.980          | 0.030       | 0.980          | 0.100       | 0.695          | 0.055       | 2.470          | 0.290       |
| 0.975          | 0.005       | 0.975          | 0.020       | 0.975          | 0.030       | 0.975          | 0.095       | 0.690          | 0.055       | 2.460          | 0.285       |
| 0.970          | 0.005       | 0.970          | 0.020       | 0.970          | 0.030       | 0.970          | 0.095       | 0.685          | 0.055       | 2.450          | 0.285       |
| 0.965          | 0.005       | 0.965          | 0.020       | 0.965          | 0.030       | 0.965          | 0.095       | 0.680          | 0.055       | 2.440          | 0.280       |
| 0.960          | 0.005       | 0.960          | 0.020       | 0.960          | 0.025       | 0.960          | 0.090       | 0.675          | 0.050       | 2.430          | 0.275       |
| 0.955          | 0.005       | 0.955          | 0.020       | 0.955          | 0.025       | 0.955          | 0.090       | 0.670          | 0.050       | 2.420          | 0.275       |
| 0.950          | 0.005       | 0.950          | 0.020       | 0.950          | 0.025       | 0.950          | 0.090       | 0.665          | 0.050       | 2.410          | 0.270       |
| 0.945          | 0.005       | 0.945          | 0.015       | 0.945          | 0.025       | 0.945          | 0.090       | 0.660          | 0.050       | 2.400          | 0.270       |
| 0.940          | 0.005       | 0.940          | 0.015       | 0.940          | 0.025       | 0.940          | 0.085       | 0.655          | 0.050       | 2.390          | 0.265       |
| 0.935          | 0.005       | 0.935          | 0.015       | 0.935          | 0.025       | 0.935          | 0.085       | 0.650          | 0.045       | 2.380          | 0.265       |
| 0.930          | 0.005       | 0.930          | 0.015       | 0.930          | 0.025       | 0.930          | 0.085       | 0.645          | 0.045       | 2.370          | 0.260       |
| 0.925          | 0.005       | 0.925          | 0.015       | 0.925          | 0.025       | 0.925          | 0.080       | 0.640          | 0.045       | 2.360          | 0.260       |
| 0.920          | 0.005       | 0.920          | 0.015       | 0.920          | 0.025       | 0.920          | 0.080       | 0.635          | 0.045       | 2.350          | 0.255       |
| 0.915          | 0.005       | 0.915          | 0.015       | 0.915          | 0.020       | 0.915          | 0.080       | 0.630          | 0.045       | 2.340          | 0.255       |
| 0.910          | 0.000       | 0.910          | 0.015       | 0.910          | 0.020       | 0.910          | 0.080       | 0.625          | 0.040       | 2.330          | 0.250       |
| 0.905          | 0.000       | 0.905          | 0.015       | 0.905          | 0.020       | 0.905          | 0.075       | 0.620          | 0.040       | 2.320          | 0.250       |
| 0.900          | 0.000       | 0.900          | 0.015       | 0.900          | 0.020       | 0.900          | 0.075       | 0.615          | 0.040       | 2.310          | 0.245       |
| 0.895          | 0.000       | 0.895          | 0.015       | 0.895          | 0.020       | 0.895          | 0.075       | 0.610          | 0.040       | 2.300          | 0.245       |
| 0.890          | 0.000       | 0.890          | 0.010       | 0.890          | 0.020       | 0.890          | 0.075       | 0.605          | 0.040       | 2.290          | 0.240       |
| 0.885          | 0.000       | 0.885          | 0.010       | 0.885          | 0.020       | 0.885          | 0.070       | 0.600          | 0.035       | 2.280          | 0.235       |
| 0.880          | 0.000       | 0.880          | 0.010       | 0.880          | 0.020       | 0.880          | 0.070       | 0.595          | 0.035       | 2.270          | 0.235       |
| 0.875          | 0.000       | 0.875          | 0.010       | 0.875          | 0.020       | 0.875          | 0.070       | 0.590          | 0.035       | 2.260          | 0.230       |
| 0.870          | 0.000       | 0.870          | 0.010       | 0.870          | 0.020       | 0.870          | 0.070       | 0.585          | 0.035       | 2.250          | 0.230       |
| 0.865          | 0.000       | 0.865          | 0.010       | 0.865          | 0.020       | 0.865          | 0.065       | 0.580          | 0.035       | 2.240          | 0.225       |
| 0.860          | 0.000       | 0.860          | 0.010       | 0.860          | 0.015       | 0.860          | 0.065       | 0.575          | 0.035       | 2.230          | 0.225       |
| 0.855          | 0.000       | 0.855          | 0.010       | 0.855          | 0.015       | 0.855          | 0.065       | 0.570          | 0.030       | 2.220          | 0.220       |
| 0.850          | 0.000       | 0.850          | 0.010       | 0.850          | 0.015       | 0.850          | 0.065       | 0.565          | 0.030       | 2.210          | 0.220       |
| 0.845          | 0.000       | 0.845          | 0.010       | 0.845          | 0.015       | 0.845          | 0.060       | 0.560          | 0.030       | 2.200          | 0.215       |
| 0.840          | 0.000       | 0.840          | 0.010       | 0.840          | 0.015       | 0.840          | 0.060       | 0.555          | 0.030       | 2.190          | 0.215       |
| 0.835          | 0.000       | 0.835          | 0.010       | 0.835          | 0.015       | 0.835          | 0.060       | 0.550          | 0.030       | 2.180          | 0.210       |
| 0.830          | 0.000       | 0.830          | 0.010       | 0.830          | 0.015       | 0.830          | 0.060       | 0.545          | 0.030       | 2.170          | 0.210       |
| 0.825          | 0.000       | 0.825          | 0.010       | 0.825          | 0.015       | 0.825          | 0.055       | 0.540          | 0.025       | 2.160          | 0.205       |
| 0.820          | 0.000       | 0.820          | 0.010       | 0.820          | 0.015       | 0.820          | 0.055       | 0.535          | 0.025       | 2.150          | 0.205       |
| 0.815          | 0.000       | 0.815          | 0.005       | 0.815          | 0.015       | 0.815          | 0.055       | 0.530          | 0.025       | 2.140          | 0.200       |
| 0.810          | 0.000       | 0.810          | 0.005       | 0.810          | 0.015       | 0.810          | 0.055       | 0.525          | 0.025       | 2.130          | 0.200       |
| 0.805          | 0.000       | 0.805          | 0.005       | 0.805          | 0.015       | 0.805          | 0.055       | 0.520          | 0.025       | 2.120          | 0.195       |
| 0.800          | 0.000       | 0.800          | 0.005       | 0.800          | 0.010       | 0.800          | 0.050       | 0.515          | 0.025       | 2.110          | 0.195       |
| 0.795          | 0.000       | 0.795          | 0.005       | 0.795          | 0.010       | 0.795          | 0.050       | 0.510          | 0.025       | 2.100          | 0.190       |
| 0.790          | 0.000       | 0.790          | 0.005       | 0.790          | 0.010       | 0.790          | 0.050       | 0.505          | 0.020       | 2.090          | 0.190       |
| 0.785          | 0.000       | 0.785          | 0.005       | 0.785          | 0.010       | 0.785          | 0.050       | 0.500          | 0.020       | 2.080          | 0.185       |
| 0.780          | 0.000       | 0.780          | 0.005       | 0.780          | 0.010       | 0.780          | 0.045       | 0.495          | 0.020       | 2.070          | 0.185       |
| 0.775          | 0.000       | 0.775          | 0.005       | 0.775          | 0.010       | 0.775          | 0.045       | 0.490          | 0.020       | 2.060          | 0.180       |
| 0.770          | 0.000       | 0.770          | 0.005       | 0.770          | 0.010       | 0.770          | 0.045       | 0.485          | 0.020       | 2.050          | 0.180       |
| 0.765          | 0.000       | 0.765          | 0.005       | 0.765          | 0.010       | 0.765          | 0.045       | 0.480          | 0.020       | 2.040          | 0.175       |
| 0.760          | 0.000       | 0.760          | 0.005       | 0.760          | 0.010       | 0.760          | 0.045       | 0.475          | 0.020       | 2.030          | 0.175       |
| 0.755          | 0.000       | 0.755          | 0.005       | 0.755          | 0.010       | 0.755          | 0.040       | 0.470          | 0.015       | 2.020          | 0.170       |
| 0.750          | 0.000       | 0.750          | 0.005       | 0.750          | 0.010       | 0.750          | 0.040       | 0.465          | 0.015       | 2.010          | 0.170       |
| 0.745          | 0.000       | 0.745          | 0.005       | 0.745          | 0.010       | 0.745          | 0.040       | 0.460          | 0.015       | 2.000          | 0.165       |
| 0.740          | 0.000       | 0.740          | 0.005       | 0.740          | 0.010       | 0.740          | 0.040       | 0.455          | 0.015       | 1.990          | 0.165       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.  
Please refer to the important disclaimers on the last page.

| GREATEC-C24        |           | HARTA-C2V          |           | HARTA-C3B          |           | HIBISCS-C79        |           | HIBISCS-C84        |           | HI-CC              |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 2.7       | Eff. Gearing (x)   | N/A       | Eff. Gearing (x)   | 3.2       | Eff. Gearing (x)   | 3.7       | Eff. Gearing (x)   | 3.9       | Eff. Gearing (x)   | 4.0       |
| Sensitivity (Tick) | 2.4       | Sensitivity (Tick) | 24.5      | Sensitivity (Tick) | 3.3       | Sensitivity (Tick) | 4.7       | Sensitivity (Tick) | 2.9       | Sensitivity (Tick) | 2.7       |
| Exercise Price     | 2.3000    | Exercise Price     | 2.5000    | Exercise Price     | 1.5000    | Exercise Price     | 2.0000    | Exercise Price     | 1.8000    | Exercise Price     | 2.5000    |
| Exercise Ratio     | 3.0000    | Exercise Ratio     | 6.0000    | Exercise Ratio     | 2.5000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 2.5000    | Exercise Ratio     | 3.0000    |
| Expiry Date        | 22-May-26 | Expiry Date        | 31-Dec-25 | Expiry Date        | 22-May-26 | Expiry Date        | 26-Feb-26 | Expiry Date        | 24-Apr-26 | Expiry Date        | 22-May-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 2.640          | 0.250       | 1.440          | 0.005       | 1.440          | 0.110       | 1.900          | 0.080       | 1.900          | 0.135       | 2.760          | 0.180       |
| 2.630          | 0.245       | 1.430          | 0.005       | 1.430          | 0.105       | 1.890          | 0.075       | 1.890          | 0.130       | 2.750          | 0.180       |
| 2.620          | 0.245       | 1.420          | 0.005       | 1.420          | 0.105       | 1.880          | 0.075       | 1.880          | 0.130       | 2.740          | 0.175       |
| 2.610          | 0.240       | 1.410          | 0.005       | 1.410          | 0.100       | 1.870          | 0.075       | 1.870          | 0.125       | 2.730          | 0.175       |
| 2.600          | 0.240       | 1.400          | 0.005       | 1.400          | 0.100       | 1.860          | 0.070       | 1.860          | 0.125       | 2.720          | 0.170       |
| 2.590          | 0.235       | 1.390          | 0.005       | 1.390          | 0.095       | 1.850          | 0.070       | 1.850          | 0.120       | 2.710          | 0.170       |
| 2.580          | 0.235       | 1.380          | 0.000       | 1.380          | 0.095       | 1.840          | 0.070       | 1.840          | 0.120       | 2.700          | 0.165       |
| 2.570          | 0.230       | 1.370          | 0.000       | 1.370          | 0.090       | 1.830          | 0.065       | 1.830          | 0.115       | 2.690          | 0.165       |
| 2.560          | 0.230       | 1.360          | 0.000       | 1.360          | 0.090       | 1.820          | 0.065       | 1.820          | 0.115       | 2.680          | 0.160       |
| 2.550          | 0.230       | 1.350          | 0.000       | 1.350          | 0.090       | 1.810          | 0.065       | 1.810          | 0.110       | 2.670          | 0.160       |
| 2.540          | 0.225       | 1.340          | 0.000       | 1.340          | 0.085       | 1.800          | 0.060       | 1.800          | 0.110       | 2.660          | 0.160       |
| 2.530          | 0.225       | 1.330          | 0.000       | 1.330          | 0.085       | 1.790          | 0.060       | 1.790          | 0.110       | 2.650          | 0.155       |
| 2.520          | 0.220       | 1.320          | 0.000       | 1.320          | 0.080       | 1.780          | 0.060       | 1.780          | 0.105       | 2.640          | 0.155       |
| 2.510          | 0.220       | 1.310          | 0.000       | 1.310          | 0.080       | 1.770          | 0.060       | 1.770          | 0.105       | 2.630          | 0.150       |
| 2.500          | 0.215       | 1.300          | 0.000       | 1.300          | 0.080       | 1.760          | 0.055       | 1.760          | 0.100       | 2.620          | 0.150       |
| 2.490          | 0.215       | 1.290          | 0.000       | 1.290          | 0.075       | 1.750          | 0.055       | 1.750          | 0.100       | 2.610          | 0.145       |
| 2.480          | 0.210       | 1.280          | 0.000       | 1.280          | 0.075       | 1.740          | 0.055       | 1.740          | 0.095       | 2.600          | 0.145       |
| 2.470          | 0.210       | 1.270          | 0.000       | 1.270          | 0.070       | 1.730          | 0.050       | 1.730          | 0.095       | 2.590          | 0.145       |
| 2.460          | 0.205       | 1.260          | 0.000       | 1.260          | 0.070       | 1.720          | 0.050       | 1.720          | 0.095       | 2.580          | 0.140       |
| 2.450          | 0.205       | 1.250          | 0.000       | 1.250          | 0.070       | 1.710          | 0.050       | 1.710          | 0.090       | 2.570          | 0.140       |
| 2.440          | 0.205       | 1.240          | 0.000       | 1.240          | 0.065       | 1.700          | 0.050       | 1.700          | 0.090       | 2.560          | 0.135       |
| 2.430          | 0.200       | 1.230          | 0.000       | 1.230          | 0.065       | 1.690          | 0.045       | 1.690          | 0.085       | 2.550          | 0.135       |
| 2.420          | 0.200       | 1.220          | 0.000       | 1.220          | 0.065       | 1.680          | 0.045       | 1.680          | 0.085       | 2.540          | 0.135       |
| 2.410          | 0.195       | 1.210          | 0.000       | 1.210          | 0.060       | 1.670          | 0.045       | 1.670          | 0.085       | 2.530          | 0.130       |
| 2.400          | 0.195       | 1.200          | 0.000       | 1.200          | 0.060       | 1.660          | 0.045       | 1.660          | 0.080       | 2.520          | 0.130       |
| 2.390          | 0.190       | 1.190          | 0.000       | 1.190          | 0.060       | 1.650          | 0.040       | 1.650          | 0.080       | 2.510          | 0.125       |
| 2.380          | 0.190       | 1.180          | 0.000       | 1.180          | 0.055       | 1.640          | 0.040       | 1.640          | 0.075       | 2.500          | 0.125       |
| 2.370          | 0.190       | 1.170          | 0.000       | 1.170          | 0.055       | 1.630          | 0.040       | 1.630          | 0.075       | 2.490          | 0.125       |
| 2.360          | 0.185       | 1.160          | 0.000       | 1.160          | 0.055       | 1.620          | 0.040       | 1.620          | 0.075       | 2.480          | 0.120       |
| 2.350          | 0.185       | 1.150          | 0.000       | 1.150          | 0.050       | 1.610          | 0.035       | 1.610          | 0.070       | 2.470          | 0.120       |
| 2.340          | 0.180       | 1.140          | 0.000       | 1.140          | 0.050       | 1.600          | 0.035       | 1.600          | 0.070       | 2.460          | 0.115       |
| 2.330          | 0.180       | 1.130          | 0.000       | 1.130          | 0.050       | 1.590          | 0.035       | 1.590          | 0.070       | 2.450          | 0.115       |
| 2.320          | 0.175       | 1.120          | 0.000       | 1.120          | 0.045       | 1.580          | 0.035       | 1.580          | 0.065       | 2.440          | 0.115       |
| 2.310          | 0.175       | 1.110          | 0.000       | 1.110          | 0.045       | 1.570          | 0.035       | 1.570          | 0.065       | 2.430          | 0.110       |
| 2.300          | 0.175       | 1.100          | 0.000       | 1.100          | 0.045       | 1.560          | 0.030       | 1.560          | 0.065       | 2.420          | 0.110       |
| 2.290          | 0.170       | 1.090          | 0.000       | 1.090          | 0.040       | 1.550          | 0.030       | 1.550          | 0.060       | 2.410          | 0.105       |
| 2.280          | 0.170       | 1.080          | 0.000       | 1.080          | 0.040       | 1.540          | 0.030       | 1.540          | 0.060       | 2.400          | 0.105       |
| 2.270          | 0.165       | 1.070          | 0.000       | 1.070          | 0.040       | 1.530          | 0.030       | 1.530          | 0.060       | 2.390          | 0.105       |
| 2.260          | 0.165       | 1.060          | 0.000       | 1.060          | 0.040       | 1.520          | 0.030       | 1.520          | 0.055       | 2.380          | 0.100       |
| 2.250          | 0.165       | 1.050          | 0.000       | 1.050          | 0.035       | 1.510          | 0.025       | 1.510          | 0.055       | 2.370          | 0.100       |
| 2.240          | 0.160       | 1.040          | 0.000       | 1.040          | 0.035       | 1.500          | 0.025       | 1.500          | 0.055       | 2.360          | 0.100       |
| 2.230          | 0.160       | 1.030          | 0.000       | 1.030          | 0.035       | 1.490          | 0.025       | 1.490          | 0.050       | 2.350          | 0.095       |
| 2.220          | 0.155       | 1.020          | 0.000       | 1.020          | 0.035       | 1.480          | 0.025       | 1.480          | 0.050       | 2.340          | 0.095       |
| 2.210          | 0.155       | 1.010          | 0.000       | 1.010          | 0.030       | 1.470          | 0.025       | 1.470          | 0.050       | 2.330          | 0.095       |
| 2.200          | 0.155       | 1.000          | 0.000       | 1.000          | 0.030       | 1.460          | 0.025       | 1.460          | 0.045       | 2.320          | 0.090       |
| 2.190          | 0.150       | 0.990          | 0.000       | 0.990          | 0.030       | 1.450          | 0.020       | 1.450          | 0.045       | 2.310          | 0.090       |
| 2.180          | 0.150       | 0.985          | 0.000       | 0.985          | 0.030       | 1.440          | 0.020       | 1.440          | 0.045       | 2.300          | 0.090       |
| 2.170          | 0.145       | 0.980          | 0.000       | 0.980          | 0.030       | 1.430          | 0.020       | 1.430          | 0.045       | 2.290          | 0.085       |
| 2.160          | 0.145       | 0.975          | 0.000       | 0.975          | 0.025       | 1.420          | 0.020       | 1.420          | 0.040       | 2.280          | 0.085       |
| 2.150          | 0.145       | 0.970          | 0.000       | 0.970          | 0.025       | 1.410          | 0.020       | 1.410          | 0.040       | 2.270          | 0.085       |
| 2.140          | 0.140       | 0.965          | 0.000       | 0.965          | 0.025       | 1.400          | 0.020       | 1.400          | 0.040       | 2.260          | 0.080       |
| 2.130          | 0.140       | 0.960          | 0.000       | 0.960          | 0.025       | 1.390          | 0.015       | 1.390          | 0.040       | 2.250          | 0.080       |
| 2.120          | 0.135       | 0.955          | 0.000       | 0.955          | 0.025       | 1.380          | 0.015       | 1.380          | 0.035       | 2.240          | 0.080       |
| 2.110          | 0.135       | 0.950          | 0.000       | 0.950          | 0.025       | 1.370          | 0.015       | 1.370          | 0.035       | 2.230          | 0.075       |
| 2.100          | 0.135       | 0.945          | 0.000       | 0.945          | 0.025       | 1.360          | 0.015       | 1.360          | 0.035       | 2.220          | 0.075       |
| 2.090          | 0.130       | 0.940          | 0.000       | 0.940          | 0.025       | 1.350          | 0.015       | 1.350          | 0.035       | 2.210          | 0.075       |
| 2.080          | 0.130       | 0.935          | 0.000       | 0.935          | 0.025       | 1.340          | 0.015       | 1.340          | 0.030       | 2.200          | 0.070       |
| 2.070          | 0.130       | 0.930          | 0.000       | 0.930          | 0.025       | 1.330          | 0.015       | 1.330          | 0.030       | 2.190          | 0.070       |
| 2.060          | 0.125       | 0.925          | 0.000       | 0.925          | 0.020       | 1.320          | 0.015       | 1.320          | 0.030       | 2.180          | 0.070       |
| 2.050          | 0.125       | 0.920          | 0.000       | 0.920          | 0.020       | 1.310          | 0.010       | 1.310          | 0.030       | 2.170          | 0.070       |
| 2.040          | 0.120       | 0.915          | 0.000       | 0.915          | 0.020       | 1.300          | 0.010       | 1.300          | 0.030       | 2.160          | 0.065       |
| 2.030          | 0.120       | 0.910          | 0.000       | 0.910          | 0.020       | 1.290          | 0.010       | 1.290          | 0.025       | 2.150          | 0.065       |
| 2.020          | 0.120       | 0.905          | 0.000       | 0.905          | 0.020       | 1.280          | 0.010       | 1.280          | 0.025       | 2.140          | 0.065       |
| 2.010          | 0.115       | 0.900          | 0.000       | 0.900          | 0.020       | 1.270          | 0.010       | 1.270          | 0.025       | 2.130          | 0.060       |
| 2.000          | 0.115       | 0.895          | 0.000       | 0.895          | 0.020       | 1.260          | 0.010       | 1.260          | 0.025       | 2.120          | 0.060       |
| 1.990          | 0.115       | 0.890          | 0.000       | 0.890          | 0.020       | 1.250          | 0.010       | 1.250          | 0.025       | 2.110          | 0.060       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.

| IHH-C53            |           | IHH-C59            |           | IJM-C1E            |           | IJM-C1L            |           | INARI-C3J          |           | INARI-C3S          |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 5.9       | Eff. Gearing (x)   | 6.0       | Eff. Gearing (x)   | 5.0       | Eff. Gearing (x)   | 4.0       | Eff. Gearing (x)   | 6.6       | Eff. Gearing (x)   | 2.9       |
| Sensitivity (Tick) | 3.6       | Sensitivity (Tick) | 3.3       | Sensitivity (Tick) | 1.8       | Sensitivity (Tick) | 4.1       | Sensitivity (Tick) | 2.9       | Sensitivity (Tick) | 2.8       |
| Exercise Price     | 7.0000    | Exercise Price     | 7.6000    | Exercise Price     | 2.3000    | Exercise Price     | 3.0000    | Exercise Price     | 2.2500    | Exercise Price     | 2.0000    |
| Exercise Ratio     | 7.0000    | Exercise Ratio     | 5.0000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 4.0000    | Exercise Ratio     | 3.5000    | Exercise Ratio     | 4.0000    |
| Expiry Date        | 16-Jan-26 | Expiry Date        | 19-Jun-26 | Expiry Date        | 27-Nov-25 | Expiry Date        | 24-Apr-26 | Expiry Date        | 27-Nov-25 | Expiry Date        | 17-Apr-26 |

  

| Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  |
|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|
| 8.680          | 0.245        | 8.680          | 0.275        | 3.080          | 0.265        | 3.080          | 0.125        | 2.650          | 0.130        | 2.650          | 0.205        |
| 8.670          | 0.245        | 8.670          | 0.275        | 3.070          | 0.260        | 3.070          | 0.125        | 2.640          | 0.130        | 2.640          | 0.205        |
| 8.660          | 0.245        | 8.660          | 0.275        | 3.060          | 0.260        | 3.060          | 0.120        | 2.630          | 0.125        | 2.630          | 0.200        |
| 8.650          | 0.245        | 8.650          | 0.270        | 3.050          | 0.255        | 3.050          | 0.120        | 2.620          | 0.125        | 2.620          | 0.200        |
| 8.640          | 0.240        | 8.640          | 0.270        | 3.040          | 0.250        | 3.040          | 0.120        | 2.610          | 0.120        | 2.610          | 0.200        |
| 8.630          | 0.240        | 8.630          | 0.270        | 3.030          | 0.250        | 3.030          | 0.120        | 2.600          | 0.120        | 2.600          | 0.195        |
| 8.620          | 0.240        | 8.620          | 0.265        | 3.020          | 0.245        | 3.020          | 0.115        | 2.590          | 0.115        | 2.590          | 0.195        |
| 8.610          | 0.240        | 8.610          | 0.265        | 3.010          | 0.245        | 3.010          | 0.115        | 2.580          | 0.115        | 2.580          | 0.190        |
| 8.600          | 0.235        | 8.600          | 0.265        | 3.000          | 0.240        | 3.000          | 0.115        | 2.570          | 0.110        | 2.570          | 0.190        |
| 8.590          | 0.235        | 8.590          | 0.260        | 2.990          | 0.235        | 2.990          | 0.110        | 2.560          | 0.110        | 2.560          | 0.190        |
| 8.580          | 0.235        | 8.580          | 0.260        | 2.980          | 0.235        | 2.980          | 0.110        | 2.550          | 0.105        | 2.550          | 0.185        |
| 8.570          | 0.230        | 8.570          | 0.260        | 2.970          | 0.230        | 2.970          | 0.110        | 2.540          | 0.105        | 2.540          | 0.185        |
| 8.560          | 0.230        | 8.560          | 0.255        | 2.960          | 0.230        | 2.960          | 0.105        | 2.530          | 0.105        | 2.530          | 0.180        |
| 8.550          | 0.230        | 8.550          | 0.255        | 2.950          | 0.225        | 2.950          | 0.105        | 2.520          | 0.100        | 2.520          | 0.180        |
| 8.540          | 0.230        | 8.540          | 0.255        | 2.940          | 0.220        | 2.940          | 0.105        | 2.510          | 0.100        | 2.510          | 0.180        |
| 8.530          | 0.225        | 8.530          | 0.255        | 2.930          | 0.220        | 2.930          | 0.105        | 2.500          | 0.095        | 2.500          | 0.175        |
| 8.520          | 0.225        | 8.520          | 0.250        | 2.920          | 0.215        | 2.920          | 0.100        | 2.490          | 0.095        | 2.490          | 0.175        |
| 8.510          | 0.225        | 8.510          | 0.250        | 2.910          | 0.215        | 2.910          | 0.100        | 2.480          | 0.090        | 2.480          | 0.175        |
| 8.500          | 0.220        | 8.500          | 0.250        | 2.900          | 0.210        | 2.900          | 0.100        | 2.470          | 0.090        | 2.470          | 0.170        |
| 8.490          | 0.220        | 8.490          | 0.245        | 2.890          | 0.205        | 2.890          | 0.100        | 2.460          | 0.090        | 2.460          | 0.170        |
| 8.480          | 0.220        | 8.480          | 0.245        | 2.880          | 0.205        | 2.880          | 0.095        | 2.450          | 0.085        | 2.450          | 0.165        |
| 8.470          | 0.220        | 8.470          | 0.245        | 2.870          | 0.200        | 2.870          | 0.095        | 2.440          | 0.085        | 2.440          | 0.165        |
| 8.460          | 0.215        | 8.460          | 0.240        | 2.860          | 0.200        | 2.860          | 0.095        | 2.430          | 0.080        | 2.430          | 0.165        |
| 8.450          | 0.215        | 8.450          | 0.240        | 2.850          | 0.195        | 2.850          | 0.090        | 2.420          | 0.080        | 2.420          | 0.160        |
| 8.440          | 0.215        | 8.440          | 0.240        | 2.840          | 0.195        | 2.840          | 0.090        | 2.410          | 0.080        | 2.410          | 0.160        |
| 8.430          | 0.210        | 8.430          | 0.235        | 2.830          | 0.190        | 2.830          | 0.090        | 2.400          | 0.075        | 2.400          | 0.160        |
| 8.420          | 0.210        | 8.420          | 0.235        | 2.820          | 0.185        | 2.820          | 0.090        | 2.390          | 0.075        | 2.390          | 0.155        |
| 8.410          | 0.210        | 8.410          | 0.235        | 2.810          | 0.185        | 2.810          | 0.085        | 2.380          | 0.075        | 2.380          | 0.155        |
| 8.400          | 0.210        | 8.400          | 0.235        | 2.800          | 0.180        | 2.800          | 0.085        | 2.370          | 0.070        | 2.370          | 0.155        |
| 8.390          | 0.205        | 8.390          | 0.230        | 2.790          | 0.180        | 2.790          | 0.085        | 2.360          | 0.070        | 2.360          | 0.150        |
| 8.380          | 0.205        | 8.380          | 0.230        | 2.780          | 0.175        | 2.780          | 0.085        | 2.350          | 0.065        | 2.350          | 0.150        |
| 8.370          | 0.205        | 8.370          | 0.230        | 2.770          | 0.175        | 2.770          | 0.080        | 2.340          | 0.065        | 2.340          | 0.145        |
| 8.360          | 0.205        | 8.360          | 0.225        | 2.760          | 0.170        | 2.760          | 0.080        | 2.330          | 0.065        | 2.330          | 0.145        |
| <b>8.350</b>   | <b>0.200</b> | <b>8.350</b>   | <b>0.225</b> | <b>2.750</b>   | <b>0.165</b> | <b>2.750</b>   | <b>0.080</b> | <b>2.320</b>   | <b>0.060</b> | <b>2.320</b>   | <b>0.145</b> |
| 8.340          | 0.200        | 8.340          | 0.225        | 2.740          | 0.165        | 2.740          | 0.080        | 2.310          | 0.060        | 2.310          | 0.140        |
| 8.330          | 0.200        | 8.330          | 0.220        | 2.730          | 0.160        | 2.730          | 0.075        | 2.300          | 0.060        | 2.300          | 0.140        |
| 8.320          | 0.195        | 8.320          | 0.220        | 2.720          | 0.160        | 2.720          | 0.075        | 2.290          | 0.055        | 2.290          | 0.140        |
| 8.310          | 0.195        | 8.310          | 0.220        | 2.710          | 0.155        | 2.710          | 0.075        | 2.280          | 0.055        | 2.280          | 0.135        |
| 8.300          | 0.195        | 8.300          | 0.220        | 2.700          | 0.155        | 2.700          | 0.075        | 2.270          | 0.055        | 2.270          | 0.135        |
| 8.290          | 0.195        | 8.290          | 0.215        | 2.690          | 0.150        | 2.690          | 0.070        | 2.260          | 0.050        | 2.260          | 0.135        |
| 8.280          | 0.190        | 8.280          | 0.215        | 2.680          | 0.150        | 2.680          | 0.070        | 2.250          | 0.050        | 2.250          | 0.130        |
| 8.270          | 0.190        | 8.270          | 0.215        | 2.670          | 0.145        | 2.670          | 0.070        | 2.240          | 0.050        | 2.240          | 0.130        |
| 8.260          | 0.190        | 8.260          | 0.210        | 2.660          | 0.145        | 2.660          | 0.070        | 2.230          | 0.050        | 2.230          | 0.130        |
| 8.250          | 0.190        | 8.250          | 0.210        | 2.650          | 0.140        | 2.650          | 0.070        | 2.220          | 0.045        | 2.220          | 0.125        |
| 8.240          | 0.185        | 8.240          | 0.210        | 2.640          | 0.140        | 2.640          | 0.065        | 2.210          | 0.045        | 2.210          | 0.125        |
| 8.230          | 0.185        | 8.230          | 0.210        | 2.630          | 0.135        | 2.630          | 0.065        | 2.200          | 0.045        | 2.200          | 0.125        |
| 8.220          | 0.185        | 8.220          | 0.205        | 2.620          | 0.135        | 2.620          | 0.065        | 2.190          | 0.040        | 2.190          | 0.120        |
| 8.210          | 0.180        | 8.210          | 0.205        | 2.610          | 0.130        | 2.610          | 0.065        | 2.180          | 0.040        | 2.180          | 0.120        |
| 8.200          | 0.180        | 8.200          | 0.205        | 2.600          | 0.130        | 2.600          | 0.060        | 2.170          | 0.040        | 2.170          | 0.120        |
| 8.190          | 0.180        | 8.190          | 0.200        | 2.590          | 0.125        | 2.590          | 0.060        | 2.160          | 0.040        | 2.160          | 0.115        |
| 8.180          | 0.180        | 8.180          | 0.200        | 2.580          | 0.125        | 2.580          | 0.060        | 2.150          | 0.035        | 2.150          | 0.115        |
| 8.170          | 0.175        | 8.170          | 0.200        | 2.570          | 0.120        | 2.570          | 0.060        | 2.140          | 0.035        | 2.140          | 0.115        |
| 8.160          | 0.175        | 8.160          | 0.200        | 2.560          | 0.120        | 2.560          | 0.060        | 2.130          | 0.035        | 2.130          | 0.110        |
| 8.150          | 0.175        | 8.150          | 0.195        | 2.550          | 0.115        | 2.550          | 0.055        | 2.120          | 0.035        | 2.120          | 0.110        |
| 8.140          | 0.175        | 8.140          | 0.195        | 2.540          | 0.115        | 2.540          | 0.055        | 2.110          | 0.030        | 2.110          | 0.110        |
| 8.130          | 0.170        | 8.130          | 0.195        | 2.530          | 0.110        | 2.530          | 0.055        | 2.100          | 0.030        | 2.100          | 0.105        |
| 8.120          | 0.170        | 8.120          | 0.190        | 2.520          | 0.110        | 2.520          | 0.055        | 2.090          | 0.030        | 2.090          | 0.105        |
| 8.110          | 0.170        | 8.110          | 0.190        | 2.510          | 0.105        | 2.510          | 0.055        | 2.080          | 0.030        | 2.080          | 0.105        |
| 8.100          | 0.170        | 8.100          | 0.190        | 2.500          | 0.105        | 2.500          | 0.050        | 2.070          | 0.025        | 2.070          | 0.105        |
| 8.090          | 0.165        | 8.090          | 0.190        | 2.490          | 0.100        | 2.490          | 0.050        | 2.060          | 0.025        | 2.060          | 0.100        |
| 8.080          | 0.165        | 8.080          | 0.185        | 2.480          | 0.100        | 2.480          | 0.050        | 2.050          | 0.025        | 2.050          | 0.100        |
| 8.070          | 0.165        | 8.070          | 0.185        | 2.470          | 0.095        | 2.470          | 0.050        | 2.040          | 0.025        | 2.040          | 0.100        |
| 8.060          | 0.160        | 8.060          | 0.185        | 2.460          | 0.095        | 2.460          | 0.050        | 2.030          | 0.025        | 2.030          | 0.095        |
| 8.050          | 0.160        | 8.050          | 0.185        | 2.450          | 0.090        | 2.450          | 0.045        | 2.020          | 0.020        | 2.020          | 0.095        |
| 8.040          | 0.160        | 8.040          | 0.180        | 2.440          | 0.090        | 2.440          | 0.045        | 2.010          | 0.020        | 2.010          | 0.095        |
| 8.030          | 0.160        | 8.030          | 0.180        | 2.430          | 0.090        | 2.430          | 0.045        | 2.000          | 0.020        | 2.000          | 0.090        |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| INARI-C3X          |           | IOICORP-C71        |           | ITMAX-CS           |          | JPG-CH             |           | JPG-CL             |           | JTIASA-C9          |           |
|--------------------|-----------|--------------------|-----------|--------------------|----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call     | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 3.4       | Eff. Gearing (x)   | 7.5       | Eff. Gearing (x)   | 4.3      | Eff. Gearing (x)   | 11.3      | Eff. Gearing (x)   | 3.9       | Eff. Gearing (x)   | 4.0       |
| Sensitivity (Tick) | 3.3       | Sensitivity (Tick) | 3.2       | Sensitivity (Tick) | 3.2      | Sensitivity (Tick) | 1.7       | Sensitivity (Tick) | 1.9       | Sensitivity (Tick) | 1.7       |
| Exercise Price     | 2.5000    | Exercise Price     | 3.8000    | Exercise Price     | 4.0000   | Exercise Price     | 1.3000    | Exercise Price     | 1.5000    | Exercise Price     | 1.3500    |
| Exercise Ratio     | 3.5000    | Exercise Ratio     | 4.0000    | Exercise Ratio     | 5.0000   | Exercise Ratio     | 3.0000    | Exercise Ratio     | 2.0000    | Exercise Ratio     | 1.5000    |
| Expiry Date        | 30-Jun-26 | Expiry Date        | 23-Mar-26 | Expiry Date        | 6-Feb-26 | Expiry Date        | 17-Oct-25 | Expiry Date        | 22-May-26 | Expiry Date        | 30-Jun-26 |

  

| Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  |
|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|
| 2.650          | 0.155        | 4.300          | 0.145        | 5.040          | 0.240        | 1.750          | 0.150        | 1.750          | 0.195        | 1.540          | 0.205        |
| 2.640          | 0.155        | 4.290          | 0.145        | 5.030          | 0.240        | 1.740          | 0.145        | 1.740          | 0.195        | 1.530          | 0.200        |
| 2.630          | 0.155        | 4.280          | 0.140        | 5.020          | 0.235        | 1.730          | 0.145        | 1.730          | 0.190        | 1.520          | 0.195        |
| 2.620          | 0.150        | 4.270          | 0.140        | 5.010          | 0.235        | 1.720          | 0.140        | 1.720          | 0.185        | 1.510          | 0.190        |
| 2.610          | 0.150        | 4.260          | 0.135        | 5.000          | 0.230        | 1.710          | 0.135        | 1.710          | 0.180        | 1.500          | 0.185        |
| 2.600          | 0.150        | 4.250          | 0.135        | 4.990          | 0.230        | 1.700          | 0.135        | 1.700          | 0.180        | 1.490          | 0.185        |
| 2.590          | 0.145        | 4.240          | 0.135        | 4.980          | 0.230        | 1.690          | 0.130        | 1.690          | 0.175        | 1.480          | 0.180        |
| 2.580          | 0.145        | 4.230          | 0.130        | 4.970          | 0.225        | 1.680          | 0.125        | 1.680          | 0.170        | 1.470          | 0.175        |
| 2.570          | 0.145        | 4.220          | 0.130        | 4.960          | 0.225        | 1.670          | 0.125        | 1.670          | 0.165        | 1.460          | 0.170        |
| 2.560          | 0.140        | 4.210          | 0.125        | 4.950          | 0.225        | 1.660          | 0.120        | 1.660          | 0.165        | 1.450          | 0.165        |
| 2.550          | 0.140        | 4.200          | 0.125        | 4.940          | 0.220        | 1.650          | 0.115        | 1.650          | 0.160        | 1.440          | 0.160        |
| 2.540          | 0.140        | 4.190          | 0.125        | 4.930          | 0.220        | 1.640          | 0.115        | 1.640          | 0.155        | 1.430          | 0.160        |
| 2.530          | 0.135        | 4.180          | 0.120        | 4.920          | 0.220        | 1.630          | 0.110        | 1.630          | 0.155        | 1.420          | 0.155        |
| 2.520          | 0.135        | 4.170          | 0.120        | 4.910          | 0.215        | 1.620          | 0.105        | 1.620          | 0.150        | 1.410          | 0.150        |
| 2.510          | 0.135        | 4.160          | 0.120        | 4.900          | 0.215        | 1.610          | 0.105        | 1.610          | 0.145        | 1.400          | 0.145        |
| 2.500          | 0.130        | 4.150          | 0.115        | 4.890          | 0.215        | 1.600          | 0.100        | 1.600          | 0.145        | 1.390          | 0.140        |
| 2.490          | 0.130        | 4.140          | 0.115        | 4.880          | 0.210        | 1.590          | 0.095        | 1.590          | 0.140        | 1.380          | 0.140        |
| 2.480          | 0.130        | 4.130          | 0.115        | 4.870          | 0.210        | 1.580          | 0.095        | 1.580          | 0.135        | 1.370          | 0.135        |
| 2.470          | 0.125        | 4.120          | 0.110        | 4.860          | 0.210        | 1.570          | 0.090        | 1.570          | 0.135        | 1.360          | 0.130        |
| 2.460          | 0.125        | 4.110          | 0.110        | 4.850          | 0.205        | 1.560          | 0.085        | 1.560          | 0.130        | 1.350          | 0.125        |
| 2.450          | 0.125        | 4.100          | 0.110        | 4.840          | 0.205        | 1.550          | 0.085        | 1.550          | 0.125        | 1.340          | 0.125        |
| 2.440          | 0.120        | 4.090          | 0.105        | 4.830          | 0.205        | 1.540          | 0.080        | 1.540          | 0.125        | 1.330          | 0.120        |
| 2.430          | 0.120        | 4.080          | 0.105        | 4.820          | 0.200        | 1.530          | 0.075        | 1.530          | 0.120        | 1.320          | 0.115        |
| 2.420          | 0.120        | 4.070          | 0.105        | 4.810          | 0.200        | 1.520          | 0.075        | 1.520          | 0.120        | 1.310          | 0.115        |
| 2.410          | 0.115        | 4.060          | 0.100        | 4.800          | 0.200        | 1.510          | 0.070        | 1.510          | 0.115        | 1.300          | 0.110        |
| 2.400          | 0.115        | 4.050          | 0.100        | 4.790          | 0.200        | 1.500          | 0.065        | 1.500          | 0.110        | 1.290          | 0.105        |
| 2.390          | 0.115        | 4.040          | 0.100        | 4.780          | 0.195        | 1.490          | 0.065        | 1.490          | 0.110        | 1.280          | 0.105        |
| 2.380          | 0.110        | 4.030          | 0.095        | 4.770          | 0.195        | 1.480          | 0.060        | 1.480          | 0.105        | 1.270          | 0.100        |
| 2.370          | 0.110        | 4.020          | 0.095        | 4.760          | 0.195        | 1.470          | 0.060        | 1.470          | 0.105        | 1.260          | 0.095        |
| 2.360          | 0.110        | 4.010          | 0.095        | 4.750          | 0.190        | 1.460          | 0.055        | 1.460          | 0.100        | 1.250          | 0.095        |
| 2.350          | 0.105        | 4.000          | 0.090        | 4.740          | 0.190        | 1.450          | 0.050        | 1.450          | 0.100        | 1.240          | 0.090        |
| 2.340          | 0.105        | 3.990          | 0.090        | 4.730          | 0.190        | 1.440          | 0.050        | 1.440          | 0.095        | 1.230          | 0.090        |
| 2.330          | 0.105        | 3.980          | 0.090        | 4.720          | 0.185        | 1.430          | 0.045        | 1.430          | 0.090        | 1.220          | 0.085        |
| <b>2.320</b>   | <b>0.105</b> | <b>3.970</b>   | <b>0.085</b> | <b>4.710</b>   | <b>0.185</b> | <b>1.420</b>   | <b>0.040</b> | <b>1.420</b>   | <b>0.090</b> | <b>1.210</b>   | <b>0.080</b> |
| 2.310          | 0.100        | 3.960          | 0.085        | 4.700          | 0.185        | 1.410          | 0.040        | 1.410          | 0.085        | 1.200          | 0.080        |
| 2.300          | 0.100        | 3.950          | 0.085        | 4.690          | 0.180        | 1.400          | 0.035        | 1.400          | 0.085        | 1.190          | 0.075        |
| 2.290          | 0.100        | 3.940          | 0.080        | 4.680          | 0.180        | 1.390          | 0.035        | 1.390          | 0.080        | 1.180          | 0.075        |
| 2.280          | 0.095        | 3.930          | 0.080        | 4.670          | 0.180        | 1.380          | 0.030        | 1.380          | 0.080        | 1.170          | 0.070        |
| 2.270          | 0.095        | 3.920          | 0.080        | 4.660          | 0.175        | 1.370          | 0.030        | 1.370          | 0.075        | 1.160          | 0.070        |
| 2.260          | 0.095        | 3.910          | 0.075        | 4.650          | 0.175        | 1.360          | 0.025        | 1.360          | 0.075        | 1.150          | 0.065        |
| 2.250          | 0.090        | 3.900          | 0.075        | 4.640          | 0.175        | 1.350          | 0.025        | 1.350          | 0.070        | 1.140          | 0.065        |
| 2.240          | 0.090        | 3.890          | 0.075        | 4.630          | 0.170        | 1.340          | 0.020        | 1.340          | 0.070        | 1.130          | 0.060        |
| 2.230          | 0.090        | 3.880          | 0.075        | 4.620          | 0.170        | 1.330          | 0.020        | 1.330          | 0.065        | 1.120          | 0.060        |
| 2.220          | 0.090        | 3.870          | 0.070        | 4.610          | 0.170        | 1.320          | 0.015        | 1.320          | 0.065        | 1.110          | 0.055        |
| 2.210          | 0.085        | 3.860          | 0.070        | 4.600          | 0.170        | 1.310          | 0.015        | 1.310          | 0.065        | 1.100          | 0.055        |
| 2.200          | 0.085        | 3.850          | 0.070        | 4.590          | 0.165        | 1.300          | 0.015        | 1.300          | 0.060        | 1.090          | 0.050        |
| 2.190          | 0.085        | 3.840          | 0.070        | 4.580          | 0.165        | 1.290          | 0.010        | 1.290          | 0.060        | 1.080          | 0.050        |
| 2.180          | 0.085        | 3.830          | 0.065        | 4.570          | 0.165        | 1.280          | 0.010        | 1.280          | 0.055        | 1.070          | 0.045        |
| 2.170          | 0.080        | 3.820          | 0.065        | 4.560          | 0.160        | 1.270          | 0.010        | 1.270          | 0.055        | 1.060          | 0.045        |
| 2.160          | 0.080        | 3.810          | 0.065        | 4.550          | 0.160        | 1.260          | 0.005        | 1.260          | 0.050        | 1.050          | 0.045        |
| 2.150          | 0.080        | 3.800          | 0.060        | 4.540          | 0.160        | 1.250          | 0.005        | 1.250          | 0.050        | 1.040          | 0.040        |
| 2.140          | 0.075        | 3.790          | 0.060        | 4.530          | 0.155        | 1.240          | 0.005        | 1.240          | 0.050        | 1.030          | 0.040        |
| 2.130          | 0.075        | 3.780          | 0.060        | 4.520          | 0.155        | 1.230          | 0.005        | 1.230          | 0.045        | 1.020          | 0.035        |
| 2.120          | 0.075        | 3.770          | 0.060        | 4.510          | 0.155        | 1.220          | 0.005        | 1.220          | 0.045        | 1.010          | 0.035        |
| 2.110          | 0.075        | 3.760          | 0.055        | 4.500          | 0.155        | 1.210          | 0.005        | 1.210          | 0.045        | 1.000          | 0.035        |
| 2.100          | 0.070        | 3.750          | 0.055        | 4.490          | 0.150        | 1.200          | 0.000        | 1.200          | 0.040        | 0.990          | 0.030        |
| 2.090          | 0.070        | 3.740          | 0.055        | 4.480          | 0.150        | 1.190          | 0.000        | 1.190          | 0.040        | 0.985          | 0.030        |
| 2.080          | 0.070        | 3.730          | 0.055        | 4.470          | 0.150        | 1.180          | 0.000        | 1.180          | 0.040        | 0.980          | 0.030        |
| 2.070          | 0.070        | 3.720          | 0.050        | 4.460          | 0.145        | 1.170          | 0.000        | 1.170          | 0.035        | 0.975          | 0.030        |
| 2.060          | 0.065        | 3.710          | 0.050        | 4.450          | 0.145        | 1.160          | 0.000        | 1.160          | 0.035        | 0.970          | 0.030        |
| 2.050          | 0.065        | 3.700          | 0.050        | 4.440          | 0.145        | 1.150          | 0.000        | 1.150          | 0.035        | 0.965          | 0.030        |
| 2.040          | 0.065        | 3.690          | 0.050        | 4.430          | 0.145        | 1.140          | 0.000        | 1.140          | 0.030        | 0.960          | 0.025        |
| 2.030          | 0.065        | 3.680          | 0.050        | 4.420          | 0.140        | 1.130          | 0.000        | 1.130          | 0.030        | 0.955          | 0.025        |
| 2.020          | 0.065        | 3.670          | 0.045        | 4.410          | 0.140        | 1.120          | 0.000        | 1.120          | 0.030        | 0.950          | 0.025        |
| 2.010          | 0.060        | 3.660          | 0.045        | 4.400          | 0.140        | 1.110          | 0.000        | 1.110          | 0.025        | 0.945          | 0.025        |
| 2.000          | 0.060        | 3.650          | 0.045        | 4.390          | 0.135        | 1.100          | 0.000        | 1.100          | 0.025        | 0.940          | 0.025        |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| KGB-CO             |           | KGB-CT             |           | KLK-C39            |           | KOSSAN-C80         |           | KOSSAN-C85         |           | LHI-C31            |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 2.3       | Eff. Gearing (x)   | 3.1       | Eff. Gearing (x)   | 7.8       | Eff. Gearing (x)   | N/A       | Eff. Gearing (x)   | 2.4       | Eff. Gearing (x)   | 5.6       |
| Sensitivity (Tick) | 2.5       | Sensitivity (Tick) | 3.7       | Sensitivity (Tick) | 4.4       | Sensitivity (Tick) | 19.0      | Sensitivity (Tick) | 2.4       | Sensitivity (Tick) | 2.6       |
| Exercise Price     | 3.3000    | Exercise Price     | 4.8000    | Exercise Price     | 20.0000   | Exercise Price     | 2.2000    | Exercise Price     | 1.5000    | Exercise Price     | 0.6300    |
| Exercise Ratio     | 5.0000    | Exercise Ratio     | 5.5000    | Exercise Ratio     | 10.0000   | Exercise Ratio     | 3.5000    | Exercise Ratio     | 2.0000    | Exercise Ratio     | 1.5000    |
| Expiry Date        | 16-Jan-26 | Expiry Date        | 24-Apr-26 | Expiry Date        | 23-Mar-26 | Expiry Date        | 16-Jan-26 | Expiry Date        | 22-May-26 | Expiry Date        | 16-Jan-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 6.070          | 0.560       | 6.070          | 0.305       | 21.060         | 0.190       | 1.480          | 0.010       | 1.480          | 0.155       | 0.810          | 0.125       |
| 6.060          | 0.555       | 6.060          | 0.300       | 21.040         | 0.190       | 1.470          | 0.010       | 1.470          | 0.150       | 0.805          | 0.120       |
| 6.050          | 0.555       | 6.050          | 0.300       | 21.020         | 0.185       | 1.460          | 0.010       | 1.460          | 0.150       | 0.800          | 0.120       |
| 6.040          | 0.550       | 6.040          | 0.300       | 21.000         | 0.185       | 1.450          | 0.005       | 1.450          | 0.145       | 0.795          | 0.115       |
| 6.030          | 0.550       | 6.030          | 0.300       | 20.980         | 0.185       | 1.440          | 0.005       | 1.440          | 0.145       | 0.790          | 0.115       |
| 6.020          | 0.550       | 6.020          | 0.295       | 20.960         | 0.185       | 1.430          | 0.005       | 1.430          | 0.140       | 0.785          | 0.110       |
| 6.010          | 0.545       | 6.010          | 0.295       | 20.940         | 0.185       | 1.420          | 0.005       | 1.420          | 0.140       | 0.780          | 0.110       |
| 6.000          | 0.545       | 6.000          | 0.295       | 20.920         | 0.180       | 1.410          | 0.005       | 1.410          | 0.135       | 0.775          | 0.105       |
| 5.990          | 0.540       | 5.990          | 0.290       | 20.900         | 0.180       | 1.400          | 0.005       | 1.400          | 0.130       | 0.770          | 0.105       |
| 5.980          | 0.540       | 5.980          | 0.290       | 20.880         | 0.180       | 1.390          | 0.005       | 1.390          | 0.130       | 0.765          | 0.100       |
| 5.970          | 0.540       | 5.970          | 0.290       | 20.860         | 0.180       | 1.380          | 0.005       | 1.380          | 0.125       | 0.760          | 0.095       |
| 5.960          | 0.535       | 5.960          | 0.290       | 20.840         | 0.175       | 1.370          | 0.005       | 1.370          | 0.125       | 0.755          | 0.095       |
| 5.950          | 0.535       | 5.950          | 0.285       | 20.820         | 0.175       | 1.360          | 0.005       | 1.360          | 0.120       | 0.750          | 0.090       |
| 5.940          | 0.530       | 5.940          | 0.285       | 20.800         | 0.175       | 1.350          | 0.005       | 1.350          | 0.120       | 0.745          | 0.090       |
| 5.930          | 0.530       | 5.930          | 0.285       | 20.780         | 0.175       | 1.340          | 0.005       | 1.340          | 0.115       | 0.740          | 0.085       |
| 5.920          | 0.530       | 5.920          | 0.280       | 20.760         | 0.170       | 1.330          | 0.005       | 1.330          | 0.115       | 0.735          | 0.085       |
| 5.910          | 0.525       | 5.910          | 0.280       | 20.740         | 0.170       | 1.320          | 0.005       | 1.320          | 0.110       | 0.730          | 0.080       |
| 5.900          | 0.525       | 5.900          | 0.280       | 20.720         | 0.170       | 1.310          | 0.005       | 1.310          | 0.110       | 0.725          | 0.080       |
| 5.890          | 0.520       | 5.890          | 0.280       | 20.700         | 0.170       | 1.300          | 0.005       | 1.300          | 0.105       | 0.720          | 0.075       |
| 5.880          | 0.520       | 5.880          | 0.275       | 20.680         | 0.165       | 1.290          | 0.005       | 1.290          | 0.105       | 0.715          | 0.075       |
| 5.870          | 0.520       | 5.870          | 0.275       | 20.660         | 0.165       | 1.280          | 0.005       | 1.280          | 0.100       | 0.710          | 0.070       |
| 5.860          | 0.515       | 5.860          | 0.275       | 20.640         | 0.165       | 1.270          | 0.005       | 1.270          | 0.100       | 0.705          | 0.070       |
| 5.850          | 0.515       | 5.850          | 0.275       | 20.620         | 0.165       | 1.260          | 0.000       | 1.260          | 0.095       | 0.700          | 0.065       |
| 5.840          | 0.515       | 5.840          | 0.270       | 20.600         | 0.160       | 1.250          | 0.000       | 1.250          | 0.095       | 0.695          | 0.065       |
| 5.830          | 0.510       | 5.830          | 0.270       | 20.580         | 0.160       | 1.240          | 0.000       | 1.240          | 0.090       | 0.690          | 0.065       |
| 5.820          | 0.510       | 5.820          | 0.270       | 20.560         | 0.160       | 1.230          | 0.000       | 1.230          | 0.090       | 0.685          | 0.060       |
| 5.810          | 0.505       | 5.810          | 0.265       | 20.540         | 0.160       | 1.220          | 0.000       | 1.220          | 0.085       | 0.680          | 0.060       |
| 5.800          | 0.505       | 5.800          | 0.265       | 20.520         | 0.155       | 1.210          | 0.000       | 1.210          | 0.085       | 0.675          | 0.055       |
| 5.790          | 0.505       | 5.790          | 0.265       | 20.500         | 0.155       | 1.200          | 0.000       | 1.200          | 0.080       | 0.670          | 0.055       |
| 5.780          | 0.500       | 5.780          | 0.265       | 20.480         | 0.155       | 1.190          | 0.000       | 1.190          | 0.080       | 0.665          | 0.050       |
| 5.770          | 0.500       | 5.770          | 0.260       | 20.460         | 0.155       | 1.180          | 0.000       | 1.180          | 0.080       | 0.660          | 0.050       |
| 5.760          | 0.495       | 5.760          | 0.260       | 20.440         | 0.155       | 1.170          | 0.000       | 1.170          | 0.075       | 0.655          | 0.050       |
| 5.750          | 0.495       | 5.750          | 0.260       | 20.420         | 0.150       | 1.160          | 0.000       | 1.160          | 0.075       | 0.650          | 0.045       |
| 5.740          | 0.495       | 5.740          | 0.260       | 20.400         | 0.150       | 1.150          | 0.000       | 1.150          | 0.070       | 0.645          | 0.045       |
| 5.730          | 0.490       | 5.730          | 0.255       | 20.380         | 0.150       | 1.140          | 0.000       | 1.140          | 0.070       | 0.640          | 0.040       |
| 5.720          | 0.490       | 5.720          | 0.255       | 20.360         | 0.150       | 1.130          | 0.000       | 1.130          | 0.070       | 0.635          | 0.040       |
| 5.710          | 0.485       | 5.710          | 0.255       | 20.340         | 0.145       | 1.120          | 0.000       | 1.120          | 0.065       | 0.630          | 0.040       |
| 5.700          | 0.485       | 5.700          | 0.250       | 20.320         | 0.145       | 1.110          | 0.000       | 1.110          | 0.065       | 0.625          | 0.035       |
| 5.690          | 0.485       | 5.690          | 0.250       | 20.300         | 0.145       | 1.100          | 0.000       | 1.100          | 0.060       | 0.620          | 0.035       |
| 5.680          | 0.480       | 5.680          | 0.250       | 20.280         | 0.145       | 1.090          | 0.000       | 1.090          | 0.060       | 0.615          | 0.035       |
| 5.670          | 0.480       | 5.670          | 0.250       | 20.260         | 0.145       | 1.080          | 0.000       | 1.080          | 0.060       | 0.610          | 0.030       |
| 5.660          | 0.475       | 5.660          | 0.245       | 20.240         | 0.140       | 1.070          | 0.000       | 1.070          | 0.055       | 0.605          | 0.030       |
| 5.650          | 0.475       | 5.650          | 0.245       | 20.220         | 0.140       | 1.060          | 0.000       | 1.060          | 0.055       | 0.600          | 0.030       |
| 5.640          | 0.475       | 5.640          | 0.245       | 20.200         | 0.140       | 1.050          | 0.000       | 1.050          | 0.050       | 0.595          | 0.025       |
| 5.630          | 0.470       | 5.630          | 0.245       | 20.180         | 0.140       | 1.040          | 0.000       | 1.040          | 0.050       | 0.590          | 0.025       |
| 5.620          | 0.470       | 5.620          | 0.240       | 20.160         | 0.135       | 1.030          | 0.000       | 1.030          | 0.050       | 0.585          | 0.025       |
| 5.610          | 0.465       | 5.610          | 0.240       | 20.140         | 0.135       | 1.020          | 0.000       | 1.020          | 0.045       | 0.580          | 0.025       |
| 5.600          | 0.465       | 5.600          | 0.240       | 20.120         | 0.135       | 1.010          | 0.000       | 1.010          | 0.045       | 0.575          | 0.020       |
| 5.590          | 0.465       | 5.590          | 0.240       | 20.100         | 0.135       | 1.000          | 0.000       | 1.000          | 0.045       | 0.570          | 0.020       |
| 5.580          | 0.460       | 5.580          | 0.235       | 20.080         | 0.135       | 0.990          | 0.000       | 0.990          | 0.045       | 0.565          | 0.020       |
| 5.570          | 0.460       | 5.570          | 0.235       | 20.060         | 0.130       | 0.985          | 0.000       | 0.985          | 0.040       | 0.560          | 0.020       |
| 5.560          | 0.455       | 5.560          | 0.235       | 20.040         | 0.130       | 0.980          | 0.000       | 0.980          | 0.040       | 0.555          | 0.015       |
| 5.550          | 0.455       | 5.550          | 0.230       | 20.020         | 0.130       | 0.975          | 0.000       | 0.975          | 0.040       | 0.550          | 0.015       |
| 5.540          | 0.455       | 5.540          | 0.230       | 20.000         | 0.130       | 0.970          | 0.000       | 0.970          | 0.040       | 0.545          | 0.015       |
| 5.530          | 0.450       | 5.530          | 0.230       | 19.980         | 0.130       | 0.965          | 0.000       | 0.965          | 0.040       | 0.540          | 0.015       |
| 5.520          | 0.450       | 5.520          | 0.230       | 19.960         | 0.125       | 0.960          | 0.000       | 0.960          | 0.040       | 0.535          | 0.015       |
| 5.510          | 0.450       | 5.510          | 0.225       | 19.940         | 0.125       | 0.955          | 0.000       | 0.955          | 0.035       | 0.530          | 0.010       |
| 5.500          | 0.445       | 5.500          | 0.225       | 19.920         | 0.125       | 0.950          | 0.000       | 0.950          | 0.035       | 0.525          | 0.010       |
| 5.490          | 0.445       | 5.490          | 0.225       | 19.900         | 0.125       | 0.945          | 0.000       | 0.945          | 0.035       | 0.520          | 0.010       |
| 5.480          | 0.440       | 5.480          | 0.225       | 19.880         | 0.125       | 0.940          | 0.000       | 0.940          | 0.035       | 0.515          | 0.010       |
| 5.470          | 0.440       | 5.470          | 0.220       | 19.860         | 0.120       | 0.935          | 0.000       | 0.935          | 0.035       | 0.510          | 0.010       |
| 5.460          | 0.440       | 5.460          | 0.220       | 19.840         | 0.120       | 0.930          | 0.000       | 0.930          | 0.035       | 0.505          | 0.010       |
| 5.450          | 0.435       | 5.450          | 0.220       | 19.820         | 0.120       | 0.925          | 0.000       | 0.925          | 0.035       | 0.500          | 0.005       |
| 5.440          | 0.435       | 5.440          | 0.220       | 19.800         | 0.120       | 0.920          | 0.000       | 0.920          | 0.030       | 0.495          | 0.005       |
| 5.430          | 0.430       | 5.430          | 0.215       | 19.780         | 0.120       | 0.915          | 0.000       | 0.915          | 0.030       | 0.490          | 0.005       |
| 5.420          | 0.430       | 5.420          | 0.215       | 19.760         | 0.115       | 0.910          | 0.000       | 0.910          | 0.030       | 0.485          | 0.005       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.



