
SECOND SUPPLEMENTARY BASE PROSPECTUS

RELATING TO THE OFFERING OF
STRUCTURED WARRANTS TO BE ISSUED BY



AmBank (M) Berhad
Registration No.: 196901000166 (8515-D)
(Incorporated in Malaysia under the Companies Act 2016)

This Second Supplementary Base Prospectus is published in connection with the offering of Structured Warrants to be issued from time to time (within the validity period of the Base Prospectus dated 12 November 2025 (“**Base Prospectus**”) which expires on 11 November 2026) by AmBank (M) Berhad (“**Issuer**”).

This Second Supplementary Base Prospectus is dated 18 June 2026 and will expire on 11 November 2026.

YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS DATED 26 MAY 2026 (“FIRST SUPPLEMENTARY BASE PROSPECTUS”) AND THIS SECOND SUPPLEMENTARY BASE PROSPECTUS DATED 18 JUNE 2026 (“SECOND SUPPLEMENTARY BASE PROSPECTUS”). IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING RISK FACTORS WHICH YOU SHOULD CONSIDER, SEE RISK FACTORS COMMENCING ON PAGE 47 OF THE BASE PROSPECTUS.

THIS SECOND SUPPLEMENTARY BASE PROSPECTUS IS TO BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS AND THE FIRST SUPPLEMENTARY BASE PROSPECTUS.

RESPONSIBILITY STATEMENTS

OUR DIRECTORS HAVE SEEN AND APPROVED THIS SECOND SUPPLEMENTARY BASE PROSPECTUS. OUR DIRECTORS COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED IN THIS SECOND SUPPLEMENTARY BASE PROSPECTUS AND CONFIRM, HAVING MADE ALL REASONABLE ENQUIRIES, AND TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE IS NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT IN THIS SECOND SUPPLEMENTARY BASE PROSPECTUS FALSE OR MISLEADING.

WE, ACKNOWLEDGE THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF OUR KNOWLEDGE AND BELIEF, THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS AND THIS SECOND SUPPLEMENTARY BASE PROSPECTUS CONSTITUTE A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE OFFERING OF THE STRUCTURED WARRANTS (“OFFER”).

STATEMENTS OF RISK

YOU ARE WARNED THAT THE PRICE OR LEVEL (AS THE CASE MAY BE) OF THE UNDERLYING EQUITIES, UNDERLYING INDICES AND UNDERLYING EXCHANGE-TRADED FUNDS AND STRUCTURED WARRANTS MAY FALL IN VALUE AS RAPIDLY AS IT MAY RISE AND YOU MAY SUSTAIN A TOTAL LOSS OF YOUR INVESTMENT. YOU SHOULD THEREFORE MAKE SURE YOU UNDERSTAND THE TERMS AND CONDITIONS OF THE STRUCTURED WARRANTS OFFERED, THE RISK FACTORS INVOLVED, AND WHERE NECESSARY, SEEK PROFESSIONAL ADVICE BEFORE INVESTING IN THE STRUCTURED WARRANTS.

THE STRUCTURED WARRANTS CONSTITUTE GENERAL UNSECURED CONTRACTUAL OBLIGATIONS OF THE ISSUER AND OF NO OTHER PERSON. THEREFORE, IF YOU PURCHASE THE STRUCTURED WARRANTS, YOU ARE RELYING ON OUR CREDITWORTHINESS AND HAVE NO RECOURSE OR RIGHTS AGAINST THE UNDERLYING COMPANY WHICH HAS ISSUED THE UNDERLYING EQUITIES, OR THE UNDERLYING INDEX SPONSOR AND THE COMPANIES CONSTITUTING THE UNDERLYING INDEX OR THE UNDERLYING EXCHANGE-TRADED FUND AND THE ETF MANAGER.

STATEMENTS OF DISCLAIMER

THIS SECOND SUPPLEMENTARY BASE PROSPECTUS HAS BEEN REGISTERED WITH THE SECURITIES COMMISSION MALAYSIA (“SC”). THE REGISTRATION OF THIS SECOND SUPPLEMENTARY BASE PROSPECTUS SHOULD NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE OFFER OR ASSUMES RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENT MADE, OPINION EXPRESSED OR REPORT CONTAINED IN THIS SECOND SUPPLEMENTARY BASE PROSPECTUS. THE SC HAS NOT, IN ANY WAY, CONSIDERED THE MERITS OF THE STRUCTURED WARRANTS BEING OFFERED FOR INVESTMENT.

THE SC IS NOT LIABLE FOR ANY NON-DISCLOSURE ON OUR PART AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS AND THIS SECOND SUPPLEMENTARY BASE PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS AND THIS SECOND SUPPLEMENTARY BASE PROSPECTUS.

YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKERS, BANK MANAGERS, SOLICITORS, ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY.

