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# FOURTH SUPPLEMENTARY BASE PROSPECTUS

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RELATING TO THE OFFERING OF  
STRUCTURED WARRANTS TO BE ISSUED BY



**AmBank (M) Berhad**

Registration No.: 196901000166 (8515-D)  
(Incorporated in Malaysia under the Companies Act 2016)

This Fourth Supplementary Base Prospectus is published in connection with the offering of Structured Warrants to be issued from time to time (within the validity period of the Base Prospectus dated 29 September 2023 (“**Base Prospectus**”) which expires on 28 September 2024) by AmBank (M) Berhad (“**Issuer**”).

This Fourth Supplementary Base Prospectus is dated 14 March 2024 and expires on 28 September 2024.

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**YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS DATED 13 OCTOBER 2023 (“FIRST SUPPLEMENTARY BASE PROSPECTUS”), THE SECOND SUPPLEMENTARY BASE PROSPECTUS DATED 6 DECEMBER 2023 (“SECOND SUPPLEMENTARY BASE PROSPECTUS”), THE THIRD SUPPLEMENTARY BASE PROSPECTUS DATED 16 JANUARY 2024 (“THIRD SUPPLEMENTARY BASE PROSPECTUS”) AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

**FOR INFORMATION CONCERNING RISK FACTORS WHICH YOU SHOULD CONSIDER, SEE RISK FACTORS COMMENCING ON PAGE 49 OF THE BASE PROSPECTUS.**

**THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS IS TO BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THE THIRD SUPPLEMENTARY BASE PROSPECTUS.**

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#### **RESPONSIBILITY STATEMENTS**

OUR DIRECTORS HAVE SEEN AND APPROVED THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS. OUR DIRECTORS COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED IN THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS AND CONFIRM, HAVING MADE ALL REASONABLE ENQUIRIES, AND TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE IS NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT IN THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS FALSE OR MISLEADING.

WE, ACKNOWLEDGE THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF OUR KNOWLEDGE AND BELIEF, THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS CONSTITUTE A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE OFFERING OF THE STRUCTURED WARRANTS (“OFFER”).

#### **STATEMENTS OF RISK**

YOU ARE WARNED THAT THE PRICE OR LEVEL (AS THE CASE MAY BE) OF THE UNDERLYING EQUITIES, UNDERLYING INDICES AND UNDERLYING EXCHANGE-TRADED FUNDS AND STRUCTURED WARRANTS MAY FALL IN VALUE AS RAPIDLY AS IT MAY RISE AND YOU MAY SUSTAIN A TOTAL LOSS OF YOUR INVESTMENT. YOU SHOULD THEREFORE MAKE SURE YOU UNDERSTAND THE TERMS AND CONDITIONS OF THE STRUCTURED WARRANTS OFFERED, THE RISK FACTORS INVOLVED, AND WHERE NECESSARY, SEEK PROFESSIONAL ADVICE BEFORE INVESTING IN THE STRUCTURED WARRANTS.

THE STRUCTURED WARRANTS CONSTITUTE GENERAL UNSECURED CONTRACTUAL OBLIGATIONS OF THE ISSUER AND OF NO OTHER PERSON. THEREFORE, IF YOU PURCHASE THE STRUCTURED WARRANTS, YOU ARE RELYING ON OUR CREDITWORTHINESS AND HAVE NO RECOURSE OR RIGHTS AGAINST THE UNDERLYING COMPANY WHICH HAS ISSUED THE UNDERLYING EQUITIES, OR THE UNDERLYING INDEX SPONSOR AND THE COMPANIES CONSTITUTING THE UNDERLYING INDEX OR THE UNDERLYING EXCHANGE-TRADED FUND AND THE ETF MANAGER.

#### **STATEMENTS OF DISCLAIMER**

THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS HAS BEEN REGISTERED WITH THE SECURITIES COMMISSION MALAYSIA (“SC”). THE REGISTRATION OF THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS SHOULD NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE OFFER OR ASSUMES RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENT MADE, OPINION EXPRESSED OR REPORT CONTAINED IN THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS. THE SC HAS NOT, IN ANY WAY, CONSIDERED THE MERITS OF THE STRUCTURED WARRANTS BEING OFFERED FOR INVESTMENT.

THE SC IS NOT LIABLE FOR ANY NON-DISCLOSURE ON OUR PART AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS.

**YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKERS, BANK MANAGERS, SOLICITORS, ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY.**

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APPROVAL WILL BE OBTAINED FROM BURSA MALAYSIA SECURITIES BERHAD (“**BURSA SECURITIES**”) FOR THE LISTING OF AND QUOTATION OF THE STRUCTURED WARRANTS BEING OFFERED. ADMISSION OF THE STRUCTURED WARRANTS TO THE OFFICIAL LIST OF BURSA SECURITIES IS NOT TO BE TAKEN AS AN INDICATION OF OUR MERITS, THE MERITS OF THE OFFER, THE INVITATION, STRUCTURED WARRANTS, THE UNDERLYING EQUITIES, THE UNDERLYING EXCHANGE-TRADED FUNDS OR THE UNDERLYING INDICES.

