Compliance with Bursa Securities Listing Requirements

1. Share Buy-Back

The Company has not purchased any of its own shares during the financial year ended 31 March 2012.

2. Material Contracts

There were no material contracts (not being a contract entered into in the ordinary course of business) entered into by the Group which involved directors and shareholders, either still subsisting at the end of the financial year or entered into since the end of the previous financial year.

3. American Depository Receipt ("ADR") or Global Depository Receipt ("GDR")

The Company has not sponsored any ADR or GDR programme for the financial year ended 31 March 2012.

4. Sanctions and/or Penalties

There were no sanctions and/or penalties imposed on the Company, directors or management by the relevant regulatory bodies during the financial year.

5. Profit Guarantees

During the financial year, there were no profit guarantees given by the Company.

6. Utilisation of Proceeds Raised from Corporate Proposals

During the financial year, AmIslamic Bank Berhad ("AmIslamic Bank") established a RM2.0 billion nominal value Subordinated Sukuk Musyarakah Programme. The first tranche of subordinated sukuk amounting to RM600.0 million was issued on 30 September 2011 and the second tranche of subordinated sukuk amounting to RM200.0 million was issued on 31 January 2012. The proceeds were utilised by AmIslamic Bank as follows:

Description	(RM'000)
Working Capital	399,165
Redemption of existing subordinated sukuk	400,000
Payment of issuance expense	835
Total Proceeds	800,000

7. Options, Warrants or Convertible Securities

As at 31 March 2012, there were no options, warrants or convertible securities outstanding.

8. Variation in Results

The Company has not made or published any profit forecast or projection in respect of the financial year ended 31 March 2012.

Compliance with Bursa Securities Listing Requirements

9. Recurrent Related Party Transactions of a Revenue or Trading Nature

Pursuant to paragraph 10.09(2)(b), Part E, Chapter 10 of the Listing Requirements of Bursa Malaysia, the details of the recurrent related party transactions conducted with the Related Parties and their subsidiaries and associated companies, where applicable during the financial year ended 31 March 2012 pursuant to the Shareholders' Mandate are set out in the table below.

Details of Recurrent Related Party Transactions Conducted in Financial Year Ended 31 March 2012 Pursuant to Shareholders' Mandate

Related Parties	Nature of Transaction	Actual Value (RM'000)	Relationship with the Company
Amcorp Group Berhad	Provision of software and hardware equipment and provision of IT consultancy related services and including provision of lighting hardware[1]	8,504	Companies in which a Director and major shareholder were deemed to have an interest
	Provision of travelling arrangement	5,000	
	Provision of restaurant and hospitality services	140	
Australia and New Zealand Banking Group Limited	Provision of technical services, technical systems capability, sales capabilities and products on foreign exchange, interest rate and commodities derivatives business[2]	6,559	
Modular Corp (M) Sdn Bhd Group	Provision of electronic card technologies and services	197	
Cuscapi Berhad	Provision of technology systems integration solutions and services	338	
Unigaya Protection Systems Sdn Bhd Group	Provision of security services including armed and unarmed guard services and security for cash in transit	0	

Notes:

1. IT consultancy related services consist of, but are not limited to, the following services:
   (a) design, development and customisation of software;
   (b) integration, installation, implementation, testing and commissioning of software on the designated systems;
   (c) provision of maintenance services and upgrades to the existing mainframe related applications and systems;
   (d) development, optimisation and implementation of the website; and
   (e) provision of project management services.

2. The provision of technical services includes but is not limited to the following services:
   (a) strategic business leadership, experience and know how;
   (b) secondment of key ANZ resources to AmBank;
   (c) technolgy and systems capabilities;
   (d) foreign exchange, interest rate and commodities derivatives trading and sales solutions/products;
   (e) distribution platform and processes documentation;
   (f) market risk management tools, models, processes, procedures and policies;
   (g) credit and risk management process and tools;
   (h) international business transformation experience and skills; and
   (i) global research capacity.