

**Press
Release**

13 May 2008

AmInvestment Bank is overall No. 1 in RAM League Tables for First Quarter of 2008
AmInvestment Bank Berhad ('AmInvestment Bank') has topped the RAM League Tables for all four categories for the first quarter of 2008 as at 31 March, i.e. by issue value (overall), by number of issues (overall), by issue value (for sukuk issues) and by number of issues (for sukuk issues).

The RAM League Tables are a industry-recognised benchmark of capital market excellence in Malaysia, and a mark of recognition for market practitioners who have stamped their mark on the Malaysia bond market.

Details of the League Tables are as follows:

Lead Managers' League Table (Overall) as at 31 March 2008 by Issue Value

Lead Managers' League Table (Overall) as at 31 March 2008 by Issue Value

	Lead Manager	Programme Value (RM)
1	AmInvestment Bank Berhad	3,100,000,000
2	CIMB Investment Bank Berhad	950,000,000
3	Citibank Berhad	550,000,000
4	ABN AMRO Bank Berhad	333,333,333
	RHB Investment Bank Berhad	333,333,333
	Standard Chartered Bank Malaysia Berhad	333,333,333
5	Affin Investment Bank Berhad	150,000,000
	TOTAL	5,750,000,000

Lead Managers' League Table (Overall) as at 31 March 2008 by Number of Issues

	Lead Manager	Number of Issues
1	AmInvestment Bank Berhad	4
2	CIMB Investment Bank Berhad	2
3	ABN AMRO Bank Berhad	1
	Affin Investment Bank Berhad	1
	Citibank Berhad	1
	RHB Investment Bank Berhad	1
	Standard Chartered Bank Malaysia Berhad	1

Lead Managers' League Table for Sukuk Issues as at 31 March 2008 by Issue Value

	Lead Manager	Programme Value (RM)
1	AmInvestment Bank Berhad	1,100,000,000
2	CIMB Investment Bank Berhad	950,000,000
3	Citibank Berhad	550,000,000
4	Affin Investment Bank Berhad	150,000,000
	TOTAL	2,750,000,000

Lead Managers' League Table for Sukuk Issues as at 31 March 2008 by Number of Issues

	Lead Manager	Number of Issues
1	AmInvestment Bank Berhad	3
2	CIMB Investment Bank Berhad	2
3	Affin Investment Bank Berhad	1
	Citibank Berhad	1

Source: RAM Rating Services Berhad

The four deals arranged for the period up to 31 March 2008 are

AmBank (M) Berhad's RM2.0 billion Medium Term Notes programme (Principal Adviser and Sole Lead Arranger);
Gamuda Berhad's RM800.0 million Islamic Commercial Papers/Islamic Medium Term Notes Programme (Joint Principal Adviser and Joint Lead Arranger), which is a flexible sukuk issuance programme based on the widely acceptable Syariah principle of Musyarakah;
Tanjung Offshore Berhad's RM400.0 million Islamic Medium Term Notes Programme (Principal Adviser and Sole Lead Arranger). This flexible sukuk programme combines the Syariah principles of Murabahah and Istisna'; and
Al-'Aqar Capital Sdn Bhd's RM 300.0 million Sukuk Ijarah Programme (Principal Adviser and Sole Lead Arranger). Winner of **Most Innovative Deal in Euromoney's Islamic Finance Awards 2008 and Best Islamic REIT Deal in Southeast Asia in Alpha Southeast Asia Inaugural Southeast Asia Deal Awards 2007**. This transaction has created a new asset class in Islamic securities i.e. this is the world's first sukuk issued by an Islamic REIT, which was made possible via the innovative combination of parallel Master Lease and Sub-Lease agreements in the transaction structure and serves as a benchmark transaction for other REITs in sukuk issuance.

Mr T C Kok, Managing Director, AmInvestment Bank said, "We are very pleased to continue creating value for our clients in arranging the best bond and sukuk issuances that are closely aligned with our clients' financing objectives. Being No. 1 on all four main categories of the RAM League Tables is not only an honour, but speaks of our clients' confidence in our continued commitment to capital market excellence."

AmInvestment Bank has consistently been ranked in the top tier of the RAM League tables, and posted top-three positions for all four categories for the full year of 2007. Out of 20 possible 'No. 1' rankings for the four categories from year 2003 - 2007 inclusive, AmInvestment Bank achieved a total of nine, with five being for Sukuk issues.

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