| LHI-C32            |           | MAHSING-C82        |           | MALAKOFC66         |           | MATRIX-CR          |           | MAXIS-C56          |           | MAYBANKC1Z         |          |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call     |
| Eff. Gearing (x)   | 4.4       | Eff. Gearing (x)   | 4.8       | Eff. Gearing (x)   | 4.3       | Eff. Gearing (x)   | 6.6       | Eff. Gearing (x)   | 6.0       | Eff. Gearing (x)   | 9.5      |
| Sensitivity (Tick) | 1.9       | Sensitivity (Tick) | 3.3       | Sensitivity (Tick) | 2.2       | Sensitivity (Tick) | 3.2       | Sensitivity (Tick) | 4.9       | Sensitivity (Tick) | 5.7      |
| Exercise Price     | 0.6600    | Exercise Price     | 1.3800    | Exercise Price     | 0.9000    | Exercise Price     | 1.4500    | Exercise Price     | 4.0000    | Exercise Price     | 10.3000  |
| Exercise Ratio     | 1.0000    | Exercise Ratio     | 2.0000    | Exercise Ratio     | 1.5000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 4.0000    | Exercise Ratio     | 10.0000  |
| Expiry Date        | 22-May-26 | Expiry Date        | 10-Mar-26 | Expiry Date        | 23-Mar-26 | Expiry Date        | 10-Mar-26 | Expiry Date        | 26-Feb-26 | Expiry Date        | 6-Feb-26 |

  

| Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  | Underlying Bid | Warrant Bid  |
|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|
| 0.810          | 0.175        | 1.420          | 0.105        | 1.310          | 0.280        | 1.730          | 0.100        | 4.030          | 0.090        | 10.680         | 0.075        |
| 0.805          | 0.170        | 1.410          | 0.100        | 1.300          | 0.275        | 1.720          | 0.100        | 4.020          | 0.090        | 10.660         | 0.075        |
| 0.800          | 0.170        | 1.400          | 0.100        | 1.290          | 0.265        | 1.710          | 0.095        | 4.010          | 0.090        | 10.640         | 0.070        |
| 0.795          | 0.165        | 1.390          | 0.095        | 1.280          | 0.260        | 1.700          | 0.095        | 4.000          | 0.085        | 10.620         | 0.070        |
| 0.790          | 0.160        | 1.380          | 0.095        | 1.270          | 0.255        | 1.690          | 0.090        | 3.990          | 0.085        | 10.600         | 0.070        |
| 0.785          | 0.155        | 1.370          | 0.090        | 1.260          | 0.250        | 1.680          | 0.085        | 3.980          | 0.085        | 10.580         | 0.070        |
| 0.780          | 0.155        | 1.360          | 0.090        | 1.250          | 0.245        | 1.670          | 0.085        | 3.970          | 0.085        | 10.560         | 0.065        |
| 0.775          | 0.150        | 1.350          | 0.085        | 1.240          | 0.240        | 1.660          | 0.080        | 3.960          | 0.080        | 10.540         | 0.065        |
| 0.770          | 0.145        | 1.340          | 0.080        | 1.230          | 0.230        | 1.650          | 0.080        | 3.950          | 0.080        | 10.520         | 0.065        |
| 0.765          | 0.140        | 1.330          | 0.080        | 1.220          | 0.225        | 1.640          | 0.075        | 3.940          | 0.080        | 10.500         | 0.065        |
| 0.760          | 0.140        | 1.320          | 0.075        | 1.210          | 0.220        | 1.630          | 0.075        | 3.930          | 0.080        | 10.480         | 0.060        |
| 0.755          | 0.135        | 1.310          | 0.075        | 1.200          | 0.215        | 1.620          | 0.070        | 3.920          | 0.075        | 10.460         | 0.060        |
| 0.750          | 0.130        | 1.300          | 0.070        | 1.190          | 0.210        | 1.610          | 0.070        | 3.910          | 0.075        | 10.440         | 0.060        |
| 0.745          | 0.130        | 1.290          | 0.070        | 1.180          | 0.205        | 1.600          | 0.065        | 3.900          | 0.075        | 10.420         | 0.060        |
| 0.740          | 0.125        | 1.280          | 0.065        | 1.170          | 0.200        | 1.590          | 0.065        | 3.890          | 0.075        | 10.400         | 0.060        |
| 0.735          | 0.120        | 1.270          | 0.065        | 1.160          | 0.195        | 1.580          | 0.065        | 3.880          | 0.070        | 10.380         | 0.055        |
| 0.730          | 0.120        | 1.260          | 0.060        | 1.150          | 0.185        | 1.570          | 0.060        | 3.870          | 0.070        | 10.360         | 0.055        |
| 0.725          | 0.115        | 1.250          | 0.060        | 1.140          | 0.180        | 1.560          | 0.060        | 3.860          | 0.070        | 10.340         | 0.055        |
| 0.720          | 0.110        | 1.240          | 0.055        | 1.130          | 0.175        | 1.550          | 0.055        | 3.850          | 0.070        | 10.320         | 0.055        |
| 0.715          | 0.110        | 1.230          | 0.055        | 1.120          | 0.170        | 1.540          | 0.055        | 3.840          | 0.065        | 10.300         | 0.055        |
| 0.710          | 0.105        | 1.220          | 0.055        | 1.110          | 0.165        | 1.530          | 0.050        | 3.830          | 0.065        | 10.280         | 0.050        |
| 0.705          | 0.105        | 1.210          | 0.050        | 1.100          | 0.160        | 1.520          | 0.050        | 3.820          | 0.065        | 10.260         | 0.050        |
| 0.700          | 0.100        | 1.200          | 0.050        | 1.090          | 0.155        | 1.510          | 0.050        | 3.810          | 0.065        | 10.240         | 0.050        |
| 0.695          | 0.095        | 1.190          | 0.045        | 1.080          | 0.150        | 1.500          | 0.045        | 3.800          | 0.060        | 10.220         | 0.050        |
| 0.690          | 0.095        | 1.180          | 0.045        | 1.070          | 0.145        | 1.490          | 0.045        | 3.790          | 0.060        | 10.200         | 0.050        |
| 0.685          | 0.090        | 1.170          | 0.045        | 1.060          | 0.140        | 1.480          | 0.040        | 3.780          | 0.060        | 10.180         | 0.045        |
| 0.680          | 0.090        | 1.160          | 0.040        | 1.050          | 0.135        | 1.470          | 0.040        | 3.770          | 0.060        | 10.160         | 0.045        |
| 0.675          | 0.085        | 1.150          | 0.040        | 1.040          | 0.130        | 1.460          | 0.040        | 3.760          | 0.060        | 10.140         | 0.045        |
| 0.670          | 0.085        | 1.140          | 0.035        | 1.030          | 0.125        | 1.450          | 0.035        | 3.750          | 0.055        | 10.120         | 0.045        |
| 0.665          | 0.080        | 1.130          | 0.035        | 1.020          | 0.120        | 1.440          | 0.035        | 3.740          | 0.055        | 10.100         | 0.045        |
| 0.660          | 0.075        | 1.120          | 0.035        | 1.010          | 0.115        | 1.430          | 0.035        | 3.730          | 0.055        | 10.080         | 0.040        |
| 0.655          | 0.075        | 1.110          | 0.030        | 1.000          | 0.110        | 1.420          | 0.030        | 3.720          | 0.055        | 10.060         | 0.040        |
| 0.650          | 0.070        | 1.100          | 0.030        | 0.995          | 0.110        | 1.410          | 0.030        | 3.710          | 0.055        | 10.040         | 0.040        |
| <b>0.645</b>   | <b>0.070</b> | <b>1.090</b>   | <b>0.030</b> | <b>0.990</b>   | <b>0.110</b> | <b>1.400</b>   | <b>0.030</b> | <b>3.700</b>   | <b>0.050</b> | <b>10.020</b>  | <b>0.040</b> |
| 0.640          | 0.065        | 1.080          | 0.025        | 0.985          | 0.105        | 1.390          | 0.025        | 3.690          | 0.050        | 10.000         | 0.040        |
| 0.635          | 0.065        | 1.070          | 0.025        | 0.980          | 0.105        | 1.380          | 0.025        | 3.680          | 0.050        | 9.980          | 0.040        |
| 0.630          | 0.060        | 1.060          | 0.025        | 0.975          | 0.100        | 1.370          | 0.025        | 3.670          | 0.050        | 9.970          | 0.035        |
| 0.625          | 0.060        | 1.050          | 0.025        | 0.970          | 0.100        | 1.360          | 0.025        | 3.660          | 0.050        | 9.960          | 0.035        |
| 0.620          | 0.055        | 1.040          | 0.020        | 0.965          | 0.095        | 1.350          | 0.020        | 3.650          | 0.045        | 9.950          | 0.035        |
| 0.615          | 0.055        | 1.030          | 0.020        | 0.960          | 0.095        | 1.340          | 0.020        | 3.640          | 0.045        | 9.940          | 0.035        |
| 0.610          | 0.055        | 1.020          | 0.020        | 0.955          | 0.090        | 1.330          | 0.020        | 3.630          | 0.045        | 9.930          | 0.035        |
| 0.605          | 0.050        | 1.010          | 0.020        | 0.950          | 0.090        | 1.320          | 0.020        | 3.620          | 0.045        | 9.920          | 0.035        |
| 0.600          | 0.050        | 1.000          | 0.015        | 0.945          | 0.090        | 1.310          | 0.015        | 3.610          | 0.045        | 9.910          | 0.035        |
| 0.595          | 0.045        | 0.990          | 0.015        | 0.940          | 0.085        | 1.300          | 0.015        | 3.600          | 0.040        | 9.900          | 0.035        |
| 0.590          | 0.045        | 0.985          | 0.015        | 0.935          | 0.085        | 1.290          | 0.015        | 3.590          | 0.040        | 9.890          | 0.035        |
| 0.585          | 0.045        | 0.980          | 0.015        | 0.930          | 0.080        | 1.280          | 0.015        | 3.580          | 0.040        | 9.880          | 0.035        |
| 0.580          | 0.040        | 0.975          | 0.015        | 0.925          | 0.080        | 1.270          | 0.015        | 3.570          | 0.040        | 9.870          | 0.035        |
| 0.575          | 0.040        | 0.970          | 0.015        | 0.920          | 0.080        | 1.260          | 0.010        | 3.560          | 0.040        | 9.860          | 0.035        |
| 0.570          | 0.035        | 0.965          | 0.015        | 0.915          | 0.075        | 1.250          | 0.010        | 3.550          | 0.040        | 9.850          | 0.035        |
| 0.565          | 0.035        | 0.960          | 0.015        | 0.910          | 0.075        | 1.240          | 0.010        | 3.540          | 0.035        | 9.840          | 0.030        |
| 0.560          | 0.035        | 0.955          | 0.015        | 0.905          | 0.075        | 1.230          | 0.010        | 3.530          | 0.035        | 9.830          | 0.030        |
| 0.555          | 0.030        | 0.950          | 0.010        | 0.900          | 0.070        | 1.220          | 0.010        | 3.520          | 0.035        | 9.820          | 0.030        |
| 0.550          | 0.030        | 0.945          | 0.010        | 0.895          | 0.070        | 1.210          | 0.010        | 3.510          | 0.035        | 9.810          | 0.030        |
| 0.545          | 0.030        | 0.940          | 0.010        | 0.890          | 0.065        | 1.200          | 0.005        | 3.500          | 0.035        | 9.800          | 0.030        |
| 0.540          | 0.025        | 0.935          | 0.010        | 0.885          | 0.065        | 1.190          | 0.005        | 3.490          | 0.035        | 9.790          | 0.030        |
| 0.535          | 0.025        | 0.930          | 0.010        | 0.880          | 0.065        | 1.180          | 0.005        | 3.480          | 0.030        | 9.780          | 0.030        |
| 0.530          | 0.025        | 0.925          | 0.010        | 0.875          | 0.060        | 1.170          | 0.005        | 3.470          | 0.030        | 9.770          | 0.030        |
| 0.525          | 0.025        | 0.920          | 0.010        | 0.870          | 0.060        | 1.160          | 0.005        | 3.460          | 0.030        | 9.760          | 0.030        |
| 0.520          | 0.020        | 0.915          | 0.010        | 0.865          | 0.060        | 1.150          | 0.005        | 3.450          | 0.030        | 9.750          | 0.030        |
| 0.515          | 0.020        | 0.910          | 0.010        | 0.860          | 0.055        | 1.140          | 0.005        | 3.440          | 0.030        | 9.740          | 0.030        |
| 0.510          | 0.020        | 0.905          | 0.010        | 0.855          | 0.055        | 1.130          | 0.005        | 3.430          | 0.030        | 9.730          | 0.030        |
| 0.505          | 0.020        | 0.900          | 0.010        | 0.850          | 0.055        | 1.120          | 0.005        | 3.420          | 0.030        | 9.720          | 0.030        |
| 0.500          | 0.015        | 0.895          | 0.010        | 0.845          | 0.050        | 1.110          | 0.005        | 3.410          | 0.025        | 9.710          | 0.030        |
| 0.495          | 0.015        | 0.890          | 0.010        | 0.840          | 0.050        | 1.100          | 0.005        | 3.400          | 0.025        | 9.700          | 0.025        |
| 0.490          | 0.015        | 0.885          | 0.010        | 0.835          | 0.050        | 1.090          | 0.000        | 3.390          | 0.025        | 9.690          | 0.025        |
| 0.485          | 0.015        | 0.880          | 0.005        | 0.830          | 0.050        | 1.080          | 0.000        | 3.380          | 0.025        | 9.680          | 0.025        |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| MAYBANKC2C         |             | MBSB-C84           |             | MFCB-C4            |             | MI-C27             |             | MI-C30             |             | MRDIY-C44          |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 9.5         | Eff. Gearing (x)   | 6.4         | Eff. Gearing (x)   | 6.3         | Eff. Gearing (x)   | 10.3        | Eff. Gearing (x)   | 3.6         | Eff. Gearing (x)   | 6.3         |
| Sensitivity (Tick) | 3.7         | Sensitivity (Tick) | 1.5         | Sensitivity (Tick) | 7.0         | Sensitivity (Tick) | 3.1         | Sensitivity (Tick) | 2.7         | Sensitivity (Tick) | 1.3         |
| Exercise Price     | 9.9000      | Exercise Price     | 0.7000      | Exercise Price     | 4.2000      | Exercise Price     | 2.5000      | Exercise Price     | 2.3000      | Exercise Price     | 1.5000      |
| Exercise Ratio     | 8.0000      | Exercise Ratio     | 1.0000      | Exercise Ratio     | 5.0000      | Exercise Ratio     | 5.0000      | Exercise Ratio     | 4.0000      | Exercise Ratio     | 2.0000      |
| Expiry Date        | 17-Apr-26   | Expiry Date        | 23-Mar-26   | Expiry Date        | 17-Mar-26   | Expiry Date        | 17-Oct-25   | Expiry Date        | 26-Feb-26   | Expiry Date        | 27-Nov-25   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 10.680             | 0.120       | 0.920              | 0.215       | 4.130              | 0.060       | 3.020              | 0.105       | 3.020              | 0.210       | 2.020              | 0.260       |
| 10.660             | 0.120       | 0.915              | 0.215       | 4.120              | 0.060       | 3.010              | 0.100       | 3.010              | 0.205       | 2.010              | 0.255       |
| 10.640             | 0.120       | 0.910              | 0.210       | 4.110              | 0.060       | 3.000              | 0.100       | 3.000              | 0.205       | 2.000              | 0.250       |
| 10.620             | 0.115       | 0.905              | 0.205       | 4.100              | 0.060       | 2.990              | 0.100       | 2.990              | 0.205       | 1.990              | 0.245       |
| 10.600             | 0.115       | 0.900              | 0.200       | 4.090              | 0.055       | 2.980              | 0.095       | 2.980              | 0.200       | 1.980              | 0.240       |
| 10.580             | 0.115       | 0.895              | 0.195       | 4.080              | 0.055       | 2.970              | 0.095       | 2.970              | 0.200       | 1.970              | 0.235       |
| 10.560             | 0.110       | 0.890              | 0.190       | 4.070              | 0.055       | 2.960              | 0.095       | 2.960              | 0.195       | 1.960              | 0.230       |
| 10.540             | 0.110       | 0.885              | 0.185       | 4.060              | 0.055       | 2.950              | 0.090       | 2.950              | 0.195       | 1.950              | 0.225       |
| 10.520             | 0.110       | 0.880              | 0.180       | 4.050              | 0.055       | 2.940              | 0.090       | 2.940              | 0.190       | 1.940              | 0.220       |
| 10.500             | 0.105       | 0.875              | 0.180       | 4.040              | 0.055       | 2.930              | 0.085       | 2.930              | 0.190       | 1.930              | 0.215       |
| 10.480             | 0.105       | 0.870              | 0.175       | 4.030              | 0.050       | 2.920              | 0.085       | 2.920              | 0.190       | 1.920              | 0.210       |
| 10.460             | 0.105       | 0.865              | 0.170       | 4.020              | 0.050       | 2.910              | 0.085       | 2.910              | 0.185       | 1.910              | 0.205       |
| 10.440             | 0.105       | 0.860              | 0.165       | 4.010              | 0.050       | 2.900              | 0.080       | 2.900              | 0.185       | 1.900              | 0.200       |
| 10.420             | 0.100       | 0.855              | 0.160       | 4.000              | 0.050       | 2.890              | 0.080       | 2.890              | 0.180       | 1.890              | 0.200       |
| 10.400             | 0.100       | 0.850              | 0.155       | 3.990              | 0.050       | 2.880              | 0.075       | 2.880              | 0.180       | 1.880              | 0.195       |
| 10.380             | 0.100       | 0.845              | 0.150       | 3.980              | 0.045       | 2.870              | 0.075       | 2.870              | 0.180       | 1.870              | 0.190       |
| 10.360             | 0.095       | 0.840              | 0.150       | 3.970              | 0.045       | 2.860              | 0.075       | 2.860              | 0.175       | 1.860              | 0.185       |
| 10.340             | 0.095       | 0.835              | 0.145       | 3.960              | 0.045       | 2.850              | 0.070       | 2.850              | 0.175       | 1.850              | 0.180       |
| 10.320             | 0.095       | 0.830              | 0.140       | 3.950              | 0.045       | 2.840              | 0.070       | 2.840              | 0.170       | 1.840              | 0.175       |
| 10.300             | 0.090       | 0.825              | 0.135       | 3.940              | 0.045       | 2.830              | 0.070       | 2.830              | 0.170       | 1.830              | 0.170       |
| 10.280             | 0.090       | 0.820              | 0.130       | 3.930              | 0.045       | 2.820              | 0.065       | 2.820              | 0.170       | 1.820              | 0.165       |
| 10.260             | 0.090       | 0.815              | 0.130       | 3.920              | 0.040       | 2.810              | 0.065       | 2.810              | 0.165       | 1.810              | 0.160       |
| 10.240             | 0.085       | 0.810              | 0.125       | 3.910              | 0.040       | 2.800              | 0.060       | 2.800              | 0.165       | 1.800              | 0.155       |
| 10.220             | 0.085       | 0.805              | 0.120       | 3.900              | 0.040       | 2.790              | 0.060       | 2.790              | 0.165       | 1.790              | 0.155       |
| 10.200             | 0.085       | 0.800              | 0.115       | 3.890              | 0.040       | 2.780              | 0.060       | 2.780              | 0.160       | 1.780              | 0.150       |
| 10.180             | 0.085       | 0.795              | 0.115       | 3.880              | 0.040       | 2.770              | 0.055       | 2.770              | 0.160       | 1.770              | 0.145       |
| 10.160             | 0.080       | 0.790              | 0.110       | 3.870              | 0.040       | 2.760              | 0.055       | 2.760              | 0.155       | 1.760              | 0.140       |
| 10.140             | 0.080       | 0.785              | 0.105       | 3.860              | 0.035       | 2.750              | 0.055       | 2.750              | 0.155       | 1.750              | 0.135       |
| 10.120             | 0.080       | 0.780              | 0.100       | 3.850              | 0.035       | 2.740              | 0.050       | 2.740              | 0.155       | 1.740              | 0.130       |
| 10.100             | 0.080       | 0.775              | 0.100       | 3.840              | 0.035       | 2.730              | 0.050       | 2.730              | 0.150       | 1.730              | 0.130       |
| 10.080             | 0.075       | 0.770              | 0.095       | 3.830              | 0.035       | 2.720              | 0.050       | 2.720              | 0.150       | 1.720              | 0.125       |
| 10.060             | 0.075       | 0.765              | 0.090       | 3.820              | 0.035       | 2.710              | 0.045       | 2.710              | 0.150       | 1.710              | 0.120       |
| 10.040             | 0.075       | 0.760              | 0.090       | 3.810              | 0.035       | 2.700              | 0.045       | 2.700              | 0.145       | 1.700              | 0.115       |
| 10.020             | 0.070       | 0.755              | 0.085       | 3.800              | 0.035       | 2.690              | 0.045       | 2.690              | 0.145       | 1.690              | 0.110       |
| 10.000             | 0.070       | 0.750              | 0.080       | 3.790              | 0.030       | 2.680              | 0.040       | 2.680              | 0.140       | 1.680              | 0.110       |
| 9.980              | 0.070       | 0.745              | 0.080       | 3.780              | 0.030       | 2.670              | 0.040       | 2.670              | 0.140       | 1.670              | 0.105       |
| 9.970              | 0.070       | 0.740              | 0.075       | 3.770              | 0.030       | 2.660              | 0.040       | 2.660              | 0.140       | 1.660              | 0.100       |
| 9.960              | 0.070       | 0.735              | 0.075       | 3.760              | 0.030       | 2.650              | 0.035       | 2.650              | 0.135       | 1.650              | 0.095       |
| 9.950              | 0.070       | 0.730              | 0.070       | 3.750              | 0.030       | 2.640              | 0.035       | 2.640              | 0.135       | 1.640              | 0.095       |
| 9.940              | 0.065       | 0.725              | 0.065       | 3.740              | 0.030       | 2.630              | 0.035       | 2.630              | 0.135       | 1.630              | 0.090       |
| 9.930              | 0.065       | 0.720              | 0.065       | 3.730              | 0.030       | 2.620              | 0.035       | 2.620              | 0.130       | 1.620              | 0.085       |
| 9.920              | 0.065       | 0.715              | 0.060       | 3.720              | 0.025       | 2.610              | 0.030       | 2.610              | 0.130       | 1.610              | 0.085       |
| 9.910              | 0.065       | 0.710              | 0.060       | 3.710              | 0.025       | 2.600              | 0.030       | 2.600              | 0.130       | 1.600              | 0.080       |
| 9.900              | 0.065       | 0.705              | 0.055       | 3.700              | 0.025       | 2.590              | 0.030       | 2.590              | 0.125       | 1.590              | 0.075       |
| 9.890              | 0.065       | 0.700              | 0.055       | 3.690              | 0.025       | 2.580              | 0.030       | 2.580              | 0.125       | 1.580              | 0.075       |
| 9.880              | 0.065       | 0.695              | 0.050       | 3.680              | 0.025       | 2.570              | 0.025       | 2.570              | 0.120       | 1.570              | 0.070       |
| 9.870              | 0.065       | 0.690              | 0.050       | 3.670              | 0.025       | 2.560              | 0.025       | 2.560              | 0.120       | 1.560              | 0.065       |
| 9.860              | 0.060       | 0.685              | 0.045       | 3.660              | 0.025       | 2.550              | 0.025       | 2.550              | 0.120       | 1.550              | 0.065       |
| 9.850              | 0.060       | 0.680              | 0.045       | 3.650              | 0.025       | 2.540              | 0.025       | 2.540              | 0.115       | 1.540              | 0.060       |
| 9.840              | 0.060       | 0.675              | 0.040       | 3.640              | 0.025       | 2.530              | 0.020       | 2.530              | 0.115       | 1.530              | 0.055       |
| 9.830              | 0.060       | 0.670              | 0.040       | 3.630              | 0.020       | 2.520              | 0.020       | 2.520              | 0.115       | 1.520              | 0.055       |
| 9.820              | 0.060       | 0.665              | 0.035       | 3.620              | 0.020       | 2.510              | 0.020       | 2.510              | 0.110       | 1.510              | 0.050       |
| 9.810              | 0.060       | 0.660              | 0.035       | 3.610              | 0.020       | 2.500              | 0.020       | 2.500              | 0.110       | 1.500              | 0.050       |
| 9.800              | 0.060       | 0.655              | 0.035       | 3.600              | 0.020       | 2.490              | 0.015       | 2.490              | 0.110       | 1.490              | 0.045       |
| 9.790              | 0.060       | 0.650              | 0.030       | 3.590              | 0.020       | 2.480              | 0.015       | 2.480              | 0.105       | 1.480              | 0.045       |
| 9.780              | 0.060       | 0.645              | 0.030       | 3.580              | 0.020       | 2.470              | 0.015       | 2.470              | 0.105       | 1.470              | 0.040       |
| 9.770              | 0.055       | 0.640              | 0.025       | 3.570              | 0.020       | 2.460              | 0.015       | 2.460              | 0.105       | 1.460              | 0.040       |
| 9.760              | 0.055       | 0.635              | 0.025       | 3.560              | 0.020       | 2.450              | 0.015       | 2.450              | 0.100       | 1.450              | 0.035       |
| 9.750              | 0.055       | 0.630              | 0.025       | 3.550              | 0.020       | 2.440              | 0.015       | 2.440              | 0.100       | 1.440              | 0.035       |
| 9.740              | 0.055       | 0.625              | 0.020       | 3.540              | 0.020       | 2.430              | 0.010       | 2.430              | 0.100       | 1.430              | 0.035       |
| 9.730              | 0.055       | 0.620              | 0.020       | 3.530              | 0.015       | 2.420              | 0.010       | 2.420              | 0.100       | 1.420              | 0.030       |
| 9.720              | 0.055       | 0.615              | 0.020       | 3.520              | 0.015       | 2.410              | 0.010       | 2.410              | 0.095       | 1.410              | 0.030       |
| 9.710              | 0.055       | 0.610              | 0.020       | 3.510              | 0.015       | 2.400              | 0.010       | 2.400              | 0.095       | 1.400              | 0.025       |
| 9.700              | 0.055       | 0.605              | 0.015       | 3.500              | 0.015       | 2.390              | 0.010       | 2.390              | 0.095       | 1.390              | 0.025       |
| 9.690              | 0.055       | 0.600              | 0.015       | 3.490              | 0.015       | 2.380              | 0.010       | 2.380              | 0.090       | 1.380              | 0.025       |
| 9.680              | 0.050       | 0.595              | 0.015       | 3.480              | 0.015       | 2.370              | 0.010       | 2.370              | 0.090       | 1.370              | 0.020       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| MRDIY-C46          |             | MSC-CT             |             | MSM-C8             |             | NATGATE-CU         |             | NATGATE-CV         |             | NEXG-C68           |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 5.0         | Eff. Gearing (x)   | 6.4         | Eff. Gearing (x)   | 3.4         | Eff. Gearing (x)   | 2.9         | Eff. Gearing (x)   | 5.5         | Eff. Gearing (x)   | 2.9         |
| Sensitivity (Tick) | 3.2         | Sensitivity (Tick) | 1.9         | Sensitivity (Tick) | 6.8         | Sensitivity (Tick) | 3.6         | Sensitivity (Tick) | 4.4         | Sensitivity (Tick) | 1.0         |
| Exercise Price     | 1.8000      | Exercise Price     | 1.3750      | Exercise Price     | 1.5000      | Exercise Price     | 1.5000      | Exercise Price     | 1.8000      | Exercise Price     | 0.3500      |
| Exercise Ratio     | 3.0000      | Exercise Ratio     | 2.5000      | Exercise Ratio     | 3.5000      | Exercise Ratio     | 3.5000      | Exercise Ratio     | 2.5000      | Exercise Ratio     | 1.0000      |
| Expiry Date        | 17-Mar-26   | Expiry Date        | 27-Nov-25   | Expiry Date        | 26-Feb-26   | Expiry Date        | 17-Mar-26   | Expiry Date        | 23-Mar-26   | Expiry Date        | 27-Nov-25   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 2.020              | 0.115       | 1.800              | 0.170       | 1.330              | 0.050       | 1.540              | 0.110       | 1.540              | 0.085       | 0.685              | 0.330       |
| 2.010              | 0.115       | 1.790              | 0.170       | 1.320              | 0.050       | 1.530              | 0.110       | 1.530              | 0.080       | 0.680              | 0.325       |
| 2.000              | 0.110       | 1.780              | 0.165       | 1.310              | 0.050       | 1.520              | 0.105       | 1.520              | 0.080       | 0.675              | 0.320       |
| 1.990              | 0.110       | 1.770              | 0.160       | 1.300              | 0.050       | 1.510              | 0.105       | 1.510              | 0.075       | 0.670              | 0.315       |
| 1.980              | 0.105       | 1.760              | 0.155       | 1.290              | 0.045       | 1.500              | 0.105       | 1.500              | 0.075       | 0.665              | 0.310       |
| 1.970              | 0.105       | 1.750              | 0.155       | 1.280              | 0.045       | 1.490              | 0.100       | 1.490              | 0.075       | 0.660              | 0.305       |
| 1.960              | 0.100       | 1.740              | 0.150       | 1.270              | 0.045       | 1.480              | 0.100       | 1.480              | 0.070       | 0.655              | 0.300       |
| 1.950              | 0.100       | 1.730              | 0.145       | 1.260              | 0.045       | 1.470              | 0.100       | 1.470              | 0.070       | 0.650              | 0.295       |
| 1.940              | 0.100       | 1.720              | 0.145       | 1.250              | 0.040       | 1.460              | 0.095       | 1.460              | 0.070       | 0.645              | 0.295       |
| 1.930              | 0.095       | 1.710              | 0.140       | 1.240              | 0.040       | 1.450              | 0.095       | 1.450              | 0.065       | 0.640              | 0.290       |
| 1.920              | 0.095       | 1.700              | 0.135       | 1.230              | 0.040       | 1.440              | 0.095       | 1.440              | 0.065       | 0.635              | 0.285       |
| 1.910              | 0.090       | 1.690              | 0.130       | 1.220              | 0.040       | 1.430              | 0.090       | 1.430              | 0.065       | 0.630              | 0.280       |
| 1.900              | 0.090       | 1.680              | 0.130       | 1.210              | 0.035       | 1.420              | 0.090       | 1.420              | 0.060       | 0.625              | 0.275       |
| 1.890              | 0.085       | 1.670              | 0.125       | 1.200              | 0.035       | 1.410              | 0.090       | 1.410              | 0.060       | 0.620              | 0.270       |
| 1.880              | 0.085       | 1.660              | 0.120       | 1.190              | 0.035       | 1.400              | 0.085       | 1.400              | 0.060       | 0.615              | 0.265       |
| 1.870              | 0.085       | 1.650              | 0.120       | 1.180              | 0.035       | 1.390              | 0.085       | 1.390              | 0.055       | 0.610              | 0.260       |
| 1.860              | 0.080       | 1.640              | 0.115       | 1.170              | 0.030       | 1.380              | 0.085       | 1.380              | 0.055       | 0.605              | 0.255       |
| 1.850              | 0.080       | 1.630              | 0.110       | 1.160              | 0.030       | 1.370              | 0.080       | 1.370              | 0.055       | 0.600              | 0.250       |
| 1.840              | 0.075       | 1.620              | 0.110       | 1.150              | 0.030       | 1.360              | 0.080       | 1.360              | 0.050       | 0.595              | 0.245       |
| 1.830              | 0.075       | 1.610              | 0.105       | 1.140              | 0.030       | 1.350              | 0.080       | 1.350              | 0.050       | 0.590              | 0.240       |
| 1.820              | 0.075       | 1.600              | 0.100       | 1.130              | 0.030       | 1.340              | 0.075       | 1.340              | 0.050       | 0.585              | 0.235       |
| 1.810              | 0.070       | 1.590              | 0.100       | 1.120              | 0.025       | 1.330              | 0.075       | 1.330              | 0.050       | 0.580              | 0.230       |
| 1.800              | 0.070       | 1.580              | 0.095       | 1.110              | 0.025       | 1.320              | 0.075       | 1.320              | 0.045       | 0.575              | 0.225       |
| 1.790              | 0.070       | 1.570              | 0.090       | 1.100              | 0.025       | 1.310              | 0.070       | 1.310              | 0.045       | 0.570              | 0.220       |
| 1.780              | 0.065       | 1.560              | 0.090       | 1.090              | 0.025       | 1.300              | 0.070       | 1.300              | 0.045       | 0.565              | 0.215       |
| 1.770              | 0.065       | 1.550              | 0.085       | 1.080              | 0.025       | 1.290              | 0.070       | 1.290              | 0.040       | 0.560              | 0.210       |
| 1.760              | 0.065       | 1.540              | 0.085       | 1.070              | 0.020       | 1.280              | 0.065       | 1.280              | 0.040       | 0.555              | 0.205       |
| 1.750              | 0.060       | 1.530              | 0.080       | 1.060              | 0.020       | 1.270              | 0.065       | 1.270              | 0.040       | 0.550              | 0.200       |
| 1.740              | 0.060       | 1.520              | 0.075       | 1.050              | 0.020       | 1.260              | 0.065       | 1.260              | 0.040       | 0.545              | 0.195       |
| 1.730              | 0.060       | 1.510              | 0.075       | 1.040              | 0.020       | 1.250              | 0.060       | 1.250              | 0.035       | 0.540              | 0.190       |
| 1.720              | 0.055       | 1.500              | 0.070       | 1.030              | 0.020       | 1.240              | 0.060       | 1.240              | 0.035       | 0.535              | 0.185       |
| 1.710              | 0.055       | 1.490              | 0.070       | 1.020              | 0.020       | 1.230              | 0.060       | 1.230              | 0.035       | 0.530              | 0.180       |
| 1.700              | 0.055       | 1.480              | 0.065       | 1.010              | 0.015       | 1.220              | 0.060       | 1.220              | 0.035       | 0.525              | 0.175       |
| 1.690              | 0.050       | 1.470              | 0.065       | 1.000              | 0.015       | 1.210              | 0.055       | 1.210              | 0.030       | 0.520              | 0.170       |
| 1.680              | 0.050       | 1.460              | 0.060       | 0.990              | 0.015       | 1.200              | 0.055       | 1.200              | 0.030       | 0.515              | 0.165       |
| 1.670              | 0.050       | 1.450              | 0.060       | 0.985              | 0.015       | 1.190              | 0.055       | 1.190              | 0.030       | 0.510              | 0.160       |
| 1.660              | 0.045       | 1.440              | 0.055       | 0.980              | 0.015       | 1.180              | 0.055       | 1.180              | 0.030       | 0.505              | 0.155       |
| 1.650              | 0.045       | 1.430              | 0.055       | 0.975              | 0.015       | 1.170              | 0.050       | 1.170              | 0.030       | 0.500              | 0.150       |
| 1.640              | 0.045       | 1.420              | 0.050       | 0.970              | 0.015       | 1.160              | 0.050       | 1.160              | 0.025       | 0.495              | 0.145       |
| 1.630              | 0.040       | 1.410              | 0.050       | 0.965              | 0.015       | 1.150              | 0.050       | 1.150              | 0.025       | 0.490              | 0.140       |
| 1.620              | 0.040       | 1.400              | 0.045       | 0.960              | 0.015       | 1.140              | 0.045       | 1.140              | 0.025       | 0.485              | 0.140       |
| 1.610              | 0.040       | 1.390              | 0.045       | 0.955              | 0.015       | 1.130              | 0.045       | 1.130              | 0.025       | 0.480              | 0.135       |
| 1.600              | 0.040       | 1.380              | 0.040       | 0.950              | 0.015       | 1.120              | 0.045       | 1.120              | 0.025       | 0.475              | 0.130       |
| 1.590              | 0.035       | 1.370              | 0.040       | 0.945              | 0.010       | 1.110              | 0.045       | 1.110              | 0.020       | 0.470              | 0.125       |
| 1.580              | 0.035       | 1.360              | 0.035       | 0.940              | 0.010       | 1.100              | 0.045       | 1.100              | 0.020       | 0.465              | 0.120       |
| 1.570              | 0.035       | 1.350              | 0.035       | 0.935              | 0.010       | 1.090              | 0.040       | 1.090              | 0.020       | 0.460              | 0.115       |
| 1.560              | 0.035       | 1.340              | 0.035       | 0.930              | 0.010       | 1.080              | 0.040       | 1.080              | 0.020       | 0.455              | 0.110       |
| 1.550              | 0.030       | 1.330              | 0.030       | 0.925              | 0.010       | 1.070              | 0.040       | 1.070              | 0.020       | 0.450              | 0.105       |
| 1.540              | 0.030       | 1.320              | 0.030       | 0.920              | 0.010       | 1.060              | 0.040       | 1.060              | 0.020       | 0.445              | 0.100       |
| 1.530              | 0.030       | 1.310              | 0.030       | 0.915              | 0.010       | 1.050              | 0.035       | 1.050              | 0.015       | 0.440              | 0.100       |
| 1.520              | 0.030       | 1.300              | 0.025       | 0.910              | 0.010       | 1.040              | 0.035       | 1.040              | 0.015       | 0.435              | 0.095       |
| 1.510              | 0.030       | 1.290              | 0.025       | 0.905              | 0.010       | 1.030              | 0.035       | 1.030              | 0.015       | 0.430              | 0.090       |
| 1.500              | 0.025       | 1.280              | 0.025       | 0.900              | 0.010       | 1.020              | 0.035       | 1.020              | 0.015       | 0.425              | 0.085       |
| 1.490              | 0.025       | 1.270              | 0.020       | 0.895              | 0.010       | 1.010              | 0.030       | 1.010              | 0.015       | 0.420              | 0.080       |
| 1.480              | 0.025       | 1.260              | 0.020       | 0.890              | 0.010       | 1.000              | 0.030       | 1.000              | 0.015       | 0.415              | 0.075       |
| 1.470              | 0.025       | 1.250              | 0.020       | 0.885              | 0.010       | 0.990              | 0.030       | 0.990              | 0.015       | 0.410              | 0.075       |
| 1.460              | 0.020       | 1.240              | 0.015       | 0.880              | 0.010       | 0.985              | 0.030       | 0.985              | 0.015       | 0.405              | 0.070       |
| 1.450              | 0.020       | 1.230              | 0.015       | 0.875              | 0.010       | 0.980              | 0.030       | 0.980              | 0.010       | 0.400              | 0.065       |
| 1.440              | 0.020       | 1.220              | 0.015       | 0.870              | 0.010       | 0.975              | 0.030       | 0.975              | 0.010       | 0.395              | 0.060       |
| 1.430              | 0.020       | 1.210              | 0.015       | 0.865              | 0.010       | 0.970              | 0.030       | 0.970              | 0.010       | 0.390              | 0.060       |
| 1.420              | 0.020       | 1.200              | 0.015       | 0.860              | 0.010       | 0.965              | 0.030       | 0.965              | 0.010       | 0.385              | 0.055       |
| 1.410              | 0.020       | 1.190              | 0.010       | 0.855              | 0.010       | 0.960              | 0.025       | 0.960              | 0.010       | 0.380              | 0.050       |
| 1.400              | 0.015       | 1.180              | 0.010       | 0.850              | 0.005       | 0.955              | 0.025       | 0.955              | 0.010       | 0.375              | 0.050       |
| 1.390              | 0.015       | 1.170              | 0.010       | 0.845              | 0.005       | 0.950              | 0.025       | 0.950              | 0.010       | 0.370              | 0.045       |
| 1.380              | 0.015       | 1.160              | 0.010       | 0.840              | 0.005       | 0.945              | 0.025       | 0.945              | 0.010       | 0.365              | 0.040       |
| 1.370              | 0.015       | 1.150              | 0.010       | 0.835              | 0.005       | 0.940              | 0.025       | 0.940              | 0.010       | 0.360              | 0.040       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.