A COPY OF THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS HAS BEEN LODGED WITH THE REGISTRAR OF COMPANIES (“**ROC**”), WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

#### **OTHER STATEMENTS**

YOU SHOULD NOTE THAT YOU MAY SEEK RECOURSE UNDER SECTIONS 248, 249 AND 357 OF THE CAPITAL MARKETS AND SERVICES ACT 2007 (“**CMSA**”) FOR BREACHES OF SECURITIES LAW INCLUDING ANY STATEMENT IN THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS THAT IS FALSE, MISLEADING OR FROM WHICH THERE IS A MATERIAL OMISSION OR FOR ANY MISLEADING OR DECEPTIVE ACT IN RELATION TO THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS OR THE CONDUCT OF ANY OTHER PERSON IN RELATION TO THE ISSUER.

THE INFORMATION DISCLOSED IN THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS IS IN ACCORDANCE WITH THE REQUIREMENTS UNDER THE CMSA FOR WHICH ANY PERSON SET OUT IN SECTION 236 OF THE CMSA IS RESPONSIBLE.

**THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS CAN ALSO BE VIEWED OR DOWNLOADED FROM BURSA SECURITIES’ WEBSITE AT [WWW.BURSAMALAYSIA.COM](http://WWW.BURSAMALAYSIA.COM).**

#### **PRIVACY NOTICE**

PURSUANT TO SECTION 7 OF THE PERSONAL DATA PROTECTION ACT 2010, WE ARE REQUIRED TO ISSUE A PRIVACY NOTICE TO YOU WITH REGARD TO COLLECTION AND MANAGEMENT OF YOUR PERSONAL DATA. THE PRIVACY NOTICE (IN ENGLISH AND BAHASA MALAYSIA VERSIONS) CAN BE VIEWED IN OUR BASE PROSPECTUS DATED 29 SEPTEMBER 2023 (ANNEXURE II) AND IS ALSO AVAILABLE AT OUR AMBANK STRUCTURED WARRANTS WEBSITE, [WWW.AMBANKGROUP.COM/ENG/BUSINESS/AMWARRANTS](http://WWW.AMBANKGROUP.COM/ENG/BUSINESS/AMWARRANTS).

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## **1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS**

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For the avoidance of doubt, the terms used in this Fourth Supplementary Base Prospectus shall have the same meanings given to them in the Base Prospectus, the First Supplementary Base Prospectus, the Second Supplementary Base Prospectus and the Third Supplementary Base Prospectus issued by AmBank (M) Berhad unless otherwise specifically defined herein or the context otherwise requires or permit.

### **1.1 Update of the Information on AmBank**

#### **1.1.1 Update to Our Group structure**

On 26 January 2024, MBf Trustees Berhad has been dissolved by way of members' voluntary winding up pursuant to Section 459(5) of the Companies Act 2016.

Further, on 1 March 2024, MBf Nominees (Tempatan) Sdn Bhd has been dissolved by way of members' voluntary winding up pursuant to Section 459(5) of the Companies Act 2016.

Accordingly, we wish to replace Our Group structure and the notes below the Group structure in Section 4.7.1 on page 22 of the Base Prospectus in its entirety with the following:

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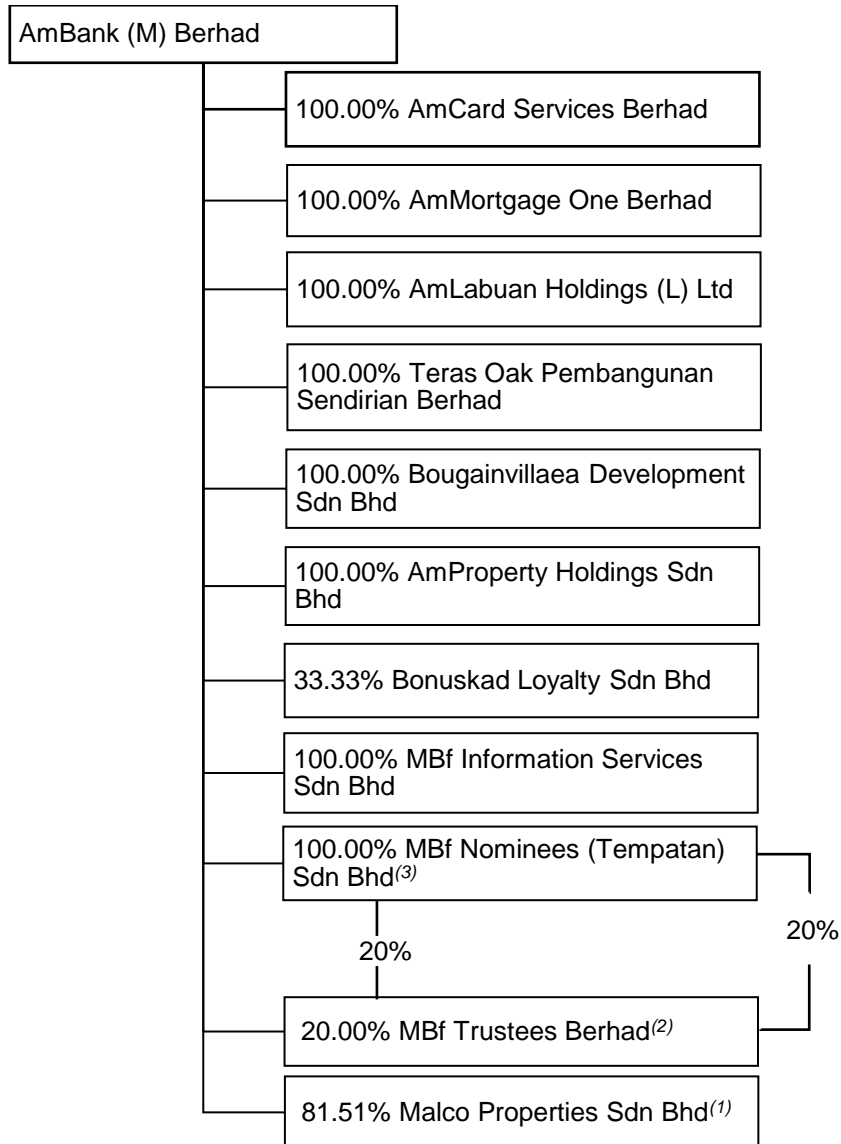
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**1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)**

**Our Group structure**



**Notes:-**

1 *Subsidiary in liquidation.*

2 *Subsidiary has been dissolved by members' voluntary winding-up on 26 January 2024.*

3 *Subsidiary has been dissolved by members' voluntary winding-up on 1 March 2024.*

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**1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)****1.1.2 Update to Our Subsidiaries and Associate Company**

We wish to update the information on the subsidiaries which were disclosed in Section 4.7.2 – Subsidiaries and Associate Company on pages 23 to 25 of the Base Prospectus.

MBf Trustees Berhad has been dissolved by way of members' voluntary winding up pursuant to Section 459(5) of the Companies Act 2016 on 26 January 2024. Further, MBf Nominees (Tempatan) Sdn Bhd has been dissolved by way of members' voluntary winding up pursuant to Section 459(5) of the Companies Act 2016 on 1 March 2024.

Accordingly, we wish to replace the list of subsidiaries and associate company of the Issuer and the notes set out below the list of subsidiaries and associate company of the Issuer in Section 4.7.2 on pages 23 to 25 of the Base Prospectus in its entirety with the following:

Details of our subsidiaries as at 1 March 2024 are as follows:

<b>Company</b>	<b>Registration No.</b>	<b>Date and place of Incorporation</b>	<b>Issued and paid-up capital RM (unless otherwise stated)</b>	<b>Effective equity Interest (%)</b>	<b>Principal Place of Business</b>	<b>Principal activities</b>
Bougainvillea Development Sdn Bhd	198201005784 (85538-X)	31.05.1982 Malaysia	2,000,000	100.00	17 <sup>th</sup> Floor Bangunan AmBank Group No. 55 Jalan Raja Chulan 50200 Kuala Lumpur Wilayah Persekutuan	Property investment
MBf Information Services Sdn Bhd	199001002297 (193860-V)	22.02.1990 Malaysia	2,000,000	100.00	17 <sup>th</sup> Floor Bangunan AmBank Group No. 55 Jalan Raja Chulan 50200 Kuala Lumpur Wilayah Persekutuan	Property investment
MBf Nominees (Tempatan) Sdn Bhd <sup>(4)</sup>	197401001424 (18483-H)	09.05.1974 Malaysia	10,000	100.00	NIL	Dormant

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**1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)**

