

Calendar of Events



Business Activities

April 2003 to June 2004

April 2003

- AmMerchant Bank launched AmPrivate Banking, a new business unit which provides personalised solutions to fulfil customers' holistic financial goals
- AmBond declared a final income distribution of three sen to its unit holders

May 2003

- AmMerchant Bank was appointed the Facility Agent for the RM3.75 billion Credit Facility for Telekom Malaysia
- AmInvest's premier bond fund, AmBond reached the RM1.0 billion mark
- AmMerchant Bank and the Macquarie Bank Group jointly launched the Am-Macquarie Sovereign Plus, the first primary listing of an open-ended fund on the Labuan Financial Exchange. AmInternational (L) Ltd is the Listing Sponsor for the Fund
- The Group participated as the Corporate Sponsor in the Annual Banking Summit organised by Asia Strategic Leadership Institute (ASLI)

June 2003

- AmMerchant Bank acted as the Adviser and Sole Arranger for the RM4.06 billion Bai' Bithaman Ajil Notes Issuance for K.L. International Airport Berhad
- The AmBank Group launched the 'Customer First' Campaign in conjunction with the airing of the Group's series of TV commercials on local television channels
- AmBank Group launched Financial Planning Services to offer customers advice on relevant products offered by the subsidiaries of the Group
- The Group launched the Redhall Gallery Card, Malaysia's first Mall-on-Call concept using interest free credit card

- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing of Pembinaan Jayabumi (Sarawak) Berhad on the Second Board of the Bursa Malaysia Securities Berhad (Bursa Securities, formerly known as Kuala Lumpur Stock Exchange and/or Malaysia Securities Exchange Berhad)
- APP Industries Berhad was listed on the Second Board of Bursa Securities by AmMerchant Bank, the Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank was the Adviser, Managing Underwriter and Placement Agent for the listing of Pentamaster Corporation Berhad on the Second Board of Bursa Securities
- AmMerchant Bank was also the Adviser, Managing Underwriter and Placement Agent for the listing of Englotechs Holdings Berhad on the Second Board of Bursa Securities
- For the listing of Parade Season Berhad on the Second Board of Bursa Securities, AmMerchant Bank acted as the Adviser and Managing Underwriter
- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing of BLD Plantation Berhad on the Main Board of Bursa Securities

Tan Sri Dato' Azman Hashim, AmBank Group Chairman exchanging underwriting agreements with Y Bhg Tan Sri Dato' Ahmad Johan, Chairman of Pembinaan Jayabumi Sarawak Berhad to mark the tie-up.



- Coastal Contract Berhad was listed on the Main Board of Bursa Securities with AmMerchant Bank as its Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank was the Adviser and Placement Agent for the listing of Crest Builder Holdings Berhad for its listing on the Main Board of Bursa Securities
- AmMerchant Bank also acted as the Adviser, Sponsor, Managing Underwriter and Placement Agent for the listing of Orisoft Technology Berhad on the MESDAQ Market of Bursa Securities
- AmBon Islam completed its final three sen income distribution to unit holders
- The AmBank Group acquired the Expérian credit scoring solution from the consortium of KPMG and Expérian

July 2003

- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing of Hiap Teck Venture Berhad on the Main Board of Bursa Securities
- AmBank Group announced the winners of the AmBank Group AmAZING Contest
- For the flotation exercise of Salcon Berhad on the Main Board of Bursa Securities, AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank was the Adviser, Managing Underwriter, and Placement Agent for the listing of Luster Industries Berhad on the Main Board of Bursa Securities
- Naim Cendera Holdings Berhad was listed on the Main Board of Bursa Securities with AmMerchant Bank as its Adviser, Managing Underwriter, and Placement Agent
- AmMerchant Bank acted as the Adviser, Managing Underwriter, Underwriter, and Placement Agent for the flotation exercise of AWC Facility Solutions Berhad on the Second Board of Bursa Securities

- AmMerchant Bank was the Adviser, Managing Underwriter, and Underwriter for the Rights Issue of 40,000,000 new ordinary shares of Bina Puri Holdings Berhad at RM1.00 each on the Main Board of Bursa Securities
- AmAssurance recorded a 39.0% growth in premium totaling RM43.0 million for the financial year ended 31 March 2003