| NEXG-C70           |             | NEXG-C82           |             | PBBANK-C1V         |             | PBBANK-C1Y         |             | PCHEM-C1F          |             | PCHEM-C1M          |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 2.7         | Eff. Gearing (x)   | 1.7         | Eff. Gearing (x)   | 9.2         | Eff. Gearing (x)   | 7.5         | Eff. Gearing (x)   | N/A         | Eff. Gearing (x)   | 4.5         |
| Sensitivity (Tick) | 1.9         | Sensitivity (Tick) | 2.9         | Sensitivity (Tick) | 4.4         | Sensitivity (Tick) | 3.6         | Sensitivity (Tick) | 26.4        | Sensitivity (Tick) | 2.5         |
| Exercise Price     | 0.4000      | Exercise Price     | 0.5000      | Exercise Price     | 4.5000      | Exercise Price     | 4.3000      | Exercise Price     | 5.0000      | Exercise Price     | 3.6000      |
| Exercise Ratio     | 1.5000      | Exercise Ratio     | 2.0000      | Exercise Ratio     | 4.0000      | Exercise Ratio     | 4.0000      | Exercise Ratio     | 6.0000      | Exercise Ratio     | 4.0000      |
| Expiry Date        | 17-Mar-26   | Expiry Date        | 22-May-26   | Expiry Date        | 6-Feb-26    | Expiry Date        | 17-Apr-26   | Expiry Date        | 17-Oct-25   | Expiry Date        | 31-Dec-25   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 0.685              | 0.195       | 0.685              | 0.155       | 4.700              | 0.095       | 4.700              | 0.130       | 4.530              | 0.000       | 4.530              | 0.250       |
| 0.680              | 0.190       | 0.680              | 0.150       | 4.690              | 0.095       | 4.690              | 0.130       | 4.520              | 0.000       | 4.520              | 0.250       |
| 0.675              | 0.185       | 0.675              | 0.150       | 4.680              | 0.090       | 4.680              | 0.130       | 4.510              | 0.000       | 4.510              | 0.245       |
| 0.670              | 0.185       | 0.670              | 0.150       | 4.670              | 0.090       | 4.670              | 0.125       | 4.500              | 0.000       | 4.500              | 0.245       |
| 0.665              | 0.180       | 0.665              | 0.145       | 4.660              | 0.090       | 4.660              | 0.125       | 4.490              | 0.000       | 4.490              | 0.245       |
| 0.660              | 0.180       | 0.660              | 0.145       | 4.650              | 0.085       | 4.650              | 0.125       | 4.480              | 0.000       | 4.480              | 0.240       |
| 0.655              | 0.175       | 0.655              | 0.140       | 4.640              | 0.085       | 4.640              | 0.120       | 4.470              | 0.000       | 4.470              | 0.240       |
| 0.650              | 0.170       | 0.650              | 0.140       | 4.630              | 0.085       | 4.630              | 0.120       | 4.460              | 0.000       | 4.460              | 0.235       |
| 0.645              | 0.170       | 0.645              | 0.140       | 4.620              | 0.080       | 4.620              | 0.120       | 4.450              | 0.000       | 4.450              | 0.235       |
| 0.640              | 0.165       | 0.640              | 0.135       | 4.610              | 0.080       | 4.610              | 0.115       | 4.440              | 0.000       | 4.440              | 0.230       |
| 0.635              | 0.165       | 0.635              | 0.135       | 4.600              | 0.080       | 4.600              | 0.115       | 4.430              | 0.000       | 4.430              | 0.230       |
| 0.630              | 0.160       | 0.630              | 0.135       | 4.590              | 0.075       | 4.590              | 0.115       | 4.420              | 0.000       | 4.420              | 0.230       |
| 0.625              | 0.160       | 0.625              | 0.130       | 4.580              | 0.075       | 4.580              | 0.110       | 4.410              | 0.000       | 4.410              | 0.225       |
| 0.620              | 0.155       | 0.620              | 0.130       | 4.570              | 0.075       | 4.570              | 0.110       | 4.400              | 0.000       | 4.400              | 0.225       |
| 0.615              | 0.150       | 0.615              | 0.125       | 4.560              | 0.075       | 4.560              | 0.110       | 4.390              | 0.000       | 4.390              | 0.220       |
| 0.610              | 0.150       | 0.610              | 0.125       | 4.550              | 0.070       | 4.550              | 0.105       | 4.380              | 0.000       | 4.380              | 0.220       |
| 0.605              | 0.145       | 0.605              | 0.125       | 4.540              | 0.070       | 4.540              | 0.105       | 4.370              | 0.000       | 4.370              | 0.215       |
| 0.600              | 0.145       | 0.600              | 0.120       | 4.530              | 0.070       | 4.530              | 0.105       | 4.360              | 0.000       | 4.360              | 0.215       |
| 0.595              | 0.140       | 0.595              | 0.120       | 4.520              | 0.070       | 4.520              | 0.100       | 4.350              | 0.000       | 4.350              | 0.215       |
| 0.590              | 0.140       | 0.590              | 0.120       | 4.510              | 0.065       | 4.510              | 0.100       | 4.340              | 0.000       | 4.340              | 0.210       |
| 0.585              | 0.135       | 0.585              | 0.115       | 4.500              | 0.065       | 4.500              | 0.100       | 4.330              | 0.000       | 4.330              | 0.210       |
| 0.580              | 0.130       | 0.580              | 0.115       | 4.490              | 0.065       | 4.490              | 0.095       | 4.320              | 0.000       | 4.320              | 0.205       |
| 0.575              | 0.130       | 0.575              | 0.115       | 4.480              | 0.060       | 4.480              | 0.095       | 4.310              | 0.000       | 4.310              | 0.205       |
| 0.570              | 0.125       | 0.570              | 0.110       | 4.470              | 0.060       | 4.470              | 0.095       | 4.300              | 0.000       | 4.300              | 0.205       |
| 0.565              | 0.125       | 0.565              | 0.110       | 4.460              | 0.060       | 4.460              | 0.095       | 4.290              | 0.000       | 4.290              | 0.200       |
| 0.560              | 0.120       | 0.560              | 0.110       | 4.450              | 0.060       | 4.450              | 0.090       | 4.280              | 0.000       | 4.280              | 0.200       |
| 0.555              | 0.120       | 0.555              | 0.105       | 4.440              | 0.055       | 4.440              | 0.090       | 4.270              | 0.000       | 4.270              | 0.195       |
| 0.550              | 0.115       | 0.550              | 0.105       | 4.430              | 0.055       | 4.430              | 0.090       | 4.260              | 0.000       | 4.260              | 0.195       |
| 0.545              | 0.115       | 0.545              | 0.100       | 4.420              | 0.055       | 4.420              | 0.085       | 4.250              | 0.000       | 4.250              | 0.190       |
| 0.540              | 0.110       | 0.540              | 0.100       | 4.410              | 0.055       | 4.410              | 0.085       | 4.240              | 0.000       | 4.240              | 0.190       |
| 0.535              | 0.110       | 0.535              | 0.100       | 4.400              | 0.050       | 4.400              | 0.085       | 4.230              | 0.000       | 4.230              | 0.190       |
| 0.530              | 0.105       | 0.530              | 0.095       | 4.390              | 0.050       | 4.390              | 0.085       | 4.220              | 0.000       | 4.220              | 0.185       |
| 0.525              | 0.105       | 0.525              | 0.095       | 4.380              | 0.050       | 4.380              | 0.080       | 4.210              | 0.000       | 4.210              | 0.185       |
| 0.520              | 0.100       | 0.520              | 0.095       | 4.370              | 0.050       | 4.370              | 0.080       | 4.200              | 0.000       | 4.200              | 0.180       |
| 0.515              | 0.100       | 0.515              | 0.090       | 4.360              | 0.050       | 4.360              | 0.080       | 4.190              | 0.000       | 4.190              | 0.180       |
| 0.510              | 0.095       | 0.510              | 0.090       | 4.350              | 0.045       | 4.350              | 0.080       | 4.180              | 0.000       | 4.180              | 0.180       |
| 0.505              | 0.095       | 0.505              | 0.090       | 4.340              | 0.045       | 4.340              | 0.075       | 4.170              | 0.000       | 4.170              | 0.175       |
| 0.500              | 0.090       | 0.500              | 0.085       | 4.330              | 0.045       | 4.330              | 0.075       | 4.160              | 0.000       | 4.160              | 0.175       |
| 0.495              | 0.090       | 0.495              | 0.085       | 4.320              | 0.045       | 4.320              | 0.075       | 4.150              | 0.000       | 4.150              | 0.170       |
| 0.490              | 0.085       | 0.490              | 0.085       | 4.310              | 0.045       | 4.310              | 0.075       | 4.140              | 0.000       | 4.140              | 0.170       |
| 0.485              | 0.085       | 0.485              | 0.080       | 4.300              | 0.040       | 4.300              | 0.070       | 4.130              | 0.000       | 4.130              | 0.170       |
| 0.480              | 0.080       | 0.480              | 0.080       | 4.290              | 0.040       | 4.290              | 0.070       | 4.120              | 0.000       | 4.120              | 0.165       |
| 0.475              | 0.080       | 0.475              | 0.080       | 4.280              | 0.040       | 4.280              | 0.070       | 4.110              | 0.000       | 4.110              | 0.165       |
| 0.470              | 0.075       | 0.470              | 0.080       | 4.270              | 0.040       | 4.270              | 0.070       | 4.100              | 0.000       | 4.100              | 0.165       |
| 0.465              | 0.075       | 0.465              | 0.075       | 4.260              | 0.040       | 4.260              | 0.065       | 4.090              | 0.000       | 4.090              | 0.160       |
| 0.460              | 0.070       | 0.460              | 0.075       | 4.250              | 0.035       | 4.250              | 0.065       | 4.080              | 0.000       | 4.080              | 0.160       |
| 0.455              | 0.070       | 0.455              | 0.075       | 4.240              | 0.035       | 4.240              | 0.065       | 4.070              | 0.000       | 4.070              | 0.155       |
| 0.450              | 0.065       | 0.450              | 0.070       | 4.230              | 0.035       | 4.230              | 0.065       | 4.060              | 0.000       | 4.060              | 0.155       |
| 0.445              | 0.065       | 0.445              | 0.070       | 4.220              | 0.035       | 4.220              | 0.060       | 4.050              | 0.000       | 4.050              | 0.155       |
| 0.440              | 0.060       | 0.440              | 0.070       | 4.210              | 0.035       | 4.210              | 0.060       | 4.040              | 0.000       | 4.040              | 0.150       |
| 0.435              | 0.060       | 0.435              | 0.065       | 4.200              | 0.030       | 4.200              | 0.060       | 4.030              | 0.000       | 4.030              | 0.150       |
| 0.430              | 0.060       | 0.430              | 0.065       | 4.190              | 0.030       | 4.190              | 0.060       | 4.020              | 0.000       | 4.020              | 0.150       |
| 0.425              | 0.055       | 0.425              | 0.065       | 4.180              | 0.030       | 4.180              | 0.055       | 4.010              | 0.000       | 4.010              | 0.145       |
| 0.420              | 0.055       | 0.420              | 0.060       | 4.170              | 0.030       | 4.170              | 0.055       | 4.000              | 0.000       | 4.000              | 0.145       |
| 0.415              | 0.050       | 0.415              | 0.060       | 4.160              | 0.030       | 4.160              | 0.055       | 3.990              | 0.000       | 3.990              | 0.140       |
| 0.410              | 0.050       | 0.410              | 0.060       | 4.150              | 0.030       | 4.150              | 0.055       | 3.980              | 0.000       | 3.980              | 0.140       |
| 0.405              | 0.050       | 0.405              | 0.060       | 4.140              | 0.025       | 4.140              | 0.055       | 3.970              | 0.000       | 3.970              | 0.140       |
| 0.400              | 0.045       | 0.400              | 0.055       | 4.130              | 0.025       | 4.130              | 0.050       | 3.960              | 0.000       | 3.960              | 0.135       |
| 0.395              | 0.045       | 0.395              | 0.055       | 4.120              | 0.025       | 4.120              | 0.050       | 3.950              | 0.000       | 3.950              | 0.135       |
| 0.390              | 0.040       | 0.390              | 0.055       | 4.110              | 0.025       | 4.110              | 0.050       | 3.940              | 0.000       | 3.940              | 0.135       |
| 0.385              | 0.040       | 0.385              | 0.050       | 4.100              | 0.025       | 4.100              | 0.050       | 3.930              | 0.000       | 3.930              | 0.130       |
| 0.380              | 0.040       | 0.380              | 0.050       | 4.090              | 0.025       | 4.090              | 0.050       | 3.920              | 0.000       | 3.920              | 0.130       |
| 0.375              | 0.035       | 0.375              | 0.050       | 4.080              | 0.025       | 4.080              | 0.045       | 3.910              | 0.000       | 3.910              | 0.130       |
| 0.370              | 0.035       | 0.370              | 0.050       | 4.070              | 0.020       | 4.070              | 0.045       | 3.900              | 0.000       | 3.900              | 0.125       |
| 0.365              | 0.035       | 0.365              | 0.045       | 4.060              | 0.020       | 4.060              | 0.045       | 3.890              | 0.000       | 3.890              | 0.125       |
| 0.360              | 0.030       | 0.360              | 0.045       | 4.050              | 0.020       | 4.050              | 0.045       | 3.880              | 0.000       | 3.880              | 0.125       |