<b>Company</b>	<b>Registration No.</b>	<b>Date and place of Incorporation</b>	<b>Issued and paid-up capital RM (unless otherwise stated)</b>	<b>Effective equity Interest (%)</b>	<b>Principal Place of Business</b>	<b>Principal activities</b>
AmProperty Holdings Sdn Bhd	199101012481 (222793-A)	12.08.1991 Malaysia	500,000	100.00	17 <sup>th</sup> Floor Bangunan AmBank Group No. 55 Jalan Raja Chulan 50200 Kuala Lumpur Wilayah Persekutuan	Property investment
MBf Trustees Berhad <sup>(3)</sup>	199201001907 (233411-M)	29.01.1992 Malaysia	250,000 <sup>(1)</sup>	60.00	NIL	Dormant
Teras Oak Pembangunan Sendirian Berhad	197701003944 (34988-H)	22.09.1977 Malaysia	4,700,000	100.00	NIL	Dormant
Malco Properties Sdn Bhd <sup>(2)</sup>	198001001890 (55673-D)	29.02.1980 Malaysia	416,502	81.51	NIL	Dormant
AmLabuan Holdings (L) Ltd	LL00365	12.01.1995 Labuan	USD1,000	100.00	Level 12(B), Block 4 Office Tower, Financial Park Labuan Complex, Jalan Merdeka, 87000, F.T., Labuan, Malaysia	Investment holding
AmMortgage One Berhad	200901003517 (846444-U)	12.02.2009 Malaysia	1,000	100.00	Level 30, Menara AmBank No. 8, Jalan Yap Kwan Seng 50450 Kuala Lumpur Wilayah Persekutuan	Undertaking securitisation transactions

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**1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)**

<b>Company</b>	<b>Registration No.</b>	<b>Date and place of Incorporation</b>	<b>Issued and paid-up capital RM (unless otherwise stated)</b>	<b>Effective equity Interest (%)</b>	<b>Principal Place of Business</b>	<b>Principal activities</b>
AmCard Services Berhad	198101000277 (66382-D)	10.01.1981 Malaysia	1,000,000	100.00	17 <sup>th</sup> Floor Bangunan AmBank Group No. 55 Jalan Raja Chulan 50200 Kuala Lumpur Wilayah Persekutuan	Outsourcing servicer for mortgage related services

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**1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS (cont'd)**

Details of our associated company as at 1 March 2024 are as follows:

<b>Company</b>	<b>Registration No.</b>	<b>Date and place of Incorporation</b>	<b>Issued and paid-up capital RM (unless otherwise stated)</b>	<b>Effective equity Interest (%)</b>	<b>Principal Place of Business</b>	<b>Principal activities</b>
Bonuskad Loyalty Sdn Bhd	199701022703 (438200-T)	05.07.1997 Malaysia	1,302,601 (1,005,402 preference shares and 297,199 ordinary shares)	33.33	Level 8, Block Menara Glomac Kelana Business Centre Jalan SS7/2, Kelana Jaya Petaling Jaya 47301 Selangor	8, Carrying on business of customer loyalty schemes as principal or agents on behalf of companies participating in such schemes

Notes:-

- 1 Issued share capital comprises 50,000 ordinary shares of RM10 each, paid-up to RM5 each in accordance with Section 3(c) of the Trust Companies Act 1949.
- 2 Subsidiary under members' voluntary winding-up.
- 3 Subsidiary has been dissolved by members' voluntary winding-up on 26 January 2024.
- 4 Subsidiary has been dissolved by members' voluntary winding-up on 1 March 2024.

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**2. ADDITIONAL INFORMATION**

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**2.1 Base Prospectus, the First Supplementary Base Prospectus, the Second Supplementary Base Prospectus and the Third Supplementary Base Prospectus Remain in Full Force and Effect Subject to Amendments**

The Base Prospectus, the First Supplementary Base Prospectus, the Second Supplementary Base Prospectus and the Third Supplementary Base Prospectus remain in full force and effect, save and except for the amendments to the Base Prospectus, the First Supplementary Base Prospectus, the Second Supplementary Base Prospectus and the Third Supplementary Base Prospectus as set out in this Fourth Supplementary Base Prospectus.

**2.2 Documents for Inspection**

In addition to the documents described in Section 9.4 of our Base Prospectus, Section 2.3 of our First Supplementary Base Prospectus, Section 2.2 of our Second Supplementary Base Prospectus and Section 2.2 of our Third Supplementary Base Prospectus, a copy of this Fourth Supplementary Base Prospectus may be inspected at our registered office during office hours for a period of twelve (12) months from the date of our Base Prospectus.

**2.3 Responsibility Statements**

- (i) We acknowledge that, based on all available information, and to the best of our knowledge and belief, the Base Prospectus, the First Supplementary Base Prospectus, the Second Supplementary Base Prospectus, the Third Supplementary Base Prospectus and this Fourth Supplementary Base Prospectus constitute a full and true disclosure of all material facts concerning the Offer.
- (ii) Our Directors have seen and approved this Fourth Supplementary Base Prospectus. Our Directors collectively and individually accept full responsibility for the accuracy of the information contained in this Fourth Supplementary Base Prospectus and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in this Fourth Supplementary Base Prospectus false or misleading.

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