APPROVAL WILL BE OBTAINED FROM BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) FOR THE LISTING OF AND QUOTATION OF THE STRUCTURED WARRANTS BEING OFFERED. ADMISSION OF THE STRUCTURED WARRANTS TO THE OFFICIAL LIST OF BURSA SECURITIES IS NOT TO BE TAKEN AS AN INDICATION OF OUR MERITS, THE MERITS OF THE OFFER, THE INVITATION, STRUCTURED WARRANTS, THE UNDERLYING EQUITIES, THE UNDERLYING EXCHANGE-TRADED FUNDS OR THE UNDERLYING INDICES.

A COPY OF THIS SECOND SUPPLEMENTARY BASE PROSPECTUS HAS BEEN LODGED WITH THE REGISTRAR OF COMPANIES (“ROC”), WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

THIS SECOND SUPPLEMENTARY BASE PROSPECTUS IS TO BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS AND THE FIRST SUPPLEMENTARY BASE PROSPECTUS.

OTHER STATEMENTS

YOU SHOULD NOTE THAT YOU MAY SEEK RECOURSE UNDER SECTIONS 248, 249 AND 357 OF THE CAPITAL MARKETS AND SERVICES ACT 2007 (“**CMSA**”) FOR BREACHES OF SECURITIES LAW INCLUDING ANY STATEMENT IN THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS AND THIS SECOND SUPPLEMENTARY BASE PROSPECTUS THAT IS FALSE, MISLEADING OR FROM WHICH THERE IS A MATERIAL OMISSION OR FOR ANY MISLEADING OR DECEPTIVE ACT IN RELATION TO THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS AND THIS SECOND SUPPLEMENTARY BASE PROSPECTUS OR THE CONDUCT OF ANY OTHER PERSON IN RELATION TO THE ISSUER.

THE INFORMATION DISCLOSED IN THIS SECOND SUPPLEMENTARY BASE PROSPECTUS IS IN ACCORDANCE WITH THE REQUIREMENTS UNDER THE CMSA FOR WHICH ANY PERSON SET OUT IN SECTION 236 OF THE CMSA IS RESPONSIBLE.

THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS AND THIS SECOND SUPPLEMENTARY BASE PROSPECTUS CAN ALSO BE VIEWED OR DOWNLOADED FROM BURSA SECURITIES’ WEBSITE AT WWW.BURSAMALAYSIA.COM.

PRIVACY NOTICE

PURSUANT TO SECTION 7 OF THE PERSONAL DATA PROTECTION ACT 2010, WE ARE REQUIRED TO ISSUE A PRIVACY NOTICE TO YOU WITH REGARD TO COLLECTION AND MANAGEMENT OF YOUR PERSONAL DATA. THE PRIVACY NOTICE (IN ENGLISH AND BAHASA MALAYSIA VERSIONS) CAN BE VIEWED IN OUR BASE PROSPECTUS DATED 12 NOVEMBER 2025 (ANNEXURE II) AND IS ALSO AVAILABLE AT OUR AMBANK STRUCTURED WARRANTS WEBSITE, WWW.AMBANKGROUP.COM/PRODUCTS-AND-SERVICES/INVESTMENTS/AMWARRANTS.

TABLE OF CONTENTS

1.	UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS	1
1.1	Update to the Corporate Directory	1
1.1.1	Update to the Directors	1
1.2	Update to the Information on AmBank	2
1.2.1	Update to Our Board	2
1.3	Update to the Additional Information	2
1.3.1	Update to Material Contracts	2
2.	ADDITIONAL INFORMATION	3
2.1	Base Prospectus and First Supplementary Base Prospectus Remain in Full Force and Effect Subject to Amendments	3
2.2	Documents for Inspection	3
2.3	Responsibility Statements	3

[The rest of this page has been intentionally left blank]

1. UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS

For the avoidance of doubt, the terms used in this Second Supplementary Base Prospectus shall have the same meanings given to them in the Base Prospectus and the First Supplementary Base Prospectus issued by AmBank (M) Berhad unless otherwise specifically defined herein or the context otherwise requires or permits.

1.1 Update to the Corporate Directory
1.1.1 Update to the Directors

We wish to update the information on the Directors under the Corporate Directory which was disclosed in Section 1 – Corporate Directory on page 1 of the Base Prospectus and Section 1.1.1 on page 1 of the First Supplementary Base Prospectus.

Dr Veerinderjeet Singh a/l Tejwant Singh has retired as the Independent Non-Executive Director of the Issuer effective 1 June 2026.