| PCHEM-C1V          |             | PENTA-C51          |             | PENTA-C57          |             | PMETAL-C2A         |             | RANHILL-CP         |             | RHBBANKC63         |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 3.3         | Eff. Gearing (x)   | 2.9         | Eff. Gearing (x)   | 2.7         | Eff. Gearing (x)   | 4.2         | Eff. Gearing (x)   | 2.4         | Eff. Gearing (x)   | 20.0        |
| Sensitivity (Tick) | 4.3         | Sensitivity (Tick) | 4.9         | Sensitivity (Tick) | 4.1         | Sensitivity (Tick) | 4.2         | Sensitivity (Tick) | 3.5         | Sensitivity (Tick) | 6.4         |
| Exercise Price     | 4.3000      | Exercise Price     | 3.2000      | Exercise Price     | 4.3000      | Exercise Price     | 5.3800      | Exercise Price     | 2.2000      | Exercise Price     | 7.0000      |
| Exercise Ratio     | 5.0000      | Exercise Ratio     | 8.0000      | Exercise Ratio     | 5.0000      | Exercise Ratio     | 6.0000      | Exercise Ratio     | 4.0000      | Exercise Ratio     | 5.0000      |
| Expiry Date        | 15-May-26   | Expiry Date        | 6-Feb-26    | Expiry Date        | 22-May-26   | Expiry Date        | 24-Apr-26   | Expiry Date        | 30-Jun-26   | Expiry Date        | 27-Nov-25   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 4.530              | 0.185       | 4.540              | 0.190       | 4.540              | 0.225       | 6.330              | 0.215       | 2.310              | 0.150       | 7.160              | 0.060       |
| 4.520              | 0.185       | 4.530              | 0.190       | 4.530              | 0.225       | 6.320              | 0.215       | 2.300              | 0.150       | 7.150              | 0.060       |
| 4.510              | 0.185       | 4.520              | 0.190       | 4.520              | 0.220       | 6.310              | 0.210       | 2.290              | 0.150       | 7.140              | 0.060       |
| 4.500              | 0.185       | 4.510              | 0.185       | 4.510              | 0.220       | 6.300              | 0.210       | 2.280              | 0.145       | 7.130              | 0.055       |
| 4.490              | 0.180       | 4.500              | 0.185       | 4.500              | 0.220       | 6.290              | 0.210       | 2.270              | 0.145       | 7.120              | 0.055       |
| 4.480              | 0.180       | 4.490              | 0.185       | 4.490              | 0.220       | 6.280              | 0.210       | 2.260              | 0.145       | 7.110              | 0.055       |
| 4.470              | 0.180       | 4.480              | 0.185       | 4.480              | 0.215       | 6.270              | 0.205       | 2.250              | 0.140       | 7.100              | 0.055       |
| 4.460              | 0.180       | 4.470              | 0.180       | 4.470              | 0.215       | 6.260              | 0.205       | 2.240              | 0.140       | 7.090              | 0.050       |
| 4.450              | 0.175       | 4.460              | 0.180       | 4.460              | 0.215       | 6.250              | 0.205       | 2.230              | 0.140       | 7.080              | 0.050       |
| 4.440              | 0.175       | 4.450              | 0.180       | 4.450              | 0.215       | 6.240              | 0.205       | 2.220              | 0.135       | 7.070              | 0.050       |
| 4.430              | 0.175       | 4.440              | 0.180       | 4.440              | 0.210       | 6.230              | 0.200       | 2.210              | 0.135       | 7.060              | 0.050       |
| 4.420              | 0.175       | 4.430              | 0.180       | 4.430              | 0.210       | 6.220              | 0.200       | 2.200              | 0.135       | 7.050              | 0.045       |
| 4.410              | 0.170       | 4.420              | 0.175       | 4.420              | 0.210       | 6.210              | 0.200       | 2.190              | 0.135       | 7.040              | 0.045       |
| 4.400              | 0.170       | 4.410              | 0.175       | 4.410              | 0.210       | 6.200              | 0.200       | 2.180              | 0.130       | 7.030              | 0.045       |
| 4.390              | 0.170       | 4.400              | 0.175       | 4.400              | 0.205       | 6.190              | 0.195       | 2.170              | 0.130       | 7.020              | 0.045       |
| 4.380              | 0.170       | 4.390              | 0.175       | 4.390              | 0.205       | 6.180              | 0.195       | 2.160              | 0.130       | 7.010              | 0.045       |
| 4.370              | 0.165       | 4.380              | 0.175       | 4.380              | 0.205       | 6.170              | 0.195       | 2.150              | 0.125       | 7.000              | 0.040       |
| 4.360              | 0.165       | 4.370              | 0.170       | 4.370              | 0.205       | 6.160              | 0.195       | 2.140              | 0.125       | 6.990              | 0.040       |
| 4.350              | 0.165       | 4.360              | 0.170       | 4.360              | 0.200       | 6.150              | 0.190       | 2.130              | 0.125       | 6.980              | 0.040       |
| 4.340              | 0.165       | 4.350              | 0.170       | 4.350              | 0.200       | 6.140              | 0.190       | 2.120              | 0.120       | 6.970              | 0.040       |
| 4.330              | 0.160       | 4.340              | 0.170       | 4.340              | 0.200       | 6.130              | 0.190       | 2.110              | 0.120       | 6.960              | 0.040       |
| 4.320              | 0.160       | 4.330              | 0.170       | 4.330              | 0.200       | 6.120              | 0.190       | 2.100              | 0.120       | 6.950              | 0.035       |
| 4.310              | 0.160       | 4.320              | 0.165       | 4.320              | 0.195       | 6.110              | 0.185       | 2.090              | 0.115       | 6.940              | 0.035       |
| 4.300              | 0.160       | 4.310              | 0.165       | 4.310              | 0.195       | 6.100              | 0.185       | 2.080              | 0.115       | 6.930              | 0.035       |
| 4.290              | 0.155       | 4.300              | 0.165       | 4.300              | 0.195       | 6.090              | 0.185       | 2.070              | 0.115       | 6.920              | 0.035       |
| 4.280              | 0.155       | 4.290              | 0.165       | 4.290              | 0.195       | 6.080              | 0.185       | 2.060              | 0.115       | 6.910              | 0.035       |
| 4.270              | 0.155       | 4.280              | 0.160       | 4.280              | 0.190       | 6.070              | 0.185       | 2.050              | 0.110       | 6.900              | 0.030       |
| 4.260              | 0.155       | 4.270              | 0.160       | 4.270              | 0.190       | 6.060              | 0.180       | 2.040              | 0.110       | 6.890              | 0.030       |
| 4.250              | 0.155       | 4.260              | 0.160       | 4.260              | 0.190       | 6.050              | 0.180       | 2.030              | 0.110       | 6.880              | 0.030       |
| 4.240              | 0.150       | 4.250              | 0.160       | 4.250              | 0.190       | 6.040              | 0.180       | 2.020              | 0.105       | 6.870              | 0.030       |
| 4.230              | 0.150       | 4.240              | 0.160       | 4.240              | 0.185       | 6.030              | 0.180       | 2.010              | 0.105       | 6.860              | 0.030       |
| 4.220              | 0.150       | 4.230              | 0.155       | 4.230              | 0.185       | 6.020              | 0.175       | 2.000              | 0.105       | 6.850              | 0.030       |
| 4.210              | 0.150       | 4.220              | 0.155       | 4.220              | 0.185       | 6.010              | 0.175       | 1.990              | 0.105       | 6.840              | 0.025       |
| 4.200              | 0.145       | 4.210              | 0.155       | 4.210              | 0.185       | 6.000              | 0.175       | 1.980              | 0.100       | 6.830              | 0.025       |
| 4.190              | 0.145       | 4.200              | 0.155       | 4.200              | 0.180       | 5.990              | 0.175       | 1.970              | 0.100       | 6.820              | 0.025       |
| 4.180              | 0.145       | 4.190              | 0.155       | 4.190              | 0.180       | 5.980              | 0.170       | 1.960              | 0.100       | 6.810              | 0.025       |
| 4.170              | 0.145       | 4.180              | 0.150       | 4.180              | 0.180       | 5.970              | 0.170       | 1.950              | 0.095       | 6.800              | 0.025       |
| 4.160              | 0.140       | 4.170              | 0.150       | 4.170              | 0.180       | 5.960              | 0.170       | 1.940              | 0.095       | 6.790              | 0.025       |
| 4.150              | 0.140       | 4.160              | 0.150       | 4.160              | 0.175       | 5.950              | 0.170       | 1.930              | 0.095       | 6.780              | 0.025       |
| 4.140              | 0.140       | 4.150              | 0.150       | 4.150              | 0.175       | 5.940              | 0.165       | 1.920              | 0.095       | 6.770              | 0.020       |
| 4.130              | 0.140       | 4.140              | 0.150       | 4.140              | 0.175       | 5.930              | 0.165       | 1.910              | 0.090       | 6.760              | 0.020       |
| 4.120              | 0.140       | 4.130              | 0.145       | 4.130              | 0.175       | 5.920              | 0.165       | 1.900              | 0.090       | 6.750              | 0.020       |
| 4.110              | 0.135       | 4.120              | 0.145       | 4.120              | 0.170       | 5.910              | 0.165       | 1.890              | 0.090       | 6.740              | 0.020       |
| 4.100              | 0.135       | 4.110              | 0.145       | 4.110              | 0.170       | 5.900              | 0.165       | 1.880              | 0.090       | 6.730              | 0.020       |
| 4.090              | 0.135       | 4.100              | 0.145       | 4.100              | 0.170       | 5.890              | 0.160       | 1.870              | 0.085       | 6.720              | 0.020       |
| 4.080              | 0.135       | 4.090              | 0.145       | 4.090              | 0.170       | 5.880              | 0.160       | 1.860              | 0.085       | 6.710              | 0.020       |
| 4.070              | 0.135       | 4.080              | 0.140       | 4.080              | 0.165       | 5.870              | 0.160       | 1.850              | 0.085       | 6.700              | 0.020       |
| 4.060              | 0.130       | 4.070              | 0.140       | 4.070              | 0.165       | 5.860              | 0.160       | 1.840              | 0.080       | 6.690              | 0.015       |
| 4.050              | 0.130       | 4.060              | 0.140       | 4.060              | 0.165       | 5.850              | 0.155       | 1.830              | 0.080       | 6.680              | 0.015       |
| 4.040              | 0.130       | 4.050              | 0.140       | 4.050              | 0.165       | 5.840              | 0.155       | 1.820              | 0.080       | 6.670              | 0.015       |
| 4.030              | 0.130       | 4.040              | 0.140       | 4.040              | 0.165       | 5.830              | 0.155       | 1.810              | 0.080       | 6.660              | 0.015       |
| 4.020              | 0.125       | 4.030              | 0.135       | 4.030              | 0.160       | 5.820              | 0.155       | 1.800              | 0.075       | 6.650              | 0.015       |
| 4.010              | 0.125       | 4.020              | 0.135       | 4.020              | 0.160       | 5.810              | 0.155       | 1.790              | 0.075       | 6.640              | 0.015       |
| 4.000              | 0.125       | 4.010              | 0.135       | 4.010              | 0.160       | 5.800              | 0.150       | 1.780              | 0.075       | 6.630              | 0.015       |
| 3.990              | 0.125       | 4.000              | 0.135       | 4.000              | 0.160       | 5.790              | 0.150       | 1.770              | 0.075       | 6.620              | 0.015       |
| 3.980              | 0.125       | 3.990              | 0.135       | 3.990              | 0.155       | 5.780              | 0.150       | 1.760              | 0.070       | 6.610              | 0.015       |
| 3.970              | 0.120       | 3.980              | 0.130       | 3.980              | 0.155       | 5.770              | 0.150       | 1.750              | 0.070       | 6.600              | 0.015       |
| 3.960              | 0.120       | 3.970              | 0.130       | 3.970              | 0.155       | 5.760              | 0.145       | 1.740              | 0.070       | 6.590              | 0.010       |
| 3.950              | 0.120       | 3.960              | 0.130       | 3.960              | 0.155       | 5.750              | 0.145       | 1.730              | 0.070       | 6.580              | 0.010       |
| 3.940              | 0.120       | 3.950              | 0.130       | 3.950              | 0.150       | 5.740              | 0.145       | 1.720              | 0.070       | 6.570              | 0.010       |
| 3.930              | 0.120       | 3.940              | 0.130       | 3.940              | 0.150       | 5.730              | 0.145       | 1.710              | 0.065       | 6.560              | 0.010       |
| 3.920              | 0.115       | 3.930              | 0.130       | 3.930              | 0.150       | 5.720              | 0.145       | 1.700              | 0.065       | 6.550              | 0.010       |
| 3.910              | 0.115       | 3.920              | 0.125       | 3.920              | 0.150       | 5.710              | 0.140       | 1.690              | 0.065       | 6.540              | 0.010       |
| 3.900              | 0.115       | 3.910              | 0.125       | 3.910              | 0.150       | 5.700              | 0.140       | 1.680              | 0.065       | 6.530              | 0.010       |
| 3.890              | 0.115       | 3.900              | 0.125       | 3.900              | 0.145       | 5.690              | 0.140       | 1.670              | 0.060       | 6.520              | 0.010       |
| 3.880              | 0.115       | 3.890              | 0.125       | 3.890              | 0.145       | 5.680              | 0.140       | 1.660              | 0.060       | 6.510              | 0.010       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.

| RHHBANK68          |             | SCGBHD-CF          |             | SCGBHD-CL          |             | SIME-C1C           |             | SIME-C95           |             | SNS-CG             |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 8.1         | Eff. Gearing (x)   | 2.8         | Eff. Gearing (x)   | 2.9         | Eff. Gearing (x)   | 3.5         | Eff. Gearing (x)   | 4.4         | Eff. Gearing (x)   | 2.4         |
| Sensitivity (Tick) | 3.2         | Sensitivity (Tick) | 1.5         | Sensitivity (Tick) | 2.2         | Sensitivity (Tick) | 2.0         | Sensitivity (Tick) | 2.3         | Sensitivity (Tick) | 2.3         |
| Exercise Price     | 6.5000      | Exercise Price     | 1.6800      | Exercise Price     | 2.1000      | Exercise Price     | 1.8000      | Exercise Price     | 2.0000      | Exercise Price     | 0.5000      |
| Exercise Ratio     | 4.0000      | Exercise Ratio     | 2.5000      | Exercise Ratio     | 3.0000      | Exercise Ratio     | 3.0000      | Exercise Ratio     | 3.0000      | Exercise Ratio     | 2.0000      |
| Expiry Date        | 15-May-26   | Expiry Date        | 23-Mar-26   | Expiry Date        | 22-May-26   | Expiry Date        | 15-May-26   | Expiry Date        | 10-Mar-26   | Expiry Date        | 26-Feb-26   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 7.160              | 0.190       | 2.620              | 0.400       | 2.620              | 0.255       | 2.510              | 0.245       | 2.510              | 0.190       | 0.910              | 0.210       |
| 7.150              | 0.190       | 2.610              | 0.395       | 2.610              | 0.255       | 2.500              | 0.245       | 2.500              | 0.185       | 0.905              | 0.210       |
| 7.140              | 0.185       | 2.600              | 0.395       | 2.600              | 0.250       | 2.490              | 0.240       | 2.490              | 0.185       | 0.900              | 0.205       |
| 7.130              | 0.185       | 2.590              | 0.390       | 2.590              | 0.250       | 2.480              | 0.240       | 2.480              | 0.180       | 0.895              | 0.205       |
| 7.120              | 0.185       | 2.580              | 0.385       | 2.580              | 0.245       | 2.470              | 0.235       | 2.470              | 0.180       | 0.890              | 0.205       |
| 7.110              | 0.180       | 2.570              | 0.385       | 2.570              | 0.245       | 2.460              | 0.235       | 2.460              | 0.175       | 0.885              | 0.200       |
| 7.100              | 0.180       | 2.560              | 0.380       | 2.560              | 0.240       | 2.450              | 0.230       | 2.450              | 0.175       | 0.880              | 0.200       |
| 7.090              | 0.180       | 2.550              | 0.375       | 2.550              | 0.235       | 2.440              | 0.225       | 2.440              | 0.170       | 0.875              | 0.195       |
| 7.080              | 0.175       | 2.540              | 0.370       | 2.540              | 0.235       | 2.430              | 0.225       | 2.430              | 0.170       | 0.870              | 0.195       |
| 7.070              | 0.175       | 2.530              | 0.370       | 2.530              | 0.235       | 2.420              | 0.220       | 2.420              | 0.165       | 0.865              | 0.190       |
| 7.060              | 0.175       | 2.520              | 0.365       | 2.520              | 0.230       | 2.410              | 0.220       | 2.410              | 0.165       | 0.860              | 0.190       |
| 7.050              | 0.170       | 2.510              | 0.360       | 2.510              | 0.230       | 2.400              | 0.215       | 2.400              | 0.160       | 0.855              | 0.185       |
| 7.040              | 0.170       | 2.500              | 0.360       | 2.500              | 0.225       | 2.390              | 0.215       | 2.390              | 0.160       | 0.850              | 0.185       |
| 7.030              | 0.165       | 2.490              | 0.355       | 2.490              | 0.225       | 2.380              | 0.210       | 2.380              | 0.155       | 0.845              | 0.180       |
| 7.020              | 0.165       | 2.480              | 0.350       | 2.480              | 0.220       | 2.370              | 0.210       | 2.370              | 0.155       | 0.840              | 0.180       |
| 7.010              | 0.165       | 2.470              | 0.350       | 2.470              | 0.220       | 2.360              | 0.205       | 2.360              | 0.150       | 0.835              | 0.180       |
| 7.000              | 0.160       | 2.460              | 0.345       | 2.460              | 0.215       | 2.350              | 0.205       | 2.350              | 0.150       | 0.830              | 0.175       |
| 6.990              | 0.160       | 2.450              | 0.340       | 2.450              | 0.215       | 2.340              | 0.200       | 2.340              | 0.145       | 0.825              | 0.175       |
| 6.980              | 0.160       | 2.440              | 0.335       | 2.440              | 0.210       | 2.330              | 0.200       | 2.330              | 0.145       | 0.820              | 0.170       |
| 6.970              | 0.155       | 2.430              | 0.335       | 2.430              | 0.210       | 2.320              | 0.195       | 2.320              | 0.140       | 0.815              | 0.170       |
| 6.960              | 0.155       | 2.420              | 0.330       | 2.420              | 0.205       | 2.310              | 0.190       | 2.310              | 0.140       | 0.810              | 0.165       |
| 6.950              | 0.155       | 2.410              | 0.325       | 2.410              | 0.205       | 2.300              | 0.190       | 2.300              | 0.135       | 0.805              | 0.165       |
| 6.940              | 0.155       | 2.400              | 0.325       | 2.400              | 0.200       | 2.290              | 0.185       | 2.290              | 0.135       | 0.800              | 0.160       |
| 6.930              | 0.150       | 2.390              | 0.320       | 2.390              | 0.200       | 2.280              | 0.185       | 2.280              | 0.130       | 0.795              | 0.160       |
| 6.920              | 0.150       | 2.380              | 0.315       | 2.380              | 0.195       | 2.270              | 0.180       | 2.270              | 0.130       | 0.790              | 0.160       |
| 6.910              | 0.150       | 2.370              | 0.315       | 2.370              | 0.195       | 2.260              | 0.180       | 2.260              | 0.130       | 0.785              | 0.155       |
| 6.900              | 0.145       | 2.360              | 0.310       | 2.360              | 0.190       | 2.250              | 0.175       | 2.250              | 0.125       | 0.780              | 0.155       |
| 6.890              | 0.145       | 2.350              | 0.305       | 2.350              | 0.190       | 2.240              | 0.175       | 2.240              | 0.125       | 0.775              | 0.150       |
| 6.880              | 0.145       | 2.340              | 0.305       | 2.340              | 0.185       | 2.230              | 0.170       | 2.230              | 0.120       | 0.770              | 0.150       |
| 6.870              | 0.140       | 2.330              | 0.300       | 2.330              | 0.185       | 2.220              | 0.170       | 2.220              | 0.120       | 0.765              | 0.145       |
| 6.860              | 0.140       | 2.320              | 0.295       | 2.320              | 0.180       | 2.210              | 0.165       | 2.210              | 0.115       | 0.760              | 0.145       |
| 6.850              | 0.140       | 2.310              | 0.295       | 2.310              | 0.180       | 2.200              | 0.165       | 2.200              | 0.115       | 0.755              | 0.140       |
| 6.840              | 0.135       | 2.300              | 0.290       | 2.300              | 0.180       | 2.190              | 0.160       | 2.190              | 0.110       | 0.750              | 0.140       |
| 6.830              | 0.135       | 2.290              | 0.285       | 2.290              | 0.175       | 2.180              | 0.160       | 2.180              | 0.110       | 0.745              | 0.140       |
| 6.820              | 0.135       | 2.280              | 0.285       | 2.280              | 0.175       | 2.170              | 0.155       | 2.170              | 0.110       | 0.740              | 0.135       |
| 6.810              | 0.130       | 2.270              | 0.280       | 2.270              | 0.170       | 2.160              | 0.155       | 2.160              | 0.105       | 0.735              | 0.135       |
| 6.800              | 0.130       | 2.260              | 0.275       | 2.260              | 0.170       | 2.150              | 0.150       | 2.150              | 0.105       | 0.730              | 0.130       |
| 6.790              | 0.130       | 2.250              | 0.275       | 2.250              | 0.165       | 2.140              | 0.150       | 2.140              | 0.100       | 0.725              | 0.130       |
| 6.780              | 0.130       | 2.240              | 0.270       | 2.240              | 0.165       | 2.130              | 0.150       | 2.130              | 0.100       | 0.720              | 0.125       |
| 6.770              | 0.125       | 2.230              | 0.265       | 2.230              | 0.160       | 2.120              | 0.145       | 2.120              | 0.095       | 0.715              | 0.125       |
| 6.760              | 0.125       | 2.220              | 0.265       | 2.220              | 0.160       | 2.110              | 0.145       | 2.110              | 0.095       | 0.710              | 0.125       |
| 6.750              | 0.125       | 2.210              | 0.260       | 2.210              | 0.160       | 2.100              | 0.140       | 2.100              | 0.095       | 0.705              | 0.120       |
| 6.740              | 0.120       | 2.200              | 0.255       | 2.200              | 0.155       | 2.090              | 0.140       | 2.090              | 0.090       | 0.700              | 0.120       |
| 6.730              | 0.120       | 2.190              | 0.255       | 2.190              | 0.155       | 2.080              | 0.135       | 2.080              | 0.090       | 0.695              | 0.115       |
| 6.720              | 0.120       | 2.180              | 0.250       | 2.180              | 0.150       | 2.070              | 0.135       | 2.070              | 0.085       | 0.690              | 0.115       |
| 6.710              | 0.120       | 2.170              | 0.245       | 2.170              | 0.150       | 2.060              | 0.130       | 2.060              | 0.085       | 0.685              | 0.115       |
| 6.700              | 0.115       | 2.160              | 0.245       | 2.160              | 0.150       | 2.050              | 0.130       | 2.050              | 0.085       | 0.680              | 0.110       |
| 6.690              | 0.115       | 2.150              | 0.240       | 2.150              | 0.145       | 2.040              | 0.125       | 2.040              | 0.080       | 0.675              | 0.110       |
| 6.680              | 0.115       | 2.140              | 0.240       | 2.140              | 0.145       | 2.030              | 0.125       | 2.030              | 0.080       | 0.670              | 0.105       |
| 6.670              | 0.110       | 2.130              | 0.235       | 2.130              | 0.140       | 2.020              | 0.120       | 2.020              | 0.080       | 0.665              | 0.105       |
| 6.660              | 0.110       | 2.120              | 0.230       | 2.120              | 0.140       | 2.010              | 0.120       | 2.010              | 0.075       | 0.660              | 0.105       |
| 6.650              | 0.110       | 2.110              | 0.230       | 2.110              | 0.135       | 2.000              | 0.120       | 2.000              | 0.075       | 0.655              | 0.100       |
| 6.640              | 0.110       | 2.100              | 0.225       | 2.100              | 0.135       | 1.990              | 0.115       | 1.990              | 0.070       | 0.650              | 0.100       |
| 6.630              | 0.105       | 2.090              | 0.220       | 2.090              | 0.135       | 1.980              | 0.115       | 1.980              | 0.070       | 0.645              | 0.095       |
| 6.620              | 0.105       | 2.080              | 0.220       | 2.080              | 0.130       | 1.970              | 0.110       | 1.970              | 0.070       | 0.640              | 0.095       |
| 6.610              | 0.105       | 2.070              | 0.215       | 2.070              | 0.130       | 1.960              | 0.110       | 1.960              | 0.065       | 0.635              | 0.095       |
| 6.600              | 0.105       | 2.060              | 0.215       | 2.060              | 0.125       | 1.950              | 0.105       | 1.950              | 0.065       | 0.630              | 0.090       |
| 6.590              | 0.100       | 2.050              | 0.210       | 2.050              | 0.125       | 1.940              | 0.105       | 1.940              | 0.065       | 0.625              | 0.090       |
| 6.580              | 0.100       | 2.040              | 0.205       | 2.040              | 0.125       | 1.930              | 0.105       | 1.930              | 0.060       | 0.620              | 0.085       |
| 6.570              | 0.100       | 2.030              | 0.205       | 2.030              | 0.120       | 1.920              | 0.100       | 1.920              | 0.060       | 0.615              | 0.085       |
| 6.560              | 0.095       | 2.020              | 0.200       | 2.020              | 0.120       | 1.910              | 0.100       | 1.910              | 0.060       | 0.610              | 0.085       |
| 6.550              | 0.095       | 2.010              | 0.200       | 2.010              | 0.120       | 1.900              | 0.095       | 1.900              | 0.055       | 0.605              | 0.080       |
| 6.540              | 0.095       | 2.000              | 0.195       | 2.000              | 0.115       | 1.890              | 0.095       | 1.890              | 0.055       | 0.600              | 0.080       |
| 6.530              | 0.095       | 1.990              | 0.190       | 1.990              | 0.115       | 1.880              | 0.095       | 1.880              | 0.055       | 0.595              | 0.080       |
| 6.520              | 0.090       | 1.980              | 0.190       | 1.980              | 0.110       | 1.870              | 0.090       | 1.870              | 0.055       | 0.590              | 0.075       |
| 6.510              | 0.090       | 1.970              | 0.185       | 1.970              | 0.110       | 1.860              | 0.090       | 1.860              | 0.050       | 0.585              | 0.075       |



