

Notables



Award/Recognition

AmMerchant Bank Berhad was awarded the **'Best Bond House 2003'** in Malaysia by FinanceAsia Magazine's Country Awards 2004.

Accredited by

FinanceAsia Magazine on June 2004

Award/Recognition

AmMerchant Bank Berhad was ranked first in four categories:

- 1) Top Lead Manager 2003 for Most Number of Issues
- 2) Top Lead Manager 2003 for Largest Issue Value
- 3) Top Lead Manager 2003 for Most Number of Issues (Islamic)
- 4) Top Lead Manager 2003 for Largest Issue Value (Islamic)

Accredited by

Rating Agency Malaysia (RAM) on June 2004



Bloomberg

Award/Recognition

AmMerchant Bank Berhad topped the Bloomberg's Underwriter League Tables for the first half of 2004 in three categories:

- 1) Malaysian Ringgit Bonds
- 2) Malaysian Ringgit Debt and Equity Linked Issues
- 3) Malaysian IPOs

Accredited by

Bloomberg on 2004



Award/Recognition

AmMerchant Bank Berhad took the top spot in the Dealogic Equity Bookrunner League Table-Malaysia.

Accredited by

Dealogic Equity Bookrunner on 2004



Award/Recognition

AmMerchant Bank Berhad emerged top of Malaysia Rating Corp Berhad's (MARC) Lead Manager Table for the first half of 2004.

Accredited by

Malaysian Rating Corp Berhad (MARC) on 2004

Calendar of Events



◀ Tan Sri Dato' Azman Hashim, AmBank Group Chairman (left) exchanging underwriting agreements with Y Bhg Tan Sri Dato' Ahmad Johan, Chairman of Pembinaan Jayabumi Sarawak Berhad to mark the tie-up.

Business Activities

April 2003 to June 2004

April 2003

- AmMerchant Bank launched AmPrivate Banking, a new business unit which provides personalised solutions to fulfil customers' holistic financial goals

May 2003

- AmMerchant Bank was appointed the Facility Agent for the RM3.75 billion Credit Facility for Telekom Malaysia
- AmMerchant Bank and the Macquarie Bank Group jointly launched the Am-Macquarie Sovereign Plus, the first primary listing of an open-ended fund on the Labuan Financial Exchange. AmInternational (L) Ltd is the Listing Sponsor for the Fund

June 2003

- AmMerchant Bank acted as the Adviser and Sole Arranger for the RM4.06 billion Bai' Bithaman Ajil Notes Issuance for KL International Airport Berhad
- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing of Pembinaan Jayabumi (Sarawak) Berhad on the Second Board of the Bursa Malaysia Securities Berhad (Bursa Securities, formerly known as Kuala Lumpur Stock Exchange and/or Malaysia Securities Exchange Berhad)
- APP Industries Berhad was listed on the Second Board of Bursa Securities by AmMerchant Bank, the Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank was the Adviser, Managing Underwriter and Placement Agent for the listing of Pentamaster Corporation Berhad on the Second Board of Bursa Securities
- AmMerchant Bank was also the Adviser, Managing Underwriter and Placement Agent for the listing of Englotechs Holdings Berhad on the Second Board of Bursa Securities
- For the listing of Parade Season Berhad on the Second Board of Bursa Securities, AmMerchant Bank acted as the Adviser and Managing Underwriter

- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing of BLD Plantation Berhad on the Main Board of Bursa Securities
- Coastal Contract Berhad was listed on the Main Board of Bursa Securities with AmMerchant Bank as its Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank was the Adviser and Placement Agent for the listing of Crest Builder Holdings Berhad for its listing on the Main Board of Bursa Securities
- AmMerchant Bank also acted as the Adviser, Sponsor, Managing Underwriter and Placement Agent for the listing of Orisoft Technology Berhad on the MESDAQ Market of Bursa Securities



July 2003 – Mr Cheah Tek Kuang, Group Managing Director, AmMerchant Bank (left) and Y Bhg Dato' Kalimullah Masheerul Hassan, Chairman of AWC Facility Solutions Berhad exchanging documents.





◀ Towards a prosperous venture -Tan Sri Dato' Azman Hashim (left) and Y Bhg Tan Sri Razali Ismail, Chairman of Salcon Berhad exchange documents during the signing of the underwriting agreement for the Public Issue of Salcon shares.

