



AmInvestment Bank

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Press Release

9 March 2015

AmInvestment Bank Wins Two Awards at the IFN Deals of the Year Awards 2014

AmInvestment Bank Berhad ("AmInvestment Bank") has won the *Malaysia Deal of the Year* and the *Real Estate Deal of the Year* awards at the Islamic Finance News ("IFN") Deals of the Year 2014 awards ceremony, which was held on 9 March 2015 in Kuala Lumpur.

Both the *Malaysia Deal of the Year* and *Real Estate Deal of the Year* awards were awarded to AmInvestment Bank for their outstanding structuring capabilities in KLCC REIT's special purpose vehicle, Midciti Sukuk's RM1.555 billion Sukuk Murabahah issuance. The transaction represents the first AAA-rated corporate REIT in Malaysia and is a wider proof of concept for all REITs to tap into the Islamic capital markets. KLCC REIT also represents a second foray, albeit indirectly, into the Islamic markets by Petroliam Nasional Berhad. The transaction's complexity and success are tied to the nature of the stapled REIT units and shares of the sponsor.

Mr Seohan Soo, Executive Vice President, Markets, AmInvestment Bank accepted the award for the *Malaysia Deal of the Year* while YBhg Dato' Mohd Effendi Bin Abdullah, Senior Vice President/Head, Islamic Markets, AmInvestment Bank accepted the award for the *Real Estate Deal of the Year* on behalf of AmInvestment Bank as the arranger.

Mr T C Kok, Managing Director/Chief Executive Officer, AmInvestment Bank Berhad said, "We are honoured to have won the *Malaysia Deal of the Year* and *Real Estate Deal of the Year* awards from IFN. These awards are a testimony to AmInvestment Bank's expertise and capabilities in the Islamic capital markets.





These awards also pay tribute to our clients who demonstrate a true commitment to expanding the Islamic capital markets.”

Islamic Finance News is the industry’s leading capital markets focused newsletter providing over 19,500 individuals with unrivaled editorial coverage of the global Islamic financing market. Now in its ninth year, the annual IFN Deals of the Year Awards is considered to be one of the most highly regarded awards in the Islamic finance industry.

About AmInvestment Bank

AmInvestment Bank has an enviable track record of over 30 years of experience, innovation, and market leadership. It has won an impressive stable of awards from the international financial press and major rating agencies.

Our experience and track record in the debt capital markets, including our specialised expertise in the Islamic capital markets have won the confidence of a large roster of corporates and other clients. We have also been consistently recognised annually as one of the top debt and Islamic capital market enablers, with recent awards including Best Domestic Bond House (for fourth consecutive year from 2009 to 2012) and Best FX Bank for Corporates & Financial Institutions (for three consecutive years from 2012 to 2014).

AmInvestment Bank provides a full range of investment banking related services that include the areas of Corporate Finance, Debt Markets, Islamic Markets, Equity Markets and Derivatives, Markets, Stock and Futures Broking, Trustee Services, Private Equity, and Private Banking.

AmInvestment Bank is part of the AmBank Group, which is committed to providing new and innovative products and services to its customers. Adding greater value to the one-stop financial hub is its partnership with Australia & New Zealand Banking Group (ANZ), one of Australia’s leading banks. AmBank Group is now poised to take advantage of ANZ’s wide network and regional presence as well as its international banking expertise.

For more information, please visit www.ambankgroup.com

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