| SNS-CL             |           | SPRITZER-CA        |           | SPSETIA-C99        |           | SUNCON-C29         |           | SUNCON-C36         |           | SUNCON-C43         |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 2.4       | Eff. Gearing (x)   | 4.6       | Eff. Gearing (x)   | 3.3       | Eff. Gearing (x)   | 9.5       | Eff. Gearing (x)   | 4.0       | Eff. Gearing (x)   | 4.1       |
| Sensitivity (Tick) | 1.9       | Sensitivity (Tick) | 1.3       | Sensitivity (Tick) | 5.5       | Sensitivity (Tick) | 3.5       | Sensitivity (Tick) | 3.7       | Sensitivity (Tick) | 8.4       |
| Exercise Price     | 0.5500    | Exercise Price     | 1.6500    | Exercise Price     | 1.3000    | Exercise Price     | 5.4000    | Exercise Price     | 4.8000    | Exercise Price     | 6.4800    |
| Exercise Ratio     | 1.5000    | Exercise Ratio     | 2.5000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 6.0000    | Exercise Ratio     | 6.0000    | Exercise Ratio     | 8.0000    |
| Expiry Date        | 22-May-26 | Expiry Date        | 17-Oct-25 | Expiry Date        | 10-Mar-26 | Expiry Date        | 17-Oct-25 | Expiry Date        | 31-Dec-25 | Expiry Date        | 10-Mar-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.910          | 0.260       | 2.440          | 0.315       | 1.330          | 0.065       | 6.220          | 0.140       | 6.220          | 0.255       | 6.220          | 0.100       |
| 0.905          | 0.260       | 2.430          | 0.310       | 1.320          | 0.065       | 6.210          | 0.135       | 6.210          | 0.250       | 6.210          | 0.100       |
| 0.900          | 0.255       | 2.420          | 0.310       | 1.310          | 0.060       | 6.200          | 0.135       | 6.200          | 0.250       | 6.200          | 0.100       |
| 0.895          | 0.255       | 2.410          | 0.305       | 1.300          | 0.060       | 6.190          | 0.135       | 6.190          | 0.250       | 6.190          | 0.100       |
| 0.890          | 0.250       | 2.400          | 0.300       | 1.290          | 0.055       | 6.180          | 0.130       | 6.180          | 0.245       | 6.180          | 0.095       |
| 0.885          | 0.250       | 2.390          | 0.295       | 1.280          | 0.055       | 6.170          | 0.130       | 6.170          | 0.245       | 6.170          | 0.095       |
| 0.880          | 0.245       | 2.380          | 0.290       | 1.270          | 0.055       | 6.160          | 0.130       | 6.160          | 0.245       | 6.160          | 0.095       |
| 0.875          | 0.240       | 2.370          | 0.290       | 1.260          | 0.050       | 6.150          | 0.125       | 6.150          | 0.245       | 6.150          | 0.095       |
| 0.870          | 0.240       | 2.360          | 0.285       | 1.250          | 0.050       | 6.140          | 0.125       | 6.140          | 0.240       | 6.140          | 0.095       |
| 0.865          | 0.235       | 2.350          | 0.280       | 1.240          | 0.050       | 6.130          | 0.125       | 6.130          | 0.240       | 6.130          | 0.095       |
| 0.860          | 0.235       | 2.340          | 0.275       | 1.230          | 0.045       | 6.120          | 0.120       | 6.120          | 0.240       | 6.120          | 0.095       |
| 0.855          | 0.230       | 2.330          | 0.270       | 1.220          | 0.045       | 6.110          | 0.120       | 6.110          | 0.235       | 6.110          | 0.090       |
| 0.850          | 0.225       | 2.320          | 0.270       | 1.210          | 0.045       | 6.100          | 0.120       | 6.100          | 0.235       | 6.100          | 0.090       |
| 0.845          | 0.225       | 2.310          | 0.265       | 1.200          | 0.040       | 6.090          | 0.120       | 6.090          | 0.235       | 6.090          | 0.090       |
| 0.840          | 0.220       | 2.300          | 0.260       | 1.190          | 0.040       | 6.080          | 0.115       | 6.080          | 0.235       | 6.080          | 0.090       |
| 0.835          | 0.220       | 2.290          | 0.255       | 1.180          | 0.040       | 6.070          | 0.115       | 6.070          | 0.230       | 6.070          | 0.090       |
| 0.830          | 0.215       | 2.280          | 0.250       | 1.170          | 0.035       | 6.060          | 0.115       | 6.060          | 0.230       | 6.060          | 0.090       |
| 0.825          | 0.215       | 2.270          | 0.250       | 1.160          | 0.035       | 6.050          | 0.110       | 6.050          | 0.230       | 6.050          | 0.090       |
| 0.820          | 0.210       | 2.260          | 0.245       | 1.150          | 0.035       | 6.040          | 0.110       | 6.040          | 0.225       | 6.040          | 0.090       |
| 0.815          | 0.210       | 2.250          | 0.240       | 1.140          | 0.030       | 6.030          | 0.110       | 6.030          | 0.225       | 6.030          | 0.085       |
| 0.810          | 0.205       | 2.240          | 0.235       | 1.130          | 0.030       | 6.020          | 0.105       | 6.020          | 0.225       | 6.020          | 0.085       |
| 0.805          | 0.200       | 2.230          | 0.230       | 1.120          | 0.030       | 6.010          | 0.105       | 6.010          | 0.225       | 6.010          | 0.085       |
| 0.800          | 0.200       | 2.220          | 0.230       | 1.110          | 0.030       | 6.000          | 0.105       | 6.000          | 0.220       | 6.000          | 0.085       |
| 0.795          | 0.195       | 2.210          | 0.225       | 1.100          | 0.025       | 5.990          | 0.105       | 5.990          | 0.220       | 5.990          | 0.085       |
| 0.790          | 0.195       | 2.200          | 0.220       | 1.090          | 0.025       | 5.980          | 0.100       | 5.980          | 0.220       | 5.980          | 0.085       |
| 0.785          | 0.190       | 2.190          | 0.215       | 1.080          | 0.025       | 5.970          | 0.100       | 5.970          | 0.220       | 5.970          | 0.085       |
| 0.780          | 0.190       | 2.180          | 0.210       | 1.070          | 0.025       | 5.960          | 0.100       | 5.960          | 0.215       | 5.960          | 0.085       |
| 0.775          | 0.185       | 2.170          | 0.210       | 1.060          | 0.020       | 5.950          | 0.095       | 5.950          | 0.215       | 5.950          | 0.080       |
| 0.770          | 0.185       | 2.160          | 0.205       | 1.050          | 0.020       | 5.940          | 0.095       | 5.940          | 0.215       | 5.940          | 0.080       |
| 0.765          | 0.180       | 2.150          | 0.200       | 1.040          | 0.020       | 5.930          | 0.095       | 5.930          | 0.210       | 5.930          | 0.080       |
| 0.760          | 0.180       | 2.140          | 0.195       | 1.030          | 0.020       | 5.920          | 0.090       | 5.920          | 0.210       | 5.920          | 0.080       |
| 0.755          | 0.175       | 2.130          | 0.190       | 1.020          | 0.015       | 5.910          | 0.090       | 5.910          | 0.210       | 5.910          | 0.080       |
| 0.750          | 0.170       | 2.120          | 0.190       | 1.010          | 0.015       | 5.900          | 0.090       | 5.900          | 0.210       | 5.900          | 0.080       |
| 0.745          | 0.170       | 2.110          | 0.185       | 1.000          | 0.015       | 5.890          | 0.090       | 5.890          | 0.205       | 5.890          | 0.080       |
| 0.740          | 0.165       | 2.100          | 0.180       | 0.990          | 0.015       | 5.880          | 0.085       | 5.880          | 0.205       | 5.880          | 0.080       |
| 0.735          | 0.165       | 2.090          | 0.175       | 0.985          | 0.015       | 5.870          | 0.085       | 5.870          | 0.205       | 5.870          | 0.080       |
| 0.730          | 0.160       | 2.080          | 0.170       | 0.980          | 0.015       | 5.860          | 0.085       | 5.860          | 0.205       | 5.860          | 0.075       |
| 0.725          | 0.160       | 2.070          | 0.170       | 0.975          | 0.015       | 5.850          | 0.080       | 5.850          | 0.200       | 5.850          | 0.075       |
| 0.720          | 0.155       | 2.060          | 0.165       | 0.970          | 0.015       | 5.840          | 0.080       | 5.840          | 0.200       | 5.840          | 0.075       |
| 0.715          | 0.155       | 2.050          | 0.160       | 0.965          | 0.015       | 5.830          | 0.080       | 5.830          | 0.200       | 5.830          | 0.075       |
| 0.710          | 0.150       | 2.040          | 0.155       | 0.960          | 0.010       | 5.820          | 0.080       | 5.820          | 0.200       | 5.820          | 0.075       |
| 0.705          | 0.150       | 2.030          | 0.150       | 0.955          | 0.010       | 5.810          | 0.075       | 5.810          | 0.195       | 5.810          | 0.075       |
| 0.700          | 0.145       | 2.020          | 0.150       | 0.950          | 0.010       | 5.800          | 0.075       | 5.800          | 0.195       | 5.800          | 0.075       |
| 0.695          | 0.145       | 2.010          | 0.145       | 0.945          | 0.010       | 5.790          | 0.075       | 5.790          | 0.195       | 5.790          | 0.075       |
| 0.690          | 0.140       | 2.000          | 0.140       | 0.940          | 0.010       | 5.780          | 0.070       | 5.780          | 0.190       | 5.780          | 0.070       |
| 0.685          | 0.140       | 1.990          | 0.135       | 0.935          | 0.010       | 5.770          | 0.070       | 5.770          | 0.190       | 5.770          | 0.070       |
| 0.680          | 0.135       | 1.980          | 0.130       | 0.930          | 0.010       | 5.760          | 0.070       | 5.760          | 0.190       | 5.760          | 0.070       |
| 0.675          | 0.135       | 1.970          | 0.130       | 0.925          | 0.010       | 5.750          | 0.070       | 5.750          | 0.190       | 5.750          | 0.070       |
| 0.670          | 0.130       | 1.960          | 0.125       | 0.920          | 0.010       | 5.740          | 0.065       | 5.740          | 0.185       | 5.740          | 0.070       |
| 0.665          | 0.130       | 1.950          | 0.120       | 0.915          | 0.010       | 5.730          | 0.065       | 5.730          | 0.185       | 5.730          | 0.070       |
| 0.660          | 0.125       | 1.940          | 0.115       | 0.910          | 0.010       | 5.720          | 0.065       | 5.720          | 0.185       | 5.720          | 0.070       |
| 0.655          | 0.125       | 1.930          | 0.110       | 0.905          | 0.010       | 5.710          | 0.065       | 5.710          | 0.185       | 5.710          | 0.070       |
| 0.650          | 0.120       | 1.920          | 0.110       | 0.900          | 0.010       | 5.700          | 0.060       | 5.700          | 0.180       | 5.700          | 0.070       |
| 0.645          | 0.120       | 1.910          | 0.105       | 0.895          | 0.010       | 5.690          | 0.060       | 5.690          | 0.180       | 5.690          | 0.065       |
| 0.640          | 0.115       | 1.900          | 0.100       | 0.890          | 0.010       | 5.680          | 0.060       | 5.680          | 0.180       | 5.680          | 0.065       |
| 0.635          | 0.115       | 1.890          | 0.095       | 0.885          | 0.005       | 5.670          | 0.060       | 5.670          | 0.180       | 5.670          | 0.065       |
| 0.630          | 0.110       | 1.880          | 0.095       | 0.880          | 0.005       | 5.660          | 0.055       | 5.660          | 0.175       | 5.660          | 0.065       |
| 0.625          | 0.110       | 1.870          | 0.090       | 0.875          | 0.005       | 5.650          | 0.055       | 5.650          | 0.175       | 5.650          | 0.065       |
| 0.620          | 0.110       | 1.860          | 0.085       | 0.870          | 0.005       | 5.640          | 0.055       | 5.640          | 0.175       | 5.640          | 0.065       |
| 0.615          | 0.105       | 1.850          | 0.080       | 0.865          | 0.005       | 5.630          | 0.055       | 5.630          | 0.175       | 5.630          | 0.065       |
| 0.610          | 0.105       | 1.840          | 0.080       | 0.860          | 0.005       | 5.620          | 0.050       | 5.620          | 0.170       | 5.620          | 0.065       |
| 0.605          | 0.100       | 1.830          | 0.075       | 0.855          | 0.005       | 5.610          | 0.050       | 5.610          | 0.170       | 5.610          | 0.065       |
| 0.600          | 0.100       | 1.820          | 0.070       | 0.850          | 0.005       | 5.600          | 0.050       | 5.600          | 0.170       | 5.600          | 0.065       |
| 0.595          | 0.095       | 1.810          | 0.065       | 0.845          | 0.005       | 5.590          | 0.050       | 5.590          | 0.170       | 5.590          | 0.060       |
| 0.590          | 0.095       | 1.800          | 0.065       | 0.840          | 0.005       | 5.580          | 0.050       | 5.580          | 0.165       | 5.580          | 0.060       |
| 0.585          | 0.090       | 1.790          | 0.060       | 0.835          | 0.005       | 5.570          | 0.045       | 5.570          | 0.165       | 5.570          | 0.060       |

| SUNCON-C50         |             | SUPERMX-C4V        |             | TAKAFUL-C2         |             | TIMECOM-C6         |             | TM-C1Z             |             | TOPGLOV-C5B        |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 3.1         | Eff. Gearing (x)   | N/A         | Eff. Gearing (x)   | 6.5         | Eff. Gearing (x)   | 6.5         | Eff. Gearing (x)   | 7.4         | Eff. Gearing (x)   | N/A         |
| Sensitivity (Tick) | 4.1         | Sensitivity (Tick) | 18.6        | Sensitivity (Tick) | 10.2        | Sensitivity (Tick) | 5.0         | Sensitivity (Tick) | 4.2         | Sensitivity (Tick) | 18.0        |
| Exercise Price     | 5.8000      | Exercise Price     | 1.0000      | Exercise Price     | 3.8000      | Exercise Price     | 5.2000      | Exercise Price     | 6.9000      | Exercise Price     | 0.9800      |
| Exercise Ratio     | 5.0000      | Exercise Ratio     | 2.0000      | Exercise Ratio     | 3.0000      | Exercise Ratio     | 5.0000      | Exercise Ratio     | 5.0000      | Exercise Ratio     | 2.0000      |
| Expiry Date        | 22-May-26   | Expiry Date        | 16-Jan-26   | Expiry Date        | 23-Mar-26   | Expiry Date        | 26-Feb-26   | Expiry Date        | 17-Apr-26   | Expiry Date        | 27-Nov-25   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 6.220              | 0.265       | 0.620              | 0.005       | 3.490              | 0.035       | 5.360              | 0.110       | 7.470              | 0.160       | 0.740              | 0.005       |
| 6.210              | 0.265       | 0.615              | 0.005       | 3.480              | 0.035       | 5.350              | 0.105       | 7.460              | 0.155       | 0.735              | 0.005       |
| 6.200              | 0.265       | 0.610              | 0.005       | 3.470              | 0.035       | 5.340              | 0.105       | 7.450              | 0.155       | 0.730              | 0.005       |
| 6.190              | 0.265       | 0.605              | 0.005       | 3.460              | 0.035       | 5.330              | 0.105       | 7.440              | 0.155       | 0.725              | 0.005       |
| 6.180              | 0.260       | 0.600              | 0.005       | 3.450              | 0.035       | 5.320              | 0.105       | 7.430              | 0.155       | 0.720              | 0.005       |
| 6.170              | 0.260       | 0.595              | 0.005       | 3.440              | 0.030       | 5.310              | 0.100       | 7.420              | 0.150       | 0.715              | 0.005       |
| 6.160              | 0.260       | 0.590              | 0.005       | 3.430              | 0.030       | 5.300              | 0.100       | 7.410              | 0.150       | 0.710              | 0.005       |
| 6.150              | 0.260       | 0.585              | 0.000       | 3.420              | 0.030       | 5.290              | 0.100       | 7.400              | 0.150       | 0.705              | 0.005       |
| 6.140              | 0.255       | 0.580              | 0.000       | 3.410              | 0.030       | 5.280              | 0.100       | 7.390              | 0.150       | 0.700              | 0.005       |
| 6.130              | 0.255       | 0.575              | 0.000       | 3.400              | 0.030       | 5.270              | 0.100       | 7.380              | 0.145       | 0.695              | 0.005       |
| 6.120              | 0.255       | 0.570              | 0.000       | 3.390              | 0.025       | 5.260              | 0.095       | 7.370              | 0.145       | 0.690              | 0.005       |
| 6.110              | 0.255       | 0.565              | 0.000       | 3.380              | 0.025       | 5.250              | 0.095       | 7.360              | 0.145       | 0.685              | 0.005       |
| 6.100              | 0.250       | 0.560              | 0.000       | 3.370              | 0.025       | 5.240              | 0.095       | 7.350              | 0.145       | 0.680              | 0.005       |
| 6.090              | 0.250       | 0.555              | 0.000       | 3.360              | 0.025       | 5.230              | 0.095       | 7.340              | 0.140       | 0.675              | 0.005       |
| 6.080              | 0.250       | 0.550              | 0.000       | 3.350              | 0.025       | 5.220              | 0.090       | 7.330              | 0.140       | 0.670              | 0.000       |
| 6.070              | 0.250       | 0.545              | 0.000       | 3.340              | 0.025       | 5.210              | 0.090       | 7.320              | 0.140       | 0.665              | 0.000       |
| 6.060              | 0.245       | 0.540              | 0.000       | 3.330              | 0.025       | 5.200              | 0.090       | 7.310              | 0.140       | 0.660              | 0.000       |
| 6.050              | 0.245       | 0.535              | 0.000       | 3.320              | 0.020       | 5.190              | 0.090       | 7.300              | 0.135       | 0.655              | 0.000       |
| 6.040              | 0.245       | 0.530              | 0.000       | 3.310              | 0.020       | 5.180              | 0.085       | 7.290              | 0.135       | 0.650              | 0.000       |
| 6.030              | 0.245       | 0.525              | 0.000       | 3.300              | 0.020       | 5.170              | 0.085       | 7.280              | 0.135       | 0.645              | 0.000       |
| 6.020              | 0.240       | 0.520              | 0.000       | 3.290              | 0.020       | 5.160              | 0.085       | 7.270              | 0.135       | 0.640              | 0.000       |
| 6.010              | 0.240       | 0.515              | 0.000       | 3.280              | 0.020       | 5.150              | 0.085       | 7.260              | 0.130       | 0.635              | 0.000       |
| 6.000              | 0.240       | 0.510              | 0.000       | 3.270              | 0.020       | 5.140              | 0.085       | 7.250              | 0.130       | 0.630              | 0.000       |
| 5.990              | 0.240       | 0.505              | 0.000       | 3.260              | 0.020       | 5.130              | 0.080       | 7.240              | 0.130       | 0.625              | 0.000       |
| 5.980              | 0.235       | 0.500              | 0.000       | 3.250              | 0.015       | 5.120              | 0.080       | 7.230              | 0.130       | 0.620              | 0.000       |
| 5.970              | 0.235       | 0.495              | 0.000       | 3.240              | 0.015       | 5.110              | 0.080       | 7.220              | 0.125       | 0.615              | 0.000       |
| 5.960              | 0.235       | 0.490              | 0.000       | 3.230              | 0.015       | 5.100              | 0.080       | 7.210              | 0.125       | 0.610              | 0.000       |
| 5.950              | 0.235       | 0.485              | 0.000       | 3.220              | 0.015       | 5.090              | 0.075       | 7.200              | 0.125       | 0.605              | 0.000       |
| 5.940              | 0.230       | 0.480              | 0.000       | 3.210              | 0.015       | 5.080              | 0.075       | 7.190              | 0.125       | 0.600              | 0.000       |
| 5.930              | 0.230       | 0.475              | 0.000       | 3.200              | 0.015       | 5.070              | 0.075       | 7.180              | 0.120       | 0.595              | 0.000       |
| 5.920              | 0.230       | 0.470              | 0.000       | 3.190              | 0.015       | 5.060              | 0.075       | 7.170              | 0.120       | 0.590              | 0.000       |
| 5.910              | 0.230       | 0.465              | 0.000       | 3.180              | 0.015       | 5.050              | 0.075       | 7.160              | 0.120       | 0.585              | 0.000       |
| 5.900              | 0.225       | 0.460              | 0.000       | 3.170              | 0.015       | 5.040              | 0.070       | 7.150              | 0.120       | 0.580              | 0.000       |
| 5.890              | 0.225       | 0.455              | 0.000       | 3.160              | 0.010       | 5.030              | 0.070       | 7.140              | 0.115       | 0.575              | 0.000       |
| 5.880              | 0.225       | 0.450              | 0.000       | 3.150              | 0.010       | 5.020              | 0.070       | 7.130              | 0.115       | 0.570              | 0.000       |
| 5.870              | 0.225       | 0.445              | 0.000       | 3.140              | 0.010       | 5.010              | 0.070       | 7.120              | 0.115       | 0.565              | 0.000       |
| 5.860              | 0.225       | 0.440              | 0.000       | 3.130              | 0.010       | 5.000              | 0.070       | 7.110              | 0.115       | 0.560              | 0.000       |
| 5.850              | 0.220       | 0.435              | 0.000       | 3.120              | 0.010       | 4.990              | 0.065       | 7.100              | 0.115       | 0.555              | 0.000       |
| 5.840              | 0.220       | 0.430              | 0.000       | 3.110              | 0.010       | 4.980              | 0.065       | 7.090              | 0.110       | 0.550              | 0.000       |
| 5.830              | 0.220       | 0.425              | 0.000       | 3.100              | 0.010       | 4.970              | 0.065       | 7.080              | 0.110       | 0.545              | 0.000       |
| 5.820              | 0.220       | 0.420              | 0.000       | 3.090              | 0.010       | 4.960              | 0.065       | 7.070              | 0.110       | 0.540              | 0.000       |
| 5.810              | 0.215       | 0.415              | 0.000       | 3.080              | 0.010       | 4.950              | 0.065       | 7.060              | 0.110       | 0.535              | 0.000       |
| 5.800              | 0.215       | 0.410              | 0.000       | 3.070              | 0.010       | 4.940              | 0.065       | 7.050              | 0.105       | 0.530              | 0.000       |
| 5.790              | 0.215       | 0.405              | 0.000       | 3.060              | 0.010       | 4.930              | 0.060       | 7.040              | 0.105       | 0.525              | 0.000       |
| 5.780              | 0.215       | 0.400              | 0.000       | 3.050              | 0.010       | 4.920              | 0.060       | 7.030              | 0.105       | 0.520              | 0.000       |
| 5.770              | 0.210       | 0.395              | 0.000       | 3.040              | 0.005       | 4.910              | 0.060       | 7.020              | 0.105       | 0.515              | 0.000       |
| 5.760              | 0.210       | 0.390              | 0.000       | 3.030              | 0.005       | 4.900              | 0.060       | 7.010              | 0.105       | 0.510              | 0.000       |
| 5.750              | 0.210       | 0.385              | 0.000       | 3.020              | 0.005       | 4.890              | 0.060       | 7.000              | 0.100       | 0.505              | 0.000       |
| 5.740              | 0.210       | 0.380              | 0.000       | 3.010              | 0.005       | 4.880              | 0.055       | 6.990              | 0.100       | 0.500              | 0.000       |
| 5.730              | 0.205       | 0.375              | 0.000       | 3.000              | 0.005       | 4.870              | 0.055       | 6.980              | 0.100       | 0.495              | 0.000       |
| 5.720              | 0.205       | 0.370              | 0.000       | 2.990              | 0.005       | 4.860              | 0.055       | 6.970              | 0.100       | 0.490              | 0.000       |
| 5.710              | 0.205       | 0.365              | 0.000       | 2.980              | 0.005       | 4.850              | 0.055       | 6.960              | 0.100       | 0.485              | 0.000       |
| 5.700              | 0.205       | 0.360              | 0.000       | 2.970              | 0.005       | 4.840              | 0.055       | 6.950              | 0.095       | 0.480              | 0.000       |
| 5.690              | 0.205       | 0.355              | 0.000       | 2.960              | 0.005       | 4.830              | 0.055       | 6.940              | 0.095       | 0.475              | 0.000       |
| 5.680              | 0.200       | 0.350              | 0.000       | 2.950              | 0.005       | 4.820              | 0.050       | 6.930              | 0.095       | 0.470              | 0.000       |
| 5.670              | 0.200       | 0.345              | 0.000       | 2.940              | 0.005       | 4.810              | 0.050       | 6.920              | 0.095       | 0.465              | 0.000       |
| 5.660              | 0.200       | 0.340              | 0.000       | 2.930              | 0.005       | 4.800              | 0.050       | 6.910              | 0.095       | 0.460              | 0.000       |
| 5.650              | 0.200       | 0.335              | 0.000       | 2.920              | 0.005       | 4.790              | 0.050       | 6.900              | 0.090       | 0.455              | 0.000       |
| 5.640              | 0.195       | 0.330              | 0.000       | 2.910              | 0.005       | 4.780              | 0.050       | 6.890              | 0.090       | 0.450              | 0.000       |
| 5.630              | 0.195       | 0.325              | 0.000       | 2.900              | 0.005       | 4.770              | 0.050       | 6.880              | 0.090       | 0.445              | 0.000       |
| 5.620              | 0.195       | 0.320              | 0.000       | 2.890              | 0.005       | 4.760              | 0.045       | 6.870              | 0.090       | 0.440              | 0.000       |
| 5.610              | 0.195       | 0.315              | 0.000       | 2.880              | 0.005       | 4.750              | 0.045       | 6.860              | 0.090       | 0.435              | 0.000       |
| 5.600              | 0.195       | 0.310              | 0.000       | 2.870              | 0.005       | 4.740              | 0.045       | 6.850              | 0.085       | 0.430              | 0.000       |
| 5.590              | 0.190       | 0.305              | 0.000       | 2.860              | 0.005       | 4.730              | 0.045       | 6.840              | 0.085       | 0.425              | 0.000       |
| 5.580              | 0.190       | 0.300              | 0.000       | 2.850              | 0.005       | 4.720              | 0.045       | 6.830              | 0.085       | 0.420              | 0.000       |
| 5.570              | 0.190       | 0.295              | 0.000       | 2.840              | 0.005       | 4.710              | 0.045       | 6.820              | 0.085       | 0.415              | 0.000       |