Accordingly, we wish to replace the table setting out the Directors under the Corporate Directory in Section 1 – Corporate Directory on page 1 of the Base Prospectus and Section 1.1.1 on page 1 of the First Supplementary Base Prospectus in its entirety with the following:

DIRECTORS

Name	Designation	Address	Nationality / Profession
U Chen Hock	Chairman/ Independent Non-Executive Director	Unit A-3 Residensi 6 Kapas No. 6 Jalan Kapas Bukit Bandaraya Bangsar 59100 Kuala Lumpur Malaysia	Malaysian/ Company Director
Soo Kim Wai	Non-Independent Non-Executive Director	A-07-03 Serai Bukit Bandaraya 98 Jalan Medang Serai Bukit Bandaraya Bangsar 59100 Kuala Lumpur Malaysia	Malaysian/ Company Director
Ng Chih Kaye	Independent Non-Executive Director	53 Jalan Hujan Bubuk Taman Overseas Union 58200 Kuala Lumpur Malaysia	Malaysian/ Company Director
Foong Pik Yee	Independent Non-Executive Director	E-07-03, Vivaldi Kiara 1 Jalan 19/70A Desa Sri Hartamas 50480 Kuala Lumpur Malaysia	Malaysian/ Company Director
Khaw Hock Hoe	Independent Non- Executive Director	A2-3A-03 No. 2 Persiaran Tropicana Jalan PJU3 47410 Petaling Jaya Selangor Malaysia	Malaysian/ Company Director

THIS SECOND SUPPLEMENTARY BASE PROSPECTUS IS TO BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS AND THE FIRST SUPPLEMENTARY BASE PROSPECTUS.

1. UPDATE TO THE INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)

1.2 Update to the Information on AmBank**1.2.1 Update to Our Board**

We wish to update the information on our Board which was disclosed in Section 4.4 – Our Board on page 20 of the Base Prospectus.

Dr Veerinderjeet Singh a/l Tejwant Singh has retired as the Independent Non-Executive Director of the Issuer effective 1 June 2026.

Accordingly, we wish to replace the table setting out the members of our Board in Section 4.4 – Our Board on page 20 of the Base Prospectus in its entirety with the following:

Name	Designation
U Chen Hock	Chairman / Independent Non-Executive Director
Soo Kim Wai	Non-Independent Non-Executive Director
Ng Chih Kaye	Independent Non-Executive Director
Foong Pik Yee	Independent Non-Executive Director
Khaw Hock Hoe	Independent Non-Executive Director

1.3 Update to the Additional Information**1.3.1 Update to Material Contracts**

We wish to update the information on the material contracts which was disclosed in Section 9.2 – Material Contracts on page 66 of the Base Prospectus.

AmBank, had on 8 June 2026, entered into a conditional sale and purchase agreement with Maybank Trustees Berhad (“**MTB**”) (acting as the trustee for and on behalf of AmFIRST Real Estate Investment Trust) for the proposed acquisition by AmBank of Menara AmBank together with the related assets and rights from MTB for a cash purchase consideration of RM331 million.

Accordingly, we wish to replace Section 9.2 – Material Contracts on page 66 of the Base Prospectus in its entirety with the following:

Save for a conditional sale and purchase agreement dated 8 June 2026 entered into between AmBank and Maybank Trustees Berhad (acting as the trustee for and on behalf of AmFIRST Real Estate Investment Trust) for the proposed acquisition by AmBank of Menara AmBank together with the related assets and rights from Maybank Trustees Berhad for a cash purchase consideration of RM331 million (“**SPA**”), our Group has not entered into any other material contracts which are outside the ordinary course of business for the last three (3) financial years covered in Section 4.8 of this Base Prospectus up to the date of this Second Supplementary Base Prospectus.

2. ADDITIONAL INFORMATION

2.1 Base Prospectus and First Supplementary Base Prospectus Remain in Full Force and Effect Subject to Amendments

The Base Prospectus and the First Supplementary Base Prospectus remain in full force and effect, save and except for the amendments to the Base Prospectus and the First Supplementary Base Prospectus as set out in this Second Supplementary Base Prospectus.

2.2 Documents for Inspection

In addition to the documents described in Section 9.4 on page 66 of the Base Prospectus, Section 2.2 on page 8 of the First Supplementary Base Prospectus and the SPA, a copy of this Second Supplementary Base Prospectus may be inspected at our registered office during office hours for a period of twelve (12) months from the date of the Base Prospectus.

2.3 Responsibility Statements

- (i) We acknowledge that, based on all available information, and to the best of our knowledge and belief, the Base Prospectus, the First Supplementary Base Prospectus and this Second Supplementary Base Prospectus constitute a full and true disclosure of all material facts concerning the Offer.
- (ii) Our Directors have seen and approved this Second Supplementary Base Prospectus. Our Directors collectively and individually accept full responsibility for the accuracy of the information contained in this Second Supplementary Base Prospectus and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in this Second Supplementary Base Prospectus false or misleading.

[The rest of this page has been intentionally left blank]