August 2003

- The AmAssurance Agency Career Development Programme was launched
- AmFinance branches throughout Malaysia started offering conventional and Islamic current account facilities
- The second "Let's Duit!" Campaign and Roadshow was launched with successful applicants receiving gift vouchers for mobile phones

September 2003

- AmInvest launched three new funds: AmBalanced, AmConservative, and AmDynamic Bond, increasing its total number of funds to 13
- AmBank Group and Swedish Marque, dealer of Volvo Cars, announced a strategic tie-up to introduce the exclusive 'StarPlus' package
- AmAssurance made history, as one of its agents' signboard in Johor Bahru was recorded in the Malaysia Book of Records as the longest signboard in Malaysia
- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing of PMB Technology Berhad on the Second Board of Bursa Securities
- Scope Industries Berhad was listed on the Second Board of Bursa Securities with AmMerchant Bank as its Adviser, Managing Underwriter and Placement Agent



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Tan Sri Dato' Azman, AmBank Group Chairman, (second from right), flanked by local and foreign dignitaries who attended the OIC Business Forum.

AmBank Group Deputy Chairman, Dato' Azlan Hashim, presents a mock cheque to YB Dato' Seri Syed Hamid Albar, Minister of Foreign Affairs, as AmBank Group extends assistance as the Official Bank and Forex Agent at the EXPO OIC.



October 2003

- AmBank Group participated as the Official Bank and Forex Agent of the OIC Summit Expo and the OIC Business Forum organised by the Asia Strategic Leadership Institute (ASLI)
- TPC Plus Berhad was listed on the Second Board of Bursa Securities with AmMerchant Bank as its Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank acted as the Adviser, Underwriter, Managing Underwriter and Placement Agent for the listing of JSPC i-Solutions on the MESDAQ Market of Bursa Securities
- Mol AccessPortal Berhad was listed on the MESDAQ Market of Bursa Securities with AmMerchant Bank as its Adviser, Underwriter, Managing Underwriter and Placement Agent
- AmSecurities Sdn Bhd and AmResearch organised the Investors Conference 2003
- AmBank Group participated in the Islamic Banking and Tafakul Week (IBTW) expo and contributed RM56,900
- AmBank Group participated in the SMI Exhibition
- AmBank Group also participated in the SME International Trade Fair 2003
- AmMerchant Bank acted as the Principal Adviser and Lead Arranger for the Issuance of the Bithaman Ajil Islamic Debt Securities with NPE Sdn Bhd and the Road Builder Group
- AmMerchant Bank acted as the Lead Arranger and Adviser for the AHB rights and bonus issues

November 2003

- AmBank Group launched AmMobile, which enabled Celcom prepaid customers to recharge their prepaid airtime value and network access automatically via SMS

December 2003

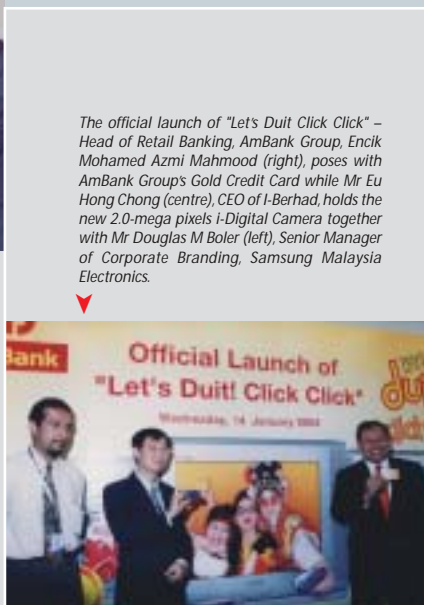
- AmBank Group's "Let's Duit" credit card campaign won the 'Best Campaign in Malaysia Award' at the regional Promotion Marketing Awards of Asia (PMAA) event in Singapore
- AmBank Group was ranked among the Top 10 companies in the category of 'Innovative in Responding to Customer Needs in Malaysia' for Far Eastern Economic Review's 11th annual REVIEW 200 rankings of Asia's leading companies
- Ire-Text Corporation Berhad was listed on the Second Board of Bursa Securities with AmMerchant Bank as the Adviser, Managing Underwriter, Underwriter and Placement Agent
- AmMerchant Bank acted as the Adviser, Managing Underwriter, Underwriter and Placement Agent for the listing of DBE Gurney Resources Berhad on the Second Board of Bursa Securities