| TOPGLOV-C5I        |             | TSH-C16            |             | UEMS-C1U           |             | UEMS-C1Y           |             | UNISEM-C46         |             | UNISEM-C48         |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 1.9         | Eff. Gearing (x)   | 3.2         | Eff. Gearing (x)   | 4.0         | Eff. Gearing (x)   | 3.6         | Eff. Gearing (x)   | 2.4         | Eff. Gearing (x)   | 3.0         |
| Sensitivity (Tick) | 4.2         | Sensitivity (Tick) | 2.4         | Sensitivity (Tick) | 3.8         | Sensitivity (Tick) | 2.9         | Sensitivity (Tick) | 1.8         | Sensitivity (Tick) | 2.0         |
| Exercise Price     | 0.8000      | Exercise Price     | 1.3000      | Exercise Price     | 0.8800      | Exercise Price     | 0.8000      | Exercise Price     | 2.0000      | Exercise Price     | 2.7500      |
| Exercise Ratio     | 1.5000      | Exercise Ratio     | 2.0000      | Exercise Ratio     | 1.5000      | Exercise Ratio     | 1.5000      | Exercise Ratio     | 3.5000      | Exercise Ratio     | 3.0000      |
| Expiry Date        | 22-May-26   | Expiry Date        | 24-Apr-26   | Expiry Date        | 10-Mar-26   | Expiry Date        | 22-May-26   | Expiry Date        | 17-Mar-26   | Expiry Date        | 22-May-26   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 0.740              | 0.085       | 1.490              | 0.140       | 0.905              | 0.095       | 0.905              | 0.130       | 3.680              | 0.480       | 3.680              | 0.370       |
| 0.735              | 0.085       | 1.480              | 0.135       | 0.900              | 0.095       | 0.900              | 0.130       | 3.670              | 0.475       | 3.670              | 0.365       |
| 0.730              | 0.080       | 1.470              | 0.135       | 0.895              | 0.095       | 0.895              | 0.125       | 3.660              | 0.475       | 3.660              | 0.365       |
| 0.725              | 0.080       | 1.460              | 0.130       | 0.890              | 0.090       | 0.890              | 0.125       | 3.650              | 0.470       | 3.650              | 0.360       |
| 0.720              | 0.080       | 1.450              | 0.125       | 0.885              | 0.090       | 0.885              | 0.120       | 3.640              | 0.470       | 3.640              | 0.360       |
| 0.715              | 0.075       | 1.440              | 0.125       | 0.880              | 0.085       | 0.880              | 0.120       | 3.630              | 0.465       | 3.630              | 0.355       |
| 0.710              | 0.075       | 1.430              | 0.120       | 0.875              | 0.085       | 0.875              | 0.115       | 3.620              | 0.465       | 3.620              | 0.355       |
| 0.705              | 0.075       | 1.420              | 0.115       | 0.870              | 0.085       | 0.870              | 0.115       | 3.610              | 0.460       | 3.610              | 0.350       |
| 0.700              | 0.070       | 1.410              | 0.115       | 0.865              | 0.080       | 0.865              | 0.110       | 3.600              | 0.455       | 3.600              | 0.350       |
| 0.695              | 0.070       | 1.400              | 0.110       | 0.860              | 0.080       | 0.860              | 0.110       | 3.590              | 0.455       | 3.590              | 0.345       |
| 0.690              | 0.070       | 1.390              | 0.105       | 0.855              | 0.075       | 0.855              | 0.105       | 3.580              | 0.450       | 3.580              | 0.345       |
| 0.685              | 0.065       | 1.380              | 0.105       | 0.850              | 0.075       | 0.850              | 0.105       | 3.570              | 0.450       | 3.570              | 0.340       |
| 0.680              | 0.065       | 1.370              | 0.100       | 0.845              | 0.075       | 0.845              | 0.105       | 3.560              | 0.445       | 3.560              | 0.340       |
| 0.675              | 0.065       | 1.360              | 0.100       | 0.840              | 0.070       | 0.840              | 0.100       | 3.550              | 0.445       | 3.550              | 0.335       |
| 0.670              | 0.060       | 1.350              | 0.095       | 0.835              | 0.070       | 0.835              | 0.100       | 3.540              | 0.440       | 3.540              | 0.335       |
| 0.665              | 0.060       | 1.340              | 0.090       | 0.830              | 0.070       | 0.830              | 0.095       | 3.530              | 0.440       | 3.530              | 0.330       |
| 0.660              | 0.060       | 1.330              | 0.090       | 0.825              | 0.065       | 0.825              | 0.095       | 3.520              | 0.435       | 3.520              | 0.330       |
| 0.655              | 0.060       | 1.320              | 0.085       | 0.820              | 0.065       | 0.820              | 0.095       | 3.510              | 0.430       | 3.510              | 0.325       |
| 0.650              | 0.055       | 1.310              | 0.085       | 0.815              | 0.065       | 0.815              | 0.090       | 3.500              | 0.430       | 3.500              | 0.325       |
| 0.645              | 0.055       | 1.300              | 0.080       | 0.810              | 0.060       | 0.810              | 0.090       | 3.490              | 0.425       | 3.490              | 0.320       |
| 0.640              | 0.055       | 1.290              | 0.080       | 0.805              | 0.060       | 0.805              | 0.085       | 3.480              | 0.425       | 3.480              | 0.320       |
| 0.635              | 0.050       | 1.280              | 0.075       | 0.800              | 0.060       | 0.800              | 0.085       | 3.470              | 0.420       | 3.470              | 0.315       |
| 0.630              | 0.050       | 1.270              | 0.075       | 0.795              | 0.055       | 0.795              | 0.085       | 3.460              | 0.420       | 3.460              | 0.315       |
| 0.625              | 0.050       | 1.260              | 0.070       | 0.790              | 0.055       | 0.790              | 0.080       | 3.450              | 0.415       | 3.450              | 0.310       |
| 0.620              | 0.050       | 1.250              | 0.070       | 0.785              | 0.055       | 0.785              | 0.080       | 3.440              | 0.415       | 3.440              | 0.310       |
| 0.615              | 0.045       | 1.240              | 0.065       | 0.780              | 0.050       | 0.780              | 0.075       | 3.430              | 0.410       | 3.430              | 0.305       |
| 0.610              | 0.045       | 1.230              | 0.065       | 0.775              | 0.050       | 0.775              | 0.075       | 3.420              | 0.410       | 3.420              | 0.305       |
| 0.605              | 0.045       | 1.220              | 0.060       | 0.770              | 0.050       | 0.770              | 0.075       | 3.410              | 0.405       | 3.410              | 0.300       |
| 0.600              | 0.045       | 1.210              | 0.060       | 0.765              | 0.050       | 0.765              | 0.070       | 3.400              | 0.400       | 3.400              | 0.300       |
| 0.595              | 0.040       | 1.200              | 0.055       | 0.760              | 0.045       | 0.760              | 0.070       | 3.390              | 0.400       | 3.390              | 0.295       |
| 0.590              | 0.040       | 1.190              | 0.055       | 0.755              | 0.045       | 0.755              | 0.070       | 3.380              | 0.395       | 3.380              | 0.295       |
| 0.585              | 0.040       | 1.180              | 0.050       | 0.750              | 0.045       | 0.750              | 0.065       | 3.370              | 0.395       | 3.370              | 0.290       |
| 0.580              | 0.040       | 1.170              | 0.050       | 0.745              | 0.040       | 0.745              | 0.065       | 3.360              | 0.390       | 3.360              | 0.290       |
| 0.575              | 0.035       | 1.160              | 0.050       | 0.740              | 0.040       | 0.740              | 0.065       | 3.350              | 0.390       | 3.350              | 0.285       |
| 0.570              | 0.035       | 1.150              | 0.045       | 0.735              | 0.040       | 0.735              | 0.060       | 3.340              | 0.385       | 3.340              | 0.285       |
| 0.565              | 0.035       | 1.140              | 0.045       | 0.730              | 0.040       | 0.730              | 0.060       | 3.330              | 0.385       | 3.330              | 0.280       |
| 0.560              | 0.035       | 1.130              | 0.040       | 0.725              | 0.035       | 0.725              | 0.060       | 3.320              | 0.380       | 3.320              | 0.280       |
| 0.555              | 0.030       | 1.120              | 0.040       | 0.720              | 0.035       | 0.720              | 0.055       | 3.310              | 0.380       | 3.310              | 0.275       |
| 0.550              | 0.030       | 1.110              | 0.040       | 0.715              | 0.035       | 0.715              | 0.055       | 3.300              | 0.375       | 3.300              | 0.275       |
| 0.545              | 0.030       | 1.100              | 0.035       | 0.710              | 0.035       | 0.710              | 0.055       | 3.290              | 0.375       | 3.290              | 0.270       |
| 0.540              | 0.030       | 1.090              | 0.035       | 0.705              | 0.030       | 0.705              | 0.050       | 3.280              | 0.370       | 3.280              | 0.270       |
| 0.535              | 0.030       | 1.080              | 0.035       | 0.700              | 0.030       | 0.700              | 0.050       | 3.270              | 0.365       | 3.270              | 0.265       |
| 0.530              | 0.025       | 1.070              | 0.030       | 0.695              | 0.030       | 0.695              | 0.050       | 3.260              | 0.365       | 3.260              | 0.265       |
| 0.525              | 0.025       | 1.060              | 0.030       | 0.690              | 0.030       | 0.690              | 0.045       | 3.250              | 0.360       | 3.250              | 0.260       |
| 0.520              | 0.025       | 1.050              | 0.030       | 0.685              | 0.030       | 0.685              | 0.045       | 3.240              | 0.360       | 3.240              | 0.260       |
| 0.515              | 0.025       | 1.040              | 0.025       | 0.680              | 0.025       | 0.680              | 0.045       | 3.230              | 0.355       | 3.230              | 0.255       |
| 0.510              | 0.025       | 1.030              | 0.025       | 0.675              | 0.025       | 0.675              | 0.045       | 3.220              | 0.355       | 3.220              | 0.255       |
| 0.505              | 0.025       | 1.020              | 0.025       | 0.670              | 0.025       | 0.670              | 0.040       | 3.210              | 0.350       | 3.210              | 0.250       |
| 0.500              | 0.020       | 1.010              | 0.025       | 0.665              | 0.025       | 0.665              | 0.040       | 3.200              | 0.350       | 3.200              | 0.250       |
| 0.495              | 0.020       | 1.000              | 0.020       | 0.660              | 0.025       | 0.660              | 0.040       | 3.190              | 0.345       | 3.190              | 0.245       |
| 0.490              | 0.020       | 0.990              | 0.020       | 0.655              | 0.020       | 0.655              | 0.040       | 3.180              | 0.345       | 3.180              | 0.245       |
| 0.485              | 0.020       | 0.985              | 0.020       | 0.650              | 0.020       | 0.650              | 0.035       | 3.170              | 0.340       | 3.170              | 0.245       |
| 0.480              | 0.020       | 0.980              | 0.020       | 0.645              | 0.020       | 0.645              | 0.035       | 3.160              | 0.340       | 3.160              | 0.240       |
| 0.475              | 0.020       | 0.975              | 0.020       | 0.640              | 0.020       | 0.640              | 0.035       | 3.150              | 0.335       | 3.150              | 0.240       |
| 0.470              | 0.015       | 0.970              | 0.020       | 0.635              | 0.020       | 0.635              | 0.035       | 3.140              | 0.335       | 3.140              | 0.235       |
| 0.465              | 0.015       | 0.965              | 0.015       | 0.630              | 0.020       | 0.630              | 0.030       | 3.130              | 0.330       | 3.130              | 0.235       |
| 0.460              | 0.015       | 0.960              | 0.015       | 0.625              | 0.015       | 0.625              | 0.030       | 3.120              | 0.325       | 3.120              | 0.230       |
| 0.455              | 0.015       | 0.955              | 0.015       | 0.620              | 0.015       | 0.620              | 0.030       | 3.110              | 0.325       | 3.110              | 0.230       |
| 0.450              | 0.015       | 0.950              | 0.015       | 0.615              | 0.015       | 0.615              | 0.030       | 3.100              | 0.320       | 3.100              | 0.225       |
| 0.445              | 0.015       | 0.945              | 0.015       | 0.610              | 0.015       | 0.610              | 0.025       | 3.090              | 0.320       | 3.090              | 0.225       |
| 0.440              | 0.015       | 0.940              | 0.015       | 0.605              | 0.015       | 0.605              | 0.025       | 3.080              | 0.315       | 3.080              | 0.220       |
| 0.435              | 0.010       | 0.935              | 0.015       | 0.600              | 0.015       | 0.600              | 0.025       | 3.070              | 0.315       | 3.070              | 0.220       |
| 0.430              | 0.010       | 0.930              | 0.015       | 0.595              | 0.015       | 0.595              | 0.025       | 3.060              | 0.310       | 3.060              | 0.220       |
| 0.425              | 0.010       | 0.925              | 0.015       | 0.590              | 0.010       | 0.590              | 0.025       | 3.050              | 0.310       | 3.050              | 0.215       |
| 0.420              | 0.010       | 0.920              | 0.015       | 0.585              | 0.010       | 0.585              | 0.020       | 3.040              | 0.305       | 3.040              | 0.215       |
| 0.415              | 0.010       | 0.915              | 0.010       | 0.580              | 0.010       | 0.580              | 0.020       | 3.030              | 0.305       | 3.030              | 0.210       |

| UWC-C12            |          | UWC-C17            |           | VELESTO-C41        |           | VITROX-C12         |           | VITROX-C14         |           | VS-C1D             |           |
|--------------------|----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call     | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 2.2      | Eff. Gearing (x)   | 2.4       | Eff. Gearing (x)   | 2.8       | Eff. Gearing (x)   | 2.9       | Eff. Gearing (x)   | 2.7       | Eff. Gearing (x)   | 2.7       |
| Sensitivity (Tick) | 3.2      | Sensitivity (Tick) | 3.8       | Sensitivity (Tick) | 1.3       | Sensitivity (Tick) | 3.9       | Sensitivity (Tick) | 5.3       | Sensitivity (Tick) | 2.8       |
| Exercise Price     | 2.5000   | Exercise Price     | 4.0000    | Exercise Price     | 0.2000    | Exercise Price     | 3.6000    | Exercise Price     | 4.2000    | Exercise Price     | 0.6200    |
| Exercise Ratio     | 6.0000   | Exercise Ratio     | 5.0000    | Exercise Ratio     | 1.0000    | Exercise Ratio     | 6.0000    | Exercise Ratio     | 7.0000    | Exercise Ratio     | 1.5000    |
| Expiry Date        | 6-Feb-26 | Expiry Date        | 19-Jun-26 | Expiry Date        | 17-Apr-26 | Expiry Date        | 17-Mar-26 | Expiry Date        | 22-May-26 | Expiry Date        | 19-Jun-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 4.500          | 0.345       | 4.500          | 0.270       | 0.415          | 0.210       | 4.770          | 0.245       | 4.770          | 0.190       | 0.715          | 0.130       |
| 4.490          | 0.345       | 4.490          | 0.270       | 0.410          | 0.205       | 4.760          | 0.245       | 4.760          | 0.190       | 0.710          | 0.130       |
| 4.480          | 0.340       | 4.480          | 0.270       | 0.405          | 0.200       | 4.750          | 0.245       | 4.750          | 0.185       | 0.705          | 0.125       |
| 4.470          | 0.340       | 4.470          | 0.265       | 0.400          | 0.195       | 4.740          | 0.240       | 4.740          | 0.185       | 0.700          | 0.125       |
| 4.460          | 0.340       | 4.460          | 0.265       | 0.395          | 0.195       | 4.730          | 0.240       | 4.730          | 0.185       | 0.695          | 0.120       |
| 4.450          | 0.335       | 4.450          | 0.265       | 0.390          | 0.190       | 4.720          | 0.240       | 4.720          | 0.185       | 0.690          | 0.120       |
| 4.440          | 0.335       | 4.440          | 0.265       | 0.385          | 0.185       | 4.710          | 0.235       | 4.710          | 0.185       | 0.685          | 0.115       |
| 4.430          | 0.335       | 4.430          | 0.260       | 0.380          | 0.180       | 4.700          | 0.235       | 4.700          | 0.180       | 0.680          | 0.115       |
| 4.420          | 0.330       | 4.420          | 0.260       | 0.375          | 0.175       | 4.690          | 0.235       | 4.690          | 0.180       | 0.675          | 0.110       |
| 4.410          | 0.330       | 4.410          | 0.260       | 0.370          | 0.170       | 4.680          | 0.235       | 4.680          | 0.180       | 0.670          | 0.110       |
| 4.400          | 0.330       | 4.400          | 0.255       | 0.365          | 0.165       | 4.670          | 0.230       | 4.670          | 0.180       | 0.665          | 0.110       |
| 4.390          | 0.330       | 4.390          | 0.255       | 0.360          | 0.160       | 4.660          | 0.230       | 4.660          | 0.180       | 0.660          | 0.105       |
| 4.380          | 0.325       | 4.380          | 0.255       | 0.355          | 0.155       | 4.650          | 0.230       | 4.650          | 0.175       | 0.655          | 0.105       |
| 4.370          | 0.325       | 4.370          | 0.255       | 0.350          | 0.150       | 4.640          | 0.230       | 4.640          | 0.175       | 0.650          | 0.100       |
| 4.360          | 0.325       | 4.360          | 0.250       | 0.345          | 0.145       | 4.630          | 0.225       | 4.630          | 0.175       | 0.645          | 0.100       |
| 4.350          | 0.320       | 4.350          | 0.250       | 0.340          | 0.145       | 4.620          | 0.225       | 4.620          | 0.175       | 0.640          | 0.100       |
| 4.340          | 0.320       | 4.340          | 0.250       | 0.335          | 0.140       | 4.610          | 0.225       | 4.610          | 0.175       | 0.635          | 0.095       |
| 4.330          | 0.320       | 4.330          | 0.245       | 0.330          | 0.135       | 4.600          | 0.220       | 4.600          | 0.170       | 0.630          | 0.095       |
| 4.320          | 0.315       | 4.320          | 0.245       | 0.325          | 0.130       | 4.590          | 0.220       | 4.590          | 0.170       | 0.625          | 0.090       |
| 4.310          | 0.315       | 4.310          | 0.245       | 0.320          | 0.125       | 4.580          | 0.220       | 4.580          | 0.170       | 0.620          | 0.090       |
| 4.300          | 0.315       | 4.300          | 0.245       | 0.315          | 0.120       | 4.570          | 0.220       | 4.570          | 0.170       | 0.615          | 0.090       |
| 4.290          | 0.310       | 4.290          | 0.240       | 0.310          | 0.115       | 4.560          | 0.215       | 4.560          | 0.170       | 0.610          | 0.085       |
| 4.280          | 0.310       | 4.280          | 0.240       | 0.305          | 0.110       | 4.550          | 0.215       | 4.550          | 0.165       | 0.605          | 0.085       |
| 4.270          | 0.310       | 4.270          | 0.240       | 0.300          | 0.110       | 4.540          | 0.215       | 4.540          | 0.165       | 0.600          | 0.080       |
| 4.260          | 0.305       | 4.260          | 0.240       | 0.295          | 0.105       | 4.530          | 0.215       | 4.530          | 0.165       | 0.595          | 0.080       |
| 4.250          | 0.305       | 4.250          | 0.235       | 0.290          | 0.100       | 4.520          | 0.210       | 4.520          | 0.165       | 0.590          | 0.080       |
| 4.240          | 0.305       | 4.240          | 0.235       | 0.285          | 0.095       | 4.510          | 0.210       | 4.510          | 0.165       | 0.585          | 0.075       |
| 4.230          | 0.300       | 4.230          | 0.235       | 0.280          | 0.090       | 4.500          | 0.210       | 4.500          | 0.160       | 0.580          | 0.075       |
| 4.220          | 0.300       | 4.220          | 0.230       | 0.275          | 0.090       | 4.490          | 0.210       | 4.490          | 0.160       | 0.575          | 0.075       |
| 4.210          | 0.300       | 4.210          | 0.230       | 0.270          | 0.085       | 4.480          | 0.205       | 4.480          | 0.160       | 0.570          | 0.070       |
| 4.200          | 0.300       | 4.200          | 0.230       | 0.265          | 0.080       | 4.470          | 0.205       | 4.470          | 0.160       | 0.565          | 0.070       |
| 4.190          | 0.295       | 4.190          | 0.230       | 0.260          | 0.075       | 4.460          | 0.205       | 4.460          | 0.160       | 0.560          | 0.070       |
| 4.180          | 0.295       | 4.180          | 0.225       | 0.255          | 0.070       | 4.450          | 0.205       | 4.450          | 0.160       | 0.555          | 0.065       |
| 4.170          | 0.295       | 4.170          | 0.225       | 0.250          | 0.070       | 4.440          | 0.200       | 4.440          | 0.155       | 0.550          | 0.065       |
| 4.160          | 0.290       | 4.160          | 0.225       | 0.245          | 0.065       | 4.430          | 0.200       | 4.430          | 0.155       | 0.545          | 0.065       |
| 4.150          | 0.290       | 4.150          | 0.225       | 0.240          | 0.060       | 4.420          | 0.200       | 4.420          | 0.155       | 0.540          | 0.060       |
| 4.140          | 0.290       | 4.140          | 0.220       | 0.235          | 0.060       | 4.410          | 0.200       | 4.410          | 0.155       | 0.535          | 0.060       |
| 4.130          | 0.285       | 4.130          | 0.220       | 0.230          | 0.055       | 4.400          | 0.195       | 4.400          | 0.155       | 0.530          | 0.060       |
| 4.120          | 0.285       | 4.120          | 0.220       | 0.225          | 0.050       | 4.390          | 0.195       | 4.390          | 0.150       | 0.525          | 0.055       |
| 4.110          | 0.285       | 4.110          | 0.220       | 0.220          | 0.050       | 4.380          | 0.195       | 4.380          | 0.150       | 0.520          | 0.055       |
| 4.100          | 0.280       | 4.100          | 0.215       | 0.215          | 0.045       | 4.370          | 0.195       | 4.370          | 0.150       | 0.515          | 0.055       |
| 4.090          | 0.280       | 4.090          | 0.215       | 0.210          | 0.040       | 4.360          | 0.190       | 4.360          | 0.150       | 0.510          | 0.050       |
| 4.080          | 0.280       | 4.080          | 0.215       | 0.205          | 0.040       | 4.350          | 0.190       | 4.350          | 0.150       | 0.505          | 0.050       |
| 4.070          | 0.280       | 4.070          | 0.215       | 0.200          | 0.035       | 4.340          | 0.190       | 4.340          | 0.145       | 0.500          | 0.050       |
| 4.060          | 0.275       | 4.060          | 0.210       | 0.195          | 0.035       | 4.330          | 0.190       | 4.330          | 0.145       | 0.495          | 0.045       |
| 4.050          | 0.275       | 4.050          | 0.210       | 0.190          | 0.030       | 4.320          | 0.185       | 4.320          | 0.145       | 0.490          | 0.045       |
| 4.040          | 0.275       | 4.040          | 0.210       | 0.185          | 0.025       | 4.310          | 0.185       | 4.310          | 0.145       | 0.485          | 0.045       |
| 4.030          | 0.270       | 4.030          | 0.210       | 0.180          | 0.025       | 4.300          | 0.185       | 4.300          | 0.145       | 0.480          | 0.045       |
| 4.020          | 0.270       | 4.020          | 0.205       | 0.175          | 0.025       | 4.290          | 0.185       | 4.290          | 0.145       | 0.475          | 0.040       |
| 4.010          | 0.270       | 4.010          | 0.205       | 0.170          | 0.020       | 4.280          | 0.180       | 4.280          | 0.140       | 0.470          | 0.040       |
| 4.000          | 0.265       | 4.000          | 0.205       | 0.165          | 0.020       | 4.270          | 0.180       | 4.270          | 0.140       | 0.465          | 0.040       |
| 3.990          | 0.265       | 3.990          | 0.200       | 0.160          | 0.015       | 4.260          | 0.180       | 4.260          | 0.140       | 0.460          | 0.035       |
| 3.980          | 0.265       | 3.980          | 0.200       | 0.155          | 0.015       | 4.250          | 0.180       | 4.250          | 0.140       | 0.455          | 0.035       |
| 3.970          | 0.260       | 3.970          | 0.200       | 0.150          | 0.015       | 4.240          | 0.175       | 4.240          | 0.140       | 0.450          | 0.035       |
| 3.960          | 0.260       | 3.960          | 0.200       | 0.145          | 0.010       | 4.230          | 0.175       | 4.230          | 0.135       | 0.445          | 0.035       |
| 3.950          | 0.260       | 3.950          | 0.195       | 0.140          | 0.010       | 4.220          | 0.175       | 4.220          | 0.135       | 0.440          | 0.030       |
| 3.940          | 0.260       | 3.940          | 0.195       | 0.135          | 0.010       | 4.210          | 0.175       | 4.210          | 0.135       | 0.435          | 0.030       |
| 3.930          | 0.255       | 3.930          | 0.195       | 0.130          | 0.005       | 4.200          | 0.170       | 4.200          | 0.135       | 0.430          | 0.030       |
| 3.920          | 0.255       | 3.920          | 0.195       | 0.125          | 0.005       | 4.190          | 0.170       | 4.190          | 0.135       | 0.425          | 0.030       |
| 3.910          | 0.255       | 3.910          | 0.190       | 0.120          | 0.005       | 4.180          | 0.170       | 4.180          | 0.135       | 0.420          | 0.030       |
| 3.900          | 0.250       | 3.900          | 0.190       | 0.115          | 0.005       | 4.170          | 0.170       | 4.170          | 0.130       | 0.415          | 0.025       |
| 3.890          | 0.250       | 3.890          | 0.190       | 0.110          | 0.005       | 4.160          | 0.165       | 4.160          | 0.130       | 0.410          | 0.025       |
| 3.880          | 0.250       | 3.880          | 0.190       | 0.105          | 0.000       | 4.150          | 0.165       | 4.150          | 0.130       | 0.405          | 0.025       |
| 3.870          | 0.245       | 3.870          | 0.185       | 0.100          | 0.000       | 4.140          | 0.165       | 4.140          | 0.130       | 0.400          | 0.025       |
| 3.860          | 0.245       | 3.860          | 0.185       | 0.095          | 0.000       | 4.130          | 0.165       | 4.130          | 0.130       | 0.395          | 0.020       |
| 3.850          | 0.245       | 3.850          | 0.185       | 0.090          | 0.000       | 4.120          | 0.160       | 4.120          | 0.130       | 0.390          | 0.020       |

| VS-C96             |           | YINSON-C44         |           | YINSON-C47         |          | YINSON-C53         |           | YTL-C1G            |           | YTL-C1N            |           |
|--------------------|-----------|--------------------|-----------|--------------------|----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call     | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 4.8       | Eff. Gearing (x)   | 9.4       | Eff. Gearing (x)   | 3.7      | Eff. Gearing (x)   | 3.7       | Eff. Gearing (x)   | 11.6      | Eff. Gearing (x)   | 3.1       |
| Sensitivity (Tick) | 15.9      | Sensitivity (Tick) | 6.2       | Sensitivity (Tick) | 2.6      | Sensitivity (Tick) | 3.5       | Sensitivity (Tick) | 4.7       | Sensitivity (Tick) | 2.1       |
| Exercise Price     | 0.9500    | Exercise Price     | 2.6500    | Exercise Price     | 2.0000   | Exercise Price     | 2.8800    | Exercise Price     | 2.7540    | Exercise Price     | 1.9326    |
| Exercise Ratio     | 2.0000    | Exercise Ratio     | 4.0000    | Exercise Ratio     | 4.0000   | Exercise Ratio     | 3.0000    | Exercise Ratio     | 4.8316    | Exercise Ratio     | 3.8652    |
| Expiry Date        | 26-Feb-26 | Expiry Date        | 27-Nov-25 | Expiry Date        | 6-Feb-26 | Expiry Date        | 19-Jun-26 | Expiry Date        | 17-Oct-25 | Expiry Date        | 31-Dec-25 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.715          | 0.025       | 2.740          | 0.060       | 2.740          | 0.205       | 2.740          | 0.135       | 3.080          | 0.070       | 3.080          | 0.300       |
| 0.710          | 0.020       | 2.730          | 0.055       | 2.730          | 0.205       | 2.730          | 0.135       | 3.070          | 0.070       | 3.070          | 0.295       |
| 0.705          | 0.020       | 2.720          | 0.055       | 2.720          | 0.200       | 2.720          | 0.135       | 3.060          | 0.070       | 3.060          | 0.295       |
| 0.700          | 0.020       | 2.710          | 0.055       | 2.710          | 0.200       | 2.710          | 0.130       | 3.050          | 0.065       | 3.050          | 0.290       |
| 0.695          | 0.020       | 2.700          | 0.050       | 2.700          | 0.195       | 2.700          | 0.130       | 3.040          | 0.065       | 3.040          | 0.290       |
| 0.690          | 0.020       | 2.690          | 0.050       | 2.690          | 0.195       | 2.690          | 0.130       | 3.030          | 0.065       | 3.030          | 0.285       |
| 0.685          | 0.020       | 2.680          | 0.050       | 2.680          | 0.190       | 2.680          | 0.125       | 3.020          | 0.060       | 3.020          | 0.285       |
| 0.680          | 0.020       | 2.670          | 0.050       | 2.670          | 0.190       | 2.670          | 0.125       | 3.010          | 0.060       | 3.010          | 0.280       |
| 0.675          | 0.020       | 2.660          | 0.045       | 2.660          | 0.190       | 2.660          | 0.125       | 3.000          | 0.060       | 3.000          | 0.280       |
| 0.670          | 0.015       | 2.650          | 0.045       | 2.650          | 0.185       | 2.650          | 0.120       | 2.990          | 0.055       | 2.990          | 0.275       |
| 0.665          | 0.015       | 2.640          | 0.045       | 2.640          | 0.185       | 2.640          | 0.120       | 2.980          | 0.055       | 2.980          | 0.275       |
| 0.660          | 0.015       | 2.630          | 0.040       | 2.630          | 0.180       | 2.630          | 0.120       | 2.970          | 0.055       | 2.970          | 0.270       |
| 0.655          | 0.015       | 2.620          | 0.040       | 2.620          | 0.180       | 2.620          | 0.115       | 2.960          | 0.050       | 2.960          | 0.270       |
| 0.650          | 0.015       | 2.610          | 0.040       | 2.610          | 0.175       | 2.610          | 0.115       | 2.950          | 0.050       | 2.950          | 0.265       |
| 0.645          | 0.015       | 2.600          | 0.040       | 2.600          | 0.175       | 2.600          | 0.115       | 2.940          | 0.050       | 2.940          | 0.265       |
| 0.640          | 0.015       | 2.590          | 0.035       | 2.590          | 0.175       | 2.590          | 0.110       | 2.930          | 0.045       | 2.930          | 0.260       |
| 0.635          | 0.015       | 2.580          | 0.035       | 2.580          | 0.170       | 2.580          | 0.110       | 2.920          | 0.045       | 2.920          | 0.260       |
| 0.630          | 0.010       | 2.570          | 0.035       | 2.570          | 0.170       | 2.570          | 0.110       | 2.910          | 0.045       | 2.910          | 0.255       |
| 0.625          | 0.010       | 2.560          | 0.035       | 2.560          | 0.165       | 2.560          | 0.105       | 2.900          | 0.045       | 2.900          | 0.255       |
| 0.620          | 0.010       | 2.550          | 0.035       | 2.550          | 0.165       | 2.550          | 0.105       | 2.890          | 0.040       | 2.890          | 0.250       |
| 0.615          | 0.010       | 2.540          | 0.030       | 2.540          | 0.165       | 2.540          | 0.105       | 2.880          | 0.040       | 2.880          | 0.250       |
| 0.610          | 0.010       | 2.530          | 0.030       | 2.530          | 0.160       | 2.530          | 0.100       | 2.870          | 0.040       | 2.870          | 0.245       |
| 0.605          | 0.010       | 2.520          | 0.030       | 2.520          | 0.160       | 2.520          | 0.100       | 2.860          | 0.035       | 2.860          | 0.245       |
| 0.600          | 0.010       | 2.510          | 0.030       | 2.510          | 0.155       | 2.510          | 0.100       | 2.850          | 0.035       | 2.850          | 0.240       |
| 0.595          | 0.010       | 2.500          | 0.025       | 2.500          | 0.155       | 2.500          | 0.095       | 2.840          | 0.035       | 2.840          | 0.240       |
| 0.590          | 0.010       | 2.490          | 0.025       | 2.490          | 0.150       | 2.490          | 0.095       | 2.830          | 0.035       | 2.830          | 0.240       |
| 0.585          | 0.010       | 2.480          | 0.025       | 2.480          | 0.150       | 2.480          | 0.095       | 2.820          | 0.030       | 2.820          | 0.235       |
| 0.580          | 0.010       | 2.470          | 0.025       | 2.470          | 0.150       | 2.470          | 0.090       | 2.810          | 0.030       | 2.810          | 0.235       |
| 0.575          | 0.010       | 2.460          | 0.025       | 2.460          | 0.145       | 2.460          | 0.090       | 2.800          | 0.030       | 2.800          | 0.230       |
| 0.570          | 0.005       | 2.450          | 0.025       | 2.450          | 0.145       | 2.450          | 0.090       | 2.790          | 0.030       | 2.790          | 0.230       |
| 0.565          | 0.005       | 2.440          | 0.020       | 2.440          | 0.140       | 2.440          | 0.090       | 2.780          | 0.025       | 2.780          | 0.225       |
| 0.560          | 0.005       | 2.430          | 0.020       | 2.430          | 0.140       | 2.430          | 0.085       | 2.770          | 0.025       | 2.770          | 0.225       |
| 0.555          | 0.005       | 2.420          | 0.020       | 2.420          | 0.140       | 2.420          | 0.085       | 2.760          | 0.025       | 2.760          | 0.220       |
| 0.550          | 0.005       | 2.410          | 0.020       | 2.410          | 0.135       | 2.410          | 0.085       | 2.750          | 0.025       | 2.750          | 0.220       |
| 0.545          | 0.005       | 2.400          | 0.020       | 2.400          | 0.135       | 2.400          | 0.080       | 2.740          | 0.025       | 2.740          | 0.215       |
| 0.540          | 0.005       | 2.390          | 0.020       | 2.390          | 0.130       | 2.390          | 0.080       | 2.730          | 0.020       | 2.730          | 0.215       |
| 0.535          | 0.005       | 2.380          | 0.015       | 2.380          | 0.130       | 2.380          | 0.080       | 2.720          | 0.020       | 2.720          | 0.210       |
| 0.530          | 0.005       | 2.370          | 0.015       | 2.370          | 0.130       | 2.370          | 0.080       | 2.710          | 0.020       | 2.710          | 0.210       |
| 0.525          | 0.005       | 2.360          | 0.015       | 2.360          | 0.125       | 2.360          | 0.075       | 2.700          | 0.020       | 2.700          | 0.205       |
| 0.520          | 0.005       | 2.350          | 0.015       | 2.350          | 0.125       | 2.350          | 0.075       | 2.690          | 0.020       | 2.690          | 0.205       |
| 0.515          | 0.005       | 2.340          | 0.015       | 2.340          | 0.125       | 2.340          | 0.075       | 2.680          | 0.015       | 2.680          | 0.200       |
| 0.510          | 0.005       | 2.330          | 0.015       | 2.330          | 0.120       | 2.330          | 0.075       | 2.670          | 0.015       | 2.670          | 0.200       |
| 0.505          | 0.005       | 2.320          | 0.015       | 2.320          | 0.120       | 2.320          | 0.070       | 2.660          | 0.015       | 2.660          | 0.200       |
| 0.500          | 0.005       | 2.310          | 0.010       | 2.310          | 0.115       | 2.310          | 0.070       | 2.650          | 0.015       | 2.650          | 0.195       |
| 0.495          | 0.005       | 2.300          | 0.010       | 2.300          | 0.115       | 2.300          | 0.070       | 2.640          | 0.015       | 2.640          | 0.195       |
| 0.490          | 0.005       | 2.290          | 0.010       | 2.290          | 0.115       | 2.290          | 0.070       | 2.630          | 0.015       | 2.630          | 0.190       |
| 0.485          | 0.005       | 2.280          | 0.010       | 2.280          | 0.110       | 2.280          | 0.065       | 2.620          | 0.010       | 2.620          | 0.190       |
| 0.480          | 0.005       | 2.270          | 0.010       | 2.270          | 0.110       | 2.270          | 0.065       | 2.610          | 0.010       | 2.610          | 0.185       |
| 0.475          | 0.000       | 2.260          | 0.010       | 2.260          | 0.110       | 2.260          | 0.065       | 2.600          | 0.010       | 2.600          | 0.185       |
| 0.470          | 0.000       | 2.250          | 0.010       | 2.250          | 0.105       | 2.250          | 0.065       | 2.590          | 0.010       | 2.590          | 0.180       |
| 0.465          | 0.000       | 2.240          | 0.010       | 2.240          | 0.105       | 2.240          | 0.060       | 2.580          | 0.010       | 2.580          | 0.180       |
| 0.460          | 0.000       | 2.230          | 0.010       | 2.230          | 0.105       | 2.230          | 0.060       | 2.570          | 0.010       | 2.570          | 0.175       |
| 0.455          | 0.000       | 2.220          | 0.010       | 2.220          | 0.100       | 2.220          | 0.060       | 2.560          | 0.010       | 2.560          | 0.175       |
| 0.450          | 0.000       | 2.210          | 0.005       | 2.210          | 0.100       | 2.210          | 0.060       | 2.550          | 0.010       | 2.550          | 0.175       |
| 0.445          | 0.000       | 2.200          | 0.005       | 2.200          | 0.100       | 2.200          | 0.055       | 2.540          | 0.010       | 2.540          | 0.170       |
| 0.440          | 0.000       | 2.190          | 0.005       | 2.190          | 0.095       | 2.190          | 0.055       | 2.530          | 0.005       | 2.530          | 0.170       |
| 0.435          | 0.000       | 2.180          | 0.005       | 2.180          | 0.095       | 2.180          | 0.055       | 2.520          | 0.005       | 2.520          | 0.165       |
| 0.430          | 0.000       | 2.170          | 0.005       | 2.170          | 0.090       | 2.170          | 0.055       | 2.510          | 0.005       | 2.510          | 0.165       |
| 0.425          | 0.000       | 2.160          | 0.005       | 2.160          | 0.090       | 2.160          | 0.050       | 2.500          | 0.005       | 2.500          | 0.160       |
| 0.420          | 0.000       | 2.150          | 0.005       | 2.150          | 0.090       | 2.150          | 0.050       | 2.490          | 0.005       | 2.490          | 0.160       |
| 0.415          | 0.000       | 2.140          | 0.005       | 2.140          | 0.085       | 2.140          | 0.050       | 2.480          | 0.005       | 2.480          | 0.160       |
| 0.410          | 0.000       | 2.130          | 0.005       | 2.130          | 0.085       | 2.130          | 0.050       | 2.470          | 0.005       | 2.470          | 0.155       |
| 0.405          | 0.000       | 2.120          | 0.005       | 2.120          | 0.085       | 2.120          | 0.050       | 2.460          | 0.005       | 2.460          | 0.155       |
| 0.400          | 0.000       | 2.110          | 0.005       | 2.110          | 0.085       | 2.110          | 0.045       | 2.450          | 0.005       | 2.450          | 0.150       |
| 0.395          | 0.000       | 2.100          | 0.005       | 2.100          | 0.080       | 2.100          | 0.045       | 2.440          | 0.005       | 2.440          | 0.150       |
| 0.390          | 0.000       | 2.090          | 0.005       | 2.090          | 0.080       | 2.090          | 0.045       | 2.430          | 0.005       | 2.430          | 0.145       |