July 2003

- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing of Hiap Teck Venture Berhad on the Main Board of Bursa Securities
- For the flotation exercise of Salcon Berhad on the Main Board of Bursa Securities, AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank was the Adviser, Managing Underwriter, and Placement Agent for the listing of Luster Industries Berhad on the Main Board of Bursa Securities
- Naim Cendera Holdings Berhad was listed on the Main Board of Bursa Securities with AmMerchant Bank as its Adviser, Managing Underwriter, and Placement Agent
- AmMerchant Bank acted as the Adviser, Managing Underwriter, Underwriter, and Placement Agent for the flotation exercise of AWC Facility Solutions Berhad on the Second Board of Bursa Securities
- AmMerchant Bank was the Adviser, Managing Underwriter, and Underwriter for the Rights Issue of 40,000,000 new ordinary shares of Bina Puri Holdings Berhad at RM1.00 each on the Main Board of Bursa Securities

September 2003

- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing of PMB Technology Berhad on the Second Board of Bursa Securities
- Scope Industries Berhad was listed on the Second Board of Bursa Securities with AmMerchant Bank as its Adviser, Managing Underwriter and Placement Agent

October 2003

- TPC Plus Berhad was listed on the Second Board of Bursa Securities with AmMerchant Bank as its Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank acted as the Adviser, Underwriter, Managing Underwriter and Placement Agent for the listing of JSPC i-Solutions on the MESDAQ Market of Bursa Securities
- Mol AccessPortal Berhad was listed on the MESDAQ Market of Bursa Securities with AmMerchant Bank as its Adviser, Underwriter, Managing Underwriter and Placement Agent
- AmMerchant Bank acted as the Principal Adviser and Lead Arranger for the Issuance of the Bithaman Ajil Islamic Debt Securities with NPE Sdn Bhd and the Road Builder Group
- AmMerchant Bank acted as the Lead Arranger and Adviser for the AHB rights and bonus issues





◀ A successful signing – Mr Cheah Tek Kuang (extreme left), exchanges documents with Sarawak Deputy State Financial Secretary, Y Bhg Datuk Ahmad Tarmizi Sulaiman, at the SI Capital Sdn Bhd Signing Ceremony for the successful arrangement of the RM310.0 Million Financing Facilities, witnessed by Deputy Chief Minister of Sarawak, YB Tan Sri Datuk Amar Dr George Chang Hong Nam (second from left), while Sarawak Deputy State Secretary, Y Bhg Datuk Wilson Baya Dandot (third from left) looks on.

December 2003

- AmBank Group was ranked among the Top 10 companies in the category of 'Innovative in Responding to Customer Needs in Malaysia' for Far Eastern Economic Review's 11th annual REVIEW 200 rankings of Asia's leading companies
- Ire-Tex Corporation Berhad was listed on the Second Board of Bursa Securities with AmMerchant Bank as the Adviser, Managing Underwriter, Underwriter and Placement Agent
- AmMerchant Bank acted as the Adviser, Managing Underwriter, Underwriter and Placement Agent for the listing of DBE Gurney Resources Berhad on the Second Board of Bursa Securities

January 2004

- AmMerchant Bank signed a subscription agreement with SI Capital for the successful arrangement of RM310.0 million Financing Facilities for SI Capital Sdn Bhd
- AmBank Group launched a new fund, AmConstant, a three-year tenure closed-end fund
- AmBank Group appointed Unisys to strengthen the Group's Customer Relationship Management System (CRMS)

- AmMerchant Bank acted as Adviser, Underwriter, Managing Underwriter, and Placement Agent for the flotation exercise of Lebar Daun Berhad on the Second Board of Bursa Securities

February 2004

- AmMerchant Bank was the Adviser, Managing Underwriter and Placement Agent for the listing of Seal Polymer Industries Berhad on the Main Board of Bursa Securities
- AmMerchant Bank acted as Adviser, Underwriter and Managing Underwriter for the listing of Pelangi Publishing Group Berhad on the Second Board of Bursa Securities
- AmMerchant Bank also acted as Adviser, Underwriter and Managing Underwriter for the listing of Boon Koon Group Berhad on the Second Board of Bursa Securities

March 2004

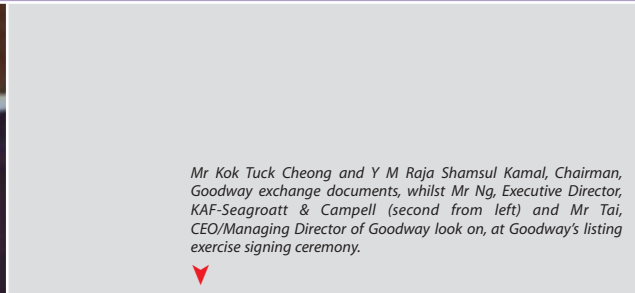
- AmMerchant Bank signed an agreement for the arrangement of the RM1.5 Billion Murabahah Notes Issuance Facility for Putrajaya Holdings Sdn Bhd (PJH)



▶ Mr Kok Tuck Cheong (right) Executive Director, AmMerchant Bank and DBE Gurney's Executive Chairman, Y Bhg Dato' Ding Chong Chow (left) posing with Mr Alex Ding, Managing Director, DBE Gurney.