January 2004

- AmMerchant Bank signed a subscription agreement with SI Capital for the successful arrangement of RM310.0 million Financing Facilities for SI Capital Sdn Bhd
- AmBank Group launched its third "Let's Duit" campaign, "Let's Duit Click Click", which extended welcome gifts to every approved card member
- AmBank Group launched a new fund, AmConstant, a three-year tenure closed-end fund
- AmBank Group appointed Unisys to strengthen the Group's Customer Relationship Management System (CRMS)
- AmAssurance launched its Investment-linked products - AmCapital and AmGrowth
- AmMerchant Bank acted as Adviser, Underwriter, Managing Underwriter, and Placement Agent for the flotation exercise of Lebar Daun Berhad on the Second Board of Bursa Securities



▲ A successful signing – Group Managing Director, Mr Cheah Tek Kuang (extreme left), exchanges documents with Sarawak Deputy State Financial Secretary, Y Bhg Datu Ahmad Tarmizi Sulaiman, at the SI Capital Sdn Bhd Signing Ceremony for the successful arrangement of the RM310.0 Million Financing Facilities, witnessed by Deputy Chief Minister of Sarawak, YB Tan Sri Datuk Amar Dr George Chang Hong Nam (second from left), while Sarawak Deputy State Secretary, Y Bhg Datu Wilson Baya Dandot (third from left) looks on.



▼ The official launch of "Let's Duit Click Click" – Head of Retail Banking, AmBank Group, Encik Mohamed Azmi Mahmood (right), poses with AmBank Group's Gold Credit Card while Mr Eu Hong Chong (centre), CEO of I-Berhad, holds the new 2.0-mega pixels i-Digital Camera together with Mr Douglas M Boler (left), Senior Manager of Corporate Branding, Samsung Malaysia Electronics.



▲ Encik Mohamed Azmi Mahmood, Head of Retail Banking, AmBank Group, (left) and Datin Maznah Mahbob, CEO of AmlInvest, at the launch of the AmConstant fund.



Ushering in good luck for homebuyers is Encik Mohamed Azmi Mahmood, Head of Retail Banking, AmBank Group, alongside the 'lion' at the launch of the enhanced housing loan package - 'HomeFree'.

Encik Mohamed Azmi Mahmood, Head of Retail Banking, AmBank Group, (extreme left) and Y Bg Datuk Abu Samah Bachick, Chairman, PUSPAKOM, exchange documents at the AmFinance-PUSPAKOM signing ceremony of a strategic alliance agreement, whilst Y B Tan Sri Dato' Seri DiRaja Ramli Ngah Talib, former Deputy Minister of Transport (third from left); Tan Sri Dato' Azman Hashim, Chairman, AmBank Group (second from left); Y Bg Tan Sri Dato' Seri (Dr) Mohd Saleh Sulong, DRB-HICOM Group Chairman (fourth from left) look on.



Group Chairman Tan Sri Dato' Azman Hashim (third from left) alongside the other speakers at the ASLI Leadership Forum. From left to right: John Bonnel, Partner of Automotive Resources Asia Ltd, Bangkok; Dr Darwin Silalahi, CEO and Senior MD of Booz Allen Hamilton Indonesia; and Tony Fernandes, CEO of AirAsia Sdn Bhd.



February 2004

- The Group launched an enhanced housing loan package 'HomeFree', offering a host of benefits
- AmFinance signed a strategic alliance agreement with PUSPAKOM to introduce compulsory PUSPAKOM inspections on all used cars prior to approval of financing facilities
- AmMerchant Bank was the Adviser, Managing Underwriter and Placement Agent for the listing of Seal Polymer Industries Berhad on the Main Board of Bursa Securities
- AmMerchant Bank acted as Adviser, Underwriter and Managing Underwriter for the listing of Pelangi Publishing Group Berhad on the Second Board of Bursa Securities
- AmMerchant Bank also acted as Adviser, Underwriter and Managing Underwriter for the listing of Boon Koon Group Berhad on the Second Board of Bursa Securities

March 2004

- Group Chairman, Tan Sri Dato' Azman Hashim, moderated a session of the ASEAN Leadership Forum organised by the Asian Strategy and Leadership Institute (ASLI) and ASEAN Business Forum (ABF), in association with the ASEAN Secretariat
- AmMerchant Bank signed an agreement for the arrangement of the RM1.5 Billion Murabahah Notes Issuance Facility for Putrajaya Holdings Sdn Bhd (PJH)



◀ A mutually beneficial partnership – YB Datuk Hj Mohd Shafie Hj Apdal, Minister of Domestic Trade and Consumer Affairs (third from left) and Y Bhg Tan Sri Dato' Seri (Dr) Mohd Saleh Sulong, Group Chairman, DRB – Hicom Berhad (fifth from left) take a look at the agreement, whilst representatives from the other financial institutions, including Encik Mahdi Murad, Executive Director, AmFinance Berhad (fourth from left) look on at the AmFinance – Puspakom implementation of its compulsory used-car inspection scheme.



▲ Mr Kok Tuck Cheong, Executive Director, AmMerchant Bank and Y M Raja Shamsul Kamal, Chairman, Goodway exchange documents, whilst Mr Ng, Executive Director, KAF-Seagroatt & Campell (second from left) and Mr Tai, CEO/Managing Director of Goodway look on, at Goodway's listing exercise signing ceremony.

◀ Media Visit – The PUSPAKOM – AmFinance Inspection Scheme.

April 2004

- AmMerchant Bank signed an underwriting agreement with DK Leather Corporation Berhad for a flotation exercise on the Main Board of Bursa Securities. AmMerchant Bank was the Adviser, Managing Underwriter and Placement Agent
- AmBank Group signed an alliance agreement with NasionCom Berhad, which allowed existing AmBank Group's corporate customers to pay their bills online through AmDirect Online Banking
- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing on Ibraco Berhad on the Main Board of Bursa Securities

May 2004

- AmMerchant Bank signed an underwriting agreement with Setia Putrajaya Sdn Bhd for the syndication of RM240.0 million credit facilities
- AmMerchant Bank signed a Memorandum of Understanding (MOU) for the arrangement of the Proposed Mudharabah Municipal Bonds Programme for the Pasir Gudang Local Authority

June 2004

- AmMerchant Bank came out tops in four different categories for Rating Agency Malaysia's RAM Inaugural League Award 2004, which paid tribute to players of the Debt Capital Market
- AmBank Group appointed Y Bhg Dato' James Lim Cheng Poh as AmBank Berhad's new Chief Executive Officer/Managing Director and Albert Quah Chei Jin as Group Chief Financial Officer with effect from 15 June 2004 and 20 May 2004 respectively
- AmFinance joined six other financial companies in introducing compulsory PUSPAKOM inspections on all used cars prior to approval of financing facilities
- AmBank Group announced the April winner for the "Let's Duit Dream Charge" contest

- AmMerchant Bank acted as Adviser, Managing Underwriter, Underwriter and Lead Arranger for the flotation exercise of Hi-City Bioscience Group Berhad on the Second Board of Bursa Securities
- Listing of DPS Resources Berhad on the Second Board of Bursa Securities with AmMerchant Bank as the Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank acted as Adviser and Managing Underwriter for the listing of Goodway Integrated Industries Berhad (Goodway) on the Second Board of Bursa Securities
- Datascan Berhad was listed on the MESDAQ Market of the Bursa Securities with AmMerchant Bank acting as the Adviser, Sponsor, Managing Underwriter and Placement Agent

▼ Tan Sri Dato' Azman Hashim (extreme right) shakes hands with Puan Deanna Ibrahim, Group Chairman, Ibraco Berhad while Encik Wan Kamal Ibrahim bin Wan Alwi Ibrahim, Group Managing Director and Chief Executive Officer looks on.