| YTL-C1X            |             | YTL-C2E            |             | YTLPOWER-C1D       |             | YTLPOWER-C78       |             | YTLPOWER-C86       |             | YTLPOWER-C98       |             |
|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        | Warrant Type       | Call        |
| Eff. Gearing (x)   | 3.1         | Eff. Gearing (x)   | 3.2         | Eff. Gearing (x)   | 3.6         | Eff. Gearing (x)   | N/A         | Eff. Gearing (x)   | 3.8         | Eff. Gearing (x)   | 3.7         |
| Sensitivity (Tick) | 2.6         | Sensitivity (Tick) | 3.3         | Sensitivity (Tick) | 4.2         | Sensitivity (Tick) | 24.7        | Sensitivity (Tick) | 2.9         | Sensitivity (Tick) | 6.1         |
| Exercise Price     | 2.5000      | Exercise Price     | 3.0000      | Exercise Price     | 4.7800      | Exercise Price     | 4.7689      | Exercise Price     | 3.3382      | Exercise Price     | 4.6000      |
| Exercise Ratio     | 3.5000      | Exercise Ratio     | 3.5000      | Exercise Ratio     | 4.0000      | Exercise Ratio     | 7.6303      | Exercise Ratio     | 4.7689      | Exercise Ratio     | 6.0000      |
| Expiry Date        | 17-Apr-26   | Expiry Date        | 19-Jun-26   | Expiry Date        | 19-Jun-26   | Expiry Date        | 17-Oct-25   | Expiry Date        | 31-Dec-25   | Expiry Date        | 17-Apr-26   |
| Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid | Underlying Bid     | Warrant Bid |
| 3.080              | 0.245       | 3.080              | 0.180       | 4.520              | 0.170       | 4.520              | 0.010       | 4.520              | 0.260       | 4.520              | 0.115       |
| 3.070              | 0.240       | 3.070              | 0.175       | 4.510              | 0.170       | 4.510              | 0.010       | 4.510              | 0.260       | 4.510              | 0.115       |
| 3.060              | 0.240       | 3.060              | 0.175       | 4.500              | 0.170       | 4.500              | 0.010       | 4.500              | 0.260       | 4.500              | 0.115       |
| 3.050              | 0.235       | 3.050              | 0.175       | 4.490              | 0.170       | 4.490              | 0.010       | 4.490              | 0.255       | 4.490              | 0.110       |
| 3.040              | 0.235       | 3.040              | 0.170       | 4.480              | 0.165       | 4.480              | 0.010       | 4.480              | 0.255       | 4.480              | 0.110       |
| 3.030              | 0.235       | 3.030              | 0.170       | 4.470              | 0.165       | 4.470              | 0.010       | 4.470              | 0.255       | 4.470              | 0.110       |
| 3.020              | 0.230       | 3.020              | 0.165       | 4.460              | 0.165       | 4.460              | 0.005       | 4.460              | 0.250       | 4.460              | 0.110       |
| 3.010              | 0.230       | 3.010              | 0.165       | 4.450              | 0.160       | 4.450              | 0.005       | 4.450              | 0.250       | 4.450              | 0.110       |
| 3.000              | 0.225       | 3.000              | 0.165       | 4.440              | 0.160       | 4.440              | 0.005       | 4.440              | 0.245       | 4.440              | 0.110       |
| 2.990              | 0.225       | 2.990              | 0.160       | 4.430              | 0.160       | 4.430              | 0.005       | 4.430              | 0.245       | 4.430              | 0.105       |
| 2.980              | 0.225       | 2.980              | 0.160       | 4.420              | 0.160       | 4.420              | 0.005       | 4.420              | 0.245       | 4.420              | 0.105       |
| 2.970              | 0.220       | 2.970              | 0.160       | 4.410              | 0.155       | 4.410              | 0.005       | 4.410              | 0.240       | 4.410              | 0.105       |
| 2.960              | 0.220       | 2.960              | 0.155       | 4.400              | 0.155       | 4.400              | 0.005       | 4.400              | 0.240       | 4.400              | 0.105       |
| 2.950              | 0.215       | 2.950              | 0.155       | 4.390              | 0.155       | 4.390              | 0.005       | 4.390              | 0.240       | 4.390              | 0.105       |
| 2.940              | 0.215       | 2.940              | 0.155       | 4.380              | 0.155       | 4.380              | 0.005       | 4.380              | 0.235       | 4.380              | 0.100       |
| 2.930              | 0.210       | 2.930              | 0.150       | 4.370              | 0.150       | 4.370              | 0.005       | 4.370              | 0.235       | 4.370              | 0.100       |
| 2.920              | 0.210       | 2.920              | 0.150       | 4.360              | 0.150       | 4.360              | 0.005       | 4.360              | 0.235       | 4.360              | 0.100       |
| 2.910              | 0.210       | 2.910              | 0.150       | 4.350              | 0.150       | 4.350              | 0.005       | 4.350              | 0.230       | 4.350              | 0.100       |
| 2.900              | 0.205       | 2.900              | 0.145       | 4.340              | 0.150       | 4.340              | 0.005       | 4.340              | 0.230       | 4.340              | 0.100       |
| 2.890              | 0.205       | 2.890              | 0.145       | 4.330              | 0.145       | 4.330              | 0.005       | 4.330              | 0.230       | 4.330              | 0.100       |
| 2.880              | 0.200       | 2.880              | 0.145       | 4.320              | 0.145       | 4.320              | 0.005       | 4.320              | 0.225       | 4.320              | 0.095       |
| 2.870              | 0.200       | 2.870              | 0.140       | 4.310              | 0.145       | 4.310              | 0.005       | 4.310              | 0.225       | 4.310              | 0.095       |
| 2.860              | 0.200       | 2.860              | 0.140       | 4.300              | 0.145       | 4.300              | 0.005       | 4.300              | 0.220       | 4.300              | 0.095       |
| 2.850              | 0.195       | 2.850              | 0.140       | 4.290              | 0.140       | 4.290              | 0.005       | 4.290              | 0.220       | 4.290              | 0.095       |
| 2.840              | 0.195       | 2.840              | 0.135       | 4.280              | 0.140       | 4.280              | 0.005       | 4.280              | 0.220       | 4.280              | 0.095       |
| 2.830              | 0.190       | 2.830              | 0.135       | 4.270              | 0.140       | 4.270              | 0.005       | 4.270              | 0.215       | 4.270              | 0.095       |
| 2.820              | 0.190       | 2.820              | 0.135       | 4.260              | 0.140       | 4.260              | 0.005       | 4.260              | 0.215       | 4.260              | 0.090       |
| 2.810              | 0.190       | 2.810              | 0.130       | 4.250              | 0.135       | 4.250              | 0.005       | 4.250              | 0.215       | 4.250              | 0.090       |
| 2.800              | 0.185       | 2.800              | 0.130       | 4.240              | 0.135       | 4.240              | 0.005       | 4.240              | 0.210       | 4.240              | 0.090       |
| 2.790              | 0.185       | 2.790              | 0.130       | 4.230              | 0.135       | 4.230              | 0.000       | 4.230              | 0.210       | 4.230              | 0.090       |
| 2.780              | 0.185       | 2.780              | 0.130       | 4.220              | 0.135       | 4.220              | 0.000       | 4.220              | 0.210       | 4.220              | 0.090       |
| 2.770              | 0.180       | 2.770              | 0.125       | 4.210              | 0.130       | 4.210              | 0.000       | 4.210              | 0.205       | 4.210              | 0.090       |
| 2.760              | 0.180       | 2.760              | 0.125       | 4.200              | 0.130       | 4.200              | 0.000       | 4.200              | 0.205       | 4.200              | 0.085       |
| 2.750              | 0.175       | 2.750              | 0.125       | 4.190              | 0.130       | 4.190              | 0.000       | 4.190              | 0.205       | 4.190              | 0.085       |
| 2.740              | 0.175       | 2.740              | 0.120       | 4.180              | 0.130       | 4.180              | 0.000       | 4.180              | 0.200       | 4.180              | 0.085       |
| 2.730              | 0.175       | 2.730              | 0.120       | 4.170              | 0.125       | 4.170              | 0.000       | 4.170              | 0.200       | 4.170              | 0.085       |
| 2.720              | 0.170       | 2.720              | 0.120       | 4.160              | 0.125       | 4.160              | 0.000       | 4.160              | 0.200       | 4.160              | 0.085       |
| 2.710              | 0.170       | 2.710              | 0.115       | 4.150              | 0.125       | 4.150              | 0.000       | 4.150              | 0.195       | 4.150              | 0.085       |
| 2.700              | 0.170       | 2.700              | 0.115       | 4.140              | 0.125       | 4.140              | 0.000       | 4.140              | 0.195       | 4.140              | 0.080       |
| 2.690              | 0.165       | 2.690              | 0.115       | 4.130              | 0.120       | 4.130              | 0.000       | 4.130              | 0.195       | 4.130              | 0.080       |
| 2.680              | 0.165       | 2.680              | 0.110       | 4.120              | 0.120       | 4.120              | 0.000       | 4.120              | 0.190       | 4.120              | 0.080       |
| 2.670              | 0.160       | 2.670              | 0.110       | 4.110              | 0.120       | 4.110              | 0.000       | 4.110              | 0.190       | 4.110              | 0.080       |
| 2.660              | 0.160       | 2.660              | 0.110       | 4.100              | 0.120       | 4.100              | 0.000       | 4.100              | 0.190       | 4.100              | 0.080       |
| 2.650              | 0.160       | 2.650              | 0.110       | 4.090              | 0.115       | 4.090              | 0.000       | 4.090              | 0.185       | 4.090              | 0.080       |
| 2.640              | 0.155       | 2.640              | 0.105       | 4.080              | 0.115       | 4.080              | 0.000       | 4.080              | 0.185       | 4.080              | 0.075       |
| 2.630              | 0.155       | 2.630              | 0.105       | 4.070              | 0.115       | 4.070              | 0.000       | 4.070              | 0.185       | 4.070              | 0.075       |
| 2.620              | 0.155       | 2.620              | 0.105       | 4.060              | 0.115       | 4.060              | 0.000       | 4.060              | 0.180       | 4.060              | 0.075       |
| 2.610              | 0.150       | 2.610              | 0.100       | 4.050              | 0.115       | 4.050              | 0.000       | 4.050              | 0.180       | 4.050              | 0.075       |
| 2.600              | 0.150       | 2.600              | 0.100       | 4.040              | 0.110       | 4.040              | 0.000       | 4.040              | 0.180       | 4.040              | 0.075       |
| 2.590              | 0.150       | 2.590              | 0.100       | 4.030              | 0.110       | 4.030              | 0.000       | 4.030              | 0.175       | 4.030              | 0.075       |
| 2.580              | 0.145       | 2.580              | 0.100       | 4.020              | 0.110       | 4.020              | 0.000       | 4.020              | 0.175       | 4.020              | 0.075       |
| 2.570              | 0.145       | 2.570              | 0.095       | 4.010              | 0.110       | 4.010              | 0.000       | 4.010              | 0.175       | 4.010              | 0.070       |
| 2.560              | 0.145       | 2.560              | 0.095       | 4.000              | 0.105       | 4.000              | 0.000       | 4.000              | 0.170       | 4.000              | 0.070       |
| 2.550              | 0.140       | 2.550              | 0.095       | 3.990              | 0.105       | 3.990              | 0.000       | 3.990              | 0.170       | 3.990              | 0.070       |
| 2.540              | 0.140       | 2.540              | 0.095       | 3.980              | 0.105       | 3.980              | 0.000       | 3.980              | 0.170       | 3.980              | 0.070       |
| 2.530              | 0.135       | 2.530              | 0.090       | 3.970              | 0.105       | 3.970              | 0.000       | 3.970              | 0.165       | 3.970              | 0.070       |
| 2.520              | 0.135       | 2.520              | 0.090       | 3.960              | 0.105       | 3.960              | 0.000       | 3.960              | 0.165       | 3.960              | 0.070       |
| 2.510              | 0.135       | 2.510              | 0.090       | 3.950              | 0.100       | 3.950              | 0.000       | 3.950              | 0.165       | 3.950              | 0.070       |
| 2.500              | 0.130       | 2.500              | 0.090       | 3.940              | 0.100       | 3.940              | 0.000       | 3.940              | 0.160       | 3.940              | 0.065       |
| 2.490              | 0.130       | 2.490              | 0.085       | 3.930              | 0.100       | 3.930              | 0.000       | 3.930              | 0.160       | 3.930              | 0.065       |
| 2.480              | 0.130       | 2.480              | 0.085       | 3.920              | 0.100       | 3.920              | 0.000       | 3.920              | 0.160       | 3.920              | 0.065       |
| 2.470              | 0.125       | 2.470              | 0.085       | 3.910              | 0.100       | 3.910              | 0.000       | 3.910              | 0.155       | 3.910              | 0.065       |
| 2.460              | 0.125       | 2.460              | 0.080       | 3.900              | 0.095       | 3.900              | 0.000       | 3.900              | 0.155       | 3.900              | 0.065       |
| 2.450              | 0.125       | 2.450              | 0.080       | 3.890              | 0.095       | 3.890              | 0.000       | 3.890              | 0.155       | 3.890              | 0.065       |
| 2.440              | 0.120       | 2.440              | 0.080       | 3.880              | 0.095       | 3.880              | 0.000       | 3.880              | 0.155       | 3.880              | 0.065       |
| 2.430              | 0.120       | 2.430              | 0.080       | 3.870              | 0.095       | 3.870              | 0.000       | 3.870              | 0.150       | 3.870              | 0.060       |



| ZETRIX-C8S         |           | ZETRIX-C8T         |           | ZETRIX-C9L         |           | ZETRIX-C9U         |           |
|--------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Eff. Gearing (x)   | 4.2       | Eff. Gearing (x)   | 3.7       | Eff. Gearing (x)   | 2.7       | Eff. Gearing (x)   | 2.9       |
| Sensitivity (Tick) | 6.9       | Sensitivity (Tick) | 6.1       | Sensitivity (Tick) | 8.6       | Sensitivity (Tick) | 3.5       |
| Exercise Price     | 0.9600    | Exercise Price     | 1.0000    | Exercise Price     | 1.2000    | Exercise Price     | 0.9000    |
| Exercise Ratio     | 3.0000    | Exercise Ratio     | 2.5000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 2.0000    |
| Expiry Date        | 31-Dec-25 | Expiry Date        | 16-Jan-26 | Expiry Date        | 17-Apr-26 | Expiry Date        | 15-May-26 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.030          | 0.060       | 1.030          | 0.065       | 1.030          | 0.050       | 1.030          | 0.135       |
| 1.020          | 0.055       | 1.020          | 0.065       | 1.020          | 0.050       | 1.020          | 0.135       |
| 1.010          | 0.055       | 1.010          | 0.060       | 1.010          | 0.050       | 1.010          | 0.130       |
| 1.000          | 0.050       | 1.000          | 0.060       | 1.000          | 0.045       | 1.000          | 0.125       |
| 0.995          | 0.050       | 0.995          | 0.060       | 0.995          | 0.045       | 0.995          | 0.125       |
| 0.990          | 0.050       | 0.990          | 0.060       | 0.990          | 0.045       | 0.990          | 0.120       |
| 0.985          | 0.050       | 0.985          | 0.055       | 0.985          | 0.045       | 0.985          | 0.120       |
| 0.980          | 0.050       | 0.980          | 0.055       | 0.980          | 0.045       | 0.980          | 0.120       |
| 0.975          | 0.045       | 0.975          | 0.055       | 0.975          | 0.045       | 0.975          | 0.115       |
| 0.970          | 0.045       | 0.970          | 0.055       | 0.970          | 0.040       | 0.970          | 0.115       |
| 0.965          | 0.045       | 0.965          | 0.050       | 0.965          | 0.040       | 0.965          | 0.115       |
| 0.960          | 0.045       | 0.960          | 0.050       | 0.960          | 0.040       | 0.960          | 0.110       |
| 0.955          | 0.045       | 0.955          | 0.050       | 0.955          | 0.040       | 0.955          | 0.110       |
| 0.950          | 0.040       | 0.950          | 0.050       | 0.950          | 0.040       | 0.950          | 0.110       |
| 0.945          | 0.040       | 0.945          | 0.050       | 0.945          | 0.040       | 0.945          | 0.105       |
| 0.940          | 0.040       | 0.940          | 0.045       | 0.940          | 0.040       | 0.940          | 0.105       |
| 0.935          | 0.040       | 0.935          | 0.045       | 0.935          | 0.035       | 0.935          | 0.105       |
| 0.930          | 0.040       | 0.930          | 0.045       | 0.930          | 0.035       | 0.930          | 0.105       |
| 0.925          | 0.040       | 0.925          | 0.045       | 0.925          | 0.035       | 0.925          | 0.100       |
| 0.920          | 0.035       | 0.920          | 0.045       | 0.920          | 0.035       | 0.920          | 0.100       |
| 0.915          | 0.035       | 0.915          | 0.040       | 0.915          | 0.035       | 0.915          | 0.100       |
| 0.910          | 0.035       | 0.910          | 0.040       | 0.910          | 0.035       | 0.910          | 0.095       |
| 0.905          | 0.035       | 0.905          | 0.040       | 0.905          | 0.035       | 0.905          | 0.095       |
| 0.900          | 0.035       | 0.900          | 0.040       | 0.900          | 0.030       | 0.900          | 0.095       |
| 0.895          | 0.030       | 0.895          | 0.040       | 0.895          | 0.030       | 0.895          | 0.090       |
| 0.890          | 0.030       | 0.890          | 0.035       | 0.890          | 0.030       | 0.890          | 0.090       |
| 0.885          | 0.030       | 0.885          | 0.035       | 0.885          | 0.030       | 0.885          | 0.090       |
| 0.880          | 0.030       | 0.880          | 0.035       | 0.880          | 0.030       | 0.880          | 0.085       |
| 0.875          | 0.030       | 0.875          | 0.035       | 0.875          | 0.030       | 0.875          | 0.085       |
| 0.870          | 0.030       | 0.870          | 0.035       | 0.870          | 0.030       | 0.870          | 0.085       |
| 0.865          | 0.030       | 0.865          | 0.035       | 0.865          | 0.030       | 0.865          | 0.085       |
| 0.860          | 0.025       | 0.860          | 0.030       | 0.860          | 0.025       | 0.860          | 0.080       |
| 0.855          | 0.025       | 0.855          | 0.030       | 0.855          | 0.025       | 0.855          | 0.080       |
| 0.850          | 0.025       | 0.850          | 0.030       | 0.850          | 0.025       | 0.850          | 0.080       |
| 0.845          | 0.025       | 0.845          | 0.030       | 0.845          | 0.025       | 0.845          | 0.075       |
| 0.840          | 0.025       | 0.840          | 0.030       | 0.840          | 0.025       | 0.840          | 0.075       |
| 0.835          | 0.025       | 0.835          | 0.030       | 0.835          | 0.025       | 0.835          | 0.075       |
| 0.830          | 0.025       | 0.830          | 0.025       | 0.830          | 0.025       | 0.830          | 0.075       |
| 0.825          | 0.020       | 0.825          | 0.025       | 0.825          | 0.025       | 0.825          | 0.070       |
| 0.820          | 0.020       | 0.820          | 0.025       | 0.820          | 0.025       | 0.820          | 0.070       |
| 0.815          | 0.020       | 0.815          | 0.025       | 0.815          | 0.020       | 0.815          | 0.070       |
| 0.810          | 0.020       | 0.810          | 0.025       | 0.810          | 0.020       | 0.810          | 0.065       |
| 0.805          | 0.020       | 0.805          | 0.025       | 0.805          | 0.020       | 0.805          | 0.065       |
| 0.800          | 0.020       | 0.800          | 0.025       | 0.800          | 0.020       | 0.800          | 0.065       |
| 0.795          | 0.020       | 0.795          | 0.020       | 0.795          | 0.020       | 0.795          | 0.065       |
| 0.790          | 0.020       | 0.790          | 0.020       | 0.790          | 0.020       | 0.790          | 0.060       |
| 0.785          | 0.015       | 0.785          | 0.020       | 0.785          | 0.020       | 0.785          | 0.060       |
| 0.780          | 0.015       | 0.780          | 0.020       | 0.780          | 0.020       | 0.780          | 0.060       |
| 0.775          | 0.015       | 0.775          | 0.020       | 0.775          | 0.020       | 0.775          | 0.060       |
| 0.770          | 0.015       | 0.770          | 0.020       | 0.770          | 0.020       | 0.770          | 0.055       |
| 0.765          | 0.015       | 0.765          | 0.020       | 0.765          | 0.015       | 0.765          | 0.055       |
| 0.760          | 0.015       | 0.760          | 0.020       | 0.760          | 0.015       | 0.760          | 0.055       |
| 0.755          | 0.015       | 0.755          | 0.015       | 0.755          | 0.015       | 0.755          | 0.055       |
| 0.750          | 0.015       | 0.750          | 0.015       | 0.750          | 0.015       | 0.750          | 0.050       |
| 0.745          | 0.015       | 0.745          | 0.015       | 0.745          | 0.015       | 0.745          | 0.050       |
| 0.740          | 0.010       | 0.740          | 0.015       | 0.740          | 0.015       | 0.740          | 0.050       |
| 0.735          | 0.010       | 0.735          | 0.015       | 0.735          | 0.015       | 0.735          | 0.050       |
| 0.730          | 0.010       | 0.730          | 0.015       | 0.730          | 0.015       | 0.730          | 0.050       |
| 0.725          | 0.010       | 0.725          | 0.015       | 0.725          | 0.015       | 0.725          | 0.045       |
| 0.720          | 0.010       | 0.720          | 0.015       | 0.720          | 0.015       | 0.720          | 0.045       |
| 0.715          | 0.010       | 0.715          | 0.015       | 0.715          | 0.015       | 0.715          | 0.045       |
| 0.710          | 0.010       | 0.710          | 0.010       | 0.710          | 0.015       | 0.710          | 0.045       |
| 0.705          | 0.010       | 0.705          | 0.010       | 0.705          | 0.010       | 0.705          | 0.040       |
| 0.700          | 0.010       | 0.700          | 0.010       | 0.700          | 0.010       | 0.700          | 0.040       |
| 0.695          | 0.010       | 0.695          | 0.010       | 0.695          | 0.010       | 0.695          | 0.040       |
| 0.690          | 0.010       | 0.690          | 0.010       | 0.690          | 0.010       | 0.690          | 0.040       |

The price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity.

**BEFORE INVESTING IN THE STRUCTURED WARRANTS, YOU SHOULD CONSIDER CAREFULLY THE RISK FACTORS AND OTHER INFORMATION CONTAINED IN THE BASE PROSPECTUS AS WELL AS THE RISK FACTORS AND OTHER RELEVANT INFORMATION CONTAINED ELSEWHERE IN THE TERM SHEET.**

1. The warrant prices displayed are indicative only and may not be reflective of the actual market price of the warrants on the date specified therein. Warrant prices fluctuate from time to time due to economic factors and market sentiments and there is no guarantee of returns on the warrants. The actual price of the warrants can be different from the indicative prices displayed on this website. Although AmBank (M) Berhad ("AmBank") acts as market maker for the warrants, AmBank reserves the right not to provide bid and offer quotes or respond to a request for quotes, in the circumstances specified in the base prospectus for the warrant.
2. The actual prices of the warrants may be different from the indicative prices displayed due to factors such as:
  - a. the liquidity and the volatility of the warrant and the underlying equity as well as the relevant market conditions;
  - b. the buying and selling of the warrant that is driven by supply and demand in the market;
  - c. the various rights of the underlying equity and other factors that are beyond the control of AmBank as an issuer as well as market maker.

Investors should assess all information relevant to an investment carefully and thoroughly before making any investment decisions.

3. **Suspension of trading in the underlying equity:** If the trading in any of the underlying equity is suspended, then trading in the warrant may be suspended for a similar period. In such situations, the price matrix would no longer be relevant.
4. The warrant price is provided for your personal use and is intended for information purposes only and does not constitute an offer, a solicitation, an advice, a recommendation or an indication to buy or sell the underlying equity or warrant. AmBank shall not be liable for the accuracy or completeness of any information or for any loss or damage however caused arising in connection with any information, including without limitation any direct, indirect, special or consequential loss and loss of profits whether in part or in full.
5. AmBank will not be providing the Price Matrix for warrants five (5) days before the warrant's expiry date.