▲ Mr Cheah Tek Kuang (left) receiving one of the four awards from Y B Tan Sri Nor Mohamed Yakcop, Finance Minister II on behalf of AmMerchant Bank.



Mr Kok Tuck Cheong and Y M Raja Shamsul Kamal, Chairman, Goodway exchange documents, whilst Mr Ng, Executive Director, KAF-Seagroatt & Campell (second from left) and Mr Tai, CEO/Managing Director of Goodway look on, at Goodway's listing exercise signing ceremony.



April 2004

- AmMerchant Bank signed an underwriting agreement with DK Leather Corporation Berhad for a flotation exercise on the Main Board of Bursa Securities. AmMerchant Bank was the Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank acted as the Adviser, Managing Underwriter and Placement Agent for the listing on Ibraco Berhad on the Main Board of Bursa Securities

May 2004

- AmMerchant Bank signed an underwriting agreement with Setia Putrajaya Sdn Bhd for the syndication of RM240.0 million credit facilities
- AmMerchant Bank signed a Memorandum of Understanding (MOU) for the arrangement of the Proposed Mudharabah Municipal Bonds Programme for the Pasir Gudang Local Authority

June 2004

- AmMerchant Bank came out tops in four different categories for Rating Agency Malaysia's RAM Inaugural League Award 2004, which paid tribute to players of the Debt Capital Market
- AmMerchant Bank acted as Adviser, Managing Underwriter, Underwriter and Lead Arranger for the flotation exercise of Hi-City Bioscience Group Berhad on the Second Board of Bursa Securities
- Listing of DPS Resources Berhad on the Second Board of Bursa Securities with AmMerchant Bank as the Adviser, Managing Underwriter and Placement Agent
- AmMerchant Bank acted as Adviser and Managing Underwriter for the listing of Goodway Integrated Industries Berhad (Goodway) on the Second Board of Bursa Securities
- Datascan Berhad was listed on the MESDAQ Market of the Bursa Securities with AmMerchant Bank acting as the Adviser, Sponsor, Managing Underwriter and Placement Agent



► Ms Pushpa Rajadurai Head/Director, Corporate Finance, AmMerchant Bank (centre), and Mr Heah Chew Teng (left), Executive Chairman/Managing Director, Hi-City BioScience Group Berhad (Hi-City) with Mr Keong Si Hark Executive Director of Operations, Hwang-DBS Securities Berhad (right), during the signing ceremony of Hi-City.

Social and Sports Activities

April 2003 to June 2004



▲ Children's coconut bowling at the Region 5 Family Day, Kuantan.

April 2003

- AmBank Group Southern Region organised 'The Nite of Brilliant Rouge and Sparkling Jaune', the annual regional dinner
- AmBank Group was the Champion for Division in the National Banks Sports Council Football League

May 2003

- The Group contributed RM10,000 to the Sultanah Bahiyah's Foundation via AmBank Foundation (formerly Yayasan Arab-Malaysian)
- Kelab AmBank Group organised its annual Treasure Hunt to Kuantan, Pahang, the first of two hunts, themed 'Let's Duit'
- AmBank Group's Hockey Team came in third in the Inter-Financial Institutions League

June 2003

- Kelab AmBank Group organised its second Treasure Hunt, thus marking a historic milestone for Kelab AmBank Group as it is the first time that two hunts were organised in a year

August 2003

- The Group contributed RM5,000 to the Malay Mail Big Walk 2003, which drew a crowd of 10,000 participants
- AmBank Group participated in The Edge Kuala Lumpur Rat Race 2003, sending a team of five runners
- Kelab AmBank Group organised AmBagus 2003, a popular annual singing competition for sports club members and staff



▲ Children (above) and staff (left) having fun at AmBank Group's Region 5 Family Day, Kuantan.



◀ The Kelab AmBank Group treasure hunters before flag-off at the National Science Centre, Bukit Kiara.



▲ Former Prime Minister Y A Bhg Tun Dr Mahathir Mohamad sits alongside the other contributors of Yayasan Pembangunan Masyarakat Kubang Pasu (YPMKP) including Tan Sri Dato' Azman Hashim, Chairman of AmBank Group (standing, second from right).

September 2003

- The Association of Banks in Malaysia (ABM), Association of Finance Companies of Malaysia (AFCM) and Association of Merchant Banks in Malaysia (AMBM) organised an Appreciation Dinner for Y A Bhg Tun Dr Mahathir bin Mohamad (former Prime Minister)
- The Kelab AmBank Group Athletics Meet was held, with some 500 members and senior management in attendance
- The Fourth Annual AmBank Group Challenge 2003 was organised by Kelab AmBank Group

October 2003

- AmBank Group contributed RM75,000 to the 10th Organisation of the Islamic Conference (OIC) Summit and participated as the Official Bank and Forex Agent
- AmBank Group contributed RM250,000 towards Yayasan Pembangunan Masyarakat Kubang Pasu (YPMKP), a fund-raising organisation
- Kelab AmBank Group organised a trip to Zoo Negara and GSC Midvalley Megamall for the underprivileged
- AmBank Group Hockey Team emerged as Champions in the Kuala Lumpur Hockey Association (KLHA) Division II League 2003

November 2003

- Kelab AmBank Group held a 'Majlis Berbuka Puasa' in conjunction with the holy month of Ramadhan with staff at Bangunan AmBank Group
- AmBank Group played host to five officials from Malawi's Central Bank during their visit to Bangunan AmBank Group

December 2003

- Tan Sri Dato' Azman Hashim and wife, Y M Tunku Arishah Tunku Maamor, held an 'open house' in conjunction with the Hari Raya Aidilfitri celebrations

▼ Underprivileged children having fun with a camel at the Kelab AmBank Group trip to Zoo Negara.



Tan Sri Dato' Azman Hashim, Chairman of AmBank Group (third from left), hands the mock cheque to Y Bhg Tan Sri Dato' Lee Lam Thye, Chairman, Visitors' Board, HKL (second from left), while Encik Harolhanam Bin Mohamed Wahid, Chairman of Rumah Berkat HKL and Puan Noor Majidah Binti Wallad, Deputy Director of HKL, look on.



For the community: Kelab AmBank Group (KAG) Blood Donation Drive – Encik Ahmad Zaini, KAG President 2003/2004 looks on whilst a nurse attends to a blood donor.



January 2004

- Kelab AmBank Group organised its third Kelab AmBank Group Golf Tournament

February 2004

- Six officials from the Kyrgyz Republic paid a visit to AmBank Group and were briefed on the Islamic Banking Activities of the Group
- The Association of Merchant Banks in Malaysia (AMBM), the Association of Finance Companies of Malaysia (AFCM), and the Association of Banks in Malaysia (ABM) co-organised a dinner for Y Bhg Tan Sri Dato' Sri Dr Zeti Akhtar Aziz, the Governor of Bank Negara Malaysia

March 2004

- AmBank Group contributed RM73,195.40 to Rumah Berkat, Hospital Kuala Lumpur (HKL) to improve its day-to-day running as well as facilities
- Kelab AmBank Group held two Blood Donation Drives to raise awareness on the importance of donating blood

April 2004

- Kelab AmBank Group organised its annual Treasure Hunt for members from Kuala Lumpur to Pulau Pinang, with 428 members in 107 cars participating

May 2004

- Staff gathered to celebrate AmBank Group's Region 5 Family Day 2004 in Kuantan, creating a strong crowd of 1,260 people

June 2004

- Kelab AmBank Group organised its 1st Regional Sports Carnival 2004 at the Penang Free School in Georgetown, Pulau Pinang
- 761 staff and family members of AmBank Group participated in Region 2 Family Day at the Clearwater Sanctuary Golf Resort in Batu Gajah, Perak



Three-legged race for children at the Region 2 Family Day, Ipoh.

Strong support from staff and family members at the Region 2 Family Day, Ipoh.



Tan Sri Dato' Azman Hashim and Y M Tunku Arishah at Clearwater Sanctuary's Tennis Court during the Region 2 Family Day.





AmMerchant Bank

1st half of 2003



AmMerchant Bank is No.1
with RM6.952 billion
in PDS issues.

AmMerchant Bank has been listed by the Rating Agency Malaysia (RAM) as the top Lead Manager for the first half of 2003 in the issuance of Private Debt Securities (PDS).

The Bank is also No. 1 in the issuance of Islamic PDS totalling RM4.356 billion.

AmMerchant Bank - Leader in Investment Banking

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