

## **PressRelease**

19 March 2009

AmInvestment Bank Berhad Enters MOU with Majlis Bandaraya Melaka Bersejarah  
AmInvestment Bank Berhad (AmInvestment Bank) today inked a Memorandum of Understanding (MOU) for the proposed issuance of Sukuk Mudharabah Perbandaran of up to RM100 million with Majlis Bandaraya Melaka Bersejarah (MBMB) in Kuala Lumpur.

AmInvestment Bank is the proposed principal adviser and lead arranger in this significant Islamic Private Debt Securities programme. Signing on behalf of AmInvestment Bank was Encik Mohd Effendi Abdullah, Director/Head, Islamic Markets while MBMB was represented by Encik Yusof Jantan, Datuk Bandar Melaka Bersejarah.

The signing ceremony was witnessed by YAB Datuk Seri Haji Mohd Ali Mohd Rustam, Ketua Menteri Melaka, YB Datuk Othman Muhamad, Speaker Dewan Undangan Negeri, YB Datuk Wira Omar Kaseh, Setiausaha Kerajaan Negeri Melaka and YBhg Datuk Mohamed Azmi Mahmood, Managing Director, Retail Banking.

In his speech, YBhg Datuk Mohamed Azmi said, "We are indeed very pleased for this opportunity accorded to us, to work together with the Majlis Bandaraya Melaka Bersejarah towards a possible Triple A rating issuance of the Sukuk Mudharabah Perbandaran. The issuance is expected to be designed on the basis of Al-Mudharabah and the proposed Sukuk Mudharabah Perbandaran when completed, will certainly further deepen and strengthen Malaysia's growing Islamic capital market and the country's positioning as a leading Islamic financial centre."

"We at AmInvestment Bank, are committed to assisting the Melaka State Government and in particular, the Majlis Bandaraya Melaka Bersejarah in pursuing its investment objectives. Given our expertise and track record, AmInvestment Bank is well positioned to play a leading role in an advisory capacity and be an important partner in Melaka's economic development."

AmInvestment Bank Group has been consistently recognised as a leading financial and capital markets' institution in the country and the region. For this record of excellence, we have received awards and accolades and these include:

- Best Islamic Financing Deal of the Year in South East Asia (a Second Alpha Southeast Asia Awards 2008),
- Real Estate Deal of the Year (an Islamic Finance News' Deals of the Year 2008),
- Malaysia Capital Markets Deal Award (by IFR Asia Awards 2008) and,
- Most Innovative Deal Award (by Euromoney Islamic Finance Awards 2008).

For the benefit of the business and investment community, we have a well-developed range of financial solutions, via our Islamic Markets, Debt Capital Markets, Structured Finance, Corporate Finance and Advisory, Futures Trading, Treasury Services, Funds Management as well as Wealth Management. With AmInvestment Bank's extensive resources, track record and innovativeness, potential issuers are always assured of the availability of the best financial solutions.

### **About AmInvestment Bank Group**

AmInvestment Bank Group is one of Malaysia's leading investment banking groups. The Group has an enviable track record of over 30 years of experience, innovation, and market leadership. It has won an impressive stable of awards from the international financial press and major rating agencies.

AmInvestment Bank Group provides a full range of investment banking related services that include the areas of Corporate Finance, Debt Markets and Structured Finance, Islamic Markets, Equity Markets and Derivatives, Treasury and Derivatives, Stock and Futures Broking, Funds Management, Trustee Services, Private Equity, and Private Banking.

AmInvestment Bank Group is part of the AmBank Group, which is committed to providing new and innovative products and services to its customers. Adding greater value to the one-stop

financial hub is its partnership with Australia & New Zealand Banking Group (ANZ), one of Australia's leading banks. AmBank Group is now poised to take advantage of ANZ's wide network and regional presence as well as its international banking expertise.

For more information, please [visit ambg.com.my](http://ambg.com.my)

**For media enquiries, please contact Encik Mohd Effendi Abdullah, Director/Head of Islamic Markets, AmInvestment Bank Berhad at: 03-2036 6415 or email [effendi@ambg.com.my](mailto:effendi@ambg.com.my) and Mr Chong Tan, Director/Head, Structured Finance, AmInvestment Bank Berhad at: 03-20318822 or email [chong-tan@ambg.com.my](mailto:chong-tan@ambg.com.my)**