

18 September 2023

AmInvest named the Best Domestic Fixed Income Fund Manager 2022 by the Employees Provident Fund (EPF)

AmInvest was named the Best Domestic Fixed Income Fund Manager 2022 by the Employees Provident Fund ("**EPF**") at EPF's 2022 External Fund Managers Awards¹.

AmInvest is the brand name for the funds management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn. Bhd. AmInvest manages assets worth around RM48 billion (as at August 2023) comprising both conventional and Shariah-compliant investment solutions, both foreign and local investments across various asset classes. Around 87% of its total assets under management comprise fixed income investments.

Ms. Goh Wee Peng, Chief Executive Officer of AmFunds Management Berhad, said, "AmInvest's recognition by the EPF as the top performing external portfolio fixed income manager for domestic fixed income mandate is an affirmation of our investment expertise and our capabilities built over the past 40 plus years. We are committed to meeting and exceeding the investment objectives given by EPF which in turn contributes to the retirement wellbeing of the members of EPF".

Mr. Kevin Wong, Principal Officer and Chief Investment Officer of AmIslamic Funds Management Sdn. Bhd. added, "Our outperformance stemmed from our investment team's strategy, which was overweighting portfolio duration to position for a bullish flattening of the yield curve and favouring credit securities for income generation. Going forward, we remain selective on credit exposure, and we see value in the sukuk market to deliver good performance across our fixed income mandates".

AmInvest is a multiple-award-winning fund manager based in Malaysia with over 40 years of investing experience managing unit trust funds, wholesale funds, institutional mandates, Exchange-Traded Funds (ETF) and Private Retirement Schemes (PRS) encompassing both conventional and Shariah-compliant funds.

We offer a suite of unit trust funds approved under the EPF Members Investment Scheme ("**EPF MIS**").² EPF MIS allows EPF members to transfer a portion of their Account 1 savings for investments through appointed institutions as an option to optimise their retirement savings.

Notes and Sources:

¹The EPF Announces Winners For The EPF External Fund Managers Awards 2022, 19 August 2023. ²Info accessible via www.kwsp.gov.my/member/investment.

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