COMPLIANCE WITH BURSA SECURITIES LISTING REQUIREMENTS

1. Material Contracts

There were no material contracts (not being a contract entered into in the ordinary course of business) entered into by the Group, which involved directors and shareholders, either still subsisting at the end of the financial year or entered into since the end of the previous financial year.

2. Utilisation of Proceeds Raised from Corporate Proposals

During the financial year ended 31 March 2017, the followings issuances were made by the Group:-

a) RM750 million Subordinated Notes under the RM10.0 billion Subordinated Notes Programme by AMMB as follows:-

(i) Tranche 1, RM10.0 million Subordinated Notes issued on 30 December 2016; and
(ii) Tranche 2, RM740.0 million Subordinated Notes issued on 15 March 2017.

The proceeds raised have been utilised for investment in capital instruments of AmBank (M) Berhad and AmBank Islamic Berhad.

b) RM500.0 million Subordinated Notes under the RM4.0 billion Subordinated Notes Programme by AmBank (M) Berhad as follows:-

(i) Tranche 2, RM500.0 million Subordinated Notes issued on 15 March 2017.

c) RM250.0 million Subordinated Sukuk Murabahah under the RM3.0 billion Subordinated Sukuk Murabahah Programme by AmBank Islamic Berhad as follows:-

(i) Tranche 4, RM10.0 million Subordinated Sukuk issued on 30 December 2016; and
(ii) Tranche 5, RM240.0 million Subordinated Sukuk issued on 15 March 2017.

The proceeds raised by AmBank (M) Berhad and AmBank Islamic Berhad have been utilised for working capital and general banking purposes.

3. Recurrent Related Party Transactions Of A Revenue Or Trading Nature

Pursuant to paragraph 10.09(2)(b), Part E, Chapter 10 of the Main Market Listing Requirement of Bursa Securities, the details of the recurrent related party transactions conducted with the Related Parties and their subsidiaries and associated companies, where applicable during the financial year ended 31 March 2017 pursuant to the Shareholders' Mandate, are set out in the table below.

Related Parties	Nature of Transaction	Actual Value (RM'000)	Relationship with the Company
Amcorp Group Berhad	Provision of travelling arrangement	5,707	Companies in which a Director and major shareholder were deemed to have an interest
Australia and New Zealand Banking Group Limited (ANZ)	Provision of technical services and business collaboration	–	
Modular Group	Provision of electronic card technologies and services